



**Tobacco Situation and Outlook Yearbook.** Market and Trade Economics Division, Economic Research Service, U.S. Department of Agriculture, December 2003, TBS-2003.

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## Summary

After 56 sales days, the 2003 flue-cured marketing season drew to a close on November 6<sup>th</sup>. Wet conditions from Florida to Virginia delayed transplanting and created extremely wet growing conditions, making field work difficult through the spring. Producers' sales totaled 507.7 million pounds, about 95 percent of the effective quota for 2003. Carryover tobacco amounted to 55.3 million pounds. Overall price was 185.2 cents per pound. Last season, 571.3 million pounds sold for an average of \$182.6 per hundredweight. Auction sales accounted for 16 percent of total sales. Thirty-eight warehouses held sales—with 14 of these acting as marketing centers for the Flue-Cured Stabilization Corporation. Auction sales totaled 95.6 million pounds and averaged \$179.4 per hundredweight, a \$3.72 increase over last season. Stabilization took 68.1 million pounds of tobacco sold at auction under loan this season or 71 percent of total auction sales. Thirty-seven contract centers purchased tobacco in 24 markets. Contract sales of 412.0 million pounds averaged 186.5 per hundredweight, up \$2.09 from last season.

The 2003-04 burley tobacco marketing season began Monday, November 10<sup>th</sup> as contract centers began accepting deliveries. Auction sales opened November 17<sup>th</sup>. Through the third week of sales, volume at auctions had lightened while contract centers faced moderate to heavy volume. Grade averages through the third week were higher than last season at \$198.6 per hundredweight. Auctions accounted for 24 percent of sales and averaged \$196.98 per hundredweight. Through the fourth week, 52 percent or 17.9 million pounds of leaf sold at auction went under loan, compared with 33 percent for the same period last season. Contract volume reached 92.5 million pounds averaging \$199.1 per hundredweight. As of October 1<sup>st</sup>, the burley crop is estimated at 303.3 million pounds, slightly higher than last season's sales of 300.1 million pounds. Sales are expected to end on February 26, 2004.

As of October 1, total tobacco acreage for the 2003 marketing year was estimated to have declined 4 percent from 2002 to 413,010 acres. Yields slipped, reaching 2,044 pounds per acre for all types of tobacco, compared with 2,055 in 2002. Wet weather reduced yields in many tobacco growing areas. Production of all types is estimated at 844.3 million pounds, about 36 million pounds below last season.

Based on October 1 estimates, 93 percent of U.S. leaf were types used for cigarettes, unchanged from last

season. Cigar leaf, also used for other products such as chewing and smoking tobacco, accounted for 2 percent of production. Other types, mostly dark air- and fire-cured leaf, accounted for 5 percent of production.

The 2004/05 flue-cured marketing quota was announced on December 15, 2003. The basic quota has been set at 457.6 million pounds, 10 percent below 2003. The effective quota is expected to be close to 500 million pounds. During the 2003 season, producers marketed about 30 million pounds less than they were allowed. The 2004 burley marketing quota is to be announced by February 1, 2004, and acreage allotments for other types of tobacco under quotas are to be announced by March 1, 2004.

Unmanufactured tobacco exports were down 3 percent during the January-September period, compared with 17 percent last year. Shipments were 235 million pounds compared with 244 million pounds during the same period in 2002. Value declined 8 percent due to lower volume, ending at \$542 million. Flue-cured shipments fell 14 percent (similar to last year's decline) and burley increased 9 percent. Maryland, fire-cured, and cigar wrapper all declined in volume. Overall calendar year exports are projected down about 3 percent by year-end. Higher U.S. leaf prices continue to erode foreign demand for U.S. leaf. Total 2003 exports will probably be near 330 million pounds, compared with last year's 338 million pounds.

Unmanufactured tobacco imports (consumption) for January-September 2003 declined slightly after last year's increase of 23 percent, reaching 452 million pounds. General imports slid 5 percent after gaining 8 percent during the same period last year. Stocks of imported cigarette leaf were 9 percent lower on October 1, 2003, compared with a year earlier at 756 million pounds.

U.S. cigarette output in 2002 (the last year for which complete data are available) was 532 billion cigarettes, down 5 percent from 2001. For 2003, expected output is 505 million pieces, a 5-percent drop. Domestic consumption in 2003 is expected to slip 1 percent to 410 billion cigarettes. During the first 9 months of 2003, 93.6 billion cigarettes were exported, slightly fewer than the same period last year. Year-end shipments are expected to reach 120 billion pieces, less than half the 244 billion-piece peak of 1996. During January-September, cigarette imports advanced to 17.5 billion pieces compared with 15.0 billion during the 9-month period last year.

## Tobacco Products

### ***U.S. Cigarette Consumption in 2003 Estimated at 410 Billion Pieces***

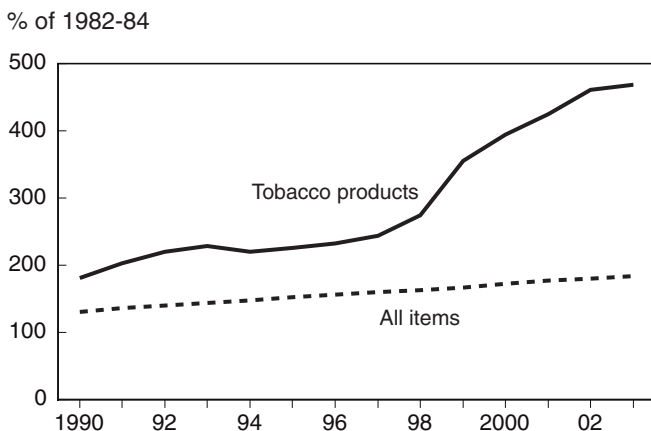
Cigarette consumption in 2003 is estimated at 410 billion pieces, compared with 415 billion in 2002. The decline of just over 1 percent is similar to declines during the previous 3 years. U.S. Department of Treasury data for output, taxable removals, and non-taxable removals are not yet available for 2003, so estimates of output and taxable removals are subject to revision.

### ***CPI for Cigarettes Slips***

The Bureau of Labor Statistics cigarette Consumer Price Index (CPI) decreased by 1.1 points from October 2002 to October 2003. In spite of widespread tax increases, smokers are paying less for cigarettes. The proportion of generic and discount cigarettes has increased (many produced by small manufacturers). Discount cigarettes are expected to account for at least 30 percent of sales during 2003.

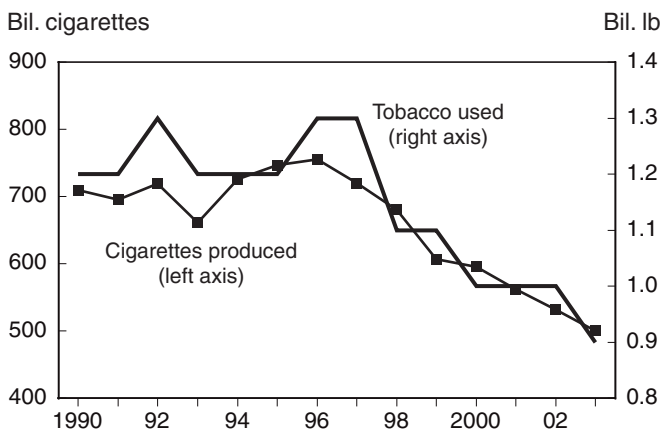
Wholesale prices have been unchanged since April 2002. There have been changes in the structure of rebate and other promotional programs which may effectively increase prices. Currently, the wholesale price for premium cigarettes is \$138.20 per thousand (\$2.76 per pack), including Federal excise tax and \$118.70 per thousand (\$2.37 per pack) without Federal excise tax. The Federal excise tax has been 39 cents per pack since January 1, 2002.

Figure 1  
**Consumer Price Index and tobacco products**



Source: Bureau of Labor Statistics.

Figure 2  
**Cigarettes produced and tobacco used**



Sources: Tax and Trade Bureau and Economic Research Service, USDA.

### ***Tax Increases***

Currently, State taxes range from 2.5 cents per pack in Virginia to \$2.05 in New Jersey. Fourteen States increased excise taxes during 2003. The District of Columbia increased taxes 35 cents to \$1.00 per pack on a temporary basis, effective January 1, 2003, through March 4, 2003. In March, Connecticut's tax jumped 40 cents to \$1.51 per pack and South Dakota's tax rose 20 cents to 53 cents per pack. Arkansas increased its tax in May to 59 cents per pack from 34 cents. Also in May, West Virginia's tax rose 38 cents to 55 cents a pack. Idaho's tax is now 57 cents per pack after a 29-cent increase in June. Montana's tax rose 52 cents, the biggest increase in 2003, to 70 cents per pack on May 1. In July, Georgia's tax advanced 35 cents per pack to 37 cents per pack, Nevada increased its tax 45 cents to 80 cents, and New Jersey's tax jumped 55 cents to \$2.05, the Nation's highest. Also in July, New Mexico increased its tax to 91 cents, Rhode Island boosted its to \$1.71, and Wyoming's tax became 48 cents per pack. As of August 1, Delaware's cigarette excise tax rose from 24 cents per pack to 31 cents.

### ***Cigarette Trade***

During the first 9 months of 2003, 93.6 billion cigarettes were exported from the United States. For the same period in 2002, exports reached 96.6 billion cigarettes. Total 2002 exports were 127.4 billion cigarettes compared with 133.9 billion in 2001. Exports during

2003 are expected to be around 123 billion cigarettes. To date, Japan, Saudi Arabia, the European Union, and South Korea are the major markets for U.S. cigarettes. Japan took two-thirds of U.S. shipments. Cigarette exports peaked in 1996 at 244 billion pieces.

During January-September, cigarette imports reached 17.5 billion, compared with 15.0 billion last year. Cigarette imports have surged as manufacturers not subject to Master Settlement Agreement payments have imported increasing numbers of cigarettes.

### ***Large Cigar Consumption Edges Downward, Exports Advance***

For 2003, insufficient data are available to forecast large cigar (weighing more than 3 pounds per 1,000 cigars) output, taxable removals, and consumption. Consumption in 2002 slipped to 3,833 billion cigars; a similar decline is likely in 2003. Exports of large cigars are expected to reach 163 million in 2003, based on January-September shipments of 113.5 million cigars. During the same period in 2002, 85 million cigars were shipped. Canada, the Netherlands, and Japan accounted for more than half of U.S. shipments.

Imports of cigars during January-September 2003 slipped 7 percent compared with the same period last year. Year-end imports are expected to be around 390 million cigars. The Dominican Republic, Honduras, and Nicaragua are the main sources for cigars, accounting for 95 percent of U.S. imports.

Small cigar (those weighing less than 3 pounds per 1,000 cigars) production in 2002 was 2.5 billion pieces, up 4 percent from 2001. Taxable removals of small cigars reached 2.2 billion during the same period. Imports of small cigars reached 92.5 million pounds in 2002. During the first 9 months of 2003, 133 million small cigars were imported. Year-end imports are expected to approach 200 million cigars.

### ***Other Tobacco Products***

Output of chewing tobacco during January-September 2003 was 32.4 million pounds. Production slid 5 percent from the same period last year, continuing its steady decline. January-September output fell for all classes of chewing tobacco, firm, moist, twist, and leaf, with the greatest decline in moist and firm chewing. Estimated output for calendar 2003 is 41.7 million pounds. Taxable removals (domestic invoices) of chewing tobacco through September were 29.1 million pounds, 3 percent below the same period last year. Total taxable removals for 2003 are projected at 40.8 million pounds compared with 43.0 million in 2002. As with other smokeless and smoking tobaccos, taxable removals are very close to actual consumption.

January-September smoking tobacco output has outpaced the same period last year by 22 percent. If this pace continues through the fourth quarter, output of smoking tobacco will reach 18.9 million pounds. Cut (used for roll-your-own cigarettes) output increased during the January-September period. Through September, 13.5 million pounds of smoking tobacco were manufactured compared with 11.1 million pounds the previous year. January-September taxable removals of smoking tobacco advanced 9 percent this year. Pipe smoking tobacco taxable removals declined while cut smoking advanced. As with chewing tobacco, taxable removals are an indication of actual consumption.

For some time snuff has been a consistent growth segment for the smokeless tobacco industry. Output during the first 3 quarters of 2003 advanced 3 percent, the same as last year. The 9-month total reached 55.4 million pounds compared with 55.1 million during the same period last year. Year-end output is expected to be about 74.7 million pounds, up 3 percent. Taxable removals for January-September gained 3 percent compared with a year earlier—totaling 55.4 million pounds. Year-end taxable removals are projected at 73.9 million pounds.

## U.S. Exports and Imports

### ***Leaf Exports Down Sharply This Year***

Unmanufactured tobacco exports slipped 3 percent during the January-September 2003 period to reach 235 million pounds. Last year, during the same period, 244 million pounds were shipped and exports were 294 million pounds during the same period in 2001. Value declined 32 percent and export unit values fell 7 cents per pound. All other categories fell at least 15 percent. Calendar year exports are projected down at about 5 percent by year end as higher U.S. leaf prices continue to erode foreign demand. Total 2003 exports will probably be near 330 million pounds, compared with last year's 338 million pounds.

January-September exports of flue-cured leaf totaled 86 million pounds or 37 percent of total leaf shipments. Shipments were down 14 million pounds. Top destinations were Germany, Japan, Belgium, South Korea, and Malaysia. Together, these five countries purchased more than 48 million pounds during the 9-month period and accounted for 66 percent of shipments by volume. Forty-two countries bought U.S. flue-cured during January-September 2003.

Burley leaf shipments advanced 9 percent in volume, reaching 85 million pounds during the 9-month January-September 2003 period. Burley shipments have been gaining as a component of total leaf exports, reaching 36 percent of total export volume during the January-September period, compared with 32 percent last year.

Maryland leaf exports slid 60 percent during the January-September period compared with a year earlier. Shipments totaled .6 million pounds. Shipments of Kentucky-Tennessee dark fire-cured declined, reaching 6.9 million pounds. During the same period last year, shipments were 9.7 million pounds. The Netherlands, Egypt, and Sri Lanka were the top buyers of Kentucky-Tennessee fire cured leaf. Connecticut wrapper shipments slipped. Virginia fire-cured shipments were nil. Cigar binder, sun-cured leaf, and "other tobacco" all gained. Shipments of stems advanced slightly.

Among major markets, volume to the European Union (EU) slipped by 15 percent during the January-September period, accounting for 44 percent of export volume, slightly less than last year. Overall, Germany was once again the largest purchaser at 39 million pounds, and Japan followed with 33 million pounds. Switzerland, Belgium, Denmark, Taiwan, and France were the next largest buyers, accounting for 64 percent of U.S. leaf exports. There have been no exports under U.S. Department of Agriculture (USDA)-financed programs since 1993.

### ***Imports for Consumption Nearly Steady***

Unmanufactured tobacco imports (consumption) for January-September 2003 were within 10 million pounds compared with the same period in 2002, at 452 million pounds. Last year, imports fell 23 percent during the same period. Imported leaf use in U.S.-manufactured cigarettes continues to advance, driving increased imports.

During January-September 2003, Oriental leaf imports slipped 8 percent to 95 million pounds compared with 104 million pounds the previous year. Flue-cured imports advanced 23 percent to 123 million pounds during the 9-month period. Imports of stemmed 'not specifically provided for' leaf (mostly burley) fell 13 percent to 92 million pounds. Cigar leaf shipments gained 28 percent. Imports of stems slid 19 percent to 79 million pounds.

General imports of unmanufactured tobacco fell 5 percent during January-September 2003, reaching 419 million pounds, compared with 408 million pounds last year. General imports of Oriental leaf rose by 10 percent and flue-cured gained 28 percent. Burley leaf imports (as indicated by the stemmed "not specifically provided for" category which is mostly burley) fell 22 percent compared with the same period last year. General imports of stems fell 20 million pounds to 63 million pounds. January-September 2003 cigar wrapper shipments fell 25 percent to 1.8 million pounds. Cigar filler imports gained 29 percent to reach 50 million pounds during the same period.

### ***Imported Leaf Stocks***

Stocks of imported cigarette leaf were nearly unchanged on October 1, 2003, compared with a year earlier at 756 million pounds. Flue-cured and burley stocks were equal. Flue-cured leaf stocks were about 5 million pounds lower than a year earlier at 279 million pounds. Burley leaf stocks were 4 million pounds higher, at 279 million pounds. Stocks of Oriental leaf slipped 8 million pounds to 191 million pounds. Cigarette leaf stocks are lower than traditional levels. During the 1990s, cigarette leaf stocks were usually over 1 billion pounds. Overall, cigar tobacco stocks were within a million pounds of last year's at 96 million pounds.

### ***Tariff-Rate Quota***

The tobacco tariff-rate quota (TRQ) year begins on September 13 and runs through September 12 the following year. The TRQ for 2003-04 on cigarette tobacco leaf imports (excluding Oriental) was 32 percent filled (105.2 million pounds) as of December 15, 2003. The total quantity allowed under the TRQ is 332.2 million pounds. During the 2002-03 TRQ year, 71 percent of the quota, or 235.6 million pounds, were imported.

## U.S. Tobacco Leaf Situation and Outlook<sup>1</sup>

Based on October 1 estimates, tobacco acreage for the 2003 marketing year slipped 4 percent to 413,010 acres, compared with 428,660 acres in 2002. Yields fell, reaching 2,044 pounds per acre for all types of tobacco, compared with the 2,055-pound yield of 2002. Wet weather affected many tobacco growing areas, lowering yields and reducing quality. Production of all types is estimated at 844.3 million pounds, about 36 million pounds below last season. Ninety-three percent of U.S. leaf produced was used for cigarettes. Cigar leaf, also used for other products such as chewing and smoking tobacco, accounted for 2 percent of production. Other types, mostly dark air- and fire-cured leaf, accounted for 5 percent of production.

### ***U.S. Industry Submits Purchase Intentions of 254.3 Million Pounds for 2004 Crop Flue-Cured Tobacco***

U.S. cigarette manufacturers submitted purchase intentions of 254.3 million pounds for the 2004 flue-cured crop (July 2004-June 2005), yet again the lowest since intentions were first submitted in 1986. Purchase intentions were 10 percent below last year's 283.3 million. The Agricultural Adjustment Act of 1938 requires each major domestic cigarette manufacturer to purchase an amount equal to at least 90 percent of its stated purchase intentions to avoid the assessment of a penalty. In past years, purchases have declined due to lower cigarette production and increased use of imported tobacco leaf. Purchase intentions are added to the 3-year average exports, the reserve stock adjustment, and the Secretary's discretionary adjustment, if any, to determine the basic flue-cured marketing quota.

### ***Marketing Quota and Allotments in 2004***

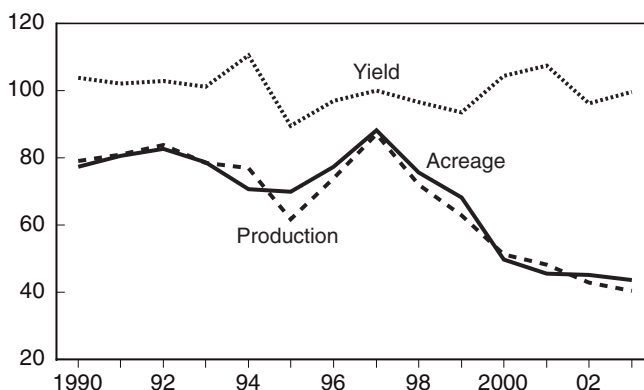
The five domestic cigarette manufacturers (those with more than 1 percent of U.S. production and sales) are required to submit a statement of flue-cured and burley purchase intentions to the Secretary of Agriculture 15 days before the national quota announcement deadline.

<sup>1</sup> All quantities in this section are in farm sales weight unless otherwise noted. Years refer to marketing years; July-June for flue-cured and cigar wrapper (type 61) and October-September for all other types, unless otherwise noted.

Figure 3

### **Tobacco acreage, yield, and production**

% of 1978



Source: National Agricultural Statistics Service, USDA.

The flue-cured quota is announced by December 15<sup>th</sup>. Manufacturers submitted 2004 purchase intentions for flue-cured tobacco totaling 254.3 million pounds, 10 percent below 2003. Burley purchase intentions are due by January 15, 2004.

Marketing quotas for flue-cured and burley in 2004 are set by totaling (1) intended purchases by domestic cigarette manufacturers from the 2003 crop; (2) average exports for the 2001/02, 2002/03, and 2003/04, marketing years; and (3) an adjustment to maintain loan stocks at the lower of either 10 percent of the basic quota, or 60 million pounds of flue-cured or 50 million pounds of burley. The Secretary of Agriculture may adjust this three-part total by up to 3 percent, up or down. Legislation passed in 2000 and 2001 excludes 1999 crop loan stocks from the quota calculations by forgiving Commodity Credit Corporation (CCC) loans for this tobacco.

The national marketing quota for the 2004 flue-cured crop is 457.6 million pounds, down 10 percent from the 2003 quota of 526.3 million pounds. The quota is based on the following: (1) purchase intentions by domestic cigarette manufacturers of 254.3 million pounds (2) unmanufactured exports of 228.7 million pounds, and (3) a reserve stock adjustment of -25.4 million pounds (after some last-minute purchases from loan stocks). The Secretary of Agriculture made the maximum discretionary adjustment which added 13.7 million pounds to the quota. The effective quota is expected to be about 500 million pounds, a little more

than 50 million pounds less than 2003. About 30 million pounds of undermarketings from 2003 boosted the effective quota for 2004.

The national average yield goal remains unchanged at 2,088 pounds per acre. The price support level for the 2004 crop is \$1.69 per pound, up 2.7 cents per pound from 2003. The national acreage allotment for the 2004 crop is 225,730 acres, 10.4 percent below the 2003 allotment of 252,059 acres. For each farm, the 2004 basic quota will decrease approximately 10.8 percent from 2003.

By February 1, 2004, USDA will announce the 2004 burley poundage quota, and by March 1, USDA will announce the 2004 acreage allotments for other kinds of tobacco under the quota program.

### ***Price Supports in 2004***

The 2004 price supports for flue-cured and burley (set at the same time quotas are announced) are the

preceding year's support adjusted by changes in the 5-year moving average of prices, excluding the highest and lowest years (two-thirds weight) and changes in a cost-of-production index (one-third weight). Costs include variable expenditures, but exclude costs of land, quota, risk, overhead, management, marketing contributions, and other items not directly related to tobacco production.

The Secretary of Agriculture has discretionary authority to adjust the price support between 65 and 100 percent of the calculated increase or decrease. The 5-year moving average of prices and changes in a cost-of-production index increased the price support for flue-cured.

For supported types other than flue-cured and burley, maximum increases in supports will continue to be based on changes in the average parity index during the 3 previous years compared with 1959. Loan associations can request reduced support if market conditions warrant.



## Flue-Cured Tobacco

After 56 sales days, the 2003 flue-cured marketing season drew to a close on November 6<sup>th</sup>. Wet weather from Florida to Virginia delayed transplanting and created extremely wet growing conditions, making field-work difficult through the spring. October 1 estimates set the crop at 476.1 million pounds. Carryover tobacco amounted to 55.3 million pounds. Producers' sales totaled 507.7 million pounds, about 95 percent of the effective quota for 2003. Overall price was \$185.2 per hundredweight (cwt). Last season, 571.3 million pounds sold for an average of \$182.6 per cwt. This season, auction sales accounted for 16 percent of total gross sales. Thirty-eight warehouses held sales—with 14 of these acting as marketing centers for the Flue-Cured Stabilization Corporation. Auction sales totaled 95.6 million pounds and averaged \$179.4 per cwt, a \$3.72-increase over last season. Stabilization took 68.1 million pounds of tobacco sold at auction under loan this season or 71 percent total auction sales. Thirty-seven contract centers purchased tobacco in 24 markets. Contract sales of 412.0 million pounds averaged \$186.5 per cwt, up \$2.09 from last season.

The tobacco that made it to market was of better quality than last year's drought-stricken crop. Once again,

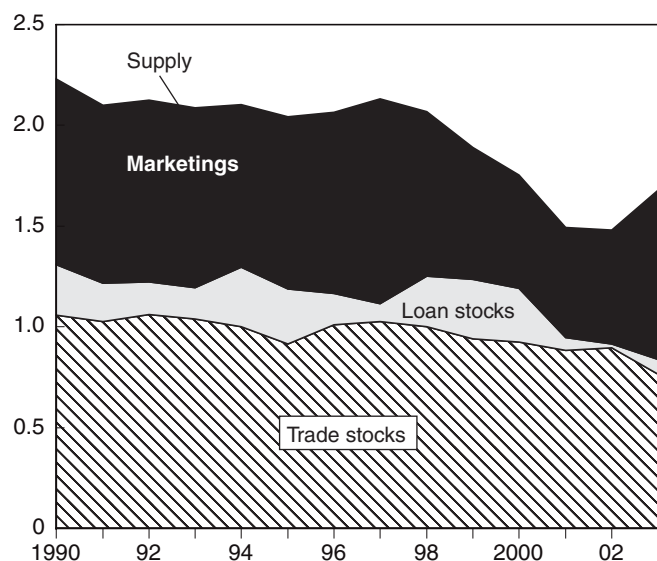
major cigarette manufacturers bought little tobacco at auction. As a result, loan taking comprised 71.2 percent of gross auction sales compared with 49.9 percent last season. High-volume grades showed price declines at auction. Leaf and smoking leaf slipped \$1 to \$4 per hundredweight and cutters lost \$2 per cwt. Lugs declined \$1 to \$4. Priming and nondescript grades fell the most, from \$10 to \$26 per cwt. Both auctions and contract centers saw increases in ripe tobacco marketed. Very little poor quality tobacco was sold in the flue-cured belt this season.

### Flue-Cured Supplies Slip in 2003

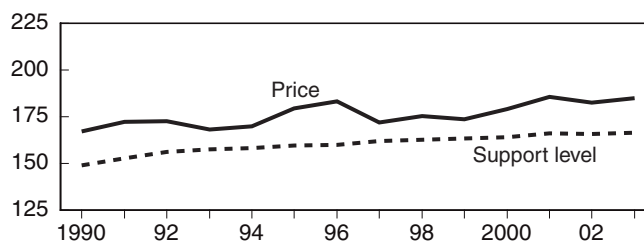
For the 2003/04 crop year, flue-cured supplies are estimated at 1,343 million pounds, 9 percent below last year's 1,481 million pounds. Marketings and stocks both fell. Disappearance in 2003 was 599.3 million pounds, 7 percent below 2002. Both domestic disappearance and exports declined. Foreign producers, primarily Brazil, are competing with U.S. leaf both in the domestic market and overseas. Ending stocks in 2003 are expected to be around 744 million pounds.

Figure 4  
**Flue-cured tobacco: Supply, price, and use**

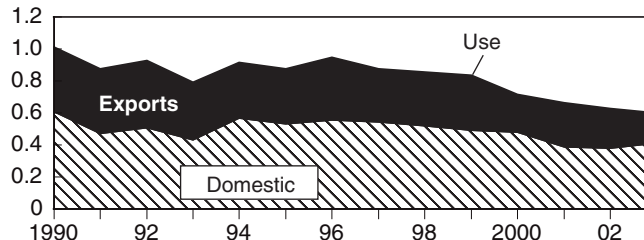
Bil. lb



Cents/lb



Bil. lb



Trade stocks include those of manufacturers and dealers. Crop year beginning July 1. 2002 and 2003 are preliminary.  
Source: Agricultural Marketing Service, USDA.

## Burley Tobacco

The 2003-04 burley tobacco marketing season began Monday, November 10<sup>th</sup> as contract centers began accepting deliveries. Auction sales opened November 17<sup>th</sup>. Through the third week of sales, volume at auctions had lightened while contract centers faced moderate to heavy volume. Grade averages through the third week were higher than last season at \$198.6 per cwt. Auctions accounted for 24 percent of sales and averaged \$196.98 per cwt. Through the third week, 47 percent or 17.9 million pounds of leaf sold at auction went under loan, compared with 33 percent for the same period last season. Contract volume reached 92.5 million pounds averaging \$199.1 per cwt. As of October 1<sup>st</sup>, the burley crop is estimated at 303.3 million pounds, slightly higher than last season's 300.1 million pounds. Sales are expected to end on February 26, 2004.

Price supports for the 2003 crop average \$1.849 per pound, up 1.4 cents per pound from the 2002/03 season. Loan rates by grade range from \$.85 to \$2.08 per pound.

Pre-holiday sales ended on December 19<sup>th</sup>, and sales are scheduled to resume on January 5, 2004. Final

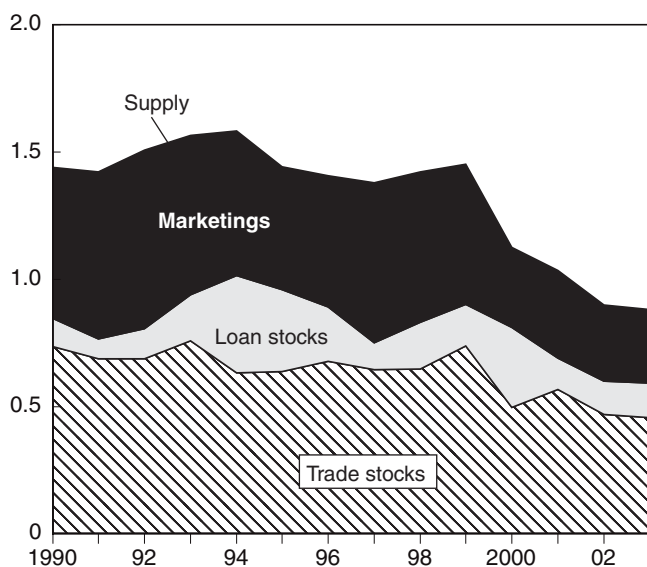
sales are set for February 26, 2004. There were 19 auction sales days during the pre-holiday period, the same as last season. Contract sales prior to the holiday break amounted to 151.7 million pounds, averaging \$198.8 per cwt compared with 158.6 million pounds last season averaging \$198.6 per cwt. Before the break, gross auction sales totaled 45.6 million pounds averaging \$196.4 per cwt. Last season, pre-holiday auction sales totaled 59.1 million pounds averaging \$196.14 per cwt. Pre-holiday loan receipts totaled 25.7 million pounds, or 58 percent of net sales, compared with 18.7 million pounds or 33 percent last season. In 2001, loan takings were 7 percent of net sales before the break.

Total gross burley sales (auction and contract) before the holidays reached 197.3 million pounds averaging \$198.3 per cwt. Net sales totaled 196.0 million pounds, or 65 percent of the October crop estimate. Last season, gross sales prior to the holidays were 217.7 million pounds selling for \$197.9 per cwt. Net sales were 215.2 million pounds, or 72 percent of the crop.

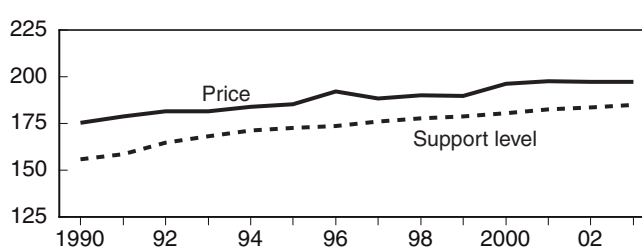
Figure 5

### Burley tobacco: Supply, price, and use

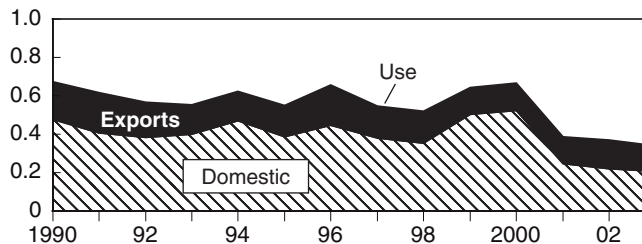
Bil. lb



Cents/lb



Bil. lb



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2002 and 2003 are preliminary.

Source: Agricultural Marketing Service, USDA.

### ***Disappearance Declines During 2002/03***

During the marketing year beginning October 1, 2002, and ending September 30, 2003, disappearance of burley leaf slipped 4 percent or 16 million pounds from the previous season. Domestic use was 221 million pounds. Exports of 149 million pounds were 9 million pounds greater than the previous season.

Carryover on October 1, 2003, (not including on-farm stocks) is 70 million pounds lower than the previous season. Expected marketings of about 290 million pounds

will result in supplies of about 870 million pounds, about 80 million pounds less than the previous year.

### ***USDA To Announce 2004 Quota by February 1***

USDA must announce the 2004 burley quota by February 1, 2004. The three components of the quota, manufacturer's purchase intentions, previous 3 years' exports, and reserve stock adjustment, can be further adjusted up or down 3 percent at the discretion of the Secretary of Agriculture.

# Southern Maryland Tobacco

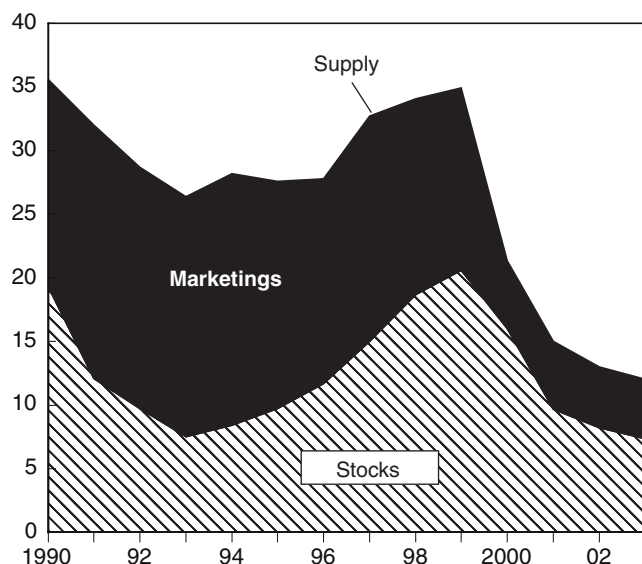
During the year ending September 30, 2003 (crop year 2002), disappearance of Maryland tobacco is estimated at 5.7 million pounds, compared with 6.7 million pounds during 2001-02. In 2000, disappearance was 17.1 million pounds. Exports advanced slightly and domestic use declined. The rapid decline is the result of the tobacco buyout in Maryland. Production in Maryland fell from 8.3 million pounds in 2000 to 2.1 million in 2003. During the same period, production in

Pennsylvania has slipped by nearly half. January 1, 2003, stocks were 8.2 million pounds, compared with 9.7 million pounds the previous season. Supplies in 2003 have plummeted to 12.0 million pounds, 3 million pounds below 2001 and are expected to be close to that level in 2004. Production in Maryland in 2003 is expected to be 2.1 million pounds compared with 2.6 million in Pennsylvania.

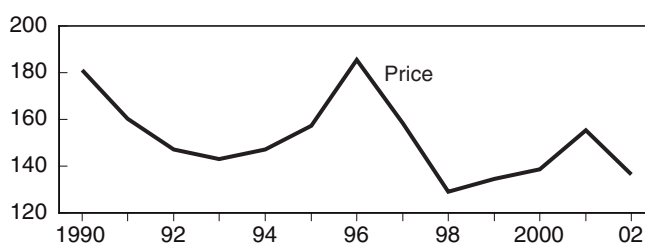
Figure 6

## Maryland tobacco: Supply, price, and use

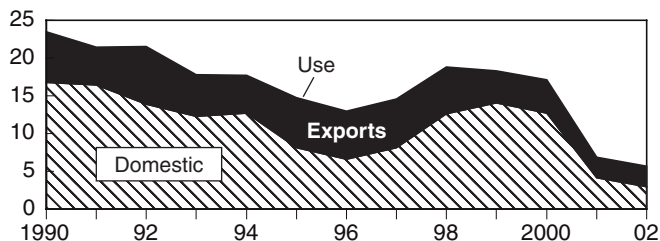
Mil. lb



Cents/lb



Mil. lb



Stocks include those of manufacturers and dealers. Crop year beginning October 1. 2002 and 2003 are preliminary.

Source: Agricultural Marketing Service, USDA.

## Fire-Cured Tobacco

Auctions for Virginia fire-cured (type 21) opened December 2<sup>nd</sup>. Prices during the first week of sales fell by \$13.72 per cwt to \$157.12 per cwt from last year's first-week sales. Demand was strong during the first week but lessened during the second week of auctions. Acreage this season is forecast at 700 acres, compared with 730 acres last season. Yields slipped due to wet weather in the spring. Disappearance in 2002 (October 2002-September 2003) was 2.0 million pounds, compared with 1.6 million pounds last season. Supplies for 2003 are estimated at 5.3 million pounds, compared with 6.3 million pounds in 2002. Both marketings and beginning stocks were lower, resulting in smaller supplies. Total beginning stocks were 4.3 million pounds on October 1, 2003.

Auctions for Kentucky-Tennessee fire-cured (type 22-23) open in mid-January. Production in 2003 is esti-

mated at 33.0 million pounds compared with 33.4 million pounds in 2002. Acreage increased by 160 acres but lower yields diminished gains. Loan stocks on October 1, 2003, were 4.4 million. Total beginning stocks of 97.6 million pounds are 1.9 million pounds higher than last season. Projected supplies in 2003 are down 2.5 million pounds due to lower production. Estimated supplies in 2003 of 130.6 million pounds represent 3.5 years use, based on the past five seasons.

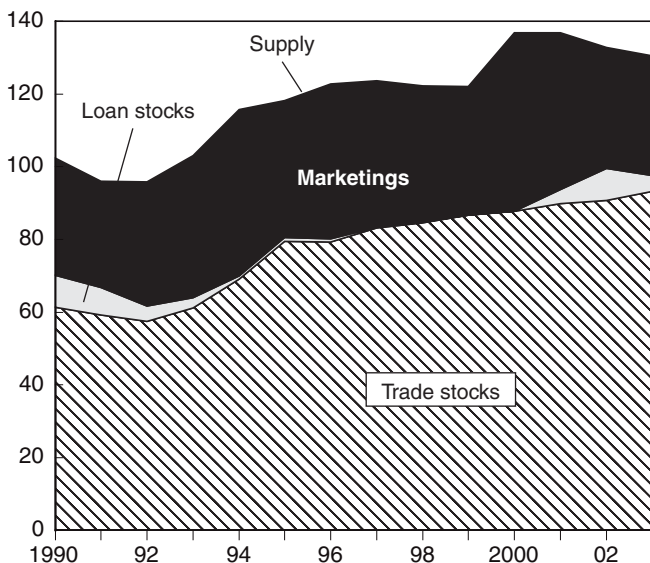
### Disappearance Slips

Disappearance of fire-cured (types 22-23) slipped 2 million pounds to 35.3 million pounds during the 2002-2003 season. Domestic use increased to 24.70 million pounds and exports slipped to 10.7 million pounds.

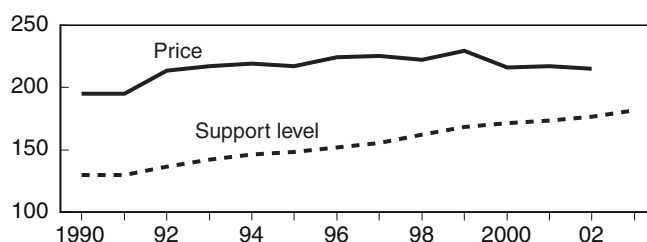
Figure 7

#### Fire-cured tobacco: Supply, price, and use

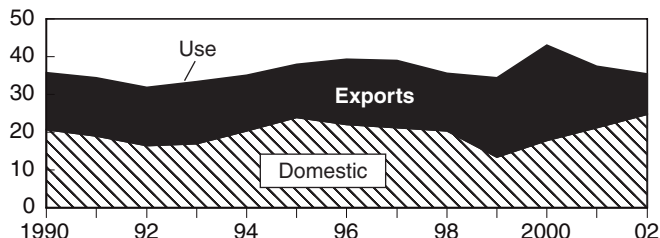
Mil. lb



Cents/lb



Mil. lb



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2002 and 2003 are preliminary.

Source: Agricultural Marketing Service, USDA.

## Dark Air-Cured Tobacco

October 1<sup>st</sup> estimates indicate dark air-cured (types 35-36) tobacco production will increase by 2 percent to reach 10.7 million pounds. Last year, production was 10.6 million pounds. Stocks of dark air-cured equal about 3.5 years of use, based on recent trends.

Disappearance in 2002 increased to 11.5 million pounds, the highest level in a decade. Domestic use advanced. Resulting beginning stocks on October 1, 2003, were 37.3 million pounds. With production at 10.7 million pounds, supplies in 2003 are expected to be within a million pounds of last year's, at about 48.0 million pounds.

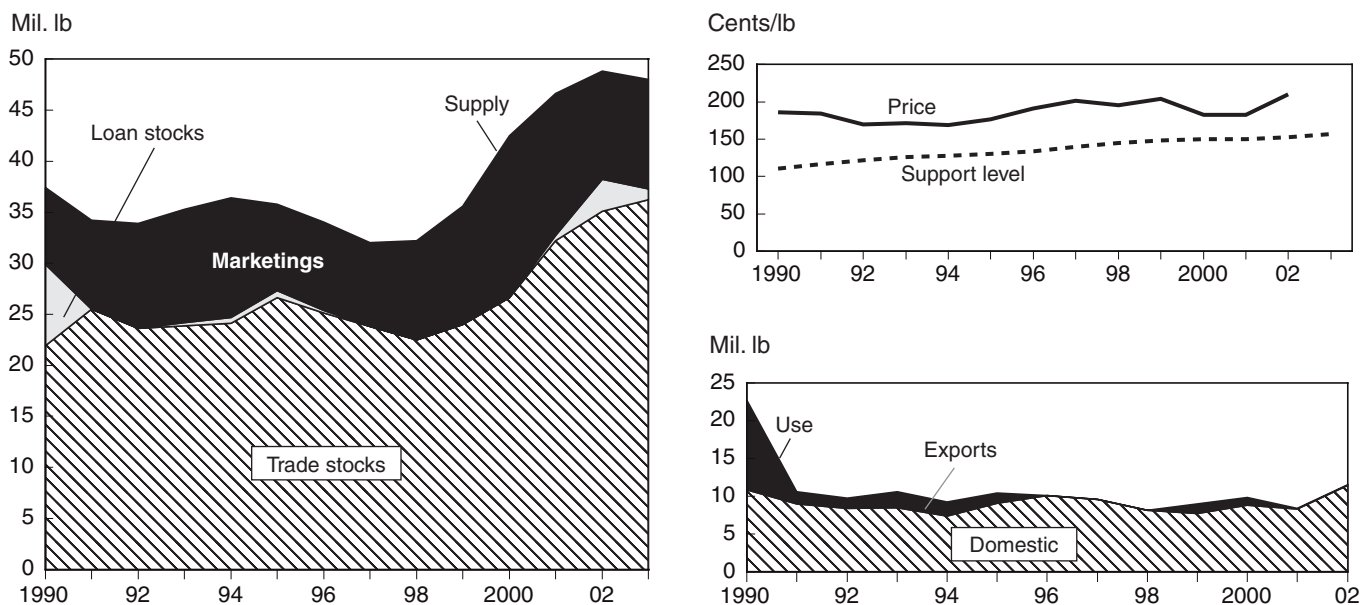
The 2003-2004 One Sucker (type 35) tobacco marketing season began Monday, December 1<sup>st</sup> in Springfield, Tennessee. Heavy leaf dominated sales. After two weeks, volume appeared weak. Cooperatives took 7 percent of gross sales through the second week. Prices averaged \$159.99 per cwt compared with \$170.40 last

season. Most grade bid averages declined. Producers' sales last year amounted to 1.3 million pounds and averaged \$143.28 per cwt, with 7.7 percent of net sales placed under loan. Based on the latest crop estimate, the type 35 production is expected to be around 7.7 million pounds.

The 2003-2004 Green River (type 36) season opened Tuesday, December 2 in Owensboro, KY, the only type-36 market. Through the second week of sales, demand was weaker and the price, at \$193.68 per cwt, was \$8.25 less than last season after the same number of days. At auction last year, producers' sales amounted to 1.9 million pounds averaging \$194.81, with 2.5 percent of net sales placed under loan. Quality improved, with choice and fine tobacco making up 31 percent of auctions. By the latest crop estimate, the type 36 production is expected to be around 3.0 million pounds, slightly higher than last season.

Figure 8

### Dark-air-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2002 and 2003 are preliminary.

Source: Agricultural Marketing Service, USDA.

### ***Cigar Tobacco Disappearance Advances***

For the second consecutive year, U.S. cigar tobacco disappearance advanced. During the 2003 marketing season (July-June for cigar wrapper leaf and October-September for other cigar types) disappearance of 16.3 million pounds was 20 percent higher than the previous season's 14.0 million pounds. Exports recovered, reaching 2.1 million pounds while domestic use increased to 14.1 million pounds.

According to October 1 crop estimates, 2003 production is projected at 15.3 million pounds, 15 percent greater than last season. Beginning stocks are 21.6 million pounds, again the lowest on record. Low production continues to force manufacturers to drawdown stocks. Supplies in 2003 are estimated at 36.9 million pounds compared with 37.9 million pounds in 2002.

According to October 1 crop estimates, 2002 production of Pennsylvania filler (type 41) will be 5.3 million pounds, compared with 4.4 million pounds last season. Lower stocks of 10.7 million pounds, result in supplies of 15.9 million pounds, less than a million pounds below last year's supply.

Disappearance of Pennsylvania filler during 2002 advanced to 6.0 million pounds after reaching only 4.0 million pounds in 2001. Exports were negligible. Many growers of Pennsylvania filler tobacco often grow Maryland type 32 instead. Pennsylvania growers are also growing low-nicotine tobacco under contract.

As of October 1, binder production for 2003 is estimated at 8.1 million pounds compared with 7.7 million in 2002. Acreage has increased from 3,610 to 4,200 acres. Although yields will be slightly lower this season, higher acreage will result in a projected harvest of 8.1 million pounds. Connecticut Valley binder (type 51) will increase by 150 acres. Production of Connecticut Valley Binder is estimated at 4.5 million pounds.

The 2003 Wisconsin binder crop is projected larger at 4.1 million pounds, compared with 3.8 million pounds last season. Acreage totals 1,750 acres, up 16 percent from 2002, about the same increase as last season.

For the 2002 marketing year, ending September 30, 2003, binder leaf disappearance slipped, reaching 8.0 million pounds, compared with 9.0 million pounds in 2002. Binder use is still at historically low levels.

The October 1 crop estimate sets wrapper leaf production at 1.4 million pounds compared with 1.2 million last season. Acreage gained 50 acres to reach 1,000. Production is set at 1.4 million pounds, about 235,000 pounds more than last season. With beginning stocks at .7 million pounds, supplies of cigar wrapper leaf should be 2.1 million pounds in 2003.

For the 2002 season (July 2002-June 2003), disappearance advanced to 2.3 million pounds compared with 1.1 million the previous season. Domestic use increased slightly and exports slipped.

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Table 1--Cigarettes: U.S. output, removals, and consumption

Year	Total output	Taxable removals	Overseas forces and shipments 1/	Exports	Total U.S. consumption 2/
Billion pieces					
1950	392.0	360.2	17.5	14.3	375.8
1951	418.8	379.7	22.1	16.8	399.8
1952	435.5	394.1	23.6	16.4	415.8
1953	423.1	386.8	20.8	16.2	405.6
1954	401.8	368.7	17.7	15.4	384.6
1955	412.3	382.1	15.2	15.1	395.3
1956	424.2	393.3	15.3	15.7	406.6
1957	442.3	409.4	15.8	17.0	423.1
1958	470.5	436.4	15.6	18.1	449.8
1959	489.9	453.7	16.2	19.6	467.4
1960	506.9	470.1	16.8	20.2	484.4
1961	528.3	488.1	17.4	22.2	502.7
1962	535.5	494.5	17.0	24.1	508.4
1963	550.6	509.6	17.5	23.6	523.9
1964	539.9	497.4	17.5	25.1	511.2
1965	556.8	511.5	21.1	23.1	528.7
1966	567.3	522.5	22.6	23.5	541.2
1967	576.2	527.8	25.3	23.7	549.2
1968	579.5	523.0	27.3	26.5	545.7
1969	557.6	510.5	22.1	25.0	528.9
1970	583.2	532.8	22.1	29.2	536.4
1971	576.4	528.9	17.4	31.8	555.1
1972	599.1	551.0	14.4	34.6	566.8
1973	644.2	590.3	14.4	41.5	589.7
1974	635.0	576.2	12.3	46.9	599.0
1975	651.2	588.3	12.1	50.2	607.2
1976	693.4	617.9	10.7	61.4	613.5
1977	665.9	592.0	11.3	66.8	617.0
1978	695.9	614.2	10.8	74.4	616.0
1979	704.4	614.0	14.1	79.7	621.5
1980	714.1	620.5	12.2	82.0	631.5
1981	736.5	638.1	9.4	82.6	640.0
1982	694.2	614.1	8.5	73.6	634.0
1983	667.0	597.5	9.0	60.7	600.0
1984	668.8	597.8	10.6	56.5	600.4
1985	665.3	595.0	7.6	58.9	594.0
1986	658.0	583.1	10.0	63.9	583.8
1987	689.4	577.2	11.0	100.2	575.0
1988	694.5	543.4	10.2	118.5	562.5
1989	677.2	525.8	7.3	141.8	540.0
1990	709.7	523.2	14.5	164.3	525.0
1991	694.5	497.1	14.5	179.2	510.0
1992	718.5	509.4	7.4	205.6	500.0
1993	661.0	463.4	6.5	195.5	485.0
1994	725.5	488.6	11.4	220.2	486.0
1995	746.5	490.3	19.8	231.1	487.0
1996	754.5	486.0	17.1	243.9	487.0
1997	719.6	471.4	15.0	217.0	480.0
1998	679.7	457.9	11.2	201.3	465.0
1999	606.6	429.8	14.1	151.4	435.0
2000	594.6	423.3	5.4	148.3	430.0
2001	562.4	411.7	10.8	133.9	425.0
2002 3/	532.0	394.9	9.4	127.4	415.0
2003 3/	500.0	390.0	7.0	119.6	410.0

1/ To Puerto Rico and other U.S. possessions. Also includes ship stores and small tax-exempt categories. 2/ Allows for estimated inventory change for 1971 through 2003. 3/ Estimated.

Source: Compiled from reports of the Tobacco Tax and Trade Bureau; Bureau of the Census; and The Tobacco Institute.

Table 2--Cigars: U.S. output, removals, and consumption 1/

Year	Total output	Taxable removals	Tax-exempt removals	Puerto Rican (taxable)	Imports	Exports	Total U.S. consumption 2/
Million cigars							
1950	5,558	5,525	47	1	12	2	5,583
1951	5,774	5,695	85	1	14	3	5,792
1952	6,026	5,951	102	2	15	3	6,067
1953	6,122	6,025	90	10	17	6	6,136
1954	6,029	5,896	89	50	16	8	6,043
1955	6,004	5,915	82	84	20	6	6,095
1956	5,998	5,863	72	93	23	9	6,042
1957	6,145	5,995	79	124	26	9	6,215
1958	6,469	6,260	87	137	28	9	6,503
1959	6,857	6,717	103	148	31	10	6,989
1960	6,991	6,728	105	198	32	11	7,052
1961	6,642	6,558	118	354	24	16	7,038
1962	6,684	6,442	126	483	23	20	7,054
1963	6,716	6,621	144	526	24	33	7,282
1964	8,736	8,122	193	809	28	44	9,108
1965	7,899	7,578	180	913	25	55	8,641
1966	7,165	7,076	193	1,075	25	73	8,296
1967	6,858	6,846	197	1,099	30	76	8,096
1968	7,184	6,759	169	1,036	48	66	7,946
1969	6,931	6,739	169	1,080	45	65	7,968
1970	7,094	6,706	152	1,259	46	54	8,108
1971	6,707	6,506	131	1,222	48	46	7,861
1972	6,025	5,896	139	1,272	62	75	7,294
1973	5,655	5,554	143	1,304	75	107	6,969
1974	5,284	5,008	136	1,224	74	86	6,356
1975	4,524	4,476	125	1,216	79	92	5,804
1976	4,178	4,040	144	1,225	95	124	5,373
1977	3,927	3,776	134	1,104	97	117	4,994
1978	3,795	3,621	164	986	99	166	4,702
1979	3,601	3,353	179	842	107	177	4,304
1980	3,454	3,291	201	590	119	200	4,001
1981	3,428	3,256	160	534	124	181	3,893
1982	3,169	3,056	158	500	134	181	3,667
1983	3,135	3,031	140	429	135	130	3,605
1984	3,129	2,960	121	371	121	104	3,471
1985	2,826	2,740	95	301	120	59	3,197
1986	2,932	2,909 3/	96	3/	112	62	3,055
1987	2,133	2,674 3/	86	3/	113	145	2,728
1988	1,980	2,428 3/	78	3/	112	87	2,531
1989	2,010	2,365 3/	80	3/	103	78	2,470
1990	1,896	2,232 3/	74	3/	111	72	2,345
1991	1,740	2,134 3/	73	3/	109	70	2,246
1992	1,741	2,106 3/	78	3/	111	76	2,219
1993	1,795	2,010 3/	68	3/	127	67	2,138
1994	1,916	2,145 3/	77	3/	146	74	2,294
1995	2,040	2,320 3/	80	3/	195	94	2,518
1996	2,413	2,720 3/	98	3/	320	67	3,054
1997	2,324	2,966 3/	110	3/	576	86	3,517
1998	2,751	3,185 3/	122	3/	507	93	3,655
1999	2,938	3,349 3/	121	3/	496	84	3,845
2000	2,825	3,370 3/	114	3/	480	113	3,850
2001	3,743	3,564 3/	130	3/	543	124	3,941
2002 4/	3,816	3,703 3/	238	3/	413	123	3,833
2003 4/	na	na	na	3/	402	163	na

na = Not available. 1/ Includes large cigars and cigarillos. 2/ Total removals (or sales) from U.S. factories plus those from Puerto Rico and imports, minus exports. 3/ Puerto Rico no longer reported separately. Taxable removals include United States and Puerto Rico combined. 4/ Estimated.

Sources: Compiled from reports of the Tobacco Tax and Trade Bureau; Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 3--Smoking tobacco: U.S. output, removals, and consumption

Year	Total output	Taxable removals	Tax-exempt removals	Imports	Exports	Total U.S. consumption 1/
Million pounds						
1965	71.8	67.3	3.0	2.1	1.0	71.4
1966	67.3	65.3	1.5	3.3	0.9	69.2
1967	64.8	62.7	2.0	3.7	1.3	67.1
1968	66.3	64.1	1.9	5.5	1.8	69.7
1969	63.9	62.6	1.6	5.7	1.1	68.8
1970	69.4	65.6	1.5	8.4	0.9	74.6
1971	60.5	61.3	1.4	8.4	1.2	69.9
1972	55.9	55.1	1.3	11.9	1.1	67.2
1973	53.0	51.7	1.5	8.0	1.2	60.0
1974	49.0	49.0	1.0	10.9	0.9	60.0
1975	46.2	45.6	1.0	8.7	1.6	53.7
1976	44.6	43.7	0.9	9.9	0.8	53.7
1977	40.7	40.2	0.7	7.2	0.8	47.3
1978	36.4	35.2	0.8	9.0	0.9	44.2
1979	32.8	32.3	0.9	7.0	0.9	39.3
1980	32.2	30.6	0.8	6.7	0.8	37.3
1981	30.3	30.0	0.8	6.6	0.9	36.5
1982	28.3	27.9	0.7	6.1	1.0	33.7
1983	28.0	27.0	0.6	6.7	1.0	33.3
1984	24.5	24.3	0.4	5.7	0.9	27.5
1985	22.1	21.8	0.4	5.4	0.6	27.0
1986	19.4	19.0	1.2	5.0	0.8	24.4
1987	18.0	17.7	0.5	6.0	0.6	23.6
1988	17.8	17.6	0.6	3.8	0.5	22.5
1989	17.0	16.1	0.6	3.2	0.4	19.3
1990	16.4	15.3	0.5	2.9	0.8	17.9
1991	15.7	14.7	0.5	5.6 4/	1.4	16.4 5/
1992	14.9	14.1	0.6	5.7 4/	1.2	15.9 5/
1993	13.7	13.3	0.4	6.8 4/	0.4	15.3 5/
1994	13.5	12.6	0.5	3.9 4/	0.5	14.7 5/
1995	12.2	11.8	0.5	4.2 4/	0.3	14.2 5/
1996	12.0	11.3	0.6	4.2 4/	0.7	15.5 5/
1997	11.4	10.9	0.9	1.5 4/	0.0	15.2 5/
1998	11.7	11.3	0.6	1.4 4/	0.6	14.9 5/
1999	14.7	13.4	1.6	1.6 4/	0.6	14.7 5/
2000	13.6	13.1	0.5	1.4 4/	0.5	14.4 5/
2001	12.7	14.9	0.5	1.9 4/	11.0	16.2 5/
2002 2/	15.5	15.9	0.6	2.1 4/	7.4	17.6 5/
2003 3/	18.9	17.4	0.5	2.2 4/	2.0	17.6 5/

1/ Total removals (or sales) plus imports, minus exports. 2/ Subject to revision. 3/ Estimated. 4/ Total imports including re-exports to Canada.

5/ Adjusted to reflect estimated re-exports to Canada.

Sources: Compiled from reports of the Tobacco Tax and Trade Bureau; Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 4--U.S. output of specified tobacco products

Year	Smoking tobacco	Chewing tobacco				Total	Snuff	Small cigars 1/
		Plug	Twist	Fine-cut	Loose leaf			
				Million pounds				Million
1950	107.7	40.3	5.5	2.7	39.0	87.5	40.0	68.9
1951	101.3	39.9	4.6	2.8	39.1	86.4	39.5	69.2
1952	96.8	39.1	4.8	2.8	38.2	84.9	38.8	67.1
1953	86.6	38.1	4.7	2.9	38.1	83.8	39.1	58.3
1954	83.7	36.9	4.9	2.9	36.6	81.3	38.5	61.2
1955	80.0	36.5	4.5	3.0	36.0	80.0	39.2	58.7
1956	71.5	33.0	4.3	2.9	35.5	75.7	37.7	63.6
1957	70.5	31.6	4.0	2.8	34.0	72.4	36.1	49.0
1958	76.0	29.6	3.8	2.9	33.0	69.3	34.8	170.0
1959	73.2	28.6	3.6	3.0	33.0	68.2	34.3	530.1
1960	73.8	26.4	3.4	3.1	32.0	64.9	34.6	148.7
1961	74.2	26.0	3.3	3.2	32.7	65.2	33.8	158.2
1962	70.9	26.0	2.9	3.3	32.5	64.7	33.2	164.0
1963	70.4	24.9	2.9	3.3	34.2	65.4	31.8	281.4
1964	82.5	25.9	2.8	3.5	34.0	66.2	31.4	973.9
1965	71.8	24.7	2.8	3.7	33.9	65.1	29.7	440.7
1966	67.3	24.3	2.7	3.9	34.3	65.2	29.5	445.3
1967	64.8	23.7	2.6	4.1	34.0	64.4	29.3	434.2
1968	66.3	22.9	2.6	4.3	35.7	65.4	27.1	525.6
1969	63.9	23.3	2.5	4.5	39.5	69.8	27.6	743.2
1970	69.4	22.0	2.4	4.8	39.5	68.7	26.5	933.4
1971	60.5	20.6	2.4	5.1	43.3	71.4	26.4	1,135.0
1972	55.9	19.6	2.2	5.2	45.6	72.6	25.5	4,022.0
1973	53.0	18.6	2.1	5.7	47.6	74.0	25.3	4,415.0
1974	49.0	18.0	2.2	6.2	52.9	79.2	25.0	3,101.0
1975	46.2	18.1	2.2	7.3	53.7	81.5	24.4	2,942.0
1976	44.6	16.7	2.3	8.3	56.3	83.6	24.8	2,246.0
1977	40.7	16.4	2.2	10.1	61.3	90.0	24.6	1,864.0
1978	36.4	15.9	2.1	12.0	64.6	94.6	25.1	1,645.0
1979	32.8	15.3	2.0	13.3	71.7	102.3	23.7	1,544.0
1980	32.2	17.2	1.9	14.5	72.1	105.7	25.5	1,440.0
1981	30.3	17.9	1.8	4/	70.3	90.0	42.4 4/	1,393.0
1982	28.3	15.7	1.7	4/	73.0	90.4	43.8 4/	1,294.0
1983	28.0	14.1	1.7	4/	71.0	86.8	46.7 4/	1,352.0
1984	24.5	12.7	1.7	4/	74.4	88.8	49.4 4/	1,256.0
1985	22.1	11.3	1.5	4/	74.0	86.8	48.7 4/	1,245.0
1986	19.4	10.4	1.4	4/	69.6	81.4	47.5 4/	988.0
1987	18.0	9.9	1.4	4/	67.3	78.6	46.2 4/	1,141.0
1988	17.8	8.9	1.4	4/	65.6	75.9	48.6 4/	1,176.0
1989	17.0	8.3	1.3	4/	64.9	74.5	49.7 4/	1,162.0
1990	16.4	7.4	1.3	4/	64.3	73.0	53.1 4/	1,253.0
1991	15.7	6.7	1.2	4/	64.3	72.2	54.3 4/	1,325.0
1992	14.9	5.9	1.2	4/	61.6	68.7	57.5 4/	1,310.0
1993	13.7	5.3	1.1	4/	58.0	64.4	59.1 4/	1,280.0
1994	13.5	4.6	1.1	4/	56.8	62.5	59.5 4/	1,410.0
1995	12.2	4.1	1.1	4/	57.4	62.6	60.2 4/	1,430.4
1996	12.0	3.9	1.1	4/	56.0	61.1	61.5 4/	1,501.7
1997	11.4	3.5	1.0	4/	53.7	58.1	64.3 4/	1,476.2
1998	11.7	3.1	1.0	4/	49.2	53.3	65.5 4/	1,710.4
1999	14.7	2.8	0.9	4/	47.2	50.9	67.0 4/	2,316.3
2000	13.6	2.6	0.8	4/	46.0	49.4	69.5 4/	2,468.9
2001	12.7	2.4	0.8	4/	43.9	47.0	70.9 4/	2,480.0
2002 2/	15.5	2.2	0.8	4/	42.7	45.7	72.7 4/	2,480.0
2003 3/	18.9	1.8	0.7	4/	39.2	41.7	74.7 4/	na

na = Not available. 1/ Cigarette size. 2/ Subject to revision. 3/ Estimated. 4/ Product classifications revised. Fine-cut chewing included in snuff.

Sources: Compiled from reports of the Tobacco Tax and Trade Bureau; Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 5--U.S. taxable removals of specified tobacco products

Year	Smoking tobacco	Chewing tobacco				Total	Snuff	Small cigars 1/
		Plug	Twist	Fine-cut	Loose leaf			
				Million pounds				Million
1955	77.5	35.2	4.4	2.9	36.2	78.7	39.3	57.0
1956	69.9	32.7	4.3	2.9	35.4	75.3	37.2	58.9
1957	68.6	31.2	4.0	2.8	33.9	71.8	36.1	48.8
1958	74.0	29.1	3.8	2.9	33.1	68.9	34.8	158.3
1959	71.2	28.2	3.6	3.0	32.8	67.6	33.6	481.6
1960	71.3	26.0	3.4	3.1	31.9	64.4	34.7	141.9
1961	71.4	25.8	3.3	3.2	32.6	64.8	33.7	145.9
1962	68.3	25.3	2.9	3.3	32.7	64.1	33.1	155.8
1963	68.0	24.7	2.9	3.3	33.9	64.8	31.9	264.2
1964	78.0	25.4	2.8	3.6	33.9	65.7	31.3	939.7
1965	67.3	24.0	2.8	3.7	33.7	64.2	29.5	434.7
1966	65.3	24.1	2.7	3.9	33.6	64.4	29.5	435.7
1967	62.7	23.4	2.6	4.1	34.3	64.4	28.9	430.7
1968	64.1	23.0	2.6	4.3	35.7	65.5	27.7	503.5
1969	62.6	23.0	2.5	4.5	39.3	69.3	27.0	728.0
1970	65.6	21.9	2.4	4.7	39.1	68.2	26.7	889.2
1971	61.3	20.5	2.4	5.1	43.9	71.9	26.6	1,083.3
1972	55.1	19.7	2.2	5.2	45.3	72.5	25.7	3,932.7
1973	51.7	19.0	2.1	5.9	47.3	74.4	25.5	4,334.1
1974	49.0	18.3	2.2	6.1	51.4	78.0	24.5	3,065.7
1975	45.6	17.6	2.3	7.2	53.6	80.6	25.2	2,891.8
1976	43.7	16.9	2.3	8.7	56.1	84.0	25.8	2,161.8
1977	40.2	16.3	2.2	10.0	60.2	88.7	24.4	1,853.9
1978	35.2	15.6	2.1	11.7	63.0	92.3	24.3	1,558.1
1979	32.3	15.4	2.0	13.5	70.0	100.9	23.9	1,440.8
1980	30.6	16.8	1.9	14.8	72.3	105.8	23.9	1,410.6
1981	30.0	17.5	1.8	15.1	72.3	106.7	25.5 4/	1,364.4
1982	27.9	15.3	1.7	4/	70.9	88.0	43.9 4/	1,264.9
1983	27.0	13.9	1.7	4/	70.9	86.6	45.7 4/	1,334.1
1984	24.3	12.6	1.7	4/	73.0	87.3	47.7 4/	1,234.0
1985	21.8	11.9	1.5	4/	71.7	85.1	48.6 4/	1,217.6
1986	19.0	10.2	1.4	4/	67.2	78.8	46.7 4/	966.4
1987	17.7	9.8	1.4	4/	65.2	76.4	45.1 4/	1,153.5
1988	17.6	8.5	1.4	4/	64.8	74.7	47.8 4/	1,160.3
1989	16.1	8.1	1.3	4/	63.5	72.9	49.1 4/	1,140.6
1990	15.3	7.2	1.2	4/	62.3	70.7	51.2 4/	1,140.0
1991	14.7	6.5	1.2	4/	63.7	71.3	53.4 4/	1,214.0
1992	14.1	5.7	1.2	4/	60.9	67.8	55.6 4/	1,292.0
1993	13.3	5.0	1.1	4/	57.7	63.8	56.7 4/	1,302.0
1994	12.6	4.3	1.1	4/	56.4	61.8	58.6 4/	1,271.0
1995	11.8	4.2	1.1	4/	57.0	62.3	59.3 4/	1,377.0
1996	11.3	3.7	1.1	4/	55.1	60.0	61.4 4/	1,397.0
1997	10.9	3.3	1.0	4/	52.5	56.8	62.1 4/	1,587.0
1998	11.3	3.0	1.0	4/	48.6	52.5	64.1 4/	1,638.1
1999	13.4	2.7	0.9	4/	46.9	50.2	65.5 4/	2,195.6
2000	13.1	2.5	0.9	4/	45.1	48.5	68.6 4/	2,243.1
2001	14.9	2.2	0.8	4/	43.5	46.5	69.7 4/	2,350.0
2002 2/	15.9	2.1	0.8	4/	40.2	43.1	71.7 4/	2,247.8
2003 3/	17.4	1.7	0.7	4/	38.4	40.8	73.9 4/	na

na = not available. 1/ Cigarette size. 2/ Subject to revision. 3/ Estimated. 4/ Product classifications revised. Fine-cut chewing included in snuff.

Sources: Compiled from reports of the Tobacco Tax and Trade Bureau; Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 6--U.S. cigarette exports to leading destinations

Table 6 - U.S. cigarette exports to leading destinations						January - September	
Country	1998	1999	2000	2001	2002	2002	2003 1/
Billion pieces							
Japan	70.9	72.5	77.1	75.4	77.9	58.6	62.6
Saudi Arabia	8.7	10.2	10.6	11.3	11.7	8.9	8.3
Israel	4.0	4.4	4.4	4.6	4.6	3.3	3.6
Lebanon	10.9	5.7	4.2	5.7	3.9	3.1	2.6
Iran	*	*	*	*	1.5	0.7	2.1
European Union	48.9	20.3	12.1	4.8	3.6	3.0	1.9
Hong Kong	5.8	3.2	3.2	2.8	2.8	1.8	1.6
Taiwan	1.8	1.9	2.0	2.1	1.9	1.4	1.6
Kuwait	2.2	1.9	1.8	2.0	1.8	1.4	1.6
United Arab Emirates	3.3	1.6	1.6	2.3	3.0	2.6	1.2
Singapore	7.3	3.3	3.4	2.5	2.5	1.7	1.1
South Korea	5.3	2.8	4.7	6.2	3.6	3.1	0.6
Cyprus	7.0	6.0	7.1	4.5	0.6	0.5	0.3
Panama	1.8	0.5	0.3	0.6	0.2	0.1	0.2
Mexico	1.2	0.3	0.3	0.3	0.2	0.1	0.1
Netherlands Antilles	0.3	0.2	*	0.1	0.5	*	0.1
Russia	3.7	0.8	2.2	2.3	*	1.3	*
Paraguay	2.3	1.0	0.8	0.6	0.5	0.1	*
Turkey	0.9	0.1	1.2	0.2	1.3	0.9	*
Other countries	15.0	14.7	11.3	5.6	25.0	3.4	4.1
Total	201.3	151.4	148.3	133.9	127.4	96.6	93.6

\* Less than 50 million. 1/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 7--U.S. smoking tobacco exports

	January-September							
	1996	1997	1998	1999	2000	2001	2002	2003
Million pounds								
Smoking tobacco in bulk								
Turkey	7.4	16.6	22.7	20.7	21.4	19.3	23.5	19.2
Japan	3.6	6.9	10.1	18.4	18.7	19.4	16.7	17.4
Belgium-Luxembourg	13.8	18.7	11.4	5.5	16.4	7.2	23.0	12.1
Spain	8.3	9.8	18.2	11.1	16.0	15.9	13.1	4.0
Newly Independent States	4.0	0.8	*	*	0.4	8.7	18.4	10.1
Finland	4.4	3.5	2.1	2.2	1.8	2.1	2.5	2.3
Austria	2.1	2.6	2.3	2.5	2.3	1.9	3.6	3.7
Czech Republic	1.6	2.2	7.2	5.1	2.6	5.0	3.2	3.7
Finland	4.4	3.5	2.1	2.2	1.8	2.1	2.5	2.3
Taiwan							1.0	*
Germany	0.9	0.9	0.3	0.9	0.5	0.8	0.6	0.5
Malaysia	0.4	0.7	*	1.2	0.7	0.4	0.2	0.1
Netherlands	4.2	7.5	8.0	9.7	8.1	3.9	*	1.1
Egypt	4.6	4.6	8.6	13.9	1.3	*	*	*
Poland	3.8	6.3	7.2	9.5	*	*	*	*
Hong Kong	1.2	0.1	*	*	*	*	*	*
Other countries	11.6	5.5	8.2	12.6	11.7	2.7	0.5	14.2
Total 1/	76.3	90.2	108.4	115.5	103.7	89.4	108.8	90.7

\* = Negligible. 1/ Totals may not add due to rounding.

Compiled from publications and records of the Bureau of the Census.

Table 8--U.S. imports of unmanufactured tobacco for consumption and general imports, principal categories, and countries of origin, (declared weight)

Item	Imports for consumption						General imports (arrivals)					
				Jan.-Sep.		Change				Jan.-Sep.		Change
	2000	2001	2002	2002	2003 1/	2002-03	2000	2001	2002	2002	2003 1/	2002-03
	Million pounds					Percent	Million pounds					Percent
Cigarette tobacco												
Leaf (unstemmed):												
Oriental												
Turkey	64.5	92.8	81.6	68.1	60.2	-12	55.3	98.0	70.0	49.4	54.4	10
Greece	16.7	12.1	13.8	13.3	14.9	12	8.4	11.2	13.8	13.3	15.7	18
Macedonia	4.3	6.7	10.2	8.8	3.5	-60	4.0	6.2	9.1	7.8	3.5	-55
Other countries	18.9	27.0	19.9	13.8	16.8	22	20.9	24.3	17.9	12.4	16.5	33
Total Oriental	104.4	138.6	125.5	104.0	95.4	-8	88.6	139.7	110.8	82.9	90.1	9
Flue-cured	5.0	8.0	7.1	6.0	6.5	8	5.4	8.0	7.2	6.1	6.6	8
Burley	4.8	6.6	4.0	3.8	1.7	-55	5.2	5.3	5.6	5.5	4.0	-27
Other (unstemmed)	*	*	*	*	*	--	--	--	--	--	--	--
Subtotal	114.2	153.2	136.6	113.8	103.6	-9	99.2	153.0	123.6	94.5	100.7	7
Leaf (stemmed):												
Flue-cured--												
Brazil	60.8	61.7	79.6	61.1	84.2	98	63.2	72.1	91.8	79.0	86.5	-99
Argentina	9.7	8.6	11.9	9.9	8.8	-11	6.7	8.5	11.2	8.7	10.6	22
Zimbabwe	4.4	7.6	11.9	10.1	8.1	-20	1.4	6.0	8.3	7.9	2.3	--
Other countries	23.1	25.4	17.9	12.5	15.2	22	21.6	27.2	21.8	18.1	16.9	-7
Total flue-cured	98.0	103.3	121.3	93.6	116.3	24	92.9	113.8	133.1	113.7	116.3	2
NSPF--												
Guatemala	6.7	3.3	9.6	6.6	5.1	-23	6.7	4.6	8.4	5.5	5.1	-7
Brazil	31.6	33.4	51.8	43.2	34.1	-21	29.6	34.3	56.0	52.6	42.5	-19
Argentina	10.4	10.9	13.1	8.8	10.0	14	10.4	13.9	17.2	6.5	5.4	-17
Mexico	4.6	4.3	6.6	5.8	2.3	-60	5.1	4.2	7.1	4.6	0.6	-87
Italy	2.6	4.5	1.7	1.5	1.8	20	2.7	4.1	2.3	2.1	1.6	-24
Zimbabwe	0.7	2.8	1.3	1.3	1.6	23	1.1	2.1	2.2	2.2	1.3	-41
Thailand	11.0	14.1	7.3	6.9	13.9	101	13.9	15.2	8.7	1.8	5.8	222
Malawi	35.1	28.5	31.8	22.3	18.5	-17	29.9	37.7	35.2	22.0	13.3	-40
Other countries	6.4	10.7	9.6	8.3	4.2	-49	4.5	6.7	6.6	5.0	4.5	-10
Total NSPF	109.1	112.5	132.8	104.7	91.5	-13	103.9	122.8	143.7	102.3	80.1	-22
Subtotal	321.3	369.0	390.7	312.1	311.4	0	296.0	389.6	400.4	310.5	297.1	-4
Manufactured or not manu- factured categories 2/	4.6	3.2	5.2	4.5	2.3	-49	6.3	2.6	3.9	3.2	2.2	-31
Scrap:	*	*	*	*	*	--	*	*	*	*	*	--
Total cigarette tobacco	325.9	372.2	395.9	316.6	313.7	-1	302.3	392.2	404.3	313.7	299.3	-5
Cigar tobacco:												
Wrapper	2.5	3.0	3.1	2.4	1.8	-25	2.5	3.0	3.1	2.4	1.8	-25
Filler (stemmed and unstemmed)												
Italy	7.7	7.2	10.1	5.7	9.0	58	8.3	8.6	8.6	3.7	8.9	141
Dominican Republic	11.7	8.7	5.4	3.8	5.3	39	11.7	8.7	5.4	4.4	5.3	20
Indonesia	15.3	12.6	14.3	10.3	12.3	19	14.1	12.1	14.1	10.8	12.3	14
Brazil	1.2	1.9	1.1	0.9	1.1	22	1.2	1.9	0.9	0.8	1.0	25
Other countries	31.6	36.6	31.5	9.8	9.8	0	33.3	38.8	34.4	9.4	9.4	0
Subtotal	59.8	59.8	52.3	37.2	48.9	31	60.3	61.5	54.8	38.6	49.7	29
Binder	0.9	0.4	0.9	0.7	0.8	14	0.9	0.4	0.9	0.7	0.8	14
Scrap:												
Indonesia	1.0	0.3	0.2	0.2	*	--	1.0	0.3	0.3	0.2	*	-100
Honduras	0.3	0.5	0.2	*	0.1	--	0.3	0.5	0.2	*	0.1	--
Dominican Republic	0.1	0.5	0.2	0.1	0.4	--	0.1	0.5	0.2	0.1	0.4	300
Other countries	1.3	0.9	1.1	1.0	1.2	20	1.3	0.9	1.0	1.0	1.2	20
Subtotal	2.7	2.2	1.7	1.3	1.7	31	2.7	2.2	1.7	1.3	1.7	31
Total cigar tobacco 3/	65.0	65.0	57.1	40.9	52.4	28	65.5	66.7	59.6	42.3	53.2	26
Other stemmed and unstemmed	4.9	3.5	3.3	2.2	2.8	27	4.6	3.4	3.4	2.3	2.8	22
Stems	83.4	79.9	121.6	97.4	79.0	-19	66.5	100.5	117.2	83.4	62.6	-25
GRAND TOTAL 4/	479.9	516.8	578.9	458.0	452.0	-1	439.7	563.1	585.6	442.4	418.7	-5

\* = Negligible. -- = not available. 1/ Preliminary. 2/ Includes tobacco, manufactured or not manufactured, except smoking tobacco in retail packages, flue-cured, and tobacco, manufactured or not manufactured, not specially provided for (other). 3/ Includes cigar binder. 4/ Total may not equal parts due to rounding.

Compiled from publications and records of the Bureau of the Census.



Table 9--U.S. exports of unmanufactured tobacco by types and to principal importing countries, (declared weight)

Table 3-3.3: Exports of unmanufactured tobacco by types and to principal importing countries, (declared weight)						January-September		Pct. change,
Type & country	1998	1999	2000	2001	2002	2002	2003 1/	2002-03
	Million pounds							Percent
Type:								
Flue-cured	243.5	188.6	190.2	196.7	160.6	99.7	86.2	-14
Burley	110.5	106.9	83.0	90.9	86.2	78.2	85.3	9
Maryland	3.6	4.9	3.2	2.7	2.4	1.8	0.6	-67
Fire-cured, Ky. and Tenn.	14.3	14.7	16.5	17.5	11.5	9.7	6.7	-31
Virginia fire- & sun-cured	0.7	1.6	0.5	0.2	0.1	*	*	--
Black Fat	*	*	*	*	*	*	*	--
Cigar wrapper	5.0	5.5	4.1	3.3	2.2	1.4	0.8	-43
Cigar binder	0.1	0.7	0.3	0.3	0.1	0.1	0.8	700
Stems and refuse	59.7	65.9	69.5	59.5	45.2	29.9	30.1	1
Other leaf	28.9	28.8	35.1	39.6	30.0	23.0	24.8	8
Total	466.3	417.5	402.4	410.7	338.2	243.9	235.4	-3
Country of destination								
EU-15								
Germany	84.6	71.9	86.1	94.8	59.5	47.3	38.7	-18
Belgium-Luxem.	25.2	18.3	23.2	49.7	29.4	20.6	25.1	22
Denmark	14.8	14.9	15.7	12.2	13.6	10.7	10.3	-4
France	6.6	5.6	5.5	11.5	10.3	7.7	7.2	-6
Italy	13.6	15.1	15.8	6.2	8.6	8.1	6.9	-15
Spain	17.5	15.5	9.5	7.9	6.3	5.9	4.7	-20
United Kingdom	15.6	9.0	7.3	1.6	6.0	4.7	3.9	-17
Netherlands	43.9	64.5	19.7	21.6	10.3	9.4	3.2	-66
Portugal	3.2	1.3	4.2	4.3	5.9	5.4	1.8	-67
Austria	0.1	*	1.4	0.9	0.5	0.3	0.9	200
Sweden	2.6	3.9	3.5	3.6	1.2	1.2	0.9	-25
Greece	0.5	0.6	0.5	0.5	1.2	1.0	0.4	-60
Finland	1.0	2.0	0.2	0.3	0.1	0.1	*	-100
Ireland	0.4	*	*	*	*	*	*	--
Total EU-15	229.6	222.6	192.6	215.1	152.9	122.4	104.0	-15
Japan	85.3	90.3	63.6	51.6	49.6	36.0	33.4	-7
Switzerland	10.3	16.1	9.5	14.4	27.3	8.8	27.9	217
Taiwan	10.5	4.4	5.8	7.9	8.1	4.0	7.6	90
Australia	5.0	3.2	3.6	3.4	4.5	3.4	6.1	79
Dominican Republic	8.2	10.7	12.0	5.9	9.2	6.0	6.0	0
South Korea	9.4	12.7	12.0	9.6	10.1	7.5	5.9	-21
Nigeria	3.1	3.6	6.2	5.6	3.7	3.0	5.3	77
Malaysia	10.8	11.7	14.2	18.4	15.1	11.7	5.0	-57
Russia	4.3	17.9	20.4	27.2	8.5	7.2	4.4	-39
Thailand	14.2	6.8	7.3	7.7	12.6	6.4	2.8	-56
Philippines	5.0	6.2	7.4	5.1	6.9	6.4	2.8	-56
Norway	3.1	1.8	2.0	3.3	2.0	1.7	1.8	6
Egypt	0.1	0.8	1.2	0.9	1.8	0.6	1.1	83
Canada	1.0	0.7	0.5	1.8	1.8	1.2	0.9	-25
Singapore	2.4	0.8	0.4	0.5	0.3	*	0.7	--
Turkey	44.2	23.0	26.9	15.8	0.3	0.1	0.3	200
New Zealand	0.5	0.5	0.7	0.1	0.5	0.2	0.1	-50
Other countries	19.3	-16.3	16.1	16.4	23.0	17.3	19.3	12
Total	466.3	417.5	402.4	410.7	338.2	243.9	235.4	-3

\* = Negligible. -- = not available.

1/ Preliminary. Data may not add to total due to rounding.

Compiled from publications and records of the Bureau of the Census.

Table 10--U.S. tobacco: Acreage and yield

Type	Acreage harvested				Change from 2002	Yield per acre				Change from 2002
	2000	2001	2002	2003 1/		2000	2001	2002	2003 1/	
	Acres				Percent	Pounds				Percent
Flue-cured										
11-Old and Middle Belt, VA-NC	57.5	62.5	65.0	59.0	-9	2,482	2,457	2,264	1,819	-20
12-Eastern NC	102.0	93.0	98.0	94.0	-4	2,405	2,400	2,020	2,000	-1
13-SC-Border NC	55.0	52.0	51.5	52.0	1	2,375	2,431	2,025	2,042	1
14-Georgia-Florida	35.5	30.6	31.1	33.3	7	2,262	2,481	2,174	2,239	3
Total	250.0	238.1	245.6	238.3	-3	2,396	2,432	2,105	1,998	-5
Burley, type 31	185.4	164.3	158.6	149.2	-6	1,957	2,033	1,892	2,033	7
Total, all types										
11-72	472.4	432.3	428.7	413.0	-4	2,229	2,293	2,055	2,044	-1

1/ October 1 estimate.

Source: National Agricultural Statistics Service (NASS).

Table 11--Lease and transfer of allotments and quotas

Year	Flue-cured		Burley	
	Thousand acres	Million pounds	Million pounds	
1979	267.7	477.3	130.1	
1980	279.2	499.9	140.3	
1981	250.8	475.7	185.9	
1982	240.5	464.5	185.0	
1983	154.3	329.2	184.7	
1984	148.3	283.3	139.6	
1985	113.4	225.7	139.6	
1986	--	244.6	131.8	
1987	--	** 1/	150.3	
1988	--	14.9 1/	164.6	
1989	--	23.0 1/	194.0	
1990	--	24.0 1/	197.9	
1991	--	18.2 1/	252.6 2/	
1992	--	26.4 1/	232.9 2/	
1993	--	41.2 1/	245.8 2/	
1994	--	16.6 1/	204.9 2/	
1995	--	-- 1/	217.5 3/	
1996	--	-- 1/	230.7 3/	
1997	--	-- 1/	251.5 3/	
1998	--	-- 1/	270.7 3/	
1999	--	-- 1/	219.1 3/	
2000	--	-- 1/	136.9 3/	
2001	--	-- 1/	165.5 3/	
2002	--	-- 1/	165.4 3/	
2003	--	-- 1/	151.9 3/	

-- = Not available. \*\* = Not applicable.

1/ Applies to flue-cured tobacco under disaster conditions only.

2/ Includes cross-county leasing in Tennessee. 3/ Spring leasing. Includes cross-county leasing in Tennessee.

Compiled from records of the Tobacco and Peanuts Division, FSA.

Table 12--Flue-cured and burley tobacco: Marketing quota and marketings 1/

Year	Quota		Marketings			Effective under-quota 2/	Net carryover 4/
	Basic	Effective	Actual	Over-quota	Under-quota		
Million pounds							
Flue-cured, types 11-14							
1973	1,178.7	1,205.6	1,159.0	54.8	100.5	95.3	40.5
1974	1,296.6	1,337.1	1,245.3	50.0	138.9	132.4	82.5
1975	1,491.4	1,572.3	1,414.6	50.9	203.2	192.3	141.0
1976	1,268.1	1,409.1	1,316.0	49.4	139.9	130.2	80.8
1977	1,116.5	1,197.3	1,124.2	42.6	115.2	106.9	64.3
1978	1,117.2	1,181.5	1,205.9	65.6	43.9	41.8	-26.4
1979	1,094.9	1,068.5	973.8	24.8	118.8	117.0	92.2
1980	1,094.4	1,186.5	1,086.1	36.0	137.9	135.1	99.1
1981	1,012.9	1,111.4	1,144.3	64.9	31.3	29.2	-35.6
1982	1,013.0	976.8	993.8	54.4	37.5	30.6	-23.8
1983	910.5	886.7	854.8	31.2	67.1	65.6	34.4
1984	804.3	831.7	849.6	42.6	32.8	31.5	-11.1
1985	775.0	758.0	789.4	51.1	24.8	16.4	-34.7
1986	728.5	699.4	666.9	10.5	45.3	43.8	33.3
1987	707.0	740.0	683.2	9.3	68.8	65.6	56.3
1988	754.3	811.8	796.1	13.4	28.4	25.0	11.6
1989	890.5	903.6	838.1	12.7	68.5	67.3	54.6
1990	877.7	936.1	920.2	15.0	30.6	28.6	13.6
1991	877.6	891.5	882.5	15.3	24.3	23.3	8.0
1992	891.8	899.0	901.0	15.7	14.2	13.5	-2.2
1993	892.0	889.6	891.7	16.2	13.1	12.5	-3.7
1994	802.6	798.5	806.8	16.7	8.2	7.7	-9.9
1995	934.6	924.9	854.2	9.7	80.1	79.5	69.8
1996	873.6	943.6	896.7	12.5	59.8	58.5	46.0
1997	973.8	1,019.8	1,013.5	13.0	17.4	16.8	3.8
1998	814.3	819.6	815.2	12.9	13.3	16.7	4.8
1999	667.7	671.5	645.0	9.7	27.6	26.4	17.2
2000	543.0	553.0	564.1	10.5	7.6	7.4	-3.1
2001 4/	548.4	545.3	544.4	5/	5/	5/	5/
2002 4/	582.0	545.3	564.8	5/	5/	5/	5/
2003 4/	526.6	536.2	507.7	5/	5/	5/	5/
Burley, type 31							
1973	559.7	573.6	460.7	11.3	113.1	111.7	100.3
1974	606.5	706.8	610.4	23.0	118.9	104.0	81.0
1975	669.5	750.4	639.9	21.8	127.5	113.4	91.6
1976	634.8	726.4	663.6	33.1	96.2	82.3	49.2
1977	636.2	683.4	612.6	27.2	99.0	80.8	53.6
1978	614.2	667.8	614.2	31.5	88.2	67.6	36.1
1979	614.2	647.8	472.2	12.2	188.6	168.8	155.2
1980	614.4	768.9	557.5	11.6	224.3	200.1	181.8
1981	660.1	841.9	725.6	25.2	143.0	129.4	104.1
1982	680.3	777.8	776.7	46.8	50.9	41.2	-3.5
1983	646.6	641.0	526.7	13.7	132.4	127.6	113.9
1984	581.8	697.0	674.0	37.8	59.8	54.5	16.7
1985	524.4	541.7	541.9	37.2	36.4	31.9	5.3
1986	493.5	488.2	419.8	6.7	74.8	67.9	61.2
1987	463.9	524.8	427.5	5.2	101.6	91.2	86.0
1988	473.4	559.0	468.1	7.4	95.6	81.8	74.4
1989	586.9	660.7	498.3	6.1	165.2	146.4	140.3
1990	601.3	741.2	592.2	8.8	159.4	139.5	130.7
1991	724.1	846.1	657.0	7.6	197.3	175.4	167.8
1992	668.5	835.6	699.8	10.3	141.0	124.6	114.3
1993	601.9	717.9	626.6	9.8	93.1	83.3	73.4
1994	536.3	605.9	568.0	11.5	48.0	43.5	32.0
1995	546.5	577.9	480.4	5.9	100.3	93.9	88.0
1996	631.3	719.8	516.3	4.3	190.8	180.9	176.6
1997	704.5	879.8	628.8	5.3	253.5	236.3	231.0
1998	635.4	867.5	588.7	4.6	280.2	245.1	240.5
1999	452.6	690.1	551.2	7.0	145.4	122.1	115.1
2000	247.0	361.9	307.4	5.5	59.5	47.2	41.7
2001 4/	331.4	368.8	335.8	6.3	35.7	32.0	25.7
2002 4/	323.7	349.3	298.8	4.3	53.5	49.2	44.9
2003 4/	287.4	331.7	5/	5/	5/	5/	5/

1/ Earlier years available at: <<http://www.ers.usda.gov/data/sdp/view.asp?f=specialty/94012/2/TAB149.wk1>>. 2/ Under quota marketings less ineligible carryover. 3/ Effective underquota marketings less overquota marketings. 4/ Subject to revision. 5/ Not yet available.

Compiled from records of the Tobacco and Peanuts Division, FSA

Table 13--Flue-cured tobacco: Gross sales (including resales), average prices, and loan receipts by belt 3/

Marketing season	Old and Middle Belt, type 11	Eastern N.C. Belt, type 12	N.C. Border and S.C. Belt, type 13	Ga.-Fla. Belt, type 14	All belts
Gross sales	Million pounds				
1994	276.0	302.0	190.0	111.0	879.0
1995	265.0	348.0	199.0	114.0	925.0
1996	264.0	360.0	205.0	144.0	973.0
1997	289.0	443.0	238.0	126.0	1,096.0
1998	244.6	346.9	180.5	121.6	893.6
1999	205.8	271.7	147.0	87.1	711.7
2000	135.0	218.6	132.2	88.9	574.7
	Northern Auction Markets	Northern Contract Centers	Southern Auction Markets	Southern Contract Centers	
2001	69.8	293.3	44.3	147.2	554.6
2002	69.5	306.4	45.7	145.0	566.6
2003 1/	55.2	273.9	40.4	138.0	507.6
Average price per pound	Cents				
1994	170.9	171.8	169.9	165.3	169.8
1995	180.7	180.5	177.8	175.9	179.4
1996	186.9	183.3	181.9	181.4	183.7
1997	171.7	182.8	173.1	171.5	172.4
1998	178.5	177.3	171.3	170.6	175.5
1999	176.4	174.5	170.6	169.7	173.6
2000	182.5	179.6	177.3	174.9	179.0
	Northern Auction Markets	Northern Contract Centers	Southern Auction Markets	Southern Contract Centers	
2001	183.2	187.2	181.4	185.8	185.8
2002	178.7	184.7	171.4	183.7	182.6
2003 1/	180.5	186.8	178.0	185.9	185.2
Receipts under loan	Million pounds				
1994	33.0	26.8	24.7	13.8	98.3
1995	4.2	3.2	3.2	1.1	11.7
1996	0.1	0.3	1.4	0.1	1.8
1997	63.7	82.0	40.8	9.0	195.5
1998	13.6	29.5	30.0	9.3	82.4
1999	31.1	44.8	49.4	11.1	136.4
2000	5.7	7.3	8.6	5.5	27.2
	Northern Auction Markets	Northern Contract Centers	Southern Auction Markets	Southern Contract Centers	
2001	8.4	--	6.6	--	15.0
2002	35.0	--	24.8	--	59.8
2003 1/	39.7	--	28.4	--	68.1
Percentage of producer sales under loan 2/	Percent				
1994	12.9	9.6	14.3	13.8	12.2
1995	1.7	1.0	1.8	1.1	1.4
1996	0.0	0.4	0.2	0.1	0.2
1997	23.8	20.0	18.7	8.0	19.4
1998	6.1	9.4	18.3	8.6	10.2
1999	16.5	18.1	37.4	14.3	21.2
2000	4.7	3.8	7.4	6.9	5.3
	Northern Auction Markets	Northern Contract Centers	Southern Auction Markets	Southern Contract Centers	
2001	13.1	--	16.6	--	2.7
2002	50.4	--	54.2	--	10.7
2003 1/	73.0	--	72.4	--	13.5

-- = Not applicable. 1/ Preliminary. 2/ Includes non-auction sales. 3/ As of 2001, type 11-12 auction markets are type 11-Northern Auction Markets.

Type 12 is contract sales from the area previously covered by types 11-12. For 2001, type 13-14 auction markets are type 13 Southern Auction Markets and type 14 is Southern Contract Centers.

Source: Compiled from records and reports of Tobacco Division, Agricultural Marketing Service.

Table 14--Flue-cured tobacco: Percentage distribution of marketings by group and quality

Crop year	Group						
	B-leaf	H-S leaf	C-Cutters	X-Lugs	P-Primings	N-Nondescript	Misc.
	Percent						
1993	63.3	1.8	5.6	15.9	9.7	3.4	0.3
1994	59.9	4.5	8.9	15.6	8.4	2.5	0.2
1995	62.3	6.7	11.2	15.2	2.0	2.2	0.4
1996	54.0	9.1	8.6	16.5	6.7	4.5	0.6
1997	61.3	5.2	6.7	18.3	5.8	2.5	0.2
1998	62.3	4.4	7.4	17.3	6.3	2.1	0.2
1999	61.9	2.4	8.8	16.0	8.6	2.1	0.3
2000	60.9	3.2	11.0	17.6	6.1	1.1	0.2
2001	66.0	2.0	13.0	16.0	1.0	1.0	0.2
2002	68.1	3.0	6.8	15.9	4.7	1.2	0.4
2003 1/	63.0	3.0	11.0	19.0	3.0	1.0	0.0
	Quality 2/						
	2-Fine	3-Good	4-Fair	5-Low	6-Poor	Nondescript	Misc.
	Percent						
1993	0.2	14.4	57.8	21.9	2.0	3.4	0.3
1994	0.4	22.3	59.0	14.7	0.9	2.5	0.2
1995	0.6	28.0	53.9	14.9	3/	2.2	0.4
1996	1.2	22.1	56.0	15.4	3/	4.5	0.6
1997	0.5	24.4	59.6	12.8	3/	2.5	0.2
1998	1.1	24.6	58.7	13.1	3/	2.1	0.2
1999	0.3	15.6	65.7	15.0	1.0	2.1	0.3
2000	0.5	22.6	66.3	9.0	3/	1.1	0.2
2001	0.4	34.8	59.8	4.1	3/	0.6	0.2
2002	0.4	19.2	64.4	13.7	0.8	1.2	0.4
2003 1/	2.0	30.0	60.0	6.0	0.2	1.0	0.0

1/ Preliminary. 2/ 1-Choice is negligible for all years. 3/ Suspended from 1995 except some grades in 1999.

Source: Compiled from records and reports of Tobacco Division, Agricultural Marketing Service.

Table 15--Flue-cured tobacco auctions: Movement of tobacco across State lines, 2003 1/

Table 15-1 Free-cured tobacco auctions: Movement of tobacco across State lines, 2005-17								
States and belt	Total farm marketings	Sold in:					Total sold out of belt	
		FL	GA	SC	NC	VA	Amount	Percent of sales
Million pounds								
FL	0.1		0.1	--	--	--	--	0.0
GA 3/	3.4	--	3.4	--	--	--	--	0.0
SC	27.6	0.0	0.3	23.3	4.0	--	4.3	15.6
NC	73.7	--	0.0	0.4	70.7	2.6	3.0	4.1
VA	10.1	--	--	--	1.0	9.2	1.0	9.9
Sales from out of belt	--	0.0	0.1	0.4	5.0	2.6	--	--
Total 2/	115.1	0.0	3.8	23.7	75.7	11.8	8.3	7.2
Percent								
Sales from out of belt as percentage of belt sales	--	0.0	2.6	1.7	6.6	22.0	--	--

--=Not available. 1/ Preliminary. As of 11/29/2002. 2/ Details may not add to total because of rounding. 3/ Includes Alabama.

Source: Compiled from records and reports of Tobacco and Peanuts Division, FSA.

Table 16--U.S. flue-cured exports to principal countries (export weight)

Country	July-September				
	1999	2000	2001	2002	2003
Million pounds					
Germany	6.5	8.2	13.5	4.8	3.9
Rep. of Korea	2.7	1.8	1.2	1.8	1.6
Malaysia	2.7	3.0	2.9	2.8	1.5
Denmark	1.5	1.6	1.9	2.2	1.3
Australia	0.2	0.8	0.2	1.2	1.1
Netherlands	2.9	--	0.6	0.9	0.7
United Kingdom	0.9	1.8	--	0.9	0.6
Belgium-Luxembourg	--	0.3	1.5	0.9	0.5
Switzerland	0.1	--	--	0.6	0.2
Sweden	0.4	0.2	0.3	--	0.2
Italy	0.5	0.2	1.2	0.2	--
Philippines	0.2	--	0.2	1.6	--
Turkey	2.3	5.4	2.4	--	--
Other	3.4	3.9	6.1	3.3	4.9
Total	24.3	27.2	32.0	21.2	16.5

-- = Negligible.

Compiled from records and reports of the Bureau of the Census.

Table 17--Flue-cured tobacco: Acreage, yield, marketings, stocks, supply, disappearance, and price, United States

Marketing year 1/	Acreage	Yield	Market-	Beginning	Supply	Disappearance 2/			Avg. price
		per acre	ings 2/	stocks 1/		Total	Domestic	Exports 3/	per pound
	1,000 acres	Pounds			Million pounds				to growers
									Cents
1950	958	1,312	1,257	1,485	2,742	1,185	757	428	54.7
1951	1,110	1,309	1,453	1,557	3,010	1,279	777	502	52.4
1952	1,111	1,229	1,365	1,731	3,096	1,244	828	416	50.3
1953	1,022	1,245	1,272	1,852	3,124	1,209	778	431	52.8
1954	1,042	1,261	1,314	1,915	3,229	1,173	744	429	52.7
1955	991	1,497	1,483	2,056	3,539	1,281	728	553	52.7
1956	875	1,625	1,423	2,258	3,681	1,170	705	465	51.5
1957	663	1,471	975	2,511	3,486	1,178	737	441	55.4
1958	639	1,691	1,081	2,308	3,389	1,179	736	443	58.2
1959	693	1,559	1,081	2,210	3,291	1,185	766	419	58.3
1960	692	1,808	1,251	2,106	3,357	1,267	792	475	60.4
1961	698	1,801	1,258	2,090	3,348	1,267	782	485	64.3
1962	730	1,930	1,408	2,081	3,489	1,208	776	432	60.1
1963	694	1,975	1,371	2,282	3,653	1,267	769	498	58.0
1964	628	2,211	1,388	2,386	3,774	1,219	775	444	58.5
1965	562	1,883	1,059	2,555	3,614	1,175	752	423	64.6
1966	607	1,825	1,108	2,439	3,547	1,274	687	587	66.9
1967	610	2,070	1,250	2,273	3,523	1,221	687	534	64.2
1968	533	1,841	996	2,302	3,298	1,197	672	525	66.6
1969	577	1,825	1,053	2,100	3,153	1,181	646	535	72.4
1970	584	2,042	1,178	1,972	3,151	1,174	640	534	72.0
1971	526	2,050	1,076	1,976	3,053	1,143	663	480	77.2
1972	514	1,971	1,022	1,910	2,932	1,183	664	519	85.3
1973	575	2,011	1,159	1,749	2,908	1,301	703	598	88.1
1974	616	2,014	1,245	1,607	2,852	1,201	652	548	105.0
1975	717	1,973	1,415	1,652	3,067	1,193	671	523	99.8
1976	667	1,974	1,316	1,898 4/	3,214	1,148	634	514	110.4
1977	589	1,917	1,124	2,075 5/	3,199	1,147	608	539	117.6
1978	602	2,046	1,206	2,052 5/	3,258	1,183	584	599	135.0
1979	503	1,881	946	2,075	3,021	1,083	563	520	140.0
1980	555	1,957	1,086	1,965	3,052	1,039	530	509	144.5
1981	541	2,164	1,144	2,013	3,157	1,012	489	523	166.4
1982	472	2,131	994	2,145	3,139	935	479	456	178.5
1983	410	2,004	855	2,205	3,060	894	442	453	177.9
1984	392	2,206	850	2,165	3,015	935	454	481	181.1
1985	357	2,241	789	2,080	2,870	912	477	435	171.9
1986	308	2,099	667	1,958	2,625	873	480	393	152.7
1987	325	2,129	683	1,752	2,435	922	537	385	158.7
1988	366	2,219	796	1,513	2,309	885	522	363	161.3
1989	391	2,069	838	1,424	2,262	954	567	387	167.4
1990	417	2,253	920	1,308	2,228	1,012	609	403	167.3
1991	403	2,265	882	1,216	2,098	875	472	403	172.3
1992	402	2,257	901	1,223	2,124	929	509	420	172.6
1993	400	2,217	892	1,195	2,087	792	433	359	168.1
1994	360	2,420	807	1,295	2,102	915	569	346	169.8
1995	386	1,933	854	1,187	2,041	875	531	345	179.4
1996	422	2,151	897	1,166	2,063	947	555	391	183.4
1997	458	2,285	1,014	1,117	2,130	877	541	336	172.0
1998	369	2,204	815	1,253	2,068	834	492	341	175.5
1999	304	2,162	654	2,162	2,816	699	437	262	173.7
2000 6/	250	2,396	564	1,189	1,754	717	479	238	179.3
2001	238	2,432	544	1,036	1,581	665	389	276	185.7
2002 7/	246	2,105	565	916	1,481	643	423	220	182.5
2003 8/	238	1,998	508	838	1,345	600	410	190	185.2

1/ Marketing year beginning July 1. 2/ Actual marketings in the marketing year. For 2000 estimated marketings. 3/ Exports compiled from publications and records of the Bureau of the Census. 4/ Adjusted for change in conversion factor January 1, 1977. 5/ Stocks revision January 1, 1979, report.

6/ Domestic disappearance includes forgiven 1999 loan takings of 78 million pounds. 7/ Subject to revision. 8/ Estimated. Price as reported by AMS.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 18--Burley tobacco: Acreage, yield, marketings, stocks, supply, disappearance, and price, United States

Marketing year 1/	Acreage	Yield per acre	Market- ings 2/	Beginning stocks 1/	Supply	Disappearance			Avg. price per pound to growers
	1,000 acres	Pounds			Million pounds	Total	Domestic	Exports 3/	Cents
1950	408	1,222	499	1,000	1,499	518	488	30	49.0
1951	456	1,355	618	981	1,599	538	506	32	51.2
1952	464	1,403	650	1,061	1,711	548	519	29	50.3
1953	420	1,345	564	1,163	1,727	529	494	35	52.5
1954	421	1,586	668	1,198	1,866	519	486	33	49.8
1955	311	1,513	470	1,347	1,817	518	484	34	58.6
1956	310	1,635	506	1,299	1,805	510	482	28	63.6
1957	307	1,592	488	1,295	1,783	506	478	28	60.3
1958	297	1,567	465	1,277	1,742	518	483	35	66.1
1959	301	1,669	502	1,224	1,726	535	499	36	60.6
1960	296	1,639	485	1,191	1,676	549	508	41	64.3
1961	319	1,820	580	1,127	1,707	570	525	45	66.5
1962	339	1,993	675	1,137	1,812	584	531	53	58.6
1963	339	2,231	755	1,228	1,983	571	514	57	59.2
1964	307	2,022	620	1,412	2,032	616	560	56	60.3
1965	277	2,116	586	1,416	2,002	607	550	57	67.0
1966	241	2,437	587	1,395	1,982	600	544	56	66.9
1967	238	2,274	541	1,382	1,923	599	546	53	71.8
1968	238	2,372	563	1,324	1,887	571	516	55	73.7
1969	238	2,488	591	1,316	1,907	565	507	58	69.6
1970	216	2,590	561	1,343	1,903	557	503	54	72.2
1971	214	2,213	473	1,346	1,818	570	515	55	80.9
1972	236	2,552	590	1,249	1,839	610	535	75	79.2
1973	222	2,028	461	1,229	1,691	619	533	87	92.9
1974	261	2,350	610	1,071	1,681	587	519	68	113.7
1975	282	2,265	638	1,094	1,733	603	510	92	105.5
1976	286	2,376	664	1,160 4/	1,824	606	490	117	114.2
1977	269	2,298	613	1,217 5/	1,830	611	495	117	120.0
1978	261	2,396	618	1,218 5/	1,836	624	503	121	131.2
1979	238	1,873	446	1,212	1,658	632	499	133	145.2
1980	277	2,027	558	1,026	1,583	583	478	106	165.9
1981	331	2,203	726	1,000	1,726	605	464	141	180.7
1982	346	2,374	777	1,121	1,898	579	444	135	181.0
1983	293	1,645	527	1,319	1,845	501	389	112	177.3
1984	316	2,256	674	1,344	2,018	556	403	154	187.6
1985	255	2,247	542	1,462	2,004	576	425	151	159.7
1986	211	1,936	420	1,426	1,846	567	402	165	156.5
1987	216	1,943	428	1,279	1,706	635	478	157	156.3
1988	226	2,109	468	1,073	1,541	578	414	164	161.0
1989	244	1,975	498	963	1,461	614	446	169	167.2
1990	271	2,204	592	847	1,439	674	475	199	175.3
1991	312	2,110	657	765	1,422	616	407	209	178.8
1992	333	2,163	700	807 6/	1,507	568	385	183	181.5
1993	300	2,108	627	939	1,566	552	400	152	181.6
1994	266	2,300	568	1,014	1,582	623	464	159	184.1
1995	234	1,863	483	959	1,441	551	386	165	185.5
1996	268	1,940	516	890	1,407	656	446	209	192.2
1997	335	1,934	628	751	1,379	548	379	168	188.5
1998	307	1,896	590	832	1,422	520	349	169	190.3
1999	304	1,829	551	901	1,453	413	273	139	182.9
2000 7/	194	1,957	315	1,040	1,355	666	524	142	196.3
2001	168	2,033	344	689	1,033	385	245	140	197.3
2002 8/	159	1,892	300	648	948	370	221	149	197.9 10/
2003 9/	149	2,033	290	578	868	341	206	135	

1/ Marketing year beginning October 1. 2/ Actual marketings in the marketing year. For 2001, estimated marketings. 3/ Exports compiled from publications and records of the Bureau of the Census. 4/ Adjusted for change in conversion factor January 1, 1977. 5/ Stocks revision January 1, 1979, report. 6/ The factor used to convert stemmed stocks to farm-sales weight has been changed from 1.55 to 1.6 based on processing yields from 1989 to 1992. 7/ Subject to revision. October 1 crop estimate. 8/ Domestic disappearance includes forgiven 1999 loan takings of 230 mil. pounds. 9/ Estimated. 10/ Pre-holiday price. Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.



Table 19--Flue-cured and burley tobacco: Stocks and stock utilization ratios, manufacturers and dealers, (farm-sales weight) 1/

Marketing year	Flue-cured				Burley			
	Domestic manufacturers		Dealers		Domestic manufacturers		Dealers	
	Beginning stocks	Stocks-use ratio 2/	Beginning stocks	Stocks-use ratio 2/	Beginning stocks	Stocks-use ratio 3/	Beginning stocks	Stocks-use ratio 3/
	Million pounds	Number	Million pounds	Number	Million pounds	Number	Million pounds	Number
1993	943	2.18	94	0.26	705	1.76	55	0.30
1994	915	1.61	82	0.24	592	1.28	41	0.28
1995	828	1.57	88	0.25	549	1.42	88	0.23
1996	830	1.49	180	0.32	558	1.32	41	0.10
1997	661	1.26	158	0.18	599	1.53	71	0.18
1998	854	1.73	149	0.16	584	1.12	64	0.12
1999	823	1.88	117	0.13	617	1.31	58	0.12
2000	806	1.68	383	0.80	581	1.11	459	0.88
2001	838	2.15	111	0.28	541	2.20	148	0.60
2002	748	1.77	168	0.40	501	2.27	147	0.66
2003	798	1.95 4/	272	0.66 4/	467	2.26 4/	111	0.54 4/

1/ Based on domestic and export figures from Farm Service Agency quota calculations to reflect utilization of U.S.-grown leaf accounted for by U.S. cigarette manufacturers and U.S. exporters. 2/ July 1. 3/ October 1. 4/ Estimated.

Sources: Agricultural Marketing Service and Farm Service Agency, USDA.

Table 20--Flue-cured tobacco: Production in specified countries

Country	1996	1997	1998	1999	2000	2001	2002 1/	2003 2/
Thousand metric tons farm-sales weight								
China	2,946	3,908	2,089	2,165	2,238	2,269	2,269	2,283
Canada	65	70	69	65	48	53	49	43
India	127	171	162	172	187	56	56	180
Zimbabwe	202	187	216	192	237	195	195	85
Brazil	317	429	315	440	438	410	410	481
World	4,784	5,995	4,534	3,906	na	na	na	na

na = Not available. 1/ Preliminary. 2/ Forecast.

Compiled from records and reports of Foreign Agricultural Service trade circulars, USDA.

Table 21--Tobacco loan stocks, (farm-sales weight)

Type	October 1			
	2000 2/	2001	2002	2003
	Million pounds			
Flue-cured, 11-14	256.9	93.2	17.8	70.6
Burley, 31	420.7	119.3	124.2	91.7
Virginia, 21- 37	*	0.3	0.9	0.0
Kentucky-Tennessee, 22-23	0.0	4.7	8.7	4.4
Kentucky-Tennessee, 35-36	*	0.8	3.1	1.1
Wisconsin, 54-55	1.4	0.0	0.0	0.0
Total	679.0	218.3	154.7	167.8
Uncommitted				
Flue-cured, 11-14 1/	135.9	65.0	12.8	68.7
Burley, 31 1/	336.5	74.8	46.1	26.5

\* = Negligible.

1/ January 1, 2002. Includes new crop receipts. 2/ Includes 229.1 million pounds of burley and 88 million pounds flue-cured forgiven loan stocks.

Compiled from records of Tobacco and Peanuts Division, FSA.

Table 22--Burley tobacco: Gross sales, average price, and percentage sold before and after the Christmas holidays

Crop	Before holidays			After holidays		
	Gross sales	Average price per lb	Percentage of crop sold	Gross sales	Average price per lb	Percentage of crop sold
	Million pounds	Cents	Percent	Million pounds	Cents	Percent
1982	597.4	180.1	70.2	253.2	181.7	29.8
1983	387.9	178.5	73.4	140.8	173.4	26.6
1984	479.0	187.6	67.2	237.4	187.5	32.8
1985	494.0	159.6	82.7	103.7	159.4	17.3
1986	409.9	157.3	85.9	70.5	151.8	14.1
1987	374.2	157.3	77.3	109.8	151.3	22.7
1988	351.5	162.1	66.3	161.7	158.6	33.7
1989	398.1	167.2	68.6	182.5	167.2	31.4
1990	467.8	174.4	67.6	189.4	177.2	32.4
1991	501.5	180.5	72.9	206.6	174.5	27.1
1992	502.4	182.5	69.5	233.3	179.4	30.5
1993	492.4	182.0	74.7	161.3	181.2	25.3
1994	455.7	184.4	76.3	141.6	183.0	23.7
1995	341.6	184.6	66.2	174.6	187.2	33.8
1996	422.6	192.3	81.2	137.5	191.9	18.8
1997	337.9	191.4	60.0	279.2	184.3	40.0
1998	431.6	191.1	66.1	207.0	188.4	33.9
1999	356.6	190.3	62.2	224.1	188.9	37.8
2000	169.7	196.5	54.6	141.2	196.1	45.4
2001	258.5	197.6	75.5	89.8	197.0	24.5
2002	217.7	197.9	72.6	82.1	196.6	27.4
2003 1/	197.3	198.3	65.1			

1/ Preliminary, percentage sold based on latest crop production report.

Compiled from *Tobacco Market Review, Burley*, issued annually, Agricultural Marketing Service.

Table 23--Maryland tobacco: Acreage, yield, production, stocks, supply, disappearance, and price, United States

Marketing year 1/	Acreage 1,000 acres	Yield per acre Pounds	Production	Stocks 2/	Supply	Disappearance			Avg. price per pound to growers Cents
						Total	Domestic	Exports	
						Million pounds			
1950	50.0	800	40.0	53.4	93.4	35.5	27.1	8.4	48.2
1951	53.0	785	41.6	59.3	100.9	33.3	26.7	6.6	44.8
1952	50.0	805	40.2	64.9	105.1	40.3	32.5	7.8	48.8
1953	45.0	900	40.5	65.4	105.9	36.4	28.4	8.0	54.5
1954	50.0	875	43.8	68.6	112.4	36.1	27.9	8.2	40.3
1955	47.0	670	31.5	77.5	109.0	38.6	25.7	12.9	50.8
1956	43.5	840	36.5	69.7	106.2	34.9	21.4	13.5	51.7
1957	37.0	1,040	38.5	69.4	107.9	37.0	25.0	12.0	44.9
1958	34.0	915	31.1	70.9	102.0	39.4	24.1	15.3	62.5
1959	40.0	780	31.2	64.2	95.4	32.3	20.4	11.9	61.6
1960	37.5	925	34.7	61.7	96.4	35.6	23.6	12.0	63.8
1961	40.0	970	38.8	60.6	99.4	32.6	20.7	11.9	62.0
1962	41.0	990	40.6	67.3	107.9	30.7	19.5	11.2	55.8
1963	34.5	1,000	34.5	76.6	111.1	31.0	18.5	12.5	43.2
1964	39.0	1,085	42.3	82.0	124.3	32.9	23.3	9.6	62.0
1965	33.5	1,150	38.5	90.1	128.6	35.7	24.7	11.0	65.5
1966	35.0	1,030	36.0	89.7	125.7	40.2	23.7	16.5	48.6
1967	31.5	1,030	32.4	86.3	118.7	36.0	20.3	15.7	62.4
1968	29.0	1,100	31.9	81.5	113.4	48.7	38.3	10.4	69.8
1969	26.5	1,060	28.1	66.7	94.8	41.3	29.1	12.2	75.1
1970	27.0	1,090	29.4	50.1	79.5	39.5	27.6	11.9	78.6
1971	27.0	1,040	28.1	46.0	74.1	25.5	17.5	8.0	81.9
1972	24.0	990	23.8	46.6	70.4	25.5	13.4	12.1	84.5
1973	27.8	1,260	35.0	43.8	78.8	26.1	13.8	12.3	87.8
1974	26.0	1,260	32.8	51.7	84.5	33.5	25.0	8.5	92.2
1975	23.0	955	22.0	53.6	75.6	35.7	26.0	9.7	107.5
1976	25.0	1,205	30.1	41.9	72.0	29.9	17.4	12.5	110.0
1977	25.0	1,230	30.8	45.3	76.1	29.0	19.6	9.4	115.1
1978	24.0	1,275	30.6	41.9	72.5	31.1	21.1	10.1	123.1
1979	19.5	1,130	22.0	41.3	63.4	33.6	23.6	10.0	139.7
1980	24.0	1,091	26.2	32.6	58.8	27.3	18.6	8.7	167.9
1981	36.2	1,281	46.4	37.0	83.4	36.0	27.9	8.1	157.3
1982	29.3	1,433	42.0	40.7	82.7	38.9	26.0	12.9	148.0
1983	31.3	1,196	37.4	40.6 3/	78.0	33.8	29.7	4.1	106.9
1984	27.3	1,396	38.1	41.3 3/	79.4	37.7	28.7	9.0	132.0
1985	23.5	1,400	32.9	42.2 3/	75.1	34.0	26.0	8.0	129.0
1986	19.4	1,430	27.8	45.6 3/	72.5	30.5	23.9	6.6	106.5
1987	15.7	1,321	20.7	42.0 3/	62.7	30.2	24.8	5.4	111.0
1988	12.5	1,476	18.4	37.6 3/	56.0	26.5	21.4	5.1	150.8
1989	11.3	1,354	15.3	27.0 3/	42.3	26.5	22.7	3.8	162.4
1990	10.7	1,525	16.3	19.3 3/	35.6	23.5	16.8	6.7	181.1
1991	12.4	1,607	19.9	12.1 3/	32.4	21.4	16.4	5.0	160.2
1992	13.5	1,390	18.8	9.7 3/	28.2	21.5	13.9	7.6	147.0
1993	12.7	1,444	18.3	7.5 3/	26.4	17.8	12.3	5.5	143.0
1994	12.1	1,634	19.8	8.4 3/	28.2	17.7	12.7	5.0	147.0
1995	12.0	1,518	18.2	9.7 3/	29.6	14.6	8.1	6.6	157.3
1996	11.4	1,451	16.5	11.7 3/	28.2	12.9	6.6	6.4	185.6
1997	11.2	1,629	18.2	15.0 3/	33.2	16.3	8.1	6.5	158.5
1998	9.8	1,568	15.4	18.7 3/	34.1	20.0	12.6	6.2	129.1
1999	9.5	1,511	14.4	20.6 3/	30.4	17.0	12.8	4.2	134.5
2000	8.4	1,595	13.4	16.0 3/	26.8	17.1	12.7	4.4	138.7
2001	3.3	1,620	5.3	13.4 3/	15.0	6.8	4.1	2.7	155.4
2002	3.0	1,595	4.8	14.4 3/	13.0	5.7	2.9	2.7	136.4
2003 4/	2.8	1,679	4.7	15.4 3/	12.0				

1/ Marketing year beginning October 1. 2/ January 1 of marketing year. 3/ Adjusted to reflect calendar year sales in Pennsylvania.

4/ October 1 crop estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 24--Fire-cured tobacco, Kentucky-Tennessee types 22-23: Acreage, yield, production, stocks, supply, disappearance, and price,  
United States

United States									
Marketing		Yield		Beginning		Disappearance			Avg. price per
year 1/	Acreage	per acre	Production	stocks 1/	Supply	Total	Domestic	Exports	pound to growers
	1,000 acres	Pounds			Million pounds				Cents
1950	43.1	1,054	45.4	141.8	187.2	64.6	30.7	33.9	29.7
1951	39.0	1,183	46.1	122.6	168.7	48.8	25.8	23.0	40.3
1952	37.6	1,223	46.0	119.9	165.9	48.3	24.2	24.1	38.1
1953	38.4	1,034	39.7	117.6	157.3	49.5	26.0	23.5	33.3
1954	42.0	1,229	51.6	107.8	159.4	48.9	23.9	25.0	38.5
1955	39.1	1,399	54.7	110.5	165.2	52.0	24.6	27.4	38.4
1956	38.5	1,555	59.9	113.2	173.1	52.3	27.5	24.8	36.1
1957	24.7	1,411	41.9	120.8	162.7	53.3	29.5	23.8	36.4
1958	24.3	1,393	33.9	109.4	143.3	44.1	24.6	19.5	38.1
1959	27.6	1,560	43.1	99.2	142.3	41.1	22.5	18.6	38.3
1960	25.9	1,411	36.5	101.2	137.7	44.9	23.9	21.0	43.3
1961	27.9	1,552	43.3	92.8	136.1	46.7	17.2	29.5	40.2
1962	28.5	1,566	44.6	89.4	134.0	40.8	21.1	19.7	38.7
1963	27.7	1,794	49.7	93.2	142.9	41.4	19.6	21.8	36.9
1964	24.8	1,855	46.0	101.5	147.5	42.7	21.7	21.0	41.0
1965	23.2	1,574	36.6	104.8	141.4	45.6	18.0	27.6	43.6
1966	21.0	1,919	40.2	95.8	136.0	44.7	21.0	23.7	42.2
1967	17.3	1,702	29.5	91.3	120.8	42.0	14.9	27.1	46.2
1968	17.9	1,822	32.6	78.8	111.4	38.7	19.1	19.6	51.1
1969	19.0	1,797	34.1	72.7	106.8	43.0	18.5	24.5	48.1
1970	17.7	1,749	30.9	63.8	94.7	41.4	13.1	28.3	54.4
1971	19.5	1,928	37.6	53.3	90.9	34.7	16.0	18.7	60.8
1972	20.4	1,844	37.6	56.2	93.8	36.5	14.2	22.3	57.3
1973	16.6	1,668	27.7	57.3	85.0	39.9	15.7	24.2	71.7
1974	16.2	1,602	26.0	45.1	71.1	30.3	14.5	15.8	93.4
1975	18.4	1,772	32.6	40.7	73.3	30.7	12.2	18.5	104.7
1976	21.2	1,567	33.2	42.6	75.8	34.6	11.2	23.4	142.4
1977	25.6	1,767	45.2	41.2	86.4	35.4	17.4	18.0	132.3
1978	27.1	1,898	51.4	51.0	102.4	37.3	15.1	22.2	112.5
1979	22.1	1,791	39.6	65.1	104.7	36.7	18.0	18.7	115.2
1980	19.4	1,680	32.6	68.0	100.6	37.5	19.7	17.8	121.9
1981	20.6	1,578	32.4	63.1	95.5	33.0	14.5	18.5	161.1
1982	23.5	2,030	47.7	62.5	110.2	41.5	20.9	20.6	156.0
1983	21.5	1,511	32.5	68.7	101.2	37.0	16.4	20.6	181.7
1984	23.7	2,133	50.5	64.2	114.7	30.4	15.7	14.7	155.4
1985	21.5	2,134	45.9	84.3	130.2	35.8	19.4	16.4	149.2
1986	18.2	2,076	37.7	94.4	132.1	39.0	18.6	20.4	144.5
1987	11.3	2,218	25.0	93.0	118.0	38.8	19.6	19.2	151.5
1988	11.2	2,475	27.8	79.2	107.0	31.2	14.6	16.6	220.7
1989	13.1	2,019	26.4	75.9	102.3	32.0	17.2	14.8	199.0
1990	13.3	2,415	32.2	70.2	102.4	35.7	20.7	15.0	195.2
1991	13.5	2,169	29.3	66.7	96.0	34.4	19.0	15.4	213.4
1992	14.3	2,400	34.2	61.6	95.8	31.8	16.4	15.4	217.3
1993	15.5	2,527	39.0	64.0	103.0	33.4	17.0	19.4	219.4
1994	16.7	2,564	45.9	69.7	115.6	35.1	20.4	13.9	209.2
1995	15.8	2,386	37.7	80.5	118.1	37.9	23.8	14.1	217.2
1996	15.5	2,745	42.5	80.2	122.7	39.4	22.1	17.2	224.5
1997	15.4	2,625	40.3	83.3	123.6	38.9	21.2	17.7	225.6
1998	15.3	2,444	37.5	84.8	122.3	35.5	20.4	15.2	222.5
1999	15.0	2,365	35.4	86.7	122.1	34.3	22.3	21.0	229.8
2000	16.2	3,023	49.1	87.8	136.9	43.1	17.8	25.3	216.3
2001	13.4	3,211	43.1	93.8	136.9	37.4	21.2	16.2	217.2
2002	10.2	3,265	33.4	99.5	132.9	35.3	24.7	10.7	214.9
2003 2/	10.4	3,175	33.0	100.5	133.5				

1/ Marketing year beginning October 1. 2/ October 1 crop estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 25--Virginia fire-cured tobacco, type 21: Acreage, yield, production, stocks, supply, disappearance, and price, United States

Marketing	Yield		Beginning		Disappearance			Avg. price per	
year 1/	Acreage	per acre	Production	stocks 1/	Supply	Total	Domestic	Exports	pound to growers
	1,000 acres	Pounds			Million pounds				Cents
1950	9.8	1,310	12.8	23.1	35.9	11.3	5.9	5.4	36.3
1951	10.0	1,340	13.4	24.6	38.0	11.0	6.3	4.7	39.2
1952	9.8	1,250	12.2	27.0	39.2	10.5	5.5	5.0	35.5
1953	9.9	930	9.2	28.7	37.9	11.7	6.9	4.8	35.6
1954	10.0	1,060	10.6	26.2	36.8	10.2	6.0	4.2	34.4
1955	9.1	1,155	10.5	26.6	37.1	12.7	6.7	6.0	31.3
1956	8.5	1,260	10.7	24.4	35.1	10.3	4.8	5.5	39.5
1957	6.9	1,245	8.6	24.8	33.4	9.6	4.2	5.4	38.7
1958	6.8	1,385	9.4	23.8	33.2	10.7	5.3	5.4	36.9
1959	7.6	1,320	10.0	22.5	32.5	10.3	4.9	5.4	37.6
1960	7.3	1,220	8.9	22.2	31.1	10.2	4.0	6.2	39.4
1961	7.5	1,300	9.8	20.9	30.7	10.8	5.5	5.3	38.8
1962	7.6	1,255	9.5	19.9	29.4	9.2	4.1	5.1	38.8
1963	6.6	940	6.2	20.2	26.4	9.6	3.0	6.6	35.5
1964	7.3	1,245	9.1	16.8	25.9	10.3	4.0	6.3	43.1
1965	7.6	1,260	9.6	15.6	25.2	8.3	3.0	5.3	39.9
1966	6.0	1,255	7.5	16.9	24.4	9.6	2.3	7.3	41.2
1967	5.4	1,290	7.0	14.8	21.8	10.1	3.4	6.7	40.9
1968	4.9	1,205	5.9	11.7	17.6	7.7	3.0	4.7	46.9
1969	5.0	1,340	6.7	9.9	16.6	6.8	1.7	5.1	53.1
1970	5.0	1,230	6.2	9.8	16.0	7.0	2.4	4.6	52.0
1971	5.0	1,180	5.9	9.0	14.9	6.6	3.1	3.5	54.8
1972	4.8	970	4.7	8.3	13.0	5.4	1.3	4.1	64.2
1973	4.7	1,205	5.7	7.6	13.3	6.2	1.7	4.5	75.5
1974	5.0	1,185	5.9	7.1	13.0	5.7	0.7	5.0	81.7
1975	5.0	975	4.9	7.3	12.2	4.8	1.4	3.4	93.0
1976	5.3	1,000	5.3	7.4	12.7	6.1	2.0 2/	4.1	118.0
1977	7.2	1,000	7.2	6.7	13.9	5.2	2.8	2.4	96.2
1978	6.1	1,120	6.8	8.7	15.5	4.6	1.0	3.6	94.5
1979	4.8	1,135	5.4	10.9	16.3	7.0	3.2	3.8	107.9
1980	3.9	935	3.6	9.3	12.9	4.6	2.6	2.0	128.1
1981	4.1	1,265	5.2	8.3	13.5	4.5	1.8	2.7	131.7
1982	4.8	1,150	5.5	9.0	14.5	4.2	2.7	1.5	117.6
1983	4.7	985	4.6	10.3	14.9	6.9	4.8	2.1	126.8
1984	4.6	1,325	6.1	8.0	14.1	4.1	1.1	3.0	117.8
1985	3.6	1,245	4.5	10.0	14.5	8.7	3.0 3/	4.7	124.0
1986	2.9	1,220	3.5	5.8	9.3	2.4	0.4	2.0	127.8
1987	2.6	1,000	2.6	7.0	9.6	3.2	0.6	2.6	131.5
1988	2.3	1,270	2.9	6.4	9.3	2.9	0.3	2.6	148.2
1989	2.0	1,240	2.5	6.5	9.0	3.8	0.7	3.0	153.7
1990	2.1	1,315	2.8	5.3	8.1	3.6	0.7	2.8	160.2
1991	2.5	1,425	3.6	4.6	8.2	3.7	0.7	3.0	152.6
1992	1.7	1,510	2.6	4.5	7.1	2.7	1.8	0.9	161.5
1993	1.2	1,560	1.9	4.4	6.3	3.1	0.7	2.3	171.9
1994	1.4	1,780	2.4	3.2	5.6	2.1	0.7	1.4	161.2
1995	1.1	1,400	1.5	3.5	5.1	1.6	0.8	0.8	164.0
1996	1.1	1,580	1.7	3.5	5.2	2.8	0.3	2.5	179.8
1997	1.2	1,640	2.0	2.4	4.4	2.0	1.4	0.8	212.5
1998	1.5	1,560	2.3	2.4	4.7	2.0	1.5	0.6	193.6
1999	1.6	1,670	2.7	2.7	5.3	1.9	0.9	0.6	181.9
2000	1.3	1,700	2.5	3.4	6.0	1.8	0.8	1.0	163.7
2001	1.2	1,835	2.2	4.2	6.4	1.6	1.4	0.1	175.8
2002	0.7	2,015	1.5	4.8	6.3	2.0	1.9	0.1	188.4
2003 4/	0.7	1,500	1.1	4.3	5.3				

1/ Marketing year beginning October 1. 2/ Includes 400,000 pounds fire loss, December 1976. 3/ Includes about 2-1/2 million pounds lost in a November 1985 flood. 4/ October 1 crop estimate, pre-holiday price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 26--Dark air-cured tobacco, types 35-36: Acreage, yield, production, stocks, supply, disappearance, and price, United States

Marketing	Yield		Beginning		Disappearance			Avg. price per	
year 1/	Acreage	per acre	Production	stocks 1/	Supply	Total	Domestic	Exports	pound to growers
	1,000 acres	Pounds			Million pounds				Cents
1950	25.5	983	25.0	76.8	101.8	32.9	22.6	10.3	23.2
1951	23.0	1,204	27.7	68.9	96.6	26.4	18.5	7.9	34.3
1952	22.9	1,314	30.1	70.2	100.3	25.2	19.2	6.0	31.6
1953	22.3	1,060	23.6	75.2	98.8	26.7	20.1	6.6	25.2
1954	21.8	1,395	30.4	72.1	102.5	25.9	16.3	9.6	34.3
1955	20.0	1,391	27.8	76.6	104.4	23.6	18.4	5.2	31.8
1956	19.3	1,592	30.7	80.8	111.5	34.0	23.4	10.6	34.0
1957	14.5	1,367	19.8	77.5	97.3	24.8	18.5	6.3	36.1
1958	12.7	1,269	16.1	72.5	88.6	25.0	17.5	7.5	38.4
1959	13.2	1,466	19.3	63.6	82.9	21.9	16.4	5.5	34.5
1960	13.0	1,403	18.2	61.0	79.2	22.0	17.3	4.7	37.4
1961	13.5	1,525	20.6	57.2	77.8	22.6	17.9	4.7	37.8
1962	13.9	1,619	22.5	55.2	77.7	19.5	16.5	3.0	36.2
1963	13.8	1,751	24.2	58.2	82.4	21.2	18.1	3.1	33.3
1964	12.4	1,828	22.7	61.2	83.9	22.0	18.0	4.0	37.0
1965	11.3	1,639	18.5	61.9	80.4	19.8	16.2	3.6	37.0
1966	10.7	1,987	21.3	60.6	81.9	21.4	17.0	4.4	37.3
1967	9.5	1,629	15.5	60.5	76.0	17.8	14.8	3.0	40.8
1968	9.8	1,831	18.0	58.2	76.2	17.1	15.0	2.1	47.4
1969	10.1	1,793	18.1	59.1	77.2	23.5	21.2	2.3	40.3
1970	8.2	1,863	15.4	53.7	69.1	19.3	16.7	2.6	46.0
1971	8.6	1,834	15.7	49.8	65.5	19.3	17.4	1.9	47.1
1972	8.2	1,875	15.5	46.2	61.7	17.0	14.7	2.3	50.3
1973	7.6	1,647	12.4	44.7	57.1	20.2	17.4	2.8	61.9
1974	7.0	1,653	11.6	36.9	48.5	15.6	12.8	2.8	76.9
1975	8.0	1,750	14.0	32.9	46.9	18.7	16.1	2.6	89.8
1976	9.3	1,660	15.1	28.2	43.3	17.2	15.1	2.1	116.6
1977	11.2	1,809	20.4	26.1	46.9	16.1	13.6	2.4	117.7
1978	11.2	1,969	22.2	30.4	52.6	18.4	15.7	2.7	99.1
1979	9.7	1,665	16.1	34.1	50.2	16.0	14.2	1.8	111.7
1980	9.3	1,745	16.2	34.2	50.4	14.0	12.0	2.0	126.5
1981	9.7	1,614	15.7	36.4	52.1	14.2	12.3	1.9	133.0
1982	10.2	1,951	19.9	37.9	57.8	15.5	14.6	0.9	122.9
1983	8.7	1,643	14.3	42.3	56.6	13.9	11.7	2.2	151.3
1984	8.8	2,157	19.0	42.7	61.7	13.9	11.5	2.4	127.9
1985	7.5	2,025	15.2	47.8	63.0	14.0	11.3	2.7	126.3
1986	5.3	2,057	10.9	49.0	60.0	13.3	10.9	2.4	120.1
1987	3.5	1,967	6.8	46.7	53.5	15.1	13.7	1.4	130.4
1988	3.3	2,254	7.4	38.4	45.8	9.2	7.4	1.8	162.8
1989	3.5	1,863	6.4	36.6	43.0	13.1	11.1	2.0	170.1
1990	3.4	2,219	7.5	29.9	37.4	11.9	10.8	1.1	186.3
1991	4.3	2,029	8.7	25.5	34.2	10.6	9.0	1.6	184.0
1992	4.6	2,222	10.3	23.6	33.9	9.7	8.4	1.3	169.7
1993	4.8	2,322	11.1	24.2	35.3	10.6	8.5	2.1	171.5
1994	4.6	2,527	11.7	24.7	36.4	9.1	7.4	1.8	168.5
1995	4.1	2,065	8.5	27.3	35.8	10.3	9.1	1.3	176.2
1996	3.8	2,262	8.6	25.4	34.0	10.1	10.1	*	191.1
1997	3.6	2,258	8.2	23.8	32.0	9.6	9.6	*	201.7
1998	4.3	2,229	9.7	22.5	32.2	8.1	8.1	*	195.5
1999	5.0	2,328	11.6	24.0	35.7	9.0	7.7	1.3	203.9
2000	5.0	3,198	15.9	26.6	42.5	9.8	8.8	1.0	197.1
2001	5.0	2,807	13.9	32.7	46.6	8.4	8.3	0.1	182.9
2002	3.8	2,811	10.6	38.3	48.8	11.5	11.4	0.1	210.1
2003 2/	3.9	2,723	10.7	36.2	48.0				

\* = less than 50,000.

1/ Marketing year beginning October 1. 2/ November 1 crop estimate, pre-holiday price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 27--Virginia sun-cured tobacco, type 37: Acreage, yield, production, stocks, supply, disappearance, and price, United States

Marketing year 1/	Acreage	Yield per acre	Production	Beginning stocks 1/	Supply	Disappearance			Avg. price per pound to growers
	1,000 acres	Pounds			Million pounds	Total	Domestic	Exports	Cents
1950	3.2	1,120	3.6	4.0	7.6	3.5	3.0	0.5	33.9
1951	3.5	1,145	4.0	4.1	8.1	3.8	3.1	0.7	34.6
1952	3.4	1,100	3.7	4.3	8.0	4.0	3.4	0.6	31.6
1953	3.7	790	2.9	4.0	6.9	3.2	2.7	0.5	31.8
1954	4.1	900	3.7	3.7	7.4	3.2	2.7	0.5	32.2
1955	4.2	775	3.3	4.2	7.5	2.9	2.1	0.8	25.3
1956	3.1	1,030	3.2	4.6	7.8	2.5	1.9	0.6	35.7
1957	2.6	1,030	2.7	5.3	8.0	2.5	1.9	0.6	34.0
1958	1.6	1,170	1.9	5.5	7.4	2.5	2.2	0.3	36.8
1959	2.1	1,040	2.2	4.9	7.1	1.9	1.6	0.3	34.4
1960	1.8	995	1.8	5.2	7.0	2.0	1.7	0.3	37.9
1961	2.1	1,045	2.2	5.0	7.2	2.1	1.8	0.3	39.8
1962	2.2	1,040	2.3	5.1	7.4	2.3	2.0	0.3	37.4
1963	1.5	760	1.1	5.1	6.2	2.0	1.7	0.3	31.4
1964	1.7	1,060	1.8	4.2	6.0	1.7	1.4	0.3	41.2
1965	1.8	1,105	2.0	4.3	6.3	2.0	1.7	0.3	39.2
1966	1.4	1,065	1.5	4.3	5.8	1.6	1.2	0.4	42.3
1967	1.2	1,090	1.3	4.2	5.5	1.6	1.2	0.4	45.2
1968	1.1	1,095	1.2	3.9	5.1	1.3	1.1	0.2	53.2
1969	1.1	1,225	1.3	3.8	5.1	1.8	1.5	0.3	52.8
1970	1.0	1,100	1.1	3.3	4.4	1.3	1.1	0.2	53.8
1971	0.9	1,200	1.1	3.1	4.2	1.2	1.0	0.2	54.1
1972	0.8	1,010	0.8	3.0	3.8	0.6	0.4	0.2	57.9
1973	0.7	1,320	0.9	3.2	4.1	1.1	0.9	0.2	69.2
1974	0.7	1,315	0.9	3.0	3.9	1.6	1.3	0.3	82.1
1975	0.7	930	0.7	2.3	3.0	0.9	0.7	0.2	85.5
1976	0.7	1,115	0.8	2.1	2.9	1.1	0.9	0.2	105.0
1977	0.8	1,030	0.8	1.8	2.6	0.8	0.6	0.2	100.0
1978	0.7	1,205	0.9	1.8	2.7	0.5	0.3	0.2	88.8
1979	0.5	1,055	0.6	2.2	2.8	0.8	0.6	0.2	90.8
1980	0.4	1,010	0.4	2.0	2.4	0.8	0.7	0.1	127.1
1981	0.5	1,320	0.7	1.6	2.3	0.7	0.6	0.1	131.7
1982	0.6	1,290	0.7	1.6	2.3	0.8	0.7	0.1	106.4
1983	0.5	780	0.4	1.5	1.9	0.5	0.4	0.1	132.5
1984	0.4	1,340	0.6	1.4	2.0	0.6	0.4	0.2	94.3
1985	0.2	1,150	0.2	1.4	1.6	0.7	0.5	0.2	100.0
1986	0.1	1,245	0.2	0.9	1.1	0.1	*	0.1	124.2
1987	0.1	1,000	0.1	1.0	1.1	0.3	0.2	0.1	102.5
1988	0.1	1,155	0.1	0.8	0.9	0.4	0.2	0.1	123.9
1989	0.1	1,155	0.1	0.7	0.8	0.1	*	0.1	135.1
1990	0.1	1,275	0.1	0.6	0.7	0.1	*	0.1	145.6
1991	0.1	1,560	0.2	0.6	0.8	0.4	0.3	0.1	143.4
1992	0.1	1,240	0.1	0.4	0.5	0.3	0.2	0.1	138.0
1993	0.1	1,040	0.1	0.2	0.3	0.2	0.1	0.1	152.1
1994	0.1	1,770	0.1	0.1	0.2	0.1	*	0.1	147.6
1995	0.1	1,130	0.1	0.1	0.2	0.1	*	0.1	155.5
1996	0.1	1,600	0.1	*	0.1	0.1	*	0.1	178.2
1997	0.1	1,490	0.1	*	0.1	0.1	*	0.1	190.8
1998	0.1	1,220	0.1	*	0.2	0.1	*	0.1	170.9
1999	0.1	1,550	0.2	0.1	0.2	0.1	0.1	0.0	159.0
2000	0.1	1,650	0.2	0.1	0.3	0.1	0.0	0.1	180.0
2001	0.1	1,540	0.2	0.2	0.3	0.2	0.2	0.0	168.6
2002	0.1	1,655	0.1	0.1	0.2	0.1	0.1	0.0	177.8
2003 2/	0.1	1,500	0.1	0.1	0.2				

\* = Negligible.

1/ Marketing year beginning October 1. 2/ November 1 crop estimate, pre-holiday price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 28--Cigar tobacco, types 41-61: Domestic supplies, disappearance, and season-average prices, (farm-sales weight)

Crop year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Avg. price per pound to growers
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	1,000 acres	Pounds			Million pounds				Cents
Pennsylvania seedleaf filler (type 41)									
1993	5.8	2,100	12.2	24.5	36.6	13.7	13.7	*	95.0
1994	5.4	2,100	11.3	24.0	35.3	14.9	14.9	*	100.0
1995	4.8	2,150	10.3	20.5	30.8	11.8	11.8	*	145.0
1996	4.8	2,140	10.3	17.9	28.2	15.0	15.0	*	155.0
1997	4.9	2,200	10.8	13.2	24.0	11.0	11.0	*	160.0
1998	4.5	2,100	9.5	13.0	22.1	10.7	10.7	*	130.0
1999	3.2	1,850	5.9	11.4	17.3	7.8	7.8	*	130.0
2000	2.4	2,100	5.0	9.5	14.6	2.5	2.5	*	6/
2001	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2002 2/	2.1	2,100	4.4	12.3	16.7	6.0	6.0	*	145.0
2003 3/	2.4	2,200	5.3	10.7	15.9				
Puerto Rico filler (type 46)									
1993	*	**	*	1.2	1.2	1.1	1.1	*	**
1994	*	**	*	0.1	0.1	0.1	0.1	*	**
1995 5/	*	**	*	*	*	*	*	*	**
Total cigar filler (types 41-46) 6/									
1993	5.8	2,100	12.2	26.7	38.9	14.8	14.8	*	95.0
1994	5.4	2,100	11.3	24.1	35.4	15.0	14.9	*	100.0
1995	4.5	2,050	9.2	20.5	29.7	11.8	11.4	*	145.0
1996	4.8	2,140	10.3	17.9	28.2	15.0	15.0	*	155.0
1997	4.9	2,200	10.8	13.2	24.0	11.0	11.0	*	160.0
1998	4.5	2,100	9.5	13.0	22.1	10.7	10.7	*	130.0
1999	3.2	1,850	5.9	11.4	17.3	7.8	7.8	*	130.0
2000	2.4	2,100	5.0	9.5	14.6	2.5	2.5	*	6/
2001	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2002 2/	2.1	2,100	4.4	12.3	16.7	6.0	6.0	*	145.0
2003 3/	2.4	2,200	5.3	10.7	15.9				
Connecticut Valley binder (types 51-52)									
1993	0.9	1,914	1.7	1.9	3.6	2.0	2.0	*	300.0
1994	1.0	1,893	1.8	1.6	3.4	2.0	2.0	*	306.0
1995	1.2	1,969	2.4	1.4	3.8	2.2	1.8	*	389.0
1996	1.6	1,780	2.9	1.6	4.5	3.3	2.9	0.4	628.0
1997	2.0	1,783	3.6	1.2	4.8	2.8	2.2	0.6	741.4
1998	2.4	1,539	3.6	2.1	5.7	2.2	1.4	0.8	549.9
1999	2.5	1,668	4.2	3.5	7.7	4.9	4.6	0.3	741.4
2000	0.9	1,189	1.1	2.8	3.8	1.5	1.2	0.3	549.9
2001	2.1	1,786	3.8	2.3	6.1	4.3	4.1	0.2	558.9
2002 2/	2.1	1,828	3.8	1.8	5.7	3.6	2.2	1.4	536.9
2003 3/	2.5	1,820	4.5	2.1	6.5				
Southern Wisconsin binder (type 54)									
1993	2.8	1,675	4.7	4/	--	--	--	--	145.0
1994	1.9	2,200	4.2	4/	--	--	--	--	145.0
1995	1.9	2,375	4.5	4/	--	--	--	--	145.0
1996	1.9	1,900	3.6	4/	--	--	--	--	148.0
1997	1.8	2,330	4.2	4/	--	--	--	--	150.0
1998	1.5	2,180	3.3	4/	--	--	--	--	149.0
1999	0.9	2,530	2.3	4/	--	--	--	--	148.0
2000	0.7	2,500	1.8	4/	--	--	--	--	150.0
2001	1.2	2,535	3.0	4/	--	--	--	--	165.0
2002 2/	1.2	2,625	3.2	4/	--	--	--	--	175.0
2003 3/	1.4	2,500	3.4						

See footnotes at end of table.

Continued--



Table 28--Cigar tobacco, types 41-61: Domestic supplies, disappearance, and season-average prices, (farm-sales weight)--Continued

Crop year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Avg. price per pound to growers
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	1,000 acres	Pounds			Million pounds				Cents
Northern Wisconsin binder (type 55)									
1993	1.8	1,085	2.0	4/	--	--	--	--	139.0
1994	1.0	1,775	1.7	4/	--	--	--	--	145.0
1995	0.9	1,985	1.7	4/	--	--	--	--	145.0
1996	1.0	1,600	1.6	4/	--	--	--	--	150.0
1997	0.8	1,995	1.5	4/	--	--	--	--	152.0
1998	0.6	1,745	1.0	4/	--	--	--	--	149.0
1999	0.3	1,952	0.6	4/	--	--	--	--	145.0
2000	0.2	1,865	0.4	4/	--	--	--	--	150.0
2001	0.3	1,860	0.6	4/	--	--	--	--	165.0
2002 2/	0.3	2,145	0.7	4/					175.0
2003 3/	0.4	1,850	0.7						
Total Wisconsin binder (types 54-55)									
1993	4.6	1,819	6.6	30.8	37.5	9.5	9.5	*	143.2
1994	2.9	1,444	5.9	27.9	33.8	9.3	9.3	0.0	145.0
1995	2.8	2,254	6.2	24.6	30.8	9.0	9.0	0.0	145.0
1996	2.9	1,799	5.2	21.7	26.9	9.1	8.9	0.2	148.6
1997	2.6	2,231	5.7	17.8	23.5	7.3	6.9	0.4	150.5
1998	2.1	2,063	4.3	16.2	20.4	6.1	5.0	1.1	149.0
1999	1.2	2,388	2.8	27.9	33.8	4.4	3.4	1.0	149.0
2000	0.9	2,348	2.3	24.6	30.8	5.2	4.2	1.0	155.0
2001	1.5	2,397	3.6	9.7	13.3	4.6	4.4	0.2	165.0
2002 2/	1.5	2,526	3.8	8.7	12.5	4.4	4.3	0.1	175.0
2003 3/	1.8	2,351	4.1	8.1	12.3				
Total Cigar binder (types 51-55)									
1993	5.5	1,520	8.3	32.7	41.0	11.4	11.4	*	175.1
1994	3.8	1,952	7.7	29.6	37.3	11.4	11.3	*	181.1
1995	4.0	2,165	8.7	29.3	34.6	11.3	11.3	*	213.7
1996	4.4	1,792	8.1	26.1	35.2	12.3	12.0	*	321.4
1997	4.9	2,032	8.8	22.9	28.2	11.9	11.1	0.6	375.4
1998	4.4	1,783	7.9	19.9	29.2	8.3	6.4	1.0	334.7
1999	3.7	1,876	7.0	31.4	41.5	9.3	8.1	1.3	342.7
2000	1.8	1,787	3.3	27.3	34.6	6.7	5.4	1.3	263.3
2001	3.7	2,039	7.4	12.0	19.5	9.0	8.6	0.2	367.3
2002 2/	3.6	2,120	7.7	10.5	18.2	8.0	6.6	1.4	356.5
2003 3/	4.2	1,926	8.1	10.2	18.8				
Connecticut Valley shade-grown (type 61)									
1993	1.1	1,460	1.6	1.5	3.1	1.1	0.2	1.0	1,700.0
1994	1.2	1,400	1.7	1.9	3.6	1.6	0.2	1.3	1,780.0
1995	1.3	1,582	2.0	2.1	4.1	1.8	0.4	1.4	4/
1996	1.4	1,473	2.1	2.3	4.4	2.4	0.2	2.0	4/
1997	1.7	1,431	2.4	2.0	4.4	2.3	0.2	2.1	4/
1998	1.7	1,413	2.4	2.0	4.5	3.2	0.5	2.7	4/
1999	1.9	1,951	3.6	1.3	4.9	4.1	1.1	3.0	4/
2000	1.3	1,472	1.8	0.8	2.6	1.5	0.2	1.3	2,530.0
2001	1.3	1,605	1.8	1.1	2.9	1.1	0.3	0.8	2,300.0
2002 2/	1.0	1,268	1.2	1.8	3.0	2.3	1.5	0.8	4/
2003 3/	1.0	1,440	1.4	0.7	2.1				
Grand total cigar tobacco (types 41-61)									
1993	12.4	1,787	22.1	60.9	82.9	27.3	26.4	0.9	239.8
1994	10.4	1,989	20.7	55.6	76.3	28.0	26.4	1.6	265.7
1995	9.8	2,085	19.9	48.5	68.3	24.9	23.1	1.8	178.3 5/
1996	10.6	1,905	20.5	46.3	67.8	28.9	24.7	4.2	231.7 5/
1997	11.5	2,015	22.0	38.1	56.5	23.4	20.3	3.1	266.9 5/
1998	10.6	1,863	19.8	34.9	55.8	22.3	17.6	4.6	222.9 5/
1999	8.7	1,892	16.5	44.1	63.7	21.2	16.9	4.3	245.1 5/
2000	5.5	1,852	10.2	37.6	51.8	10.7	8.1	2.6	263.4 6/
2001	6.9	1,964	13.3	25.3	38.6	14.0	12.9	1.2	559.7 5/
2002 2/	6.7	1,992	13.3	24.6	37.9	16.3	14.1	2.1	279.2 5/
2003 3/	7.6	2,012	15.3	21.6	36.9				

\* = Negligible. \*\* = Not applicable. -- = Not available. 1/ October 1 for types 41-55; July 1 for type 61. 2/ Estimate. 3/ October 1 harvest intentions. 4/ Growers of type 61 no longer provide price information. 5/ Does not include type 61. 5/ Subsequent years negligible. 6/ Ohio filler type 41 price not available as there is no production, and stocks are negligible.

Source: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 29--Tobacco: Acreage, yield, production, stocks, supply, disappearance, price, and crop value, United States, (farm-sales weight)

Crop year 1/	Acreage	Yield		Production or marketings 2/	Beginning stocks 1/	Supply	Disappearance 1/			Average price per pound to growers	Crop value
		per acre					Total	Domestic	Exports		
		1,000 acres	Pounds				Million pounds			Cents	Million dollars
Average:											
1955-59	1,242		1,541	1,914	4,095	6,009	1,951	1,397	554	56.0	1,072
1960-64	1,159		1,879	2,178	3,911	6,089	2,037	1,468	569	60.0	1,307
1965-69	941		1,959	1,844	4,180	6,024	2,008	1,377	631	67.9	1,252
1970	898		2,122	1,906	3,678	5,584	1,919	1,278	639	72.9	1,389
1971	839		2,034	1,705	3,667 3/	5,372	1,883	1,312	571	78.6	1,340
1972	842		2,076		3,488 3/	5,237	1,951	1,312	639	83.0	1,451
1973	889		1,963	1,746	3,289 3/	5,035	2,081	1,348	732	90.0	1,572
1974	963		2,067	1,994	2,948 3/	4,942	1,937	1,284	653	108.6	2,160
1975	1,083		2,015	2,182	3,003 3/	5,185	1,941	1,286	655	102.6	2,239
1976	1,045		2,045	2,136	3,297	5,433	1,907	1,229	678	112.5	2,404
1977	958		1,997	1,913	3,540 3/	5,452	1,895	1,202	693	118.6	2,268
1978	948		2,135	2,054	3,560 3/	5,584	1,955	1,190	765	132.4	2,679
1979	827		1,845	1,527	3,601 3/	5,128	1,869	1,175	694	141.1	2,154
1980	921		1,940	1,786	3,259	5,045	1,759	1,109	649	152.3	2,720
1981	976		2,114	2,064	3,286	5,350	1,762	1,065	697	170.6	3,520
1982	913		2,185	1,994	3,588 3/	5,582	1,662	1,034	628	176.4	3,517
1983	789		1,811	1,429	3,920 3/	5,349	1,532	936	596	174.6	2,495
1984	792		2,183	1,728	3,817	5,545	1,621	955	666	180.6	3,121
1985	688		2,196	1,511	3,924 3/	5,435	1,620	1,000	620	164.5	2,486
1986	582		1,998	1,163	3,815 3/	4,978	1,572	981	591	152.2	1,771
1987	587		2,028	1,191	3,406 3/	4,597	1,688	1,115	573	157.1	1,871
1988	634		2,160	1,370	2,909 3/	4,279	1,565	1,010	555	164.6	2,254
1989	678		2,016	1,367	2,714 3/	4,081	1,677	1,096	582	170.8	2,335
1990	733		2,218	1,625	2,401 3/	4,026	1,794	1,163	631	173.8	2,827
1991	764		2,179	1,664	2,232 3/	3,896	1,616	976	640	177.3	2,951
1992	784		2,195	1,722	2,280 3/	4,002	1,590	960	630	177.7	3,059
1993	748		2,159	1,614	2,412 3/	4,026	1,436	898	538	175.3	2,830
1994	671		2,358	1,583	2,588 3/	4,171	1,604	1,080	523	177.4	2,808
1995	663		1,913	1,268	2,541 3/	3,666	1,491	958	533	182.0	2,305
1996	733		2,050	1,503	2,225 3/	3,728	1,698	1,068	630	188.2	2,852
1997	836		2,049	1,714	2,031 3/	3,744	1,494	962	532	180.2	3,217
1998	718		2,158	1,611	2,250 3/	3,861	1,436	898	538	175.3	2,830
1999	647		1,986	1,286	2,301 3/	3,586	1,630	1,132	524	177.4	2,779
2000	480		2,021	971	2,388 3/	3,359	1,466	1,052	414	188.2	1,955
2001	436		2,218	966	1,893 3/	2,859	1,121	685	436	180.3	1,955
2002	429		2,166	928	1,738 3/	2,667	1,083	699	384	182.8	1,741
2003 4/	414		2,044	844	1,584 3/	2,428					

1/ For flue-cured and cigar wrapper, year beginning July 1; for all other types, October 1. 2/ Marketing for flue-cured and burley, otherwise production.

3/ Includes tobacco carried over on farms. 4/ October crop production estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 30--U.S. exports of unmanufactured tobacco by types, to principal importing countries, (declared weight) 1/

Importing country	2000/01	2001/02	2002/03 2/	Importing country	2000/01	2001/02	2002/03 2/
Million pounds				Thousand pounds			
Flue-cured, types 11-14				Va. fire & sun-cured, types 21 & 37			
Germany	33.9	49.7	27.2	Norway	105	4	*
Japan	31.3	33.5	24.8	United Kingdom	6	*	*
Switzerland	3.2	9.5	17.8	Germany	3	*	*
Belgium-Luxembourg	19.5	21.3	14.2	Sweden	*	*	*
Republic of Korea	9.6	7.0	8.0	Other countries	177	48	*
Malaysia	11.4	6.7	7.9	Total	291	52	*
Taiwan	3.5	6.7	7.3				
Denmark	6.8	6.5	7.1	Binder, types 51-55			
Australia	2.9	2.1	5.3	Dominican Republic	45	3	799
United Kingdom	3.3	2.8	3.8	Australia	*	*	23
Italy	2.9	6.1	3.1	Brazil	*	14	23
France	1.2	3.1	2.9	Other countries	235	124	59
Philippines	1.3	3.0	2.4	Total	280	127	881
Norway	1.7	1.6	2.3				
Spain	*	4.5	2.0	Cigar wrapper, types 61-62			
Indonesia	2.6	2.8	2.0	Dominican Republic	3,343	2,574	1,783
Russia	0.3	1.7	1.7	Nicaragua	42	*	*
Thailand	3.3	4.4	1.6	Japan	14	14	*
Netherlands	8.0	3.2	1.4	Netherlands	43	66	40
Hong Kong	0.0	0.3	1.3	Honduras	17	18	13
Portugal	2.1	3.3	0.9	Other countries	191	94	65
Greece	0.5	0.4	0.8	Total	3,650	2,766	1,901
Other countries	17.3	10.4	44.4				
Total	166.6	190.6	190.2	Million pounds			
Burley, type 31				Other leaf			
Switzerland	0.9	3.5	25.8	Dominican Republic	2.1	6.1	6.6
Belgium-Luxembourg	18.0	12.4	18.1	Nigeria	4.3	4.1	5.7
Japan	10.9	12.3	13.0	Japan	*	0.8	3.3
Germany	20.1	21.3	11.6	Jordan	*	*	2.3
Italy	1.7	2.4	3.8	Georgia	*	*	1.6
Denmark	3.4	3.1	3.2	Egypt	0.1	*	1.3
Philippines	4.5	4.4	2.6	Indonesia	*	0.1	0.9
Spain	3.8	*	2.4	Austria	*	0.3	1.1
Taiwan	0.8	3.1	2.0	Canada	0.1	0.9	1.0
Thailand	3.6	4.8	1.9	Honduras	1.1	1.5	0.9
Malaysia	4.5	8.1	1.6	Other countries	29.9	20.3	9.4
France	2.2	2.4	1.6	Total	37.6	34.1	34.1
Turkey	7.8	0.9	0.9				
Other countries	6.7	9.1	4.8	Stems, trimmings, and scrap			
Total	88.9	87.8	93.3	Germany	12.3	5.7	11.6
Maryland, type 32				Thailand	*	*	5.5
Germany	1.0	1.3	0.4	Japan	4.9	7.6	5.1
Switzerland	0.8	*	0.3	France	4.3	4.1	5.0
Israel	0.3	*	0.3	Denmark	3.5	3.2	3.5
Other countries	1.0	0.6	0.9	Russia	16.2	6.3	3.1
Total	3.1	1.9	1.9	Switzerland	1.8	2.0	2.5
Ky.-Tenn. fire-cured, types 22-23				United Kingdom	*	1.7	1.4
Sri Lanka	2.0	1.4	4.6	Belgium	10.1	0.9	1.1
Netherlands	4.5	4.1	2.7	Taiwan	1.5	1.0	1.1
Egypt	1.1	0.6	0.9	Peru	0.4	0.4	0.9
Belgium-Luxembourg	0.3	0.1	0.5	Israel	*	*	0.7
Switzerland	0.4	0.5	0.4	Australia	1.6	*	0.6
Indonesia	*	1.6	0.4	Italy	0.9	0.9	0.6
S. Korea	1.1	0.8	0.3	Spain	0.4	0.9	0.5
Other countries	9.9	3.4	-1.3	Other countries	7.3	5.6	2.2
Total	19.3	12.5	8.5	Total	65.2	40.3	45.4

\* = Negligible. Data may not add to total because of rounding. 1/ July-June crop year for flue-cured and cigar wrapper; October-September crop year for all other types. 2/ Subject to revision. July-June for flue-cured and cigar wrapper, October-September for other types.

Compiled from publications and records of the Bureau of the Census.

Table 31--U.S. and world production and exports of flue-cured, burley, and all unmanufactured tobacco

Period	Flue-cured			Burley			All tobacco		
	United States	World total	United States as % of total	United States	World total	United States as % of total	United States 1/	World total	United States as % of total
	Million pounds		Percent	Million pounds		Percent	Million pounds		Percent
Production (farm-sales weight)									
Average:									
1955-59	1,208	2,914	41	486	595	82	1,941	8,519	23
1960-64	1,336	3,302	40	624	778	80	2,211	8,898	25
1965-69	1,093	3,666	30	574	824	70	1,856	9,856	19
1970	1,193	3,937	30	561	906	62	1,912	10,021	19
1971	1,078	3,918	28	473	868	55	1,714	9,865	17
1972	1,012	4,076	25	601	1,094	55	1,759	10,155	17
1973	1,157	4,404	27	450	944	48	1,752	10,670	16
1974	1,241	4,788	26	613	1,113	55	1,998	11,385	18
1975	1,415	5,100	28	639	1,240	52	2,186	11,837	18
1976	1,316	5,021	26	679	1,294	52	2,140	12,284	17
1977	1,130	5,816	19	617	1,276	48	1,915	12,499	15
1978	1,232	6,239	20	626	1,311	48	2,207	13,006	16
1979	946	5,448	17	446	1,239	36	1,529	11,876	13
1980	1,086	5,306	20	561	1,265	44	1,788	11,439	16
1981	1,169	6,557	18	730	1,430	51	2,064	13,093	16
1982	1,006	7,872	13	822	1,671	49	1,995	15,149	13
1983	821	6,283	13	481	1,502	32	1,429	13,339	11
1984	865	7,155	12	712	1,704	42	1,728	14,313	12
1985	800	8,233	10	573	1,520	38	1,512	15,419	10
1986	645	6,587	10	408	1,340	30	1,163	13,223	9
1987	691	7,209	10	419	1,288	33	1,191	13,514	9
1988	813	8,691	9	477	1,468	32	1,370	15,096	9
1989	808	9,037	9	483	1,525	32	1,367	15,683	9
1990	939	8,823	11	598	1,610	37	1,626	15,558	10
1991	912	9,884	9	658	1,815	36	1,663	16,771	10
1992	906	11,447	8	720	2,173	33	1,722	18,352	9
1993	887	11,257	8	634	2,296	28	1,613	18,312	9
1994	870	8,282	11	612	1,913	32	1,582	14,364	11
1995	747	3,814	20	436	1,676	26	1,269	12,216	10
1996	908	4,784	19	520	1,973	26	1,519	14,471	10
1997	1,047	5,995	17	649	2,567	25	1,787	17,022	10
1998	813	4,534	18	582	2,486	23	1,480	14,967	10
1999	657	na	na	555	na	na	1,293	16,013	8
2000	599	na	na	363	na	na	1,053	13,442	8
2001	579	na	na	334	na	na	991	12,306	8
2002 2/	517	na	na	300	na	na	881	13,334	7
2003 3/	476	na	na	303	na	na	844	12,754	7

See footnotes at end of table.

continued--

Table 31--U.S. and world production and exports of flue-cured, burley, and all unmanufactured tobacco--Continued

Period	Flue-cured			Burley			All tobacco		
	United	World	United	United	World	United	United	World	United
	States	total	States as	States	total	States as	States 1/	total	States as
	Million pounds		% of total	Million pounds		% of total	Million pounds		% of total
Exports (unmanufactured, export weight)									
Average:									
1955-59	413	683	60	28	47	60	500	1,434	35
1960-64	397	772	52	42	74	57	497	1,691	30
1965-69	415	790	53	46	106	44	553	1,787	31
1970	368	797	46	41	125	33	510	1,838	28
1971	342	831	41	36	128	28	473	1,890	25
1972	425	1,046	41	54	175	31	606	2,341	26
1973	418	1,088	38	59	210	28	613	2,288	27
1974	441	1,232	36	61	265	23	662	3,116	21
1975	391	1,176	33	62	231	27	571	2,854	20
1976	379	1,208	31	68	258	26	587	2,904	20
1977	412	1,238	33	79	291	27	640	2,801	23
1978	455	1,366	33	91	319	29	707	3,119	23
1979	371	1,236	30	82	313	26	567	3,034	19
1980	391	1,359	29	91	336	27	599	2,993	20
1981	386	1,398	28	74	311	24	587	3,271	18
1982	348	1,396	25	104	376	28	575	3,240	18
1983	311	1,362	23	91	425	21	524	3,034	17
1984	350	1,425	25	74	419	18	543	3,119	17
1985	334	1,420	24	102	392	26	549	3,086	18
1986	260	1,269	20	105	396	27	477	2,942	16
1987	225	1,228	18	99	432	23	430	2,968	14
1988	268	1,376	19	103	432	24	482	3,024	16
1989	265	1,374	19	105	439	24	486	3,108	16
1990	289	1,532	19	111	534	21	493	3,736	13
1991	255	1,741	15	136	624	22	499	4,036	12
1992	322	1,936	17	142	659	22	574	3,839	15
1993	246	1,822	14	114	653	17	458	3,928	12
1994	237	1,893	13	110	680	16	434	3,933	11
1995	271	1,876	14	104	592	18	462	3,878	12
1996	249	2,085	12	115	748	15	486	4,370	11
1997	257	2,123	12	125	761	16	487	4,420	11
1998	244	2,022	12	111	747	15	466	4,562	10
1999	189	na	na	107	na	na	418	4,565	9
2000	190	na	na	83	na	na	402	4,324	9
2001 2/	197	na	na	91	na	na	411	4,645	9
2002 3/	161	na	na	86	na	na	338	4,625	7

na = Not available. 1/ Includes Puerto Rico. 2/ Subject to revision. 3/ Preliminary.

Source: Foreign data supplied by the Tobacco, Cotton, and Seeds Division, Foreign Agricultural Service.

Table 32--Cash receipts from tobacco as a percentage of cash receipts from crops and from all farm commodities, by States

State	2000			2001			2002 1/		
	Tobacco as:			Tobacco as:			Tobacco as:		
	Tobacco	Percentage		Tobacco	Percentage		Tobacco	Percentage	
	5/ Percentage of crops	Percentage of all farm commodities	Percentage of all farm commodities	5/ Percentage of crops	Percentage of all farm commodities	Percentage of all farm commodities	5/ Percentage of crops	Percentage of all farm commodities	Percentage of all farm commodities
	Mil. dollars	Percent		Mil. dollars	Percent		Mil. dollars	Percent	
North Carolina	787	25.9	10.7	719	24.5	9.5	634	23.8	9.6
Kentucky	784	61.4	21.5	505	39.9	14.3	449	39.0	14.4
South Carolina	132	18.1	8.7	144	20.2	9.0	106	15.3	7.3
Virginia	160	21.8	7.0	121	16.0	4.9	125	17.3	5.8
Tennessee	240	23.8	12.0	175	17.7	8.3	155	14.3	7.8
Georgia	108	5.4	2.1	119	6.9	2.3	103	6.5	2.3
Florida	26	0.5	0.4	22	0.4	0.3	22	0.4	0.3
Maryland	15	2.5	1.0	6	0.9	0.4	4	0.6	0.3
Connecticut 3/	11	3.4	2.2	13	2.0	0.8	12	1.9	0.8
Wisconsin	4	0.3	0.1	6	0.5	0.1	7	0.5	0.1
Ohio	33	1.2	0.7	23	0.9	0.5	19	0.7	0.4
Indiana	22	0.8	0.5	18	0.5	0.3	16	0.5	0.3
Massachusetts 3/	8	2.8	2.2	8	2.9	2.2	8	2.7	2.1
Pennsylvania 4/	12	0.9	0.3	10	0.7	0.2	9	0.7	0.2
Missouri	9	0.5	0.2	6	0.3	0.1	6	0.3	0.1
West Virginia	4	7.1	1.0	4	4.5	0.9	4	5.1	1.1
United States 2/	2,356	2.5	1.2	1,940	2.1	1.0	1,706	1.7	0.9

1/ Subject to revision. 2/ U.S. total receipts from tobacco include relatively small receipts from a few States not shown separately. 3/ Connecticut and Massachusetts type 61 not included in 1999 and 2000. 4/ Pennsylvania type 41 not included in 1999 and 2000. 5/ Tobacco cash receipts on crop year basis. Details may not add to total because of rounding.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 33--U.S. stocks of foreign-grown flue-cured leaf, by quarter 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	13.3	10.6	14.4	14.6
1972	12.1	11.6	24.4	19.5
1973	31.1	31.3	39.8	37.7
1974	37.8	43.8	46.8	54.4
1975	52.7	48.8	70.4	70.4
1976	73.6	73.3	71.6	100.9
1977	100.4	101.5	108.8	117.1
1978	117.3	119.8	129.9	134.4
1979	134.1	132.7	147.2	157.2
1980	153.5	148.4	165.7	166.5
1981	151.8	140.3	161.4	166.8
1982	151.6	140.9	200.5	222.3
1983	177.7	207.3	213.1	237.4
1984	236.1	226.9	244.0	279.6
1985	264.2	242.0	267.4	261.0
1986	231.2	216.9	257.8	251.1
1987	211.2	224.8	223.1	215.0
1988	192.6	198.9	196.0	212.1
1989	196.9	178.4	183.0	199.2
1990	180.9	170.1	188.1	201.5
1991	184.6	169.1	189.2	197.8
1992	193.7	191.4	231.1	269.4
1993	258.5	240.5	287.9	297.9
1994	277.1	275.9	295.6	286.7
1995	338.7	351.7	330.8	351.6
1996	364.4	390.8	391.2	406.2
1997	399.9	383.8	451.3	435.4
1998	434.0	406.0	416.3	395.3
1999	376.7	352.2	350.3	341.4
2000	351.7	302.4	300.2	303.4
2001	297.1	282.1	283.9	282.2
2002	280.6	261.2	265.4	281.5
2003	266.6	248.1	262.6	276.9

1/ Farm-sales weight.

Source: *Annual Report of Tobacco Statistics* and *Tobacco Stocks*, Agricultural Marketing Service, USDA, various issues.

Table 34--U.S. stocks of foreign-grown burley leaf, by quarter 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	5.3	4.8	3.8	6.0
1972	6.9	8.6	9.4	10.5
1973	17.1	23.7	27.5	35.9
1974	49.4	59.3	67.3	88.4
1975	118.2	106.7	144.7	136.4
1976	113.6	123.7	131.5	140.7
1977	139.4	132.0	120.3	142.1
1978	143.6	140.1	156.0	167.2
1979	172.8	163.0	171.0	188.9
1980	187.4	191.6	213.3	215.8
1981	207.7	211.4	243.9	265.2
1982	271.7	262.8	270.7	289.6
1983	282.1	286.4	271.2	270.6
1984	275.0	266.5	288.2	282.4
1985	291.8	268.0	276.4	282.0
1986	257.8	248.1	250.7	250.1
1987	240.0	231.8	224.8	198.6
1988	195.1	174.8	167.8	158.9
1989	170.9	156.7	170.2	150.8
1990	152.6	153.5	147.8	166.7
1991	166.3	159.3	180.3	227.8
1992	234.9	224.3	229.6	246.5
1993	258.5	285.0	295.9	319.3
1994	294.5	281.3	291.5	294.8
1995	322.8	325.5	297.9	305.3
1996	311.8	298.0	289.8	310.5
1997	309.8	220.8	324.9	374.3
1998	368.0	324.8	300.3	325.4
1999	314.5	297.1	279.9	286.3
2000	303.3	281.3	268.7	283.2
2001	283.8	269.5	238.2	268.5
2002	308.3	282.4	251.1	275.1
2003	268.0	284.6	269.4	279.1

1/ Farm-sales weight.

Source: *Annual Report of Tobacco Statistics and Tobacco Stocks*, Agricultural Marketing Service, USDA, various issues.



Table 35--U.S. stocks of foreign-grown Oriental leaf, by quarter 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	367.1	370.5	381.6	346.7
1972	320.1	356.6	389.4	360.0
1973	369.4	375.9	387.4	360.4
1974	355.1	373.6	383.4	350.3
1975	377.1	412.0	414.8	350.7
1976	361.3	431.3	415.8	404.8
1977	397.4	365.3	362.8	346.5
1978	337.3	343.8	342.0	309.3
1979	329.4	359.0	365.9	350.0
1980	433.6	342.5	360.1	336.2
1981	316.1	326.3	324.1	320.2
1982	336.9	395.1	402.7	367.4
1983	336.0	408.1	421.6	376.9
1984	363.7	400.7	419.0	382.3
1985	363.1	371.7	366.4	344.1
1986	346.0	390.8	375.0	339.8
1987	379.9	427.4	425.0	391.6
1988	399.6	376.1	348.7	296.0
1989	329.9	331.9	334.2	292.5
1990	325.3	348.1	339.1	296.0
1991	312.6	331.2	341.0	326.4
1992	396.3	404.7	401.1	356.4
1993	333.9	369.4	384.9	354.3
1994	350.3	330.1	349.3	352.0
1995	341.8	341.6	327.8	280.1
1996	308.2	428.0	332.3	306.0
1997	323.2	351.5	369.4	333.6
1998	335.0	356.0	352.1	339.5
1999	343.9	270.5	329.4	292.1
2000	294.8	271.2	261.4	241.5
2001	220.3	229.9	223.2	208.4
2002	204.1	216.0	213.9	199.1
2003	202.2	194.6	197.4	190.7

1/ Farm-sales weight.

Source: *Annual Report of Tobacco Statistics and Tobacco Stocks*, Agricultural Marketing Service, USDA, various issues.

Table 36--U.S. stocks of foreign-grown cigarette leaf, by quarter 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	385.7	385.9	399.8	367.3
1972	339.1	376.8	423.2	390.0
1973	417.6	430.9	454.7	434.0
1974	442.3	476.7	497.5	493.1
1975	548.0	567.5	629.9	557.5
1976	548.5	628.3	618.9	646.4
1977	637.2	598.8	591.9	605.7
1978	598.2	603.7	627.9	610.9
1979	636.3	654.7	684.1	696.1
1980	774.5	682.5	739.1	718.5
1981	675.6	678.0	729.4	752.2
1982	760.2	798.8	873.9	879.3
1983	795.8	901.8	905.9	884.9
1984	874.8	894.1	951.2	944.3
1985	919.1	881.7	910.2	887.1
1986	835.1	855.8	883.5	841.0
1987	831.1	884.0	872.9	805.2
1988	787.3	749.8	712.5	667.0
1989	697.7	667.0	687.4	642.5
1990	658.8	671.7	675.0	664.2
1991	663.6	659.5	710.4	752.0
1992	824.9	820.4	861.8	872.3
1993	866.4	894.9	968.7	971.5
1994	921.9	887.3	936.4	933.5
1995	1,003.3	1,018.8	956.5	937.0
1996	998.2	1,128.3	1,024.2	1,032.4
1997	1,043.2	965.7	1,156.2	1,153.5
1998	1,149.0	1,096.6	1,079.2	1,070.2
1999	1,046.0	988.2	970.0	930.3
2000	959.5	865.6	840.1	837.0
2001	790.9	789.9	753.1	766.4
2002	800.8	766.9	737.5	762.7
2003	744.6	734.9	737.3	755.7

1/ Farm-sales weight.

Source: *Annual Report of Tobacco Statistics and Tobacco Stocks*, Agricultural Marketing Service, USDA, various issues.

Table 37--U.S. stocks of foreign-grown cigar leaf, by quarter 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1955	20.8	22.6	21.8	21.8
1956	23.2	25.3	24.8	26.4
1957	26.0	28.7	29.0	31.1
1958	30.1	33.1	31.3	33.0
1959	40.5	51.6	52.2	53.1
1960	52.9	65.2	75.9	77.4
1961	79.8	85.2	87.1	85.8
1962	88.9	93.2	89.8	83.5
1963	85.5	83.9	83.9	77.1
1964	73.7	77.3	90.5	96.5
1965	113.9	126.4	132.0	127.8
1966	126.5	122.7	113.7	106.5
1967	96.2	91.1	91.7	84.9
1968	77.9	83.1	97.9	90.9
1969	90.9	93.9	93.2	96.1
1970	94.8	102.1	104.8	99.1
1971	98.9	103.7	102.4	98.3
1972	82.9	86.5	93.8	95.2
1973	106.4	113.6	114.2	115.3
1974	112.2	120.5	124.1	126.1
1975	124.6	129.2	134.2	129.4
1976	131.1	125.6	121.6	109.4
1977	113.3	111.0	106.0	102.5
1978	100.3	101.0	97.2	91.5
1979	92.6	100.3	96.8	95.0
1980	91.0	91.1	95.4	93.1
1981	87.1	91.2	89.3	94.0
1982	94.3	92.8	81.2	89.1
1983	82.1	88.4	86.5	85.0
1984	83.3	89.5	86.7	87.6
1985	90.7	85.0	85.9	82.0
1986	89.0	86.2	86.1	80.7
1987	76.4	72.1	66.7	65.2
1988	62.2	61.7	61.3	67.2
1989	59.7	59.0	61.7	64.7
1990	61.1	59.9	69.4	71.5
1991	67.8	70.4	72.8	73.2
1992	71.1	70.4	76.5	79.2
1993	75.9	76.1	81.3	78.6
1994	79.0	76.8	74.4	78.0
1995	70.5	76.0	78.6	76.5
1996	80.9	82.9	91.2	80.1
1997	87.9	93.8	104.9	115.6
1998	108.4	120.0	96.8	119.5
1999	114.6	115.7	111.8	127.4
2000	111.2	107.3	106.8	103.8
2001	102.3	101.0	103.1	97.8
2002	100.4	96.2	92.3	95.3
2003	98.5	94.5	95.3	96.2

1/ Farm-sales weight.

Source: *Annual Report of Tobacco Statistics* and *Tobacco Stocks*, Agricultural Marketing Service, USDA, various issues.

Table 38--Wholesale premium brand cigarette price revisions 1/

Approximate date of change 2/	Net price per 1,000				Net price per 1,000 excluding Federal excise tax			
	Standard	King size	Filter tips	100 millimeter	Standard	King size	Filter tips	100 millimeter
Dollars								
June-1990	51.15	52.65	51.15	52.65	43.15	44.65	43.15	44.65
Dec.-1990	53.65	55.15	53.65	55.15	45.65	47.15	45.65	47.15
Jan.-Feb. 1991 3/	55.75	57.25	55.75	57.25	45.75	47.25	45.75	47.25
Mar.-1991	56.50	58.00	56.50	58.00	46.50	48.00	46.50	48.00
June-1991	58.25	59.75	58.25	59.75	48.25	49.75	48.25	49.75
Nov.-1991	61.00	62.50	61.00	62.50	51.00	52.50	51.00	52.50
Apr.-1992	63.75	65.25	63.75	65.25	53.75	55.25	53.75	55.25
July-1992	66.25	67.75	66.25	67.75	56.25	57.75	56.25	57.75
Nov.-1992	69.00	70.50	69.00	70.50	59.00	60.50	59.00	60.50
Jan.-1993 4/	71.10	72.60	71.10	72.60	59.10	60.60	59.10	60.60
Mar. 1993	72.10	73.60	72.10	73.60	60.10	61.60	60.10	61.60
Aug. 1993	53.95	53.95	53.95	53.95	41.95	41.95	41.95	41.95
Nov.-1993	55.95	55.95	55.95	55.95	43.95	43.95	43.95	43.95
May 1995 5/	57.45	57.45	57.45	57.45	45.45	45.45	45.45	45.45
May 1996	59.45	59.45	59.45	59.45	47.45	47.45	47.45	47.45
Mar.-1997	61.95	61.95	61.95	61.95	49.95	49.95	49.95	49.95
Sep.-1997	65.45	65.45	65.45	65.45	53.45	53.45	53.45	53.45
Jan.-1998	66.70	66.70	66.70	66.70	54.70	54.70	54.70	54.70
Apr.-1998	69.20	69.20	69.20	69.20	57.20	57.20	57.20	57.20
May 1998	71.70	71.70	71.70	71.70	59.70	59.70	59.70	59.70
Aug.-1998	74.70	74.70	74.70	74.70	62.70	62.70	62.70	62.70
Nov.-1998	97.20	97.20	97.20	97.20	85.20	85.20	85.20	85.20
Aug. 1999	106.20	106.20	106.20	106.20	94.20	94.20	94.20	94.20
Jan.- 2000 6/	112.70	112.70	112.70	112.70	95.70	95.70	95.70	95.70
July-2000	115.70	115.70	115.70	115.70	98.70	98.70	98.70	98.70
Dec.-2000	122.70	122.70	122.70	122.70	105.70	105.70	105.70	105.70
Apr.-2001	129.70	129.70	129.70	129.70	112.70	112.70	112.70	112.70
Oct.-2001	132.20	132.20	132.20	132.20	115.20	115.20	115.20	115.20
Jan.-2002 7/	132.20	132.20	132.20	132.20	112.70	112.70	112.70	112.70
Apr.-2002 8/	138.20	138.20	138.20	138.20	118.70	118.70	118.70	118.70

1/ Includes leading brands. A 3-percent discount is made for payment within 10 days or 2 percent within 14 days. 2/ For 1980-89 see TBS-243, April 1999. 3/ Effective January 1, 1991, the Federal excise tax increased to \$10.00 per 1,000 cigarettes. 4/ Effective January 1, 1993, the Federal excise tax increased to \$12.00 per 1,000 cigarettes. 5/ No changes in 1994. 6/ Effective Jan. 1, 2000, Federal excise tax increased to \$17 per 1,000 cigarettes. 7/ Effective January 1, 2002, Federal excise tax increased to \$19.50 per 1,000 cigarettes. 8/ Last price change.

Note: The prices in this table apply to cigarettes manufactured for domestic sales by U.S. manufacturers only. Cigarettes manufactured for export are not included. These prices do not include rebates, discounts, and other adjustments to the wholesale list price.

Sources: News reports and miscellaneous sources.