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December 2004



# Tobacco

## Situation and Outlook Yearbook





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A Report from the Economic Research Service

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# Tobacco Situation and Outlook Yearbook

**Thomas C. Capehart**

## Abstract

As of October 1, total tobacco acreage for the 2004 marketing year was estimated to have slipped less than 1 percent from 2003 to 409,610 acres. Yields advanced 204 pounds per acre overall, reaching 2,156 pounds per acre for all types of tobacco, compared with 1,952 in 2003. Production of all types is estimated at 883.2 million pounds, about 80.5 million pounds above last season. Based on October 1 estimates, 93 percent of U.S. leaf were types used for cigarettes, unchanged from last season. There will be no marketing quota or price support for 2005 and subsequent crops of tobacco. On October 22, 2004, legislation was signed which terminates marketing quotas and price supports. Both tobacco quota owners and producers will be compensated for the changes brought about by the termination of the program. The cost of the compensation will be borne by assessments levied on manufacturers and importers of tobacco products.

**Keywords:** Tobacco leaf, cigarettes, trade, flue-cured, burley, fire-cured, air-cured, cigar.

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## Summary

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Final flue-cured sales were held November 10, 2004. Auctions were held for 55 days, beginning on August 2 in the Southern Area and August 3 in the Northern Area. Contract sales began on July 30 and closed on November 1 after 68 days. Favorable spring weather and an early start to the season were marred by hurricanes which brought excessive moisture to most growing areas later in the season. Producers' sales totaled 499.3 million pounds, close to the effective quota for 2004. Carryover tobacco sold during 2004 amounted to 4.4 million pounds compared with 55.3 million pounds last season. The overall price was \$184.40 per hundredweight (cwt) on gross sales of 500.6 million pounds. Last season, gross sales were 507.5 million pounds at an average of \$185.17 per cwt. For 2004, auction sales accounted for 26 percent of total gross sales, 7 percent more than 2003. Thirty-nine warehouses held auction sales—with 14 of these acting as marketing centers for the Flue-Cured Stabilization Corporation. Auction sales totaled 129.1 million pounds and averaged \$179.83 per cwt, 38 cents over last season's \$179.45. Stabilization took 94.9 million pounds under loan, 73 percent of producer sales at auction or 19 percent of total producer sales. Thirty-three contract centers purchased tobacco in 2004. Contract sales of 371.4 million pounds averaged \$185.99 per cwt, compared with 411.9 million pounds averaging 186.50 per cwt last season.

The 2004-05 burley tobacco marketing season began Monday, November 8th as contract centers began accepting deliveries. Auction sales opened November 15th. By the end of the week ending December 10 (15 auction sales days and 23 contract sales days), 53 percent of the latest production estimate had been sold. At auction, grade averages through the fourth week were \$2.10 per cwt higher than last season at \$198.84 per cwt. Auctions accounted for 22 percent of sales. Through the fourth week, 68 percent or 23.7 million pounds, of leaf sold at auction went under loan, compared with 52 percent, or 17.9 million pounds for the same period last season. Contract volume reached 124.2 million pounds averaging \$198.85 per cwt compared with 92.5 million pounds averaging \$199.10 per cwt at this point last season. As of October 1, the burley crop is estimated at 301.7 million pounds, 91 percent of this season's effective quota of 331.0 million pounds.

As of October 1, total tobacco acreage for the 2004 marketing year was estimated to have slipped less than 1 percent from 2003 to 409,610 acres. Yields advanced 204 pounds per acre overall, reaching 2,156 pounds per acre for all types of tobacco, compared with 1,952 in 2003. Weather early in the season was favorable although moisture from hurricanes affected some growing areas. Production of all types is estimated at 883.2 million pounds, about 80.5 million pounds above last season.

Based on October 1 estimates, 93 percent of U.S. leaf were types used for cigarettes, unchanged from last season. Cigar leaf, also used for other products such as chewing and smoking tobacco, accounted for 2 percent of production. Other types, mostly dark air- and fire-cured leaf, accounted for 5 percent of production.

There will be no marketing quota or price support for 2005 and subsequent crops of tobacco. On October 22, 2004, President Bush signed into law the "American Jobs Creation Act of 2004" which contains Title VI, titled Fair and Equitable Tobacco Reform, also known as the "tobacco quota buyout." Both tobacco quota owners and producers will be compensated for the changes brought about by the termination of the program. The cost of the buyout will be borne by assessments levied on manufacturers and importers of tobacco products.

Unmanufactured tobacco exports advanced 7 percent during the January-September period. Shipments were 252.2 million pounds (declared weight) compared with 235.7 million pounds during the same period in 2003. Value advanced 2 percent, ending at \$727 million. Flue-cured volume gained 6 percent and burley increased 20 percent. Shipments of fire-cured leaf and stems declined in volume while Maryland (type 32), fire-cured, and cigar wrapper all increased. Overall, 2004 calendar-year exports are projected to increase slightly by year end. U.S. burley continues to be the most competitive U.S. tobacco on the world market. Total 2003 exports will probably be near 375 million pounds, compared with last year's 343 million pounds.

Unmanufactured tobacco imports (consumption) for January-September 2004 declined 7 percent, reaching 422.4 million pounds (declared weight). General imports slid 17 percent, ending at 349.1 million pounds. Stocks of imported cigarette leaf were 5 percent lower on October 1, 2004, compared with a year earlier at 715.6 million pounds (farm-sales weight).

U.S.-cigarette output in 2003 was 500 billion cigarettes, down 6 percent from 2002. For 2004, expected output is 495 billion pieces, a 1-percent drop. Domestic consumption in 2003 slid 3 percent to 400 billion cigarettes. Consumption in 2004 is expected to shrink 3 percent again, to reach 390 billion pieces. During the first 9 months of 2004, 94.2 billion cigarettes were shipped overseas, compared with 93.8 billion during the 9-month period in 2003. Year-end shipments are expected to be close to last year's at about 120 billion cigarettes. During January-September 2004, cigarette imports slipped to 16.4 billion pieces, compared with 17.5 billion pieces during the same 9-month period last year.

## **Tobacco Products**

### ***U.S. Cigarette Consumption in 2004 Estimated at 390 Billion Pieces***

Cigarette consumption in 2004 is estimated at 390 billion pieces, compared with 400 billion in 2003, a 3-percent slip. Taxable removals for 2004, projected using partial year data, are estimated at 368.2 billion cigarettes, compared with 2003's year-end total of 377.2 billion. Output of cigarettes in the United States is projected at 495.0, 1 percent below the previous year.

### ***CPI for Cigarettes Slips***

The Bureau of Labor Statistics' Consumer Price Index (CPI) for cigarettes decreased by 4.5 points from November 2003 to November 2004. Tax increases were moderate in 2004, with nine States (and Cook County, Illinois) increasing cigarette excise taxes.

Wholesale prices have been unchanged since April 2002. Currently, the wholesale price for premium cigarettes is \$138.20 per thousand (\$2.76 per pack), including Federal excise tax and \$118.70 per thousand (\$2.37 per pack) without Federal excise tax. The Federal excise tax has been 39 cents per pack since January 1, 2002.

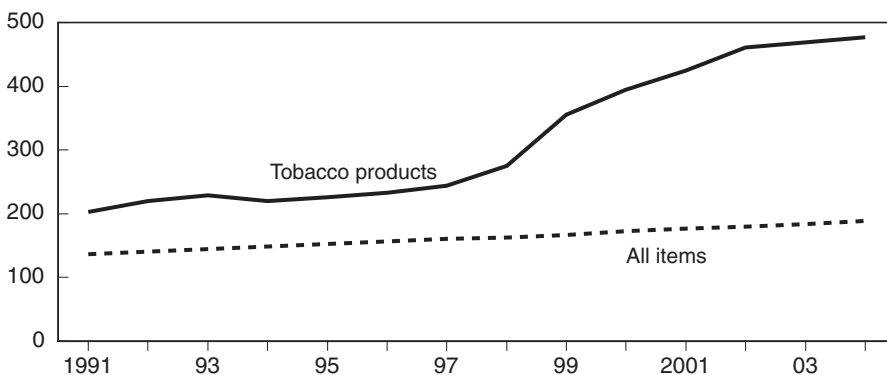
### ***Cigarette Trade***

During the first 9 months of 2004, 94.2 billion cigarettes were exported from the United States. For the same period in 2003, exports reached 93.8 billion cigarettes. Total 2003 exports were 121.5 billion cigarettes compared with 127.4 in 2002. Exports during 2004 are expected to be around 120 billion cigarettes. To date this year, Japan, Iran, Saudi Arabia, Israel, and Lebanon have been the major markets for U.S. cigarettes. Japan took 58

Figure 1

#### **Consumer Price Index and tobacco products**

% of 1982-84

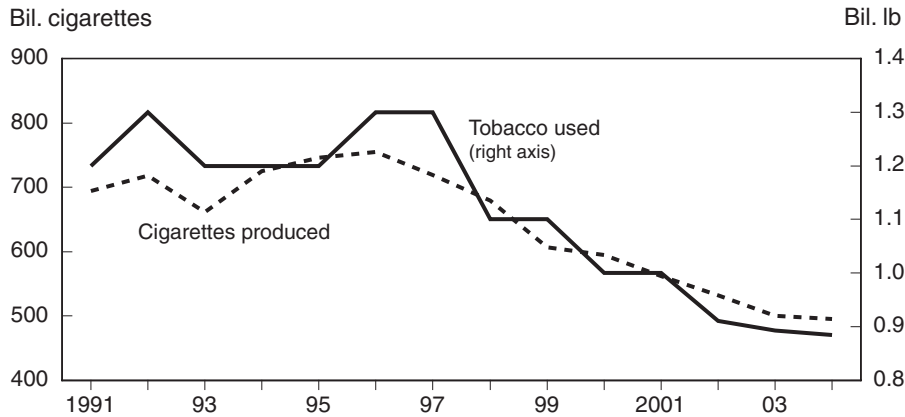


Source: USDL, Bureau of Labor Statistics.



Figure 2

### Cigarettes produced and tobacco used



Sources: Tax and Trade Bureau and Economic Research Service, USDA.

percent of U.S. shipments, a slightly smaller share than during the same period last year. Cigarette exports are about half the levels of the mid-1990s.

During January-September 2004, cigarette imports reached 16.4 billion cigarettes, compared with 17.5 billion during the first 9 months of 2003.

### **Large Cigar Consumption Advances, Exports Edge Downward**

For 2003, insufficient data are available to forecast large cigar (weighing more than 3 pounds per 1,000 cigars) output and taxable removals. Consumption in 2004 is projected about 5 billion cigars, compared with 4,527 million cigars in 2003. Exports of large cigars are expected to reach 190 million cigars in 2004, based on January-September shipments of 139 million cigars. During the same period in 2003, 91.2 million cigars were shipped. Canada, China, Turkey, and the Netherlands accounted for over half of U.S. shipments.

Imports of cigars during January-September 2004 advanced 27 percent compared with the same period last year. Year-end imports are expected to be around 535 million cigars. The Dominican Republic, Honduras, Nicaragua, and India are the main sources for cigars, accounting for 94 percent of U.S. imports.

Small cigar (those weighing less than 3 pounds per 1,000 cigars) production in 2003 was 2.6 billion pieces, up 4 percent from 2002. Taxable removals of small cigars reached 2.3 billion during the same period. Imports of small cigars reached 141.8 million cigars during January-September 2003 compared with 161.8 during the same period in 2004. Year-end 2004 imports are expected to exceed 200 million small cigars.

### **Other Tobacco Products**

Output of chewing tobacco during January-September 2004 was 30.3 million pounds. Production slid 6 percent from the same period last year,



continuing its steady decline. January-September output fell for all classes of chewing tobacco—firm, moist, twist, and leaf—with the greatest decline (20 percent) in moist chewing. Estimated output for calendar 2004 is 40.5 million pounds. Taxable removals (domestic invoices) of chewing tobacco through September were 29.1 million pounds, 6 percent below the same period last year. Total taxable removals for 2004 are projected at 37.9 million pounds compared with 40.3 million in 2003. As with other smokeless and smoking tobaccos, taxable removals are very close to actual consumption.

After large gains during January-September 2003, smoking tobacco output during the same period this year slipped 6 percent. If this pace continues through the fourth quarter, output of smoking tobacco will reach 16.7 million pounds. Cut (used for roll-your-own cigarettes) output declined 9 percent during the January-September period. Through September, 12.7 million pounds of smoking tobacco were manufactured compared with 13.5 million pounds the previous year. January-September taxable removals of smoking tobacco slipped 7 percent this year. Pipe smoking and cut tobacco taxable removals both declined.

For some time snuff has been a consistent growth segment for the smokeless tobacco industry. Output during the first three quarters of 2004 advanced 5 percent, ending at 59.5 million pounds for the 9-month period, compared with 56.6 million during the same period last year. Year-end output is expected to be about 78.0 million pounds, up 5 percent. Taxable removals for January-September also gained 5 percent compared with a year earlier—totaling 58.4 million pounds. Year-end taxable removals are projected at 78.0 million pounds.

## U.S. Exports and Imports

### Leaf Exports Trend Upward in 2004

Unmanufactured tobacco exports advanced 7 percent during the January-September 2004 period to reach 253 million pounds. Last year, during the same period, 236 million pounds were shipped and exports were 244 million pounds during the same period in 2002. Value gained 2 percent and export unit values fell 15 cents per pound compared with January-September 2003. Burley shipments grew by 17 million pounds. Flue-cured, Maryland, cigar binder, wrapper and other leaf advanced, while stems and refuse slipped. Calendar year exports are projected to rise by close to 10 percent by year end. Total 2004 exports will probably be near 375 million pounds, compared with last year's 343 million pounds.

January-September exports of flue-cured leaf totaled 92 million pounds or 36 percent of total leaf shipments. Shipments were up 6 million pounds. Top destinations were Germany, Japan, China, Spain, South Korea, and Indonesia. Together, these six countries purchased more than 55 million pounds during the 9-month period and accounted for 62 percent of shipments by volume. Forty-six countries bought U.S. flue-cured during January-September 2004.

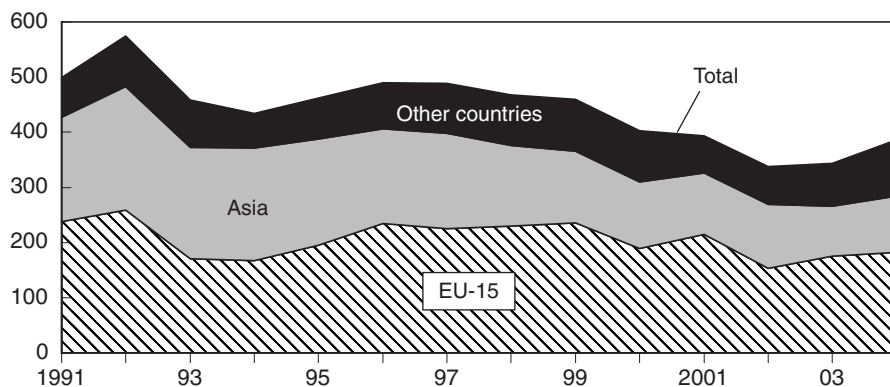
Burley leaf shipments advanced 20 percent in volume, reaching 102 million pounds in the 9-month period during January-September 2004. Burley shipments have been gaining as a component of total leaf exports, reaching 41 percent of total export volume during the January-September period, compared with 36 percent last year.

Maryland leaf exports gained during the January-September period compared with a year earlier, ending at 1.2 million pounds, nearly double last year's level. Shipments of Kentucky-Tennessee dark fire-cured declined, reaching 5.1 million pounds. During the same period last year, shipments

Figure 3

#### Export markets for U.S. tobacco

Mil. lb



Unmanufactured, declared weight, European Union (EU, formerly referred to as the European Community, EC, or EC-12).

were 6.7 million pounds. The Netherlands, Sri Lanka, and Indonesia were the top buyers of Kentucky-Tennessee fire cured leaf. Connecticut wrapper shipments advanced. Virginia fire- and sun-cured shipments and blackfat shipments resumed at very small levels. Cigar binder, stems, and “other tobacco” all gained.

Among major markets, volume to the European Union (EU) advanced slightly during the January-September period, accounting for 43 percent of export volume, about the same as last year. Overall, Japan was the largest purchaser at 34 million pounds, and Germany followed with 32 million pounds. Japan and Germany accounted for 26 percent of shipments. Russia, Belgium, France, Indonesia, Spain, and Denmark were the next largest buyers, accounting for 33 percent of U.S. leaf exports. There have been no exports under U.S. Department of Agriculture (USDA)-financed programs since 1993.

### ***Imports for Consumption Down 7 Percent***

Unmanufactured tobacco imports (consumption) for January-September 2004 were 422 million pounds, compared with 452 million pounds during the 9-month period in 2003. Year-end imports for 2004 are expected to be close to 600 million pounds.

During January-September 2004 Oriental leaf imports gained 3 percent to reach 99 million pounds compared with 95 million pounds the previous year. Flue-cured imports slipped 6 percent to 118 million pounds during the 9-month period. Imports of stemmed “not specifically provided for” leaf (mostly burley) fell 9 percent to 83 million pounds. Cigar leaf shipments gained 9 percent. Imports of stems slid for the third consecutive year, falling 27 percent to 58 million pounds.

General imports of unmanufactured tobacco fell 17 percent during January-September 2004, reaching 349 million pounds, compared with 420 million pounds last year. General imports of Oriental leaf was steady at 90 million pounds. Flue-cured declined 16 percent to 103 million pounds. Burley leaf imports (as indicated by the stemmed “not specifically provided for” category which is mostly burley) fell 33 percent compared with the same period last year, the second steep decline. Burley imports were 54 million pounds. General imports of stems fell 21 million pounds to 42 million pounds. January-September 2003 cigar wrapper shipments advanced 11 percent to 2 million pounds. Cigar filler imports slipped 9 percent to reach 45 million pounds during the same period.

### ***Imported Leaf Stocks***

Stocks of imported cigarette leaf were markedly lower on October 1, 2004, compared with a year earlier at 716 million pounds. Flue-cured leaf stocks were about 6 million pounds lower at 271 million pounds. Burley leaf stocks were 43 million pounds lower, at 236 million pounds. Stocks of Oriental leaf gained about 10 million pounds to 200 million pounds. Cigarette leaf stocks have stabilized at lower-than-traditional levels. During the

1990s, cigarette leaf stocks were usually over 1 billion pounds. Total cigar tobacco stocks were within a million pounds of last year's at 98 million pounds, gaining slightly.

### ***Tariff-Rate Quota***

The tobacco tariff-rate quota (TRQ) year begins on September 13 and runs through September 12 the following year. The TRQ for 2004-05 on cigarette tobacco leaf imports (excluding Oriental) was 26 percent filled (105.2 million pounds) as of December 20, 2004. The total quantity allowed under the TRQ is 332.2 million pounds. During the 2003-04 TRQ year, 79 percent of the quota, or 262.7 million pounds, were imported.

## **U.S. Tobacco Leaf Situation and Outlook<sup>1</sup>**

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Based on October 1 estimates, tobacco acreage for the 2004 marketing year slipped 1 percent to 409,610 acres, compared with 411,150 acres in 2003. Yields gained, reaching 2,156 pounds per acre for all types of tobacco, compared with the 1,952-pound yield of 2003. Weather early in the season was favorable although moisture from hurricanes affected some growing areas. Production of all types is estimated at 883.2 million pounds, about 80.5 million pounds above last season. Ninety-three percent of U.S. leaf produced was used for cigarettes. Cigar leaf, also used for other products such as chewing and smoking tobacco, accounted for 2 percent of production. Other types, mostly dark air- and fire-cured leaf, accounted for 5 percent of production.

### ***No Marketing Quota and Allotments in 2005***

There will be no marketing quota or price support for 2005 and subsequent crops of tobacco. On October 22, 2004, President Bush signed into law the “American Jobs Creation Act of 2004” which contains Title VI, titled Fair and Equitable Tobacco Reform, also known as the “tobacco quota buyout.” Both tobacco quota owners and producers will be compensated for the changes brought about by the termination of the program. The cost of the buyout will be borne by assessments levied on manufacturers and importers of tobacco products. Because there is no quota, the five domestic cigarette manufacturers (those with more than 1 percent of U.S. production and sales) were not required to submit a statement of flue-cured and burley purchase intentions to the Secretary of Agriculture.

<sup>1</sup> All quantities in this section are in farm sales weight unless otherwise noted. Years refer to marketing years; July-June for flue-cured and cigar wrapper (type 61) and October-September for all other types, unless otherwise noted.

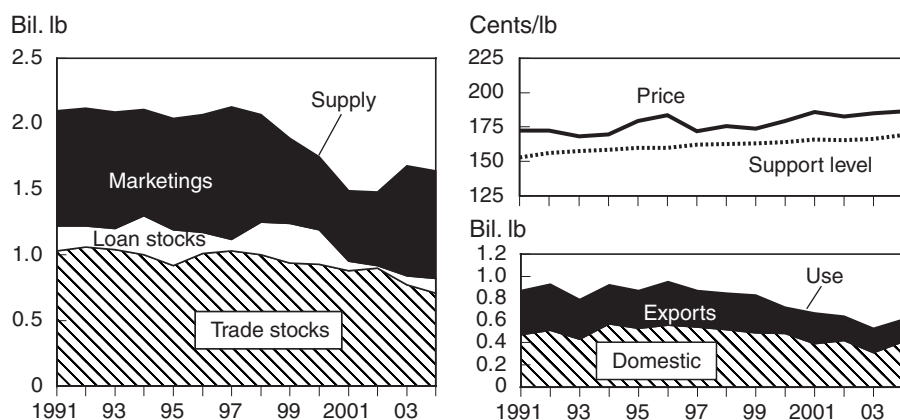
## Flue-Cured Tobacco

Final flue-cured sales were held November 10, 2004. Auctions were held for 55 days, beginning on August 2 in the Southern Area and August 3 in the Northern Area. Contract sales began on July 30 and closed on November 1 after 68 days. Favorable spring weather and an early start to the season were marred by hurricanes which brought excessive moisture to most growing areas later in the season. Producers' sales totaled 499.3 million pounds, close to the effective quota for 2004. Carryover tobacco sold during 2004 amounted to 4.4 million pounds compared with 55.3 million pounds last season. The overall price was \$184.40 per hundredweight (cwt) on gross sales of 500.6 million pounds. Last season, gross sales were 507.5 million pounds at an average of \$185.17 per cwt. For 2004, auction sales accounted for 26 percent of total gross sales, 7 percent more than 2003. Thirty-nine warehouses held auction sales—with 14 of these acting as marketing centers for the Flue-Cured Stabilization Corporation. Auction sales totaled 129.1 million pounds and averaged \$179.83 per cwt, 38 cents over last season's \$179.45. Stabilization took 94.9 million pounds under loan, 73 percent of producer sales at auction or 19 percent of total producer sales. Thirty-three contract centers purchased tobacco in 2004. Contract sales of 371.4 million pounds averaged \$185.99 per cwt, compared with 411.9 million pounds averaging \$186.50 per cwt last season.

The majority of auction bid averages were unchanged when compared with levels set during the previous year for the heaviest volume grades. However, variances of \$1 to \$3 per hundredweight were noted on about 40 percent of offerings, with gains and losses evenly divided. Bids for smoking leaf and ripe leaf tobacco were in a range of \$185 to \$193 per hundredweight. Unripe leaf grades averaged between \$168 and \$182 per hundredweight. Most cutters averaged \$177; although some unripe grades averaged only \$157. Lugs sold from \$146 to \$165. Primings averaged either \$140 or \$141 per hundredweight. In general, quality of offerings improved in all areas, the only exception being at Southern auctions where there was a modest decline

Figure 4

### Flue-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning July 1.

2003 and 2004 are preliminary.

Source: Agricultural Marketing Service, USDA.

in the volume of good quality grades. In a like manner, maturity improved in the Northern Area at both auction and contract markets, but slipped slightly in the Southern Area. An increase in the amount of offerings from the lug group was noted in all areas except Northern auctions. The amount of nondescript and poor quality tobacco declined this year.

### ***Flue-Cured Supplies Slip in 2004***

For the 2004/05 crop year, flue-cured supplies are estimated at 1,322 million pounds, 2 percent below last year's 1,345 million pounds. Marketings and stocks both fell. Disappearance in 2004 was 612.2 million pounds, 17 percent above 2003. Domestic disappearance advanced while exports declined. Foreign producers, primarily Brazil, are competing with U.S. leaf both in the domestic market and overseas. Ending stocks in 2004 are expected to be around 710 million pounds.



## Burley Tobacco

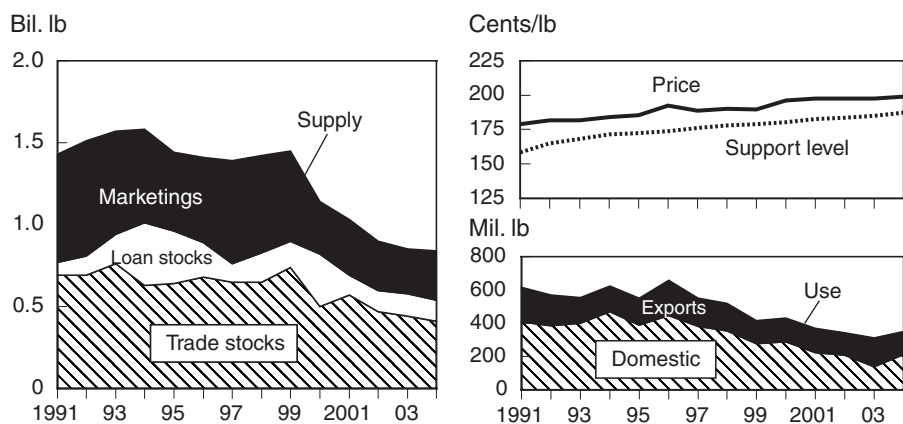
The 2004-05 burley tobacco marketing season began Monday, November 8th as contract centers began accepting deliveries. Auction sales opened November 15th. By the end of the week ending December 10 (15 auction sales days and 23 contract sales days), 53 percent of the latest production estimate had been sold. At auction, grade averages through the fourth week were \$2.10 per cwt higher than last season at \$198.84 per cwt. Auctions accounted for 22 percent of sales. Through the fourth week, 68 percent or 23.7 million pounds, of leaf sold at auction went under loan, compared with 52 percent, or 17.9 million pounds for the same period last season. Contract volume reached 124.2 million pounds averaging \$198.85 per cwt compared with 92.5 million pounds averaging \$199.10 per cwt at this point last season. As of October 1, the burley crop is estimated at 301.7 million pounds, 91 percent of this season's effective quota of 331.0 million pounds.

Price supports for the 2004 crop averaged \$1.873 per pound, up 2.4 cents per pound from the 2003/04 season. Loan rates by grade range from \$0.88 to \$2.10 per pound compared with last season's \$.85 to \$2.08 per pound.

Pre-holiday sales ended on December 16 for auctions and December 17 for contract centers. Both auction and contract centers will reopen on Monday, January 10, 2005. There were 19 auction sales days during the pre-holiday period, the same as last season. Contract sales during the 28 sales days prior to the holiday break amounted to 158.1 million pounds, averaging \$198.8 per cwt compared with 151.7 million pounds last season also averaging \$198.8 per cwt. Before the break, gross auction sales totaled 45.2 million pounds averaging \$198.5 per cwt. Last season, pre-holiday auction sales totaled 45.6 million pounds averaging \$196.4 per cwt. Pre-holiday loan receipts totaled 31.9 million pounds, or 72 percent of net sales, compared with 25.7 million pounds or 58 percent last season.

Figure 5

### Burley tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2003 and 2004 are preliminary.

Source: Agricultural Marketing Service, USDA.

Total gross burley sales (auction and contract) before the holidays reached 202.4 million pounds averaging \$198.3 per cwt. Net sales totaled 202.3 million pounds, or 67 percent of the October crop estimate. Last season, gross sales prior to the holidays were 197.3 million pounds selling for \$198.3 per cwt. Net sales were 215.2 million pounds, or 72 percent of the crop.

### ***Disappearance Declines During 2003/04***

During the marketing year beginning October 1, 2003, and ending September 30, 2004, disappearance of burley leaf slipped 16 percent or 60 million pounds from the previous season. Domestic use was 136.2 million pounds, down 84.7 million pounds. Exports of 173.7 million pounds were 25 million pounds greater than the previous season.

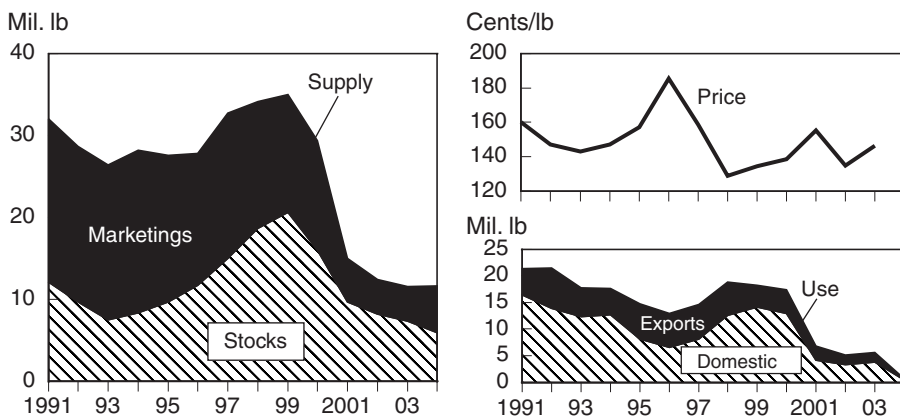
Carryover on October 1, 2004 (not including on-farm stocks), is 38 million pounds lower than the previous season at 540.0 million pounds. Production is estimated at 301.7 million pounds. Expected marketings of about 275 million pounds will likely result in supplies of about 815 million pounds, about 35 million pounds less than the previous year.

## Southern Maryland Tobacco

During the year ending September 30, 2004 (crop year 2003), disappearance of Maryland tobacco is estimated at 5.6 million pounds, compared with 5.1 million pounds during 2002-03. In 2000, disappearance was 17.1 million pounds. Exports were steady and domestic use increased by 500,000 pounds. Production in Maryland reached 1.6 million pounds in 2003 and is expected to increase to 1.8 million in 2004. After falling by half during 2001 and 2002, Pennsylvania-grown Maryland leaf has recovered slightly to 2.6 million pounds during 2003 and is projected at 4.0 for the 2004 season. For all type 32 tobacco, January 1, 2004, stocks were 7.2 million pounds, compared with 8.2 million pounds the previous season. Supplies in 2004 are expected to edge up 1 percent to 11.7 million pounds.

Figure 6

### Maryland tobacco: Supply, price, and use



Stocks include those of manufacturers and dealers. Crop year beginning October 1.

2003 and 2004 are preliminary.

Source: Agricultural Marketing Service, USDA.

## Fire-Cured Tobacco

Auctions for Virginia fire-cured (type 21) opened with two sales days during the week of December 2. Sales for the season have reached 1.3 million gross pounds, with an average of \$176.96 per cwt. After the third week last year, 814,471 gross pounds had averaged \$166.63 per cwt. Acreage this season is forecast at 720 acres, compared with only 550 acres last season. Yields regained after being very low in 2003 due to wet weather in the spring. Disappearance in 2003 (October 2003-September 2004) was 1.4 million pounds, compared with 2.0 million pounds the previous season. Supplies for 2004 are estimated at 5.1 million pounds, close to last season. Marketings are set to recover to 1.3 million pounds in 2004. Combined with lower beginning stocks, supplies are expected to remain steady. Total beginning stocks were 3.8 million pounds on October 1, 2004.

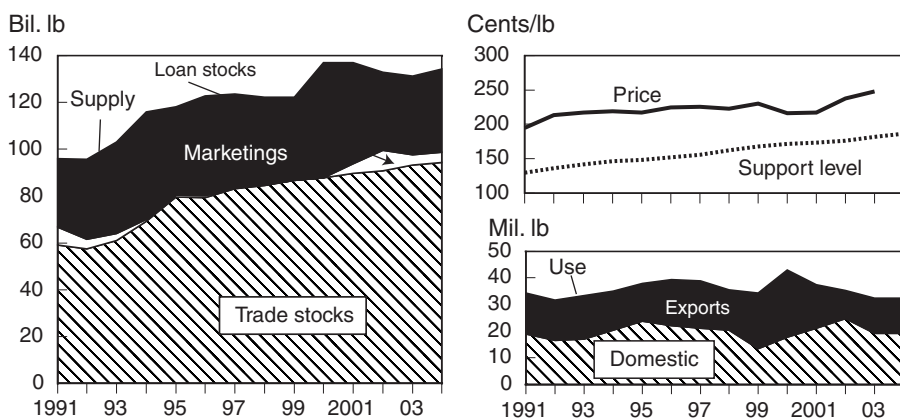
Auctions for Kentucky-Tennessee fire-cured (type 22-23) open in mid-January. Production in 2004 is estimated at 35.3 million pounds compared with 33.7 million pounds in 2003. Both acreage and yields are higher this season. Loan stocks on October 1, 2004, were 4.5 million, and total beginning stocks of 98.8 million pounds are slightly higher than last season. Projected supplies in 2004 are 2.8 million pounds higher due to gains in production and stocks. Estimated supplies in 2004 of 134.1 million pounds represent 3.7 years use, based on the past five seasons.

### Disappearance During 2003 Slips

Disappearance of fire-cured (types 22-23) slipped 2.9 million pounds to 32.4 million pounds during the 2003-2004 season (ending October 1, 2004). Domestic use slipped 5.4 million pounds to 19.2 and exports advanced 2.5 million pounds to 13.2 million.

Figure 7

#### Fire-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2003 and 2004 are preliminary.

Source: Agricultural Marketing Service, USDA.

## Dark Air-Cured Tobacco

October 1 estimates indicate dark air-cured (types 35-36) tobacco production will increase by 6 percent to reach 11.9 million pounds. Last year, production was 11.2 million pounds. Stocks of dark air-cured equal about 3.7 years of use, based on recent trends.

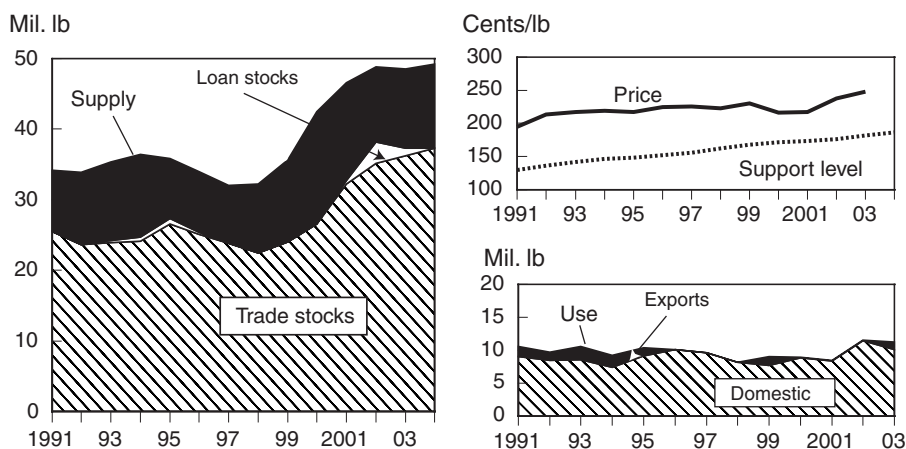
Disappearance in 2003 slipped 3 percent to 11.2 million pounds. Domestic use advanced. Resulting beginning stocks on October 1, 2004, were 37.3 million pounds, nearly unchanged. With production at 11.9 million pounds, supplies in 2004 are expected to be within a million pounds of last year's, at about 49.2 million pounds.

The 2004-2005 One Sucker (type 35) tobacco marketing season began Monday, November 29 in Mayfield, Kentucky. The Eastern markets will open on Thursday, December 2 in Springfield, Tennessee. After 4 weeks of sales, only 6 percent of the 2004 estimated crop production has been sold on auction floors. Gross sales were 548.7 thousand pounds during the pre-holiday auctions. Cooperatives took 15 percent of producer sales so far this season. Prices averaged \$141.8 per cwt compared with \$151.8 last season. Most grade bid averages declined. Producers' sales last year amounted to 1.2 million pounds and averaged \$137.2 per cwt. Based on the latest crop estimate, the Type 35 production is expected to be around 8.2 million pounds.

The 2004-2005 Green River (type 36) market opened on Tuesday, December 1 in Owensboro, KY, the only type 36 market. During the 4 sales days before the holiday break, 923,219 pounds have returned \$168.78 per cwt. Resales totaled 50,914 pounds for the season. After 4 sales days last year, 1.3 million pounds had averaged \$190.25 per cwt. By the latest crop estimate, the type 36 production is expected to be around 3.7 million pounds, 8 percent higher than last season.

Figure 8

### Dark air-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2003 and 2004 are preliminary.

Source: Agricultural Marketing Service, USDA.

## **Cigar Tobacco Disappearance Slips**

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U.S. cigar tobacco disappearance slipped during the 2003-2004 marketing season (July-June for cigar wrapper leaf and October-September for other cigar types). Disappearance of 15.5 million pounds was 5 percent lower than the previous season's 16.4 million pounds. Exports recovered, reaching 3.4 million pounds while domestic use slid 2.2 million pounds to 12.1 million pounds.

According to October 1 crop estimates, 2004 production is projected at 13.9 million pounds, 3 percent below last season. Beginning stocks are 20.3 million pounds, once again the lowest on record. Low production continues to force manufacturers to draw down stocks. Supplies in 2004 are estimated at 34.2 million pounds compared with 35.8 million pounds in 2003.

According to October 1 crop estimates, 2004 production of Pennsylvania filler (type 41) will be 4.1 million pounds, compared with 5.3 million pounds last season. Lower stocks of 9.7 million pounds result in supplies of 13.9 million pounds, 2 million pounds below last year's supply.

Disappearance of Pennsylvania filler during 2003 advanced to 6.2 million pounds after reaching 6.0 million pounds in 2002. Exports were negligible. Many growers of Pennsylvania filler tobacco often grow Maryland type 32 instead.

As of October 1, binder production for 2004 is estimated at 7.9 million pounds compared with 7.6 million in 2003. Acreage has slipped from 4,200 to 3,900 acres. Yields are expected to improve this season. Connecticut Valley binder (type 51) production will likely increase to 4.3 million pounds. Acreage is expected to be unchanged.

The 2004 Wisconsin binder crop is projected smaller at 3.6 million pounds, compared with 4.3 million pounds last season. Acreage totals 1,500, 320 acres less than last season.

For the 2003 marketing year, ending September 30, 2003, total binder leaf disappearance slipped, reaching 7.6 million pounds, compared with 8.1 million pounds in 2003. Binder use is still at historically low levels.

The October 1 crop estimate sets wrapper leaf production at 1.8 million pounds compared with 1.3 million last season. Acreage is up by 90 acres to reach 1,150. With beginning stocks at .4 million pounds, supplies of cigar wrapper leaf should be 2.2 million pounds in 2004.

For the 2003 season (July 2003-June 2004), disappearance declined to 1.7 million pounds compared with 2.2 million the previous season. Domestic use fell and exports increased slightly.

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Table 1--Cigarettes: U.S. output, removals, and consumption, 1950-2004

Year	Total output	Taxable removals	Overseas forces and shipments 1/	Exports	Total U.S. consumption 2/
Billion pieces					
1950	392.0	360.2	17.5	14.3	375.8
1951	418.8	379.7	22.1	16.8	399.8
1952	435.5	394.1	23.6	16.4	415.8
1953	423.1	386.8	20.8	16.2	405.6
1954	401.8	368.7	17.7	15.4	384.6
1955	412.3	382.1	15.2	15.1	395.3
1956	424.2	393.3	15.3	15.7	406.6
1957	442.3	409.4	15.8	17.0	423.1
1958	470.5	436.4	15.6	18.1	449.8
1959	489.9	453.7	16.2	19.6	467.4
1960	506.9	470.1	16.8	20.2	484.4
1961	528.3	488.1	17.4	22.2	502.7
1962	535.5	494.5	17.0	24.1	508.4
1963	550.6	509.6	17.5	23.6	523.9
1964	539.9	497.4	17.5	25.1	511.2
1965	556.8	511.5	21.1	23.1	528.7
1966	567.3	522.5	22.6	23.5	541.2
1967	576.2	527.8	25.3	23.7	549.2
1968	579.5	523.0	27.3	26.5	545.7
1969	557.6	510.5	22.1	25.0	528.9
1970	583.2	532.8	22.1	29.2	536.4
1971	576.4	528.9	17.4	31.8	555.1
1972	599.1	551.0	14.4	34.6	566.8
1973	644.2	590.3	14.4	41.5	589.7
1974	635.0	576.2	12.3	46.9	599.0
1975	651.2	588.3	12.1	50.2	607.2
1976	693.4	617.9	10.7	61.4	613.5
1977	665.9	592.0	11.3	66.8	617.0
1978	695.9	614.2	10.8	74.4	616.0
1979	704.4	614.0	14.1	79.7	621.5
1980	714.1	620.5	12.2	82.0	631.5
1981	736.5	638.1	9.4	82.6	640.0
1982	694.2	614.1	8.5	73.6	634.0
1983	667.0	597.5	9.0	60.7	600.0
1984	668.8	597.8	10.6	56.5	600.4
1985	665.3	595.0	7.6	58.9	594.0
1986	658.0	583.1	10.0	63.9	583.8
1987	689.4	577.2	11.0	100.2	575.0
1988	694.5	543.4	10.2	118.5	562.5
1989	677.2	525.8	7.3	141.8	540.0
1990	709.7	523.2	14.5	164.3	525.0
1991	694.5	497.1	14.5	179.2	510.0
1992	718.5	509.4	7.4	205.6	500.0
1993	661.0	463.4	6.5	195.5	485.0
1994	725.5	488.6	11.4	220.2	486.0
1995	746.5	490.3	19.8	231.1	487.0
1996	754.5	486.0	17.1	243.9	487.0
1997	719.6	471.4	15.0	217.0	480.0
1998	679.7	457.9	11.2	201.3	465.0
1999	606.6	429.8	14.1	151.4	435.0
2000	594.6	423.3	5.4	148.3	430.0
2001	562.4	411.7	10.8	133.9	425.0
2002	532.0	395.2	2.6	127.4	415.0
2003 3/	500.0	377.2	2.4	121.5	400.0
2004 3/	495.0	368.2	5.0	125.0	390.0

1/ To Puerto Rico and other U.S. possessions. Also includes ship stores and small tax-exempt categories. 2/ Allows for estimated inventory change for 1971 through 2004. 3/ Estimated, subject to change.

Source: Compiled from reports of the Tobacco Tax and Trade Bureau, Bureau of the Census.

Table 2--Cigars: U.S. output, removals, and consumption, 1950-2004 1/

Year	Total output	Taxable removals	Tax-exempt removals	Puerto Rican (taxable)	Imports	Exports	Total U.S. consumption 2/
Million cigars							
1950	5,558	5,525	47	1	12	2	5,583
1951	5,774	5,695	85	1	14	3	5,792
1952	6,026	5,951	102	2	15	3	6,067
1953	6,122	6,025	90	10	17	6	6,136
1954	6,029	5,896	89	50	16	8	6,043
1955	6,004	5,915	82	84	20	6	6,095
1956	5,998	5,863	72	93	23	9	6,042
1957	6,145	5,995	79	124	26	9	6,215
1958	6,469	6,260	87	137	28	9	6,503
1959	6,857	6,717	103	148	31	10	6,989
1960	6,991	6,728	105	198	32	11	7,052
1961	6,642	6,558	118	354	24	16	7,038
1962	6,684	6,442	126	483	23	20	7,054
1963	6,716	6,621	144	526	24	33	7,282
1964	8,736	8,122	193	809	28	44	9,108
1965	7,899	7,578	180	913	25	55	8,641
1966	7,165	7,076	193	1,075	25	73	8,296
1967	6,858	6,846	197	1,099	30	76	8,096
1968	7,184	6,759	169	1,036	48	66	7,946
1969	6,931	6,739	169	1,080	45	65	7,968
1970	7,094	6,706	152	1,259	46	54	8,108
1971	6,707	6,506	131	1,222	48	46	7,861
1972	6,025	5,896	139	1,272	62	75	7,294
1973	5,655	5,554	143	1,304	75	107	6,969
1974	5,284	5,008	136	1,224	74	86	6,356
1975	4,524	4,476	125	1,216	79	92	5,804
1976	4,178	4,040	144	1,225	95	124	5,373
1977	3,927	3,776	134	1,104	97	117	4,994
1978	3,795	3,621	164	986	99	166	4,702
1979	3,601	3,353	179	842	107	177	4,304
1980	3,454	3,291	201	590	119	200	4,001
1981	3,428	3,256	160	534	124	181	3,893
1982	3,169	3,056	158	500	134	181	3,667
1983	3,135	3,031	140	429	135	130	3,605
1984	3,129	2,960	121	371	121	104	3,471
1985	2,826	2,740	95	301	120	59	3,197
1986	2,932	2,909 3/	96	3/	112	62	3,055
1987	2,133	2,674 3/	86	3/	113	145	2,728
1988	1,980	2,428 3/	78	3/	112	87	2,531
1989	2,010	2,365 3/	80	3/	103	78	2,470
1990	1,896	2,232 3/	74	3/	111	72	2,345
1991	1,740	2,134 3/	73	3/	109	70	2,246
1992	1,741	2,106 3/	78	3/	111	76	2,219
1993	1,795	2,010 3/	68	3/	127	67	2,138
1994	1,916	2,145 3/	77	3/	146	74	2,294
1995	2,040	2,320 3/	80	3/	195	94	2,518
1996	2,413	2,720 3/	98	3/	320	67	3,054
1997	2,324	2,966 3/	110	3/	576	86	3,517
1998	2,751	3,185 3/	122	3/	507	93	3,655
1999	2,938	3,349 3/	121	3/	496	84	3,845
2000	2,825	3,370 3/	114	3/	472	113	3,850
2001	3,743	3,564 3/	130	3/	539	124	3,941
2002	3,819	3,706 3/	80	3/	500	123	3,833
2003 4/	4,017	4,019 3/	94	3/	509	130	4,527
2004 4/	na	na	na		535	125	na

1/ Includes large cigars and cigarillos weighing more than 3 pounds per thousand. 2/ Total removals (or sales) from U.S. factories plus those from Puerto Rico and imports, minus exports. 3/ Puerto Rico no longer reported separately. Taxable removals include United States and Puerto Rico combined. 4/ Estimated.

Sources: Compiled from reports of the Tax and Trade Bureau, Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 3--Smoking tobacco: U.S. output, removals, and consumption, 1965-2004

Year	Total output	Taxable removals	Tax-exempt removals	Imports	Exports	Total U.S. Consumption 1/
Million pounds						
1965	71.8	67.3	3.0	2.1	1.0	71.4
1966	67.3	65.3	1.5	3.3	0.9	69.2
1967	64.8	62.7	2.0	3.7	1.3	67.1
1968	66.3	64.1	1.9	5.5	1.8	69.7
1969	63.9	62.6	1.6	5.7	1.1	68.8
1970	69.4	65.6	1.5	8.4	0.9	74.6
1971	60.5	61.3	1.4	8.4	1.2	69.9
1972	55.9	55.1	1.3	11.9	1.1	67.2
1973	53.0	51.7	1.5	8.0	1.2	60.0
1974	49.0	49.0	1.0	10.9	0.9	60.0
1975	46.2	45.6	1.0	8.7	1.6	53.7
1976	44.6	43.7	0.9	9.9	0.8	53.7
1977	40.7	40.2	0.7	7.2	0.8	47.3
1978	36.4	35.2	0.8	9.0	0.9	44.2
1979	32.8	32.3	0.9	7.0	0.9	39.3
1980	32.2	30.6	0.8	6.7	0.8	37.3
1981	30.3	30.0	0.8	6.6	0.9	36.5
1982	28.3	27.9	0.7	6.1	1.0	33.7
1983	28.0	27.0	0.6	6.7	1.0	33.3
1984	24.5	24.3	0.4	5.7	0.9	27.5
1985	22.1	21.8	0.4	5.4	0.6	27.0
1986	19.4	19.0	1.2	5.0	0.8	24.4
1987	18.0	17.7	0.5	6.0	0.6	23.6
1988	17.8	17.6	0.6	3.8	0.5	22.5
1989	17.0	16.1	0.6	3.2	0.4	19.3
1990	16.4	15.3	0.5	2.9	0.8	17.9
1991	15.7	14.7	0.5	5.6 4/	1.4	16.4 5/
1992	14.9	14.1	0.6	5.7 4/	1.2	15.9 5/
1993	13.7	13.3	0.4	6.8 4/	0.4	15.3 5/
1994	13.5	12.6	0.5	3.9 4/	0.5	14.7 5/
1995	12.2	11.8	0.5	4.2 4/	0.3	14.2 5/
1996	12.0	11.3	0.6	4.2 4/	0.7	15.5 5/
1997	11.4	10.9	0.9	1.5 4/	0.0	15.2 5/
1998	11.7	11.3	0.6	1.4 4/	0.6	14.9 5/
1999	14.7	13.4	1.6	1.6 4/	0.6	14.7 5/
2000	13.6	13.1	0.5	1.4	0.5	14.5
2001	12.7	14.9	0.5	1.9	11.0	16.8
2002	15.5	15.2	0.6	2.1	7.9	17.3
2003 2/	17.8	16.7	0.6	2.0	0.7	18.7
2004 3/	16.7	15.5	0.5	1.9	1.0	17.4

1/ Total removals (or sales) plus imports, minus exports. 2/ Subject to revision. 3/ Estimated. 4/ Total imports including re-exports to Canada.

5/ Adjusted to reflect estimated re-exports to Canada.

Sources: Compiled from reports of the Tax and Trade Bureau, Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 4--U.S. output of specified tobacco products, 1950-2004

Year	Smoking tobacco	Chewing tobacco				Total	Snuff	Small cigars 1/
		Plug	Twist	Fine-cut	Loose leaf			
		Million pounds						Million
1950	107.7	40.3	5.5	2.7	39.0	87.5	40.0	68.9
1951	101.3	39.9	4.6	2.8	39.1	86.4	39.5	69.2
1952	96.8	39.1	4.8	2.8	38.2	84.9	38.8	67.1
1953	86.6	38.1	4.7	2.9	38.1	83.8	39.1	58.3
1954	83.7	36.9	4.9	2.9	36.6	81.3	38.5	61.2
1955	80.0	36.5	4.5	3.0	36.0	80.0	39.2	58.7
1956	71.5	33.0	4.3	2.9	35.5	75.7	37.7	63.6
1957	70.5	31.6	4.0	2.8	34.0	72.4	36.1	49.0
1958	76.0	29.6	3.8	2.9	33.0	69.3	34.8	170.0
1959	73.2	28.6	3.6	3.0	33.0	68.2	34.3	530.1
1960	73.8	26.4	3.4	3.1	32.0	64.9	34.6	148.7
1961	74.2	26.0	3.3	3.2	32.7	65.2	33.8	158.2
1962	70.9	26.0	2.9	3.3	32.5	64.7	33.2	164.0
1963	70.4	24.9	2.9	3.3	34.2	65.4	31.8	281.4
1964	82.5	25.9	2.8	3.5	34.0	66.2	31.4	973.9
1965	71.8	24.7	2.8	3.7	33.9	65.1	29.7	440.7
1966	67.3	24.3	2.7	3.9	34.3	65.2	29.5	445.3
1967	64.8	23.7	2.6	4.1	34.0	64.4	29.3	434.2
1968	66.3	22.9	2.6	4.3	35.7	65.4	27.1	525.6
1969	63.9	23.3	2.5	4.5	39.5	69.8	27.6	743.2
1970	69.4	22.0	2.4	4.8	39.5	68.7	26.5	933.4
1971	60.5	20.6	2.4	5.1	43.3	71.4	26.4	1,135.0
1972	55.9	19.6	2.2	5.2	45.6	72.6	25.5	4,022.0
1973	53.0	18.6	2.1	5.7	47.6	74.0	25.3	4,415.0
1974	49.0	18.0	2.2	6.2	52.9	79.2	25.0	3,101.0
1975	46.2	18.1	2.2	7.3	53.7	81.5	24.4	2,942.0
1976	44.6	16.7	2.3	8.3	56.3	83.6	24.8	2,246.0
1977	40.7	16.4	2.2	10.1	61.3	90.0	24.6	1,864.0
1978	36.4	15.9	2.1	12.0	64.6	94.6	25.1	1,645.0
1979	32.8	15.3	2.0	13.3	71.7	102.3	23.7	1,544.0
1980	32.2	17.2	1.9	14.5	72.1	105.7	25.5	1,440.0
1981	30.3	17.9	1.8	4/	70.3	90.0	42.4 4/	1,393.0
1982	28.3	15.7	1.7	4/	73.0	90.4	43.8 4/	1,294.0
1983	28.0	14.1	1.7	4/	71.0	86.8	46.7 4/	1,352.0
1984	24.5	12.7	1.7	4/	74.4	88.8	49.4 4/	1,256.0
1985	22.1	11.3	1.5	4/	74.0	86.8	48.7 4/	1,245.0
1986	19.4	10.4	1.4	4/	69.6	81.4	47.5 4/	988.0
1987	18.0	9.9	1.4	4/	67.3	78.6	46.2 4/	1,141.0
1988	17.8	8.9	1.4	4/	65.6	75.9	48.6 4/	1,176.0
1989	17.0	8.3	1.3	4/	64.9	74.5	49.7 4/	1,162.0
1990	16.4	7.4	1.3	4/	64.3	73.0	53.1 4/	1,253.0
1991	15.7	6.7	1.2	4/	64.3	72.2	54.3 4/	1,325.0
1992	14.9	5.9	1.2	4/	61.6	68.7	57.5 4/	1,310.0
1993	13.7	5.3	1.1	4/	58.0	64.4	59.1 4/	1,280.0
1994	13.5	4.6	1.1	4/	56.8	62.5	59.5 4/	1,410.0
1995	12.2	4.1	1.1	4/	57.4	62.6	60.2 4/	1,430.4
1996	12.0	3.9	1.1	4/	56.0	61.1	61.5 4/	1,501.7
1997	11.4	3.5	1.0	4/	53.7	58.1	64.3 4/	1,476.2
1998	11.7	3.1	1.0	4/	49.2	53.3	65.5 4/	1,710.4
1999	14.7	2.8	0.9	4/	47.2	50.9	67.0 4/	2,316.3
2000	13.6	2.6	0.8	4/	46.0	49.4	69.5 4/	2,468.9
2000	12.7	2.4	0.8	4/	43.9	47.0	70.9 4/	2,480.0
2002	15.5	2.2	0.8	4/	41.5	44.5	72.7 4/	2,478.3
2003 2/	17.8	1.8	0.7	4/	40.8	43.3	75.6 4/	2,621.9
2004 3/	16.7	1.7	0.7	4/	38.2	40.5	79.5 4/	na

1/ Cigarette size. 2/ Subject to revision. 3/ Estimated. 4/ Product classifications revised. Fine-cut chewing included in snuff.

Sources: Compiled from reports of the Tax and Trade Bureau, Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 5--U.S. taxable removals of specified tobacco products, 1955-2004

Year	Smoking tobacco	Chewing tobacco					Snuff	Small cigars 1/
		Plug	Twist	Fine-cut	Loose leaf	Total		
				Million pounds				Million
1955	77.5	35.2	4.4	2.9	36.2	78.7	39.3	57.0
1956	69.9	32.7	4.3	2.9	35.4	75.3	37.2	58.9
1957	68.6	31.2	4.0	2.8	33.9	71.8	36.1	48.8
1958	74.0	29.1	3.8	2.9	33.1	68.9	34.8	158.3
1959	71.2	28.2	3.6	3.0	32.8	67.6	33.6	481.6
1960	71.3	26.0	3.4	3.1	31.9	64.4	34.7	141.9
1961	71.4	25.8	3.3	3.2	32.6	64.8	33.7	145.9
1962	68.3	25.3	2.9	3.3	32.7	64.1	33.1	155.8
1963	68.0	24.7	2.9	3.3	33.9	64.8	31.9	264.2
1964	78.0	25.4	2.8	3.6	33.9	65.7	31.3	939.7
1965	67.3	24.0	2.8	3.7	33.7	64.2	29.5	434.7
1966	65.3	24.1	2.7	3.9	33.6	64.4	29.5	435.7
1967	62.7	23.4	2.6	4.1	34.3	64.4	28.9	430.7
1968	64.1	23.0	2.6	4.3	35.7	65.5	27.7	503.5
1969	62.6	23.0	2.5	4.5	39.3	69.3	27.0	728.0
1970	65.6	21.9	2.4	4.7	39.1	68.2	26.7	889.2
1971	61.3	20.5	2.4	5.1	43.9	71.9	26.6	1,083.3
1972	55.1	19.7	2.2	5.2	45.3	72.5	25.7	3,932.7
1973	51.7	19.0	2.1	5.9	47.3	74.4	25.5	4,334.1
1974	49.0	18.3	2.2	6.1	51.4	78.0	24.5	3,065.7
1975	45.6	17.6	2.3	7.2	53.6	80.6	25.2	2,891.8
1976	43.7	16.9	2.3	8.7	56.1	84.0	25.8	2,161.8
1977	40.2	16.3	2.2	10.0	60.2	88.7	24.4	1,853.9
1978	35.2	15.6	2.1	11.7	63.0	92.3	24.3	1,558.1
1979	32.3	15.4	2.0	13.5	70.0	100.9	23.9	1,440.8
1980	30.6	16.8	1.9	14.8	72.3	105.8	23.9	1,410.6
1981	30.0	17.5	1.8	15.1	72.3	106.7	25.5 4/	1,364.4
1982	27.9	15.3	1.7	4/	70.9	88.0	43.9 4/	1,264.9
1983	27.0	13.9	1.7	4/	70.9	86.6	45.7 4/	1,334.1
1984	24.3	12.6	1.7	4/	73.0	87.3	47.7 4/	1,234.0
1985	21.8	11.9	1.5	4/	71.7	85.1	48.6 4/	1,217.6
1986	19.0	10.2	1.4	4/	67.2	78.8	46.7 4/	966.4
1987	17.7	9.8	1.4	4/	65.2	76.4	45.1 4/	1,153.5
1988	17.6	8.5	1.4	4/	64.8	74.7	47.8 4/	1,160.3
1989	16.1	8.1	1.3	4/	63.5	72.9	49.1 4/	1,140.6
1990	15.3	7.2	1.2	4/	62.3	70.7	51.2 4/	1,140.0
1991	14.7	6.5	1.2	4/	63.7	71.3	53.4 4/	1,214.0
1992	14.1	5.7	1.2	4/	60.9	67.8	55.6 4/	1,292.0
1993	13.3	5.0	1.1	4/	57.7	63.8	56.7 4/	1,302.0
1994	12.6	4.3	1.1	4/	56.4	61.8	58.6 4/	1,271.0
1995	11.8	4.2	1.1	4/	57.0	62.3	59.3 4/	1,377.0
1996	11.3	3.7	1.1	4/	55.1	60.0	61.4 4/	1,397.0
1997	10.9	3.3	1.0	4/	52.5	56.8	62.1 4/	1,587.0
1998	11.3	3.0	1.0	4/	48.6	52.5	64.1 4/	1,638.1
1999	13.4	2.7	0.9	4/	46.9	50.2	65.5 4/	2,195.6
2000	13.1	2.5	0.9	4/	45.1	48.5	68.6 4/	2,243.1
2001	14.9	2.2	0.8	4/	43.5	46.5	69.7 4/	2,350.0
2002	15.9	2.1	0.8	4/	40.2	43.1	71.7 4/	2,247.8
2003 2/	16.7	1.7	0.7	4/	37.9	40.3	73.9 4/	2,302.0
2004 3/	15.5	1.6	0.6	4/	35.6	37.9	78.0 4/	na

na = not available. 1/ Cigarette size. 2/ Subject to revision. 3/ Estimated. 4/ Product classifications revised. Fine-cut chewing included in snuff.

Sources: Compiled from reports of the Tax and Trade Bureau, Bureau of the Census; and Agricultural Marketing Service, USDA.

Table 6--U.S. cigarette exports to leading destinations, 1999-2004

						January - September	
Country	1999	2000	2001	2002	2003	2003	2004 1/
Billion pieces							
Japan	72.5	77.1	75.4	77.9	79.3	62.7	54.9
Iran	*	*	*	1.5	3.0	2.1	13.4
Saudi Arabia	10.2	10.6	11.3	11.7	11.6	8.4	8.3
Israel	4.4	4.4	4.6	4.6	4.9	3.6	3.9
Lebanon	5.7	4.2	5.7	3.9	3.7	2.6	3.0
Kuwait	1.9	1.8	2.0	1.8	2.1	1.6	1.5
Hong Kong	3.2	3.2	2.8	2.8	2.3	1.6	1.4
United Arab Emirates	1.6	1.6	2.3	3.0	1.6	1.2	1.4
Taiwan	1.9	2.0	2.1	1.9	2.1	1.6	1.2
Singapore	3.3	3.4	2.5	2.5	1.6	1.1	0.8
European Union	20.3	12.1	4.8	3.6	2.3	1.9	0.6
Morocco	1.4	0.2	*	*	0.3	0.1	0.6
Netherlands	0.2	0.2	1.9	0.9	0.4	0.8	0.4
Qatar	0.2	0.2	0.3	0.3	0.4	0.3	0.3
Cyprus	6.0	7.1	4.5	0.6	0.5	0.3	0.3
South Korea	2.8	4.7	6.2	3.6	0.6	0.6	0.3
Russia	0.8	2.2	2.3	1.3	*	*	0.1
Panama	0.5	0.3	0.6	0.2	0.2	0.2	0.1
Mexico	0.3	0.3	0.3	0.2	0.1	0.1	0.1
Netherlands Antilles	0.2	*	0.1	0.1	0.1	0.1	0.1
Other countries	14.0	12.7	4.2	5.0	4.4	2.9	1.5
Total	151.4	148.3	133.9	127.4	121.5	93.8	94.2

\* Less than 50 million. 1/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 7--U.S. smoking tobacco exports, 1996-2004

	January-September							
	1997	1998	1999	2000	2001	2002	2003	2004
Million pounds								
Smoking tobacco in bulk								
Japan	6.9	10.1	18.4	18.7	19.4	16.7	17.4	19.4
Newly Independent States	0.8	*	*	0.4	8.7	18.4	10.1	4.0
Belgium-Luxembourg	18.7	11.4	5.5	16.4	7.2	23.0	12.1	3.8
Finland	3.5	2.1	2.2	1.8	2.1	2.5	2.3	2.3
Spain	9.8	18.2	11.1	16.0	15.9	13.1	9.9	1.6
Austria	2.6	2.3	2.5	2.3	1.9	3.6	3.7	1.0
Czech Republic	2.2	7.2	5.1	2.6	5.0	3.2	3.7	0.9
Turkey	16.6	22.7	20.7	21.4	19.3	23.5	19.2	*
Egypt	4.6	8.6	13.9	1.3	*	*	*	*
Poland	6.3	7.2	9.5	*	*	*	*	*
Malaysia	0.7	*	1.2	0.7	0.4	0.2	0.1	*
Netherlands	7.5	8.0	9.7	8.1	3.9	*	1.1	*
Germany	0.9	0.3	0.9	0.5	0.8	0.6	0.5	*
Other countries	9.1	10.3	14.8	13.5	4.8	4.0	9.9	4.8
Total 1/	90.2	108.4	115.5	103.7	89.4	108.8	90.0	37.8

\* = Less than 50,000 pounds. 1/ Totals may not add due to rounding.

Compiled from publications and records of the Bureau of the Census.



Table 8--U.S. imports of unmanufactured tobacco for consumption and general imports, principal categories, and countries of origin, 2001-04, (declared weight)

Item	Imports for consumption						General imports (arrivals)					
	2001	2002	2003	Jan.-Sep.		Change 2003-04	2001	2002	2003	Jan.-Sep.		Change 2003-04
				2003	2004 1/					2003	2004 1/	
	Million pounds						Million pounds					
	Percent						Percent					
Cigarette tobacco												
Leaf (unstemmed):												
Oriental												
Turkey	92.8	81.6	74.8	60.2	70.2	17	98.0	70.0	77.7	54.4	62.8	15
Greece	12.1	13.8	16.5	14.9	9.9	-34	11.2	13.8	17.4	15.7	9.9	-37
Macedonia	6.7	10.2	4.4	3.5	6.2	77	6.2	9.1	3.9	3.5	6.2	77
Other countries	27.0	19.9	21.1	16.8	12.3	-27	24.3	17.9	19.8	16.5	11.0	-33
Total Oriental	138.6	125.5	116.8	95.4	98.6	3	139.7	110.8	118.8	90.1	89.9	0
Flue-cured	8.0	7.1	6.6	6.5	9.1	40	8.0	7.2	6.6	6.6	7.7	17
Burley	6.6	4.0	1.8	1.7	2.4	41	5.3	5.6	4.0	4.0	1.8	-55
Other (unstemmed)	*	*	*	*	*	--	*	*	*	*	*	--
Subtotal	153.2	136.6	125.2	103.6	110.1	6	153.0	123.6	129.4	100.7	99.4	-1
Leaf (stemmed):												
Flue-cured--												
Brazil	61.7	79.6	124.2	84.2	66.7	98	72.1	91.8	96.6	86.9	60.5	-99
Argentina	8.6	11.9	13.1	8.8	9.0	2	8.5	11.2	11.7	10.6	7.5	-29
Zimbabwe	7.6	11.9	9.7	8.1	3.1	-62	6.0	8.3	2.7	2.3	2.7	--
Other countries	25.4	17.9	25.7	18.5	30.1	63	27.2	21.8	24.7	16.9	24.7	46
Total flue-cured	103.3	121.3	172.7	119.6	108.9	-9	113.8	133.1	135.7	116.7	95.4	-18
NSPF--												
Brazil	33.4	51.8	51.6	34.1	29.5	-13	34.3	56.0	49.7	42.5	29.6	-30
Malawi	28.5	31.8	33.9	18.5	23.8	29	37.7	35.2	32.6	13.1	8.4	-36
Thailand	14.1	7.3	19.0	13.9	7.8	-44	15.2	8.7	15.2	5.8	3.5	-40
Argentina	10.9	13.1	15.6	10.0	6.4	-36	13.9	17.2	9.4	5.4	2.2	-59
Guatemala	3.3	9.6	5.1	5.1	4.8	-6	4.6	8.4	5.1	5.1	3.4	-33
Italy	4.5	1.7	2.6	1.8	2.0	11	4.1	2.3	2.4	1.6	0.1	-94
Mexico	4.3	6.6	6.4	2.3	1.3	-43	4.2	7.1	5.1	0.6	0.5	-17
Zimbabwe	2.8	1.3	2.5	1.6	0.8	-50	2.1	2.2	1.3	1.3	1.1	-15
Other countries	10.7	9.6	6.5	4.2	6.5	55	6.7	6.6	7.8	4.5	5.0	11
Total NSPF	112.5	132.8	143.2	91.5	82.9	-9	122.8	143.7	128.6	79.9	53.8	-33
Subtotal	369.0	390.7	441.1	314.7	301.9	-4	389.6	400.4	393.7	297.3	248.6	-16
Manufactured or not manu-												
factured categories 2/	3.2	5.2	2.3	2.3	1.1	-52	2.6	3.9	3.2	2.2	1.1	-50
Scrap:	*	*	*	*	*	--	*	*	*	*	*	--
Total cigarette												
tobacco	372.2	395.9	443.4	317.0	303.0	-4	392.2	404.3	396.9	299.5	249.7	-17
Cigar tobacco:												
Wrapper	3.0	3.1	2.7	1.8	2.1	17	3.0	3.1	2.7	1.8	2.0	11
Filler (stemmed and												
unstemmed)												
Italy	7.2	10.1	15.9	9.0	9.5	6	8.6	8.6	16.3	8.9	7.1	-20
Dominican Republic	8.7	5.4	7.7	5.3	6.0	13	8.7	5.4	7.7	5.3	5.5	4
Indonesia	12.6	14.3	16.6	12.5	12.8	2	12.1	14.1	16.5	12.7	10.7	-16
Brazil	1.9	1.1	1.3	1.1	0.8	-27	1.9	0.9	1.3	1.0	0.7	-30
Other countries	32.6	31.5	44.9	9.8	9.8	0	38.8	34.4	47.5	9.4	9.4	0
Subtotal	55.8	52.3	70.5	49.2	49.4	0	61.5	54.8	73.0	50.1	45.4	-9
Binder	0.4	0.9	1.2	0.8	0.1	-88	0.4	0.9	1.2	0.8	0.1	-88
Scrap:												
Indonesia	0.3	0.2	0.1	*	3.1	--	0.3	0.3	0.1	*	3.0	--
Honduras	0.5	0.2	0.1	0.1	0.2	--	0.5	0.2	0.1	0.1	0.2	100
Dominican Republic	0.5	0.2	0.4	0.4	0.1	--	0.5	0.2	0.4	0.4	0.1	-75
Other countries	0.9	1.1	1.4	1.2	2.6	117	0.9	1.0	1.4	1.2	2.4	100
Subtotal	2.2	1.7	2.0	1.7	6.0	253	2.2	1.7	2.0	1.7	5.7	235
Total cigar												
tobacco 3/	61.0	57.1	75.2	52.7	57.5	9	66.7	59.6	77.7	53.6	53.1	-1
Other stemmed and												
unstemmed	3.5	3.3	4.3	2.8	3.9	39	3.4	3.4	4.3	2.8	3.8	36
Stems	79.9	121.6	113.2	79.0	57.8	-27	100.5	117.2	98.7	62.8	42.2	-33
GRAND TOTAL 3/	516.8	578.9	638.2	452.3	422.4	-7	563.1	585.6	578.7	419.5	349.1	-17

Table 9--U.S. exports of unmanufactured tobacco by types and to principal importing countries, 1999-2004, (declared weight)

Table 3 - U.S. exports of unmanufactured tobacco by types and to principal importing countries, 1999-2004, (declared weight)						January-September		Pct. change,
Type & country	1999	2000	2001	2002	2003	2003	2004 1/	2003-04
	Million pounds							Percent
Type:								
Flue-cured	188.6	190.2	196.7	160.6	155.0	86.2	91.8	6
Burley	106.9	83.0	90.9	86.2	91.6	85.4	102.3	20
Maryland	4.9	3.2	2.7	2.4	0.7	0.6	1.2	100
Fire-cured,								
Ky. and Tenn.	14.7	16.5	17.5	11.5	12.1	6.7	5.1	-24
Virginia fire- &								
sun-cured	1.6	0.5	0.2	0.1	*	*	*	--
Black Fat	*	*	*	*	*	*	*	--
Cigar wrapper	5.5	4.1	3.3	2.2	2.2	1.0	1.6	60
Cigar binder	0.7	0.3	0.3	0.1	0.9	0.8	1.5	88
Stems and refuse	65.9	69.5	59.5	45.2	48.1	30.1	22.7	-25
Other leaf	28.8	35.1	39.6	30.0	32.7	24.8	25.8	4
Total	417.5	402.4	410.7	338.2	343.3	235.7	252.2	7
Country of destination								
EU-15								
Austria	*	1.4	0.9	0.5	0.9	0.9	3.3	267
Belgium-Luxem.	18.3	23.2	49.7	29.4	61.7	25.1	21.4	-15
Denmark	14.9	15.7	12.2	13.6	13.5	10.3	8.3	-19
Finland	2.0	0.2	0.3	0.1	*	*	*	--
France	5.6	5.5	11.5	10.3	8.7	7.2	13.0	81
Germany	71.9	86.1	94.8	59.5	55.8	38.7	31.9	-18
Greece	0.6	0.5	0.5	1.2	0.8	0.4	1.7	325
Ireland	*	*	*	*	*	*	*	--
Italy	15.1	15.8	6.2	8.6	6.9	6.9	6.1	-12
Netherlands	64.5	19.7	21.6	10.3	9.8	3.2	7.4	131
Portugal	1.3	4.2	4.3	5.9	6.2	1.8	2.0	11
Spain	15.5	9.5	7.9	6.3	4.7	4.7	9.0	91
Sweden	3.9	3.5	3.6	1.2	1.6	0.9	0.5	-44
United Kingdom	9.0	7.3	1.6	6.0	4.8	3.9	3.1	-21
Total EU-15	222.6	192.6	215.1	153.8	175.5	104.0	107.6	3
Japan	60.3	63.6	51.6	49.6	42.4	33.4	33.6	1
Switzerland	16.1	9.5	14.4	27.3	34.8	27.9	4.8	-83
Malaysia	11.7	14.2	18.4	15.1	6.4	5.0	5.1	2
Thailand	6.8	7.3	7.7	12.6	3.6	2.8	7.4	164
South Korea	12.7	12.0	9.6	10.1	9.6	5.9	6.7	14
Dominican Republic	10.7	12.0	5.9	9.2	8.9	6.2	5.5	-11
Russia	17.9	20.4	27.2	8.5	5.0	4.4	*	--
Taiwan	4.4	5.8	7.9	8.1	7.9	7.6	2.4	-68
Philippines	6.2	7.4	5.1	6.9	2.9	2.8	0.2	-93
Australia	3.2	3.6	3.4	4.5	6.3	6.1	1.3	-79
Nigeria	3.6	6.2	5.6	3.7	6.2	5.3	3.1	-42
Norway	1.8	2.0	3.3	2.0	2.1	1.8	1.4	-22
Canada	0.7	0.5	1.8	1.8	1.1	0.9	0.6	-33
Egypt	0.8	1.2	0.9	1.8	1.1	1.1	2.8	155
New Zealand	0.5	0.7	0.1	0.5	0.1	0.1	0.2	100
Turkey	23.0	26.9	15.8	0.3	0.4	0.3	0.7	133
Singapore	0.8	0.4	0.5	0.3	1.3	0.7	0.5	-29
Other countries	13.7	16.1	16.4	22.1	27.7	19.4	68.3	252
Total	417.5	402.4	410.7	338.2	343.3	235.7	252.2	7

\* = Less than 50,000 pounds. -- = not available.

1/ Preliminary. Data may not add to total due to rounding.

Compiled from publications and records of the Bureau of the Census.

Table 10--U.S. tobacco: Acreage and yield, 2001-04

Type	Acreage harvested				Change from 2003	Yield per acre				Change from 2003
	2001	2002	2003	2004 1/		2001	2002	2003	2004 1/	
	Acres				Percent	Pounds				Percent
Flue-cured										
11-Old and Middle Belt, VA-NC	62.5	65.0	58.0	66.0	14	2,457	2,264	1,745	2,335	34
12-Eastern NC	93.0	98.0	94.0	89.0	-5	2,400	2,020	1,955	2,250	15
13-SC-Border NC	52.0	51.5	50.0	46.4	-7	2,431	2,025	2,026	2,200	9
14-Georgia-Florida	30.6	31.1	31.4	28.0	-11	2,481	2,174	2,242	2,029	-10
Total	238.1	245.6	233.4	229.4	-2	2,432	2,105	1,957	2,237	14
Burley, type 31	164.3	158.6	152.3	154.1	1	2,033	1,892	1,850	1,958	6
Total, all types										
11-72	432.3	428.7	411.2	409.6	0	2,293	2,055	1,952	2,156	10

1/ October 1 estimate.

Source: National Agricultural Statistics Service (NASS).

Table 11--Lease and transfer of allotments and quotas, 1979-2004

Year	Flue-cured		Burley	
	Thousand acres	Million pounds	Million pounds	
1979	267.7	477.3	130.1	
1980	279.2	499.9	140.3	
1981	250.8	475.7	185.9	
1982	240.5	464.5	185.0	
1983	154.3	329.2	184.7	
1984	148.3	283.3	139.6	
1985	113.4	225.7	139.6	
1986	--	244.6	131.8	
1987	--	** 1/	150.3	
1988	--	14.9 1/	164.6	
1989	--	23.0 1/	194.0	
1990	--	24.0 1/	197.9	
1991	--	18.2 1/	252.6 2/	
1992	--	26.4 1/	232.9 2/	
1993	--	41.2 1/	245.8 2/	
1994	--	16.6 1/	204.9 2/	
1995	--	-- 1/	217.5 3/	
1996	--	-- 1/	230.7 3/	
1997	--	-- 1/	251.5 3/	
1998	--	-- 1/	270.7 3/	
1999	--	-- 1/	219.1 3/	
2000	--	-- 1/	136.9 3/	
2001	--	-- 1/	165.5 3/	
2002	--	-- 1/	165.4 3/	
2003	--	-- 1/	151.9 3/	
2004	--	-- 1/	na	

-- = Not available. \*\* = Not applicable.

1/ Applies to flue-cured tobacco under disaster conditions only.

2/ Includes cross-county leasing in Tennessee. 3/ Spring leasing. Includes cross-county leasing in Tennessee.

Compiled from records of the Tobacco and Peanuts Division, FSA.

Table 12--Flue-cured and burley tobacco: Marketing quota and marketings, 1973-2004 1/

Year	Quota		Marketings			Effective	Net
	Basic	Effective	Actual	Over- quota	Under- quota	Under- quota 2/	carryover 4/
Million pounds							
Flue-cured, types 11-14							
1973	1,178.7	1,205.6	1,159.0	54.8	100.5	95.3	40.5
1974	1,296.6	1,337.1	1,245.3	50.0	138.9	132.4	82.5
1975	1,491.4	1,572.3	1,414.6	50.9	203.2	192.3	141.0
1976	1,268.1	1,409.1	1,316.0	49.4	139.9	130.2	80.8
1977	1,116.5	1,197.3	1,124.2	42.6	115.2	106.9	64.3
1978	1,117.2	1,181.5	1,205.9	65.6	43.9	41.8	-26.4
1979	1,094.9	1,068.5	973.8	24.8	118.8	117.0	92.2
1980	1,094.4	1,186.5	1,086.1	36.0	137.9	135.1	99.1
1981	1,012.9	1,111.4	1,144.3	64.9	31.3	29.2	-35.6
1982	1,013.0	976.8	993.8	54.4	37.5	30.6	-23.8
1983	910.5	886.7	854.8	31.2	67.1	65.6	34.4
1984	804.3	831.7	849.6	42.6	32.8	31.5	-11.1
1985	775.0	758.0	789.4	51.1	24.8	16.4	-34.7
1986	728.5	699.4	666.9	10.5	45.3	43.8	33.3
1987	707.0	740.0	683.2	9.3	68.8	65.6	56.3
1988	754.3	811.8	796.1	13.4	28.4	25.0	11.6
1989	890.5	903.6	838.1	12.7	68.5	67.3	54.6
1990	877.7	936.1	920.2	15.0	30.6	28.6	13.6
1991	877.6	891.5	882.5	15.3	24.3	23.3	8.0
1992	891.8	899.0	901.0	15.7	14.2	13.5	-2.2
1993	892.0	889.6	891.7	16.2	13.1	12.5	-3.7
1994	802.6	798.5	806.8	16.7	8.2	7.7	-9.9
1995	934.6	924.9	854.2	9.7	80.1	79.5	69.8
1996	873.6	943.6	896.7	12.5	59.8	58.5	46.0
1997	973.8	1,019.8	1,013.5	13.0	17.4	16.8	3.8
1998	814.3	819.6	815.2	12.9	13.3	16.7	4.8
1999	667.7	671.5	645.0	9.7	27.6	26.4	17.2
2000	543.0	553.0	564.1	10.5	7.6	7.4	-3.1
2001 4/	548.4	545.3	544.4	5/	5/	5/	5/
2002 4/	582.0	545.3	564.8	5/	5/	5/	5/
2003 4/	526.3	536.2	507.7	5/	5/	5/	5/
2004 4/	471.3	500.0	499.3				
Burley, type 31							
1973	559.7	573.6	460.7	11.3	113.1	111.7	100.3
1974	606.5	706.8	610.4	23.0	118.9	104.0	81.0
1975	669.5	750.4	639.9	21.8	127.5	113.4	91.6
1976	634.8	726.4	663.6	33.1	96.2	82.3	49.2
1977	636.2	683.4	612.6	27.2	99.0	80.8	53.6
1978	614.2	667.8	614.2	31.5	88.2	67.6	36.1
1979	614.2	647.8	472.2	12.2	188.6	168.8	155.2
1980	614.4	768.9	557.5	11.6	224.3	200.1	181.8
1981	660.1	841.9	725.6	25.2	143.0	129.4	104.1
1982	680.3	777.8	776.7	46.8	50.9	41.2	-3.5
1983	646.6	641.0	526.7	13.7	132.4	127.6	113.9
1984	581.8	697.0	674.0	37.8	59.8	54.5	16.7
1985	524.4	541.7	541.9	37.2	36.4	31.9	5.3
1986	493.5	488.2	419.8	6.7	74.8	67.9	61.2
1987	463.9	524.8	427.5	5.2	101.6	91.2	86.0
1988	473.4	559.0	468.1	7.4	95.6	81.8	74.4
1989	586.9	660.7	498.3	6.1	165.2	146.4	140.3
1990	601.3	741.2	592.2	8.8	159.4	139.5	130.7
1991	724.1	846.1	657.0	7.6	197.3	175.4	167.8
1992	668.5	835.6	699.8	10.3	141.0	124.6	114.3
1993	601.9	717.9	626.6	9.8	93.1	83.3	73.4
1994	536.3	605.9	568.0	11.5	48.0	43.5	32.0
1995	546.5	577.9	480.4	5.9	100.3	93.9	88.0
1996	631.3	719.8	516.3	4.3	190.8	180.9	176.6
1997	704.5	879.8	628.8	5.3	253.5	236.3	231.0
1998	635.4	867.5	588.7	4.6	280.2	245.1	240.5
1999	452.6	690.1	551.2	7.0	145.4	122.1	115.1
2000	247.0	361.9	307.4	5.5	59.5	47.2	41.7
2001 4/	331.4	368.8	335.8	6.3	35.7	32.0	25.7
2002 4/	323.7	349.3	298.8	4.3	53.5	49.2	44.9
2003 4/	287.8	330.0	271.7	5/	5/	5/	5/
2004 4/	302.1	331.0	301.7				

1/ Earlier years available at: <<http://www.ers.usda.gov/data/sdp/view.asp?f=specialty/94012/>> table>, 149. Under quota marketings less ineligible carryover.

3/ Effective underquota marketings less overquota marketings. 4/ Subject to revision. 5/ Not yet available.

Compiled from records of the Tobacco and Peanuts Division, FSA

Table 13--Flue-cured tobacco: Gross sales (including resales), average prices, and loan receipts by belt, 1994-2004 3/

Marketing season	Old and Middle Belt, type 11	Eastern N.C. Belt, type 12	N.C. Border and S.C. Belt, type 13	Ga.-Fla. Belt, type 14	All belts
Million pounds					
Gross sales					
1994	276.0	302.0	190.0	111.0	879.0
1995	265.0	348.0	199.0	114.0	925.0
1996	264.0	360.0	205.0	144.0	973.0
1997	289.0	443.0	238.0	126.0	1,096.0
1998	244.6	346.9	180.5	121.6	893.6
1999	205.8	271.7	147.0	87.1	711.7
2000	135.0	218.6	132.2	88.9	574.7
	Northern Auction	Northern Contract	Southern Auction	Southern Contract	
2001	69.8	293.3	44.3	147.2	554.6
2002	69.5	306.4	45.7	145.0	566.6
2003	55.2	273.9	40.4	138.0	507.5
2004 1/	83.5	256.2	45.6	115.2	500.6
Average price per pound					
Cents					
1994	170.9	171.8	169.9	165.3	169.8
1995	180.7	180.5	177.8	175.9	179.4
1996	186.9	183.3	181.9	181.4	183.7
1997	171.7	182.8	173.1	171.5	172.4
1998	178.5	177.3	171.3	170.6	175.5
1999	176.4	174.5	170.6	169.7	173.6
2000	182.5	179.6	177.3	174.9	179.0
	Northern Auction	Northern Contract	Southern Auction	Southern Contract	
2001	183.2	187.2	181.4	185.8	185.8
2002	178.7	184.7	171.4	183.7	182.6
2003	180.5	186.8	178.0	185.9	185.2
2004 1/	182.0	186.7	175.9	184.5	184.4
Receipts under loan					
Million pounds					
1994	33.0	26.8	24.7	13.8	98.3
1995	4.2	3.2	3.2	1.1	11.7
1996	0.1	0.3	1.4	0.1	1.8
1997	63.7	82.0	40.8	9.0	195.5
1998	13.6	29.5	30.0	9.3	82.4
1999	31.1	44.8	49.4	11.1	136.4
2000	5.7	7.3	8.6	5.5	27.2
	Northern Auction	Northern Contract	Southern Auction	Southern Contract	
2001	8.4	--	6.6	--	15.0
2002	35.0	--	24.8	--	59.8
2003	39.7	--	28.4	--	68.1
2004 1/	58.6	--	36.3	--	94.4
Percentage of producer sales under loan 2/					
Percent					
1994	12.9	9.6	14.3	13.8	12.2
1995	1.7	1.0	1.8	1.1	1.4
1996	0.0	0.4	0.2	0.1	0.2
1997	23.8	20.0	18.7	8.0	19.4
1998	6.1	9.4	18.3	8.6	10.2
1999	16.5	18.1	37.4	14.3	21.2
2000	4.7	3.8	7.4	6.9	5.3
	Northern Auction	Northern Contract	Southern Auction	Southern Contract	
2001	13.1	--	16.6	--	2.7
2002	50.4	--	54.2	--	10.7
2003	73.0	--	72.4	--	13.5
2004 1/	70.5	--	81.1	--	19.0

-- = Not applicable. 1/ Preliminary. 2/ Includes non-auction sales. 3/ As of 2001, Type 11-12 auction markets are type 11-Northern Auction Markets.

Type 12 is contract sales from the area previously covered by types 11-12. From 2001, type 13-14 auction markets are type 13 Southern Auction Markets and Type 14 is Southern Contract centers.

Table 14--Flue-cured tobacco: Percentage distribution of marketings by group and quality, 1994-2004 crops

Crop year	Group						
	B-leaf	H-S leaf	C-Cutters	X-Lugs	P-Primings	N-Nondescript	Misc.
	Percent						
1994	59.9	4.5	8.9	15.6	8.4	2.5	0.2
1995	62.3	6.7	11.2	15.2	2.0	2.2	0.4
1996	54.0	9.1	8.6	16.5	6.7	4.5	0.6
1997	61.3	5.2	6.7	18.3	5.8	2.5	0.2
1998	62.3	4.4	7.4	17.3	6.3	2.1	0.2
1999	61.9	2.4	8.8	16.0	8.6	2.1	0.3
2000	60.9	3.2	11.0	17.6	6.1	1.1	0.2
2001	66.0	2.0	13.0	16.0	1.0	1.0	0.2
2002	68.1	3.0	6.8	15.9	4.7	1.2	0.4
2003	63.0	3.0	11.0	19.0	3.0	1.0	0.0
2004 1/	53.0	5.8	15.1	20.9	2.7	2.5	0.0
	Quality 2/						
	2-Fine	3-Good	4-Fair	5-Low	6-Poor	Nondescript	Misc.
	Percent						
1994	0.4	22.3	59.0	14.7	0.9	2.5	0.2
1995	0.6	28.0	53.9	14.9	3/	2.2	0.4
1996	1.2	22.1	56.0	15.4	3/	4.5	0.6
1997	0.5	24.4	59.6	12.8	3/	2.5	0.2
1998	1.1	24.6	58.7	13.1	3/	2.1	0.2
1999	0.3	15.6	65.7	15.0	1.0	2.1	0.3
2000	0.5	22.6	66.3	9.0	3/	1.1	0.2
2001	0.4	34.8	59.8	4.1	3/	0.6	0.2
2002	0.4	19.2	64.4	13.7	0.8	1.2	0.4
2003	2.0	30.0	60.0	6.0	0.2	1.0	0.0
2004 1/	2.0	32.0	58.9	6.0	0.1	1.0	0.0

1/ Preliminary. 2/ 1-Choice is negligible for all years. 3/ Suspended from 1995 except some grades in 1999.

Source: Compiled from records and reports of Tobacco Division, Agricultural Marketing Service.

Table 15--Flue-cured tobacco auction and contract sales: Movement of tobacco across State lines, 2004 1/

Table 15 - Flue-cured tobacco auction and contract sales: Movement of tobacco across State lines, 2004-17								
States and belt	Total farm marketings	Sold in:					Total sold out of belt	
		FL	GA	SC	NC	VA	Amount	Percent of sales
Million pounds							Percent	
FL	30.3	10.3	20.0	--	--	--	20.0	0.7
GA 3/	45.1	--	45.1	--	--	--	--	0.0
SC	62.0	0.0	0.3	57.2	4.4	--	4.7	7.6
NC	331.1	--	0.0	0.4	327.6	3.2	3.6	1.1
VA	49.4	--	--	--	1.7	47.6	1.7	3.4
Sales from out of belt	--	0.0	20.0	0.4	6.1	3.2	--	--
Total 2/	497.9	10.3	65.4	57.6	333.7	50.8	30.0	6.0
Percent								
Sales from out of belt as percentage of belt sales	--	0.0	30.6	0.7	1.8	6.3	--	--

--=Not available. 1/ Preliminary. As of 11/29/2004. 2/ Details may not add to total because of rounding. 3/ Includes Alabama.

Source: Compiled from records and reports of Tobacco and Peanuts Division, FSA.

Table 16--U.S. flue-cured exports to principal countries, 2000-04, (export weight)

Country	July-September				
	2000	2001	2002	2003	2004
Million pounds					
Germany	8.2	13.5	4.8	3.9	5.9
China	--	--	--	0.4	5.9
Malaysia	3.0	2.9	2.8	1.5	1.9
Rep. of Korea	1.8	1.2	1.8	1.6	1.5
Denmark	1.6	1.9	2.2	1.3	1.5
Hong Kong	--	--	--	--	1.3
United Kingdom	1.8	--	0.9	0.6	1.2
Netherlands	--	0.6	0.9	0.7	0.9
Australia	0.8	0.2	1.2	1.1	0.7
Switzerland	--	--	0.6	0.2	0.6
Italy	0.2	1.2	0.2	--	--
Belgium-Luxembourg	0.3	1.5	0.9	0.5	--
Sweden	0.2	0.3	--	0.2	--
Philippines	--	0.2	1.6	--	--
Turkey	5.4	2.4	--	--	--
Other	12.1	19.6	8.1	8.2	14.6
Total	27.2	32.0	21.2	16.3	30.1

-- = Negligible.

Compiled from records and reports of the Bureau of the Census.



Table 17--Flue-cured tobacco (types 11-14): Acreage, yield, marketings, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage 1,000 acres	Yield per acre Pounds	Market- ings 2/	Beginning stocks 1/	Supply Million pounds	Disappearance			Avg. price per pound to growers Cents
						Total	Domestic	Exports 3/	
1950	958	1,312	1,257	1,485	2,742	1,185	757	428	54.7
1951	1,110	1,309	1,453	1,557	3,010	1,279	777	502	52.4
1952	1,111	1,229	1,365	1,731	3,096	1,244	828	416	50.3
1953	1,022	1,245	1,272	1,852	3,124	1,209	778	431	52.8
1954	1,042	1,261	1,314	1,915	3,229	1,173	744	429	52.7
1955	991	1,497	1,483	2,056	3,539	1,281	728	553	52.7
1956	875	1,625	1,423	2,258	3,681	1,170	705	465	51.5
1957	663	1,471	975	2,511	3,486	1,178	737	441	55.4
1958	639	1,691	1,081	2,308	3,389	1,179	736	443	58.2
1959	693	1,559	1,081	2,210	3,291	1,185	766	419	58.3
1960	692	1,808	1,251	2,106	3,357	1,267	792	475	60.4
1961	698	1,801	1,258	2,090	3,348	1,267	782	485	64.3
1962	730	1,930	1,408	2,081	3,489	1,208	776	432	60.1
1963	694	1,975	1,371	2,282	3,653	1,267	769	498	58.0
1964	628	2,211	1,388	2,386	3,774	1,219	775	444	58.5
1965	562	1,883	1,059	2,555	3,614	1,175	752	423	64.6
1966	607	1,825	1,108	2,439	3,547	1,274	687	587	66.9
1967	610	2,070	1,250	2,273	3,523	1,221	687	534	64.2
1968	533	1,841	996	2,302	3,298	1,197	672	525	66.6
1969	577	1,825	1,053	2,100	3,153	1,181	646	535	72.4
1970	584	2,042	1,178	1,972	3,151	1,174	640	534	72.0
1971	526	2,050	1,076	1,976	3,053	1,143	663	480	77.2
1972	514	1,971	1,022	1,910	2,932	1,183	664	519	85.3
1973	575	2,011	1,159	1,749	2,908	1,301	703	598	88.1
1974	616	2,014	1,245	1,607	2,852	1,201	652	548	105.0
1975	717	1,973	1,415	1,652	3,067	1,193	671	523	99.8
1976	667	1,974	1,316	1,898 4/	3,214	1,148	634	514	110.4
1977	589	1,917	1,124	2,075 5/	3,199	1,147	608	539	117.6
1978	602	2,046	1,206	2,052 5/	3,258	1,183	584	599	135.0
1979	503	1,881	946	2,075	3,021	1,083	563	520	140.0
1980	555	1,957	1,086	1,965	3,052	1,039	530	509	144.5
1981	541	2,164	1,144	2,013	3,157	1,012	489	523	166.4
1982	472	2,131	994	2,145	3,139	935	479	456	178.5
1983	410	2,004	855	2,205	3,060	894	442	453	177.9
1984	392	2,206	850	2,165	3,015	935	454	481	181.1
1985	357	2,241	789	2,080	2,870	912	477	435	171.9
1986	308	2,099	667	1,958	2,625	873	480	393	152.7
1987	325	2,129	683	1,752	2,435	922	537	385	158.7
1988	366	2,219	796	1,513	2,309	885	522	363	161.3
1989	391	2,069	838	1,424	2,262	954	567	387	167.4
1990	417	2,253	920	1,308	2,228	1,012	609	403	167.3
1991	403	2,265	882	1,216	2,098	875	472	403	172.3
1992	402	2,257	901	1,223	2,124	929	509	420	172.6
1993	400	2,217	892	1,195	2,087	792	433	359	168.1
1994	360	2,420	807	1,295	2,102	915	569	346	169.8
1995	386	1,933	854	1,187	2,041	875	531	345	179.4
1996	422	2,151	897	1,166	2,063	947	555	391	183.4
1997	458	2,285	1,014	1,117	2,130	877	541	336	172.0
1998	369	2,204	815	1,253	2,068	834	492	341	175.5
1999	304	2,162	654	2,237	2,891	699	437	262	173.7
2000	250	2,396	564	1,189	1,754	717	479 6/	238	179.3
2001	238	2,432	544	1,036	1,581	665	389	276	185.7
2002	246	2,094	565	916	1,481	643	423	220	182.0
2003	233	1,957	508	838	1,345	522	307	216	185.1
2004 7/	229	2,237	499	823	1,322	612	412	200	186.2

1/ Marketing year beginning July 1. 2/ Actual marketings in the marketing year. 3/ Exports compiled from publications and records of the Bureau of the Census.

4/ Adjusted for change in conversion factor January 1, 1977. 5/ Stocks revision January 1, 1979 report. 6/ Domestic disappearance includes forgone 1999 loan takings of 78 million pounds which were subsequently destroyed. 7/ Estimated. Price as reported by AMS.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 18--Burley tobacco (type 31): Acreage, yield, marketings, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage 1,000 acres	Yield per acre Pounds	Market- ings 2/	Beginning stocks 1/	Supply Million pounds	Disappearance			Avg. price per pound to growers Cents
						Total	Domestic	Exports 3/	
1950	408	1,222	499	1,000	1,499	518	488	30	49.0
1951	456	1,355	618	981	1,599	538	506	32	51.2
1952	464	1,403	650	1,061	1,711	548	519	29	50.3
1953	420	1,345	564	1,163	1,727	529	494	35	52.5
1954	421	1,586	668	1,198	1,866	519	486	33	49.8
1955	311	1,513	470	1,347	1,817	518	484	34	58.6
1956	310	1,635	506	1,299	1,805	510	482	28	63.6
1957	307	1,592	488	1,295	1,783	506	478	28	60.3
1958	297	1,567	465	1,277	1,742	518	483	35	66.1
1959	301	1,669	502	1,224	1,726	535	499	36	60.6
1960	296	1,639	485	1,191	1,676	549	508	41	64.3
1961	319	1,820	580	1,127	1,707	570	525	45	66.5
1962	339	1,993	675	1,137	1,812	584	531	53	58.6
1963	339	2,231	755	1,228	1,983	571	514	57	59.2
1964	307	2,022	620	1,412	2,032	616	560	56	60.3
1965	277	2,116	586	1,416	2,002	607	550	57	67.0
1966	241	2,437	587	1,395	1,982	600	544	56	66.9
1967	238	2,274	541	1,382	1,923	599	546	53	71.8
1968	238	2,372	563	1,324	1,887	571	516	55	73.7
1969	238	2,488	591	1,316	1,907	565	507	58	69.6
1970	216	2,590	561	1,343	1,903	557	503	54	72.2
1971	214	2,213	473	1,346	1,818	570	515	55	80.9
1972	236	2,552	590	1,249	1,839	610	535	75	79.2
1973	222	2,028	461	1,229	1,691	619	533	87	92.9
1974	261	2,350	610	1,071	1,681	587	519	68	113.7
1975	282	2,265	638	1,094	1,733	603	510	92	105.5
1976	286	2,376	664	1,160 4/	1,824	606	490	117	114.2
1977	269	2,298	613	1,217 5/	1,830	611	495	117	120.0
1978	261	2,396	618	1,218 5/	1,836	624	503	121	131.2
1979	238	1,873	446	1,212	1,658	632	499	133	145.2
1980	277	2,027	558	1,026	1,583	583	478	106	165.9
1981	331	2,203	726	1,000	1,726	605	464	141	180.7
1982	346	2,374	777	1,121	1,898	579	444	135	181.0
1983	293	1,645	527	1,319	1,845	501	389	112	177.3
1984	316	2,256	674	1,344	2,018	556	403	154	187.6
1985	255	2,247	542	1,462	2,004	576	425	151	159.7
1986	211	1,936	420	1,426	1,846	567	402	165	156.5
1987	216	1,943	428	1,279	1,706	635	478	157	156.3
1988	226	2,109	468	1,073	1,541	578	414	164	161.0
1989	244	1,975	498	963	1,461	614	446	169	167.2
1990	271	2,204	592	847	1,439	674	475	199	175.3
1991	312	2,110	657	765	1,422	616	407	209	178.8
1992	333	2,163	700	807 6/	1,507	568	385	183	181.5
1993	300	2,108	627	939	1,566	552	400	152	181.6
1994	266	2,300	568	1,014	1,582	623	464	159	184.1
1995	234	1,863	483	959	1,441	551	386	165	185.5
1996	268	1,940	527	890	1,417	666	457	209	192.2
1997	335	1,934	628	751	1,379	548	379	168	188.5
1998	307	1,896	590	832	1,422	520	349	169	190.3
1999	304	1,829	551	901	1,453	413	273	139	182.9
2000 7/	194	1,957	315	1,040	1,355	666	524	142	196.3
2001	168	2,033	344	689	1,033	385	245	140	197.3
2002	158	1,861	300	648	948	370	221	149	197.4
2003	152	1,850	272	578	850	310	136	174	197.7
2004 8/	154	1,958	302	540	842	351	211	140	198.8 9/

1/ Marketing year beginning October 1. 2/ Actual marketings in the marketing year. For 2004, estimated marketings. 3/ Exports compiled from publications and records of the Bureau of the Census. 4/ Adjusted for change in conversion factor January 1, 1977. 5/ Stocks revision January 1, 1979 report. 6/ The factor used to convert stemmed stocks to farm sales weight has been changed from 1.55 to 1.6 based on processing yields from 1989 to 1992. 7/ Domestic disappearance includes forgiven 1999 loan takings of 230 mil. pounds. 8/ Subject to revision. October 1 crop estimate. 9/ Pre-holiday price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 19--Flue-cured and burley tobacco: Stocks and stock utilization ratios, manufacturers and dealers, 1993-2004 (farm-sales weight) 1/

Marketing year	Flue-cured				Burley			
	Domestic manufacturers		Dealers		Domestic manufacturers		Dealers	
	Beginning stocks	Stocks-use ratio 2/	Beginning stocks	Stocks-use ratio 2/	Beginning stocks	Stocks-use ratio 3/	Beginning stocks	Stocks-use ratio 3/
	Million pounds	Number	Million pounds	Number	Million pounds	Number	Million pounds	Number
1994	915	1.61	82	0.24	592	1.28	41	0.28
1995	828	1.57	88	0.25	549	1.42	88	0.23
1996	830	1.49	180	0.32	558	1.32	41	0.10
1997	661	1.26	158	0.18	599	1.53	71	0.18
1998	854	1.73	149	0.16	584	1.12	64	0.12
1999	823	1.88	117	0.13	617	1.31	58	0.12
2000	806	1.68	383	0.80	581	1.11	459	0.88
2001	838	2.15	111	0.28	541	2.20	148	0.60
2002	748	1.77	168	0.40	501	2.27	146	0.66
2003	679	2.21	159	0.52	467	3.43	111	0.82
2004	605	1.47 4/	218	0.53 4/	410	1.95 4/	130	0.61 4/

1/ Based on domestic and export figures from Farm Service Agency quota calculations to reflect utilization of U.S.-grown leaf accounted

for by U.S. cigarette manufacturers and U.S. exporters. 2/ July 1. 3/ October 1. 4/ Estimated.

Sources: Agricultural Marketing Service, and Farm Service Agency, USDA.

Table 20--Flue-cured tobacco: Production in specified countries, 1996-2003

Country	1996	1997	1998	1999	2000	2001	2002 1/	2003 2/
Thousand metric tons farm-sales weight								
China	2,946	3,908	2,089	2,165	2,238	2,269	2,269	2,269
Canada	65	70	69	65	na	na	na	na
India	127	171	162	172	187	56	56	56
Zimbabwe	202	187	216	192	237	195	195	195
Brazil	317	429	315	440	438	410	410	410
World	4,784	5,995	4,534	3,906	na	na	na	na

na = Not available. 1/ Preliminary. 2/ Forecast.

Compiled from records and reports of Foreign Agricultural Service trade circulars, USDA.

Table 21--Tobacco loan stocks, 2001-04 (farm-sales weight)

Type	October 1			
	2001	2002	2003	2004
	Million pounds			
Flue-cured, 11-14	93.2	17.8	70.6	108.2
Burley, 31	119.3	124.2	91.7	115.1
Virginia, 21- 37	0.3	0.9	0.0	0.0
Kentucky-Tennessee, 22-23	4.7	8.7	4.4	4.4
Kentucky-Tennessee, 35-36	0.8	3.1	1.1	0.0
Wisconsin, 54-55	0.0	0.0	0.0	0.0
Total	218.3	154.7	167.8	227.7
Uncommitted				
Flue-cured, 11-14 1/	65.0	12.8	68.7	128.5
Burley, 31 1/	74.8	46.1	26.5	80.5

\* = Negligible. Na = not available.

1/ Includes new crop receipts.

Compiled from records of Tobacco and Peanuts Division, FSA and the Tobacco Stocks Report, AMS.

Table 22--Burley tobacco: Gross sales, average price, and percentage sold before and after the Christmas holidays, 1982-2004 crops

Crop	Before holidays			After holidays		
	Gross sales	Average price per lb	Percentage of crop sold	Gross sales	Average price per lb	Percentage of crop sold
	Million pounds	Cents	Percent	Million pounds	Cents	Percent
1982	597.4	180.1	70.2	253.2	181.7	29.8
1983	387.9	178.5	73.4	140.8	173.4	26.6
1984	479.0	187.6	67.2	237.4	187.5	32.8
1985	494.0	159.6	82.7	103.7	159.4	17.3
1986	409.9	157.3	85.9	70.5	151.8	14.1
1987	374.2	157.3	77.3	109.8	151.3	22.7
1988	351.5	162.1	66.3	161.7	158.6	33.7
1989	398.1	167.2	68.6	182.5	167.2	31.4
1990	467.8	174.4	67.6	189.4	177.2	32.4
1991	501.5	180.5	72.9	206.6	174.5	27.1
1992	502.4	182.5	69.5	233.3	179.4	30.5
1993	492.4	182.0	74.7	161.3	181.2	25.3
1994	455.7	184.4	76.3	141.6	183.0	23.7
1995	341.6	184.6	66.2	174.6	187.2	33.8
1996	422.6	192.3	81.2	137.5	191.9	18.8
1997	337.9	191.4	60.0	279.2	184.3	40.0
1998	431.6	191.1	66.1	207.0	188.4	33.9
1999	356.6	190.3	62.2	224.1	188.9	37.8
2000	169.7	196.5	54.6	141.2	196.1	45.4
2001	258.5	197.6	75.5	89.8	197.0	24.5
2002	217.7	197.9	72.0	84.5	196.6	28.0
2003	197.3	198.3	72.4	75.1	197.1	27.6
2004 1/	202.3	198.7	67.1			

1/ Preliminary, percentage of crop sold based on October 1 crop estimate, NASS.

Compiled from Tobacco Market Review, Burley, issued annually, Agricultural Marketing Service.

Table 23--Maryland tobacco (type 31): Acreage, yield, production, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage	Yield per acre	Production	Stocks 2/	Supply	Disappearance			Avg. price per pound to growers
						Total	Domestic	Exports	
	1,000 acres	Pounds			Million pounds				Cents
1950	50.0	800	40.0	53.4	93.4	35.5	27.1	8.4	48.2
1951	53.0	785	41.6	59.3	100.9	33.3	26.7	6.6	44.8
1952	50.0	805	40.2	64.9	105.1	40.3	32.5	7.8	48.8
1953	45.0	900	40.5	65.4	105.9	36.4	28.4	8.0	54.5
1954	50.0	875	43.8	68.6	112.4	36.1	27.9	8.2	40.3
1955	47.0	670	31.5	77.5	109.0	38.6	25.7	12.9	50.8
1956	43.5	840	36.5	69.7	106.2	34.9	21.4	13.5	51.7
1957	37.0	1,040	38.5	69.4	107.9	37.0	25.0	12.0	44.9
1958	34.0	915	31.1	70.9	102.0	39.4	24.1	15.3	62.5
1959	40.0	780	31.2	64.2	95.4	32.3	20.4	11.9	61.6
1960	37.5	925	34.7	61.7	96.4	35.6	23.6	12.0	63.8
1961	40.0	970	38.8	60.6	99.4	32.6	20.7	11.9	62.0
1962	41.0	990	40.6	67.3	107.9	30.7	19.5	11.2	55.8
1963	34.5	1,000	34.5	76.6	111.1	31.0	18.5	12.5	43.2
1964	39.0	1,085	42.3	82.0	124.3	32.9	23.3	9.6	62.0
1965	33.5	1,150	38.5	90.1	128.6	35.7	24.7	11.0	65.5
1966	35.0	1,030	36.0	89.7	125.7	40.2	23.7	16.5	48.6
1967	31.5	1,030	32.4	86.3	118.7	36.0	20.3	15.7	62.4
1968	29.0	1,100	31.9	81.5	113.4	48.7	38.3	10.4	69.8
1969	26.5	1,060	28.1	66.7	94.8	41.3	29.1	12.2	75.1
1970	27.0	1,090	29.4	50.1	79.5	39.5	27.6	11.9	78.6
1971	27.0	1,040	28.1	46.0	74.1	25.5	17.5	8.0	81.9
1972	24.0	990	23.8	46.6	70.4	25.5	13.4	12.1	84.5
1973	27.8	1,260	35.0	43.8	78.8	26.1	13.8	12.3	87.8
1974	26.0	1,260	32.8	51.7	84.5	33.5	25.0	8.5	92.2
1975	23.0	955	22.0	53.6	75.6	35.7	26.0	9.7	107.5
1976	25.0	1,205	30.1	41.9	72.0	29.9	17.4	12.5	110.0
1977	25.0	1,230	30.8	45.3	76.1	29.0	19.6	9.4	115.1
1978	24.0	1,275	30.6	41.9	72.5	31.1	21.1	10.1	123.1
1979	19.5	1,130	22.0	41.3	63.4	33.6	23.6	10.0	139.7
1980	24.0	1,091	26.2	32.6	58.8	27.3	18.6	8.7	167.9
1981	36.2	1,281	46.4	37.0	83.4	36.0	27.9	8.1	157.3
1982	29.3	1,433	42.0	40.7	82.7	38.9	26.0	12.9	148.0
1983	31.3	1,196	37.4	40.6 3/	78.0	33.8	29.7	4.1	106.9
1984	27.3	1,396	38.1	41.3 3/	79.4	37.7	28.7	9.0	132.0
1985	23.5	1,400	32.9	42.2 3/	75.1	34.0	26.0	8.0	129.0
1986	19.4	1,430	27.8	45.6 3/	72.5	30.5	23.9	6.6	106.5
1987	15.7	1,321	20.7	42.0 3/	62.7	30.2	24.8	5.4	111.0
1988	12.5	1,476	18.4	37.6 3/	56.0	26.5	21.4	5.1	150.8
1989	11.3	1,354	15.3	27.0 3/	42.3	26.5	22.7	3.8	162.4
1990	10.7	1,525	16.3	19.3 3/	35.6	23.5	16.8	6.7	181.1
1991	12.4	1,607	19.9	12.1 3/	32.4	21.4	16.4	5.0	160.2
1992	13.5	1,390	18.8	9.7 3/	28.2	21.5	13.9	7.6	147.0
1993	12.7	1,444	18.3	7.5 3/	26.4	17.8	12.3	5.5	143.0
1994	12.1	1,634	19.8	8.4 3/	28.2	17.7	12.7	5.0	147.0
1995	12.0	1,518	18.2	9.7 3/	29.6	14.6	8.1	6.6	157.3
1996	11.4	1,451	16.5	11.7 3/	28.2	12.9	6.6	6.4	185.6
1997	11.2	1,629	18.2	15.0 3/	33.2	16.3	8.1	6.5	158.5
1998	9.8	1,568	15.4	18.7 3/	34.1	20.0	12.6	6.2	129.1
1999	9.5	1,511	14.4	20.6 3/	30.4	17.0	12.8	4.2	134.5
2000	8.4	1,595	13.4	16.0 3/	26.8	17.1	12.7	4.4	138.7
2001	3.3	1,620	5.3	13.4 3/	15.0	6.8	4.1	2.7	155.4
2002	2.5	1,682	4.2	9.7 3/	12.4	5.1	3.3	1.8	134.8
2003	2.4	1,748	4.2	8.2 3/	11.5	5.6	3.8	1.8	146.3
2004 4/	3.3	1,733	5.7	7.2 3/	11.7				

1/ Marketing year beginning October 1. 2/ January 1 of marketing year. 3/ Adjusted to reflect calendar year sales in Pennsylvania.

4/ October 1 crop estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 24--Fire-cured tobacco, Kentucky-Tennessee (types 22-23): Acreage, yield, marketings, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage	Yield per acre	Production	Beginning stocks 1/	Supply	Disappearance			Avg. price per pound to growers
						Total	Domestic	Exports	
	1,000 acres	Pounds			Million pounds				Cents
1950	43.1	1,054	45.4	141.8	187.2	64.6	30.7	33.9	29.7
1951	39.0	1,183	46.1	122.6	168.7	48.8	25.8	23.0	40.3
1952	37.6	1,223	46.0	119.9	165.9	48.3	24.2	24.1	38.1
1953	38.4	1,034	39.7	117.6	157.3	49.5	26.0	23.5	33.3
1954	42.0	1,229	51.6	107.8	159.4	48.9	23.9	25.0	38.5
1955	39.1	1,399	54.7	110.5	165.2	52.0	24.6	27.4	38.4
1956	38.5	1,555	59.9	113.2	173.1	52.3	27.5	24.8	36.1
1957	24.7	1,411	41.9	120.8	162.7	53.3	29.5	23.8	36.4
1958	24.3	1,393	33.9	109.4	143.3	44.1	24.6	19.5	38.1
1959	27.6	1,560	43.1	99.2	142.3	41.1	22.5	18.6	38.3
1960	25.9	1,411	36.5	101.2	137.7	44.9	23.9	21.0	43.3
1961	27.9	1,552	43.3	92.8	136.1	46.7	17.2	29.5	40.2
1962	28.5	1,566	44.6	89.4	134.0	40.8	21.1	19.7	38.7
1963	27.7	1,794	49.7	93.2	142.9	41.4	19.6	21.8	36.9
1964	24.8	1,855	46.0	101.5	147.5	42.7	21.7	21.0	41.0
1965	23.2	1,574	36.6	104.8	141.4	45.6	18.0	27.6	43.6
1966	21.0	1,919	40.2	95.8	136.0	44.7	21.0	23.7	42.2
1967	17.3	1,702	29.5	91.3	120.8	42.0	14.9	27.1	46.2
1968	17.9	1,822	32.6	78.8	111.4	38.7	19.1	19.6	51.1
1969	19.0	1,797	34.1	72.7	106.8	43.0	18.5	24.5	48.1
1970	17.7	1,749	30.9	63.8	94.7	41.4	13.1	28.3	54.4
1971	19.5	1,928	37.6	53.3	90.9	34.7	16.0	18.7	60.8
1972	20.4	1,844	37.6	56.2	93.8	36.5	14.2	22.3	57.3
1973	16.6	1,668	27.7	57.3	85.0	39.9	15.7	24.2	71.7
1974	16.2	1,602	26.0	45.1	71.1	30.3	14.5	15.8	93.4
1975	18.4	1,772	32.6	40.7	73.3	30.7	12.2	18.5	104.7
1976	21.2	1,567	33.2	42.6	75.8	34.6	11.2	23.4	142.4
1977	25.6	1,767	45.2	41.2	86.4	35.4	17.4	18.0	132.3
1978	27.1	1,898	51.4	51.0	102.4	37.3	15.1	22.2	112.5
1979	22.1	1,791	39.6	65.1	104.7	36.7	18.0	18.7	115.2
1980	19.4	1,680	32.6	68.0	100.6	37.5	19.7	17.8	121.9
1981	20.6	1,578	32.4	63.1	95.5	33.0	14.5	18.5	161.1
1982	23.5	2,030	47.7	62.5	110.2	41.5	20.9	20.6	156.0
1983	21.5	1,511	32.5	68.7	101.2	37.0	16.4	20.6	181.7
1984	23.7	2,133	50.5	64.2	114.7	30.4	15.7	14.7	155.4
1985	21.5	2,134	45.9	84.3	130.2	35.8	19.4	16.4	149.2
1986	18.2	2,076	37.7	94.4	132.1	39.0	18.6	20.4	144.5
1987	11.3	2,218	25.0	93.0	118.0	38.8	19.6	19.2	151.5
1988	11.2	2,475	27.8	79.2	107.0	31.2	14.6	16.6	220.7
1989	13.1	2,019	26.4	75.9	102.3	32.0	17.2	14.8	199.0
1990	13.3	2,415	32.2	70.2	102.4	35.7	20.7	15.0	195.2
1991	13.5	2,169	29.3	66.7	96.0	34.4	19.0	15.4	213.4
1992	14.3	2,400	34.2	61.6	95.8	31.8	16.4	15.4	217.3
1993	15.5	2,527	39.0	64.0	103.0	33.4	17.0	19.4	219.4
1994	16.7	2,564	45.9	69.7	115.6	35.1	20.4	13.9	209.2
1995	15.8	2,386	37.7	80.5	118.1	37.9	23.8	14.1	217.2
1996	15.5	2,745	42.5	80.2	122.7	39.4	22.1	17.2	224.5
1997	15.4	2,625	40.3	83.3	123.6	38.9	21.2	17.7	225.6
1998	15.3	2,444	37.5	84.8	122.3	35.5	20.4	15.2	222.5
1999	15.0	2,365	35.4	86.7	122.1	34.3	22.3	21.0	229.8
2000	16.2	3,023	49.1	87.8	136.9	43.1	17.8	25.3	216.3
2001	13.4	3,211	43.1	93.8	136.9	37.4	21.2	16.2	214.9
2002	10.2	3,265	33.4	99.5	132.9	35.3	24.7	10.7	237.8
2003	10.7	3,147	33.7	100.5	134.2	32.4	19.2	13.2	247.5
2004 2/	11.0	3,200	35.3	101.5	136.8				

1/ Marketing year beginning October 1. 2/ October 1 crop estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 25--Virginia fire-cured tobacco, Virginia (type 21): Acreage, yield, marketings, stocks, supply, disappearance, and price,  
United States, 1950-2004

Marketing year 1/	Acreage  1,000 acres	Yield per acre  Pounds	Production	Beginning stocks 1/	Supply	Disappearance			Avg. price per pound to growers  Cents
						Total	Domestic	Exports	
						Million pounds			
1950	9.8	1,310	12.8	23.1	35.9	11.3	5.9	5.4	36.3
1951	10.0	1,340	13.4	24.6	38.0	11.0	6.3	4.7	39.2
1952	9.8	1,250	12.2	27.0	39.2	10.5	5.5	5.0	35.5
1953	9.9	930	9.2	28.7	37.9	11.7	6.9	4.8	35.6
1954	10.0	1,060	10.6	26.2	36.8	10.2	6.0	4.2	34.4
1955	9.1	1,155	10.5	26.6	37.1	12.7	6.7	6.0	31.3
1956	8.5	1,260	10.7	24.4	35.1	10.3	4.8	5.5	39.5
1957	6.9	1,245	8.6	24.8	33.4	9.6	4.2	5.4	38.7
1958	6.8	1,385	9.4	23.8	33.2	10.7	5.3	5.4	36.9
1959	7.6	1,320	10.0	22.5	32.5	10.3	4.9	5.4	37.6
1960	7.3	1,220	8.9	22.2	31.1	10.2	4.0	6.2	39.4
1961	7.5	1,300	9.8	20.9	30.7	10.8	5.5	5.3	38.8
1962	7.6	1,255	9.5	19.9	29.4	9.2	4.1	5.1	38.8
1963	6.6	940	6.2	20.2	26.4	9.6	3.0	6.6	35.5
1964	7.3	1,245	9.1	16.8	25.9	10.3	4.0	6.3	43.1
1965	7.6	1,260	9.6	15.6	25.2	8.3	3.0	5.3	39.9
1966	6.0	1,255	7.5	16.9	24.4	9.6	2.3	7.3	41.2
1967	5.4	1,290	7.0	14.8	21.8	10.1	3.4	6.7	40.9
1968	4.9	1,205	5.9	11.7	17.6	7.7	3.0	4.7	46.9
1969	5.0	1,340	6.7	9.9	16.6	6.8	1.7	5.1	53.1
1970	5.0	1,230	6.2	9.8	16.0	7.0	2.4	4.6	52.0
1971	5.0	1,180	5.9	9.0	14.9	6.6	3.1	3.5	54.8
1972	4.8	970	4.7	8.3	13.0	5.4	1.3	4.1	64.2
1973	4.7	1,205	5.7	7.6	13.3	6.2	1.7	4.5	75.5
1974	5.0	1,185	5.9	7.1	13.0	5.7	0.7	5.0	81.7
1975	5.0	975	4.9	7.3	12.2	4.8	1.4	3.4	93.0
1976	5.3	1,000	5.3	7.4	12.7	6.1	2.0 2/	4.1	118.0
1977	7.2	1,000	7.2	6.7	13.9	5.2	2.8	2.4	96.2
1978	6.1	1,120	6.8	8.7	15.5	4.6	1.0	3.6	94.5
1979	4.8	1,135	5.4	10.9	16.3	7.0	3.2	3.8	107.9
1980	3.9	935	3.6	9.3	12.9	4.6	2.6	2.0	128.1
1981	4.1	1,265	5.2	8.3	13.5	4.5	1.8	2.7	131.7
1982	4.8	1,150	5.5	9.0	14.5	4.2	2.7	1.5	117.6
1983	4.7	985	4.6	10.3	14.9	6.9	4.8	2.1	126.8
1984	4.6	1,325	6.1	8.0	14.1	4.1	1.1	3.0	117.8
1985	3.6	1,245	4.5	10.0	14.5	8.7	3.0 3/	4.7	124.0
1986	2.9	1,220	3.5	5.8	9.3	2.4	0.4	2.0	127.8
1987	2.6	1,000	2.6	7.0	9.6	3.2	0.6	2.6	131.5
1988	2.3	1,270	2.9	6.4	9.3	2.9	0.3	2.6	148.2
1989	2.0	1,240	2.5	6.5	9.0	3.8	0.7	3.0	153.7
1990	2.1	1,315	2.8	5.3	8.1	3.6	0.7	2.8	160.2
1991	2.5	1,425	3.6	4.6	8.2	3.7	0.7	3.0	152.6
1992	1.7	1,510	2.6	4.5	7.1	2.7	1.8	0.9	161.5
1993	1.2	1,560	1.9	4.4	6.3	3.1	0.7	2.3	171.9
1994	1.4	1,780	2.4	3.2	5.6	2.1	0.7	1.4	161.2
1995	1.1	1,400	1.5	3.5	5.1	1.6	0.8	0.8	164.0
1996	1.1	1,580	1.7	3.5	5.2	2.8	0.3	2.5	179.8
1997	1.2	1,640	2.0	2.4	4.4	2.0	1.4	0.8	212.5
1998	1.5	1,560	2.3	2.4	4.7	2.0	1.5	0.6	193.6
1999	1.6	1,670	2.7	2.7	5.3	1.9	0.9	0.6	181.9
2000	1.3	1,700	2.5	3.4	6.0	1.8	0.8	1.0	163.7
2001	1.2	1,835	2.2	4.2	6.4	1.6	1.4	0.1	175.8
2002	0.7	2,015	1.5	4.8	6.3	2.0	1.9	0.1	188.4
2003	0.6	1,525	0.8	4.3	5.1	1.4	1.3	1.1	164.1
2004 4/	0.7	1,850	1.3	3.8	5.1				179.8

1/ Marketing year beginning October 1. 2/ Includes 400,000 pounds fire loss, December 1976. 3/ Includes about 2-1/2 million pounds lost in a November 1985 flood. 4/ October 1 crop estimate, pre-holiday price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 26--Air-cured tobacco, Kentucky-Tennessee (types 35-36): Acreage, yield, marketings, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage 1,000 acres	Yield per acre Pounds	Production	Beginning stocks 1/	Supply Million pounds	Disappearance			Avg. price per pound to growers Cents
						Total	Domestic	Exports	
1950	25.5	983	25.0	76.8	101.8	32.9	22.6	10.3	23.2
1951	23.0	1,204	27.7	68.9	96.6	26.4	18.5	7.9	34.3
1952	22.9	1,314	30.1	70.2	100.3	25.2	19.2	6.0	31.6
1953	22.3	1,060	23.6	75.2	98.8	26.7	20.1	6.6	25.2
1954	21.8	1,395	30.4	72.1	102.5	25.9	16.3	9.6	34.3
1955	20.0	1,391	27.8	76.6	104.4	23.6	18.4	5.2	31.8
1956	19.3	1,592	30.7	80.8	111.5	34.0	23.4	10.6	34.0
1957	14.5	1,367	19.8	77.5	97.3	24.8	18.5	6.3	36.1
1958	12.7	1,269	16.1	72.5	88.6	25.0	17.5	7.5	38.4
1959	13.2	1,466	19.3	63.6	82.9	21.9	16.4	5.5	34.5
1960	13.0	1,403	18.2	61.0	79.2	22.0	17.3	4.7	37.4
1961	13.5	1,525	20.6	57.2	77.8	22.6	17.9	4.7	37.8
1962	13.9	1,619	22.5	55.2	77.7	19.5	16.5	3.0	36.2
1963	13.8	1,751	24.2	58.2	82.4	21.2	18.1	3.1	33.3
1964	12.4	1,828	22.7	61.2	83.9	22.0	18.0	4.0	37.0
1965	11.3	1,639	18.5	61.9	80.4	19.8	16.2	3.6	37.0
1966	10.7	1,987	21.3	60.6	81.9	21.4	17.0	4.4	37.3
1967	9.5	1,629	15.5	60.5	76.0	17.8	14.8	3.0	40.8
1968	9.8	1,831	18.0	58.2	76.2	17.1	15.0	2.1	47.4
1969	10.1	1,793	18.1	59.1	77.2	23.5	21.2	2.3	40.3
1970	8.2	1,863	15.4	53.7	69.1	19.3	16.7	2.6	46.0
1971	8.6	1,834	15.7	49.8	65.5	19.3	17.4	1.9	47.1
1972	8.2	1,875	15.5	46.2	61.7	17.0	14.7	2.3	50.3
1973	7.6	1,647	12.4	44.7	57.1	20.2	17.4	2.8	61.9
1974	7.0	1,653	11.6	36.9	48.5	15.6	12.8	2.8	76.9
1975	8.0	1,750	14.0	32.9	46.9	18.7	16.1	2.6	89.8
1976	9.3	1,660	15.1	28.2	43.3	17.2	15.1	2.1	116.6
1977	11.2	1,809	20.4	26.1	46.9	16.1	13.6	2.4	117.7
1978	11.2	1,969	22.2	30.4	52.6	18.4	15.7	2.7	99.1
1979	9.7	1,665	16.1	34.1	50.2	16.0	14.2	1.8	111.7
1980	9.3	1,745	16.2	34.2	50.4	14.0	12.0	2.0	126.5
1981	9.7	1,614	15.7	36.4	52.1	14.2	12.3	1.9	133.0
1982	10.2	1,951	19.9	37.9	57.8	15.5	14.6	0.9	122.9
1983	8.7	1,643	14.3	42.3	56.6	13.9	11.7	2.2	151.3
1984	8.8	2,157	19.0	42.7	61.7	13.9	11.5	2.4	127.9
1985	7.5	2,025	15.2	47.8	63.0	14.0	11.3	2.7	126.3
1986	5.3	2,057	10.9	49.0	60.0	13.3	10.9	2.4	120.1
1987	3.5	1,967	6.8	46.7	53.5	15.1	13.7	1.4	130.4
1988	3.3	2,254	7.4	38.4	45.8	9.2	7.4	1.8	162.8
1989	3.5	1,863	6.4	36.6	43.0	13.1	11.1	2.0	170.1
1990	3.4	2,219	7.5	29.9	37.4	11.9	10.8	1.1	186.3
1991	4.3	2,029	8.7	25.5	34.2	10.6	9.0	1.6	184.0
1992	4.6	2,222	10.3	23.6	33.9	9.7	8.4	1.3	169.7
1993	4.8	2,322	11.1	24.2	35.3	10.6	8.5	2.1	171.5
1994	4.6	2,527	11.7	24.7	36.4	9.1	7.4	1.8	168.5
1995	4.1	2,065	8.5	27.3	35.8	10.3	9.1	1.3	176.2
1996	3.8	2,262	8.6	25.4	34.0	10.1	10.1	*	191.1
1997	3.6	2,258	8.2	23.8	32.0	9.6	9.6	*	201.7
1998	4.3	2,229	9.7	22.5	32.2	8.1	8.1	*	195.5
1999	5.0	2,328	11.6	24.0	35.7	9.0	7.7	1.3	203.9
2000	5.5	2,901	15.9	26.6	42.5	9.8	8.8	1.0	197.1
2001	5.0	2,807	13.9	32.7	46.6	8.4	8.3	0.1	182.9
2002	3.8	2,811	10.6	38.3	48.8	11.5	11.4	0.1	210.1
2003	4.1	2,746	11.2	37.3	48.5	11.2	10.1	1.1	215.7
2004 2/	4.2	2,872	11.9	37.3	49.2				158.7

1/ Marketing year beginning October 1. 2/ October 1 crop estimate, pre-holiday auction price. \* less than 50,000.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.



Table 27--Air-cured tobacco, Virginia (type 37): Acreage, yield, marketings, stocks, supply, disappearance, and price, United States, 1950-2004

Marketing year 1/	Acreage  1,000 acres	Yield per acre  Pounds	Production	Beginning stocks 1/	Supply  Million pounds	Disappearance			Avg. price per pound to growers  Cents
						Total	Domestic	Exports	
1950	3.2	1,120	3.6	4.0	7.6	3.5	3.0	0.5	33.9
1951	3.5	1,145	4.0	4.1	8.1	3.8	3.1	0.7	34.6
1952	3.4	1,100	3.7	4.3	8.0	4.0	3.4	0.6	31.6
1953	3.7	790	2.9	4.0	6.9	3.2	2.7	0.5	31.8
1954	4.1	900	3.7	3.7	7.4	3.2	2.7	0.5	32.2
1955	4.2	775	3.3	4.2	7.5	2.9	2.1	0.8	25.3
1956	3.1	1,030	3.2	4.6	7.8	2.5	1.9	0.6	35.7
1957	2.6	1,030	2.7	5.3	8.0	2.5	1.9	0.6	34.0
1958	1.6	1,170	1.9	5.5	7.4	2.5	2.2	0.3	36.8
1959	2.1	1,040	2.2	4.9	7.1	1.9	1.6	0.3	34.4
1960	1.8	995	1.8	5.2	7.0	2.0	1.7	0.3	37.9
1961	2.1	1,045	2.2	5.0	7.2	2.1	1.8	0.3	39.8
1962	2.2	1,040	2.3	5.1	7.4	2.3	2.0	0.3	37.4
1963	1.5	760	1.1	5.1	6.2	2.0	1.7	0.3	31.4
1964	1.7	1,060	1.8	4.2	6.0	1.7	1.4	0.3	41.2
1965	1.8	1,105	2.0	4.3	6.3	2.0	1.7	0.3	39.2
1966	1.4	1,065	1.5	4.3	5.8	1.6	1.2	0.4	42.3
1967	1.2	1,090	1.3	4.2	5.5	1.6	1.2	0.4	45.2
1968	1.1	1,095	1.2	3.9	5.1	1.3	1.1	0.2	53.2
1969	1.1	1,225	1.3	3.8	5.1	1.8	1.5	0.3	52.8
1970	1.0	1,100	1.1	3.3	4.4	1.3	1.1	0.2	53.8
1971	0.9	1,200	1.1	3.1	4.2	1.2	1.0	0.2	54.1
1972	0.8	1,010	0.8	3.0	3.8	0.6	0.4	0.2	57.9
1973	0.7	1,320	0.9	3.2	4.1	1.1	0.9	0.2	69.2
1974	0.7	1,315	0.9	3.0	3.9	1.6	1.3	0.3	82.1
1975	0.7	930	0.7	2.3	3.0	0.9	0.7	0.2	85.5
1976	0.7	1,115	0.8	2.1	2.9	1.1	0.9	0.2	105.0
1977	0.8	1,030	0.8	1.8	2.6	0.8	0.6	0.2	100.0
1978	0.7	1,205	0.9	1.8	2.7	0.5	0.3	0.2	88.8
1979	0.5	1,055	0.6	2.2	2.8	0.8	0.6	0.2	90.8
1980	0.4	1,010	0.4	2.0	2.4	0.8	0.7	0.1	127.1
1981	0.5	1,320	0.7	1.6	2.3	0.7	0.6	0.1	131.7
1982	0.6	1,290	0.7	1.6	2.3	0.8	0.7	0.1	106.4
1983	0.5	780	0.4	1.5	1.9	0.5	0.4	0.1	132.5
1984	0.4	1,340	0.6	1.4	2.0	0.6	0.4	0.2	94.3
1985	0.2	1,150	0.2	1.4	1.6	0.7	0.5	0.2	100.0
1986	0.1	1,245	0.2	0.9	1.1	0.1	*	0.1	124.2
1987	0.1	1,000	0.1	1.0	1.1	0.3	0.2	0.1	102.5
1988	0.1	1,155	0.1	0.8	0.9	0.4	0.2	0.1	123.9
1989	0.1	1,155	0.1	0.7	0.8	0.1	*	0.1	135.1
1990	0.1	1,275	0.1	0.6	0.7	0.1	*	0.1	145.6
1991	0.1	1,560	0.2	0.6	0.8	0.4	0.3	0.1	143.4
1992	0.1	1,240	0.1	0.4	0.5	0.3	0.2	0.1	138.0
1993	0.1	1,040	0.1	0.2	0.3	0.2	0.1	0.1	152.1
1994	0.1	1,770	0.1	0.1	0.2	0.1	*	0.1	147.6
1995	0.1	1,130	0.1	0.1	0.2	0.1	*	0.1	155.5
1996	0.1	1,600	0.1	*	0.1	0.1	*	0.1	178.2
1997	0.1	1,490	0.1	*	0.1	0.1	*	0.1	190.8
1998	0.1	1,220	0.1	*	0.2	0.1	*	0.1	170.9
1999	0.1	1,550	0.2	0.1	0.2	0.1	0.1	0.0	159.0
2000	0.1	1,650	0.2	0.1	0.3	0.1	0.0	0.1	180.0
2001	0.1	1,540	0.2	0.2	0.3	0.2	0.2	0.0	168.6
2002	0.1	1,655	0.1	0.1	0.2	0.1	0.1	0.0	177.8
2003	0.1	1,400	0.1	0.1	0.2	0.1	0.1	0.0	170.7
2004 2/	0.1	1,500	0.1	0.1	0.2				147.6

\* = Negligible. 1/ Marketing year beginning October 1. 2/ October 1 crop estimate, pre-holiday auction price.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 28--Cigar tobacco, (types 41-61): Domestic supplies, disappearance, and season-average prices, 1994-2004 (farm-sales weight)

Crop year 1/	Acreage harvested	Yield per acre	Supply		Disappearance			Avg. price per pound to growers	
			Production	Beginning stocks 1/	Total supply	Total	Domestic		Exports
	1,000 acres	Pounds	Million pounds					Cents	
Pennsylvania seedleaf filler (type 41)									
1994	4.8	2,150	10.3	20.5	30.8	11.8	11.8	*	145.0
1995	4.8	2,140	10.3	17.9	28.2	15.0	15.0	*	155.0
1996	4.9	2,200	10.8	13.2	24.0	11.0	11.0	*	160.0
1997	4.5	2,100	9.5	13.0	22.1	10.7	10.7	*	130.0
1998	3.2	1,850	5.9	11.4	17.3	7.8	7.8	*	130.0
1999	2.4	2,100	5.0	9.5	14.6	2.5	2.5	*	7/
2000	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2001	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2002	2.1	2,100	4.4	12.3	16.7	6.0	6.0	*	145.0
2003 2/	2.4	2,200	5.3	10.7	15.9	6.2	6.2	*	140.0
2004 3/	1.8	2,300	4.1	9.7	13.9				
Puerto Rico filler (type 46)									
1994	*	**	*	0.1	0.1	0.1	0.1	*	**
1995 6/	*	**	*	*	*	*	*	*	**
Total cigar filler (types 41-46) 6/									
1994	5.4	2,100	11.3	24.1	35.4	15.0	14.9	*	100.0
1995	4.5	2,050	9.2	20.5	29.7	11.8	11.4	*	145.0
1996	4.9	2,200	10.8	13.2	24.0	11.0	11.0	*	155.0
1997	4.5	2,100	9.5	13.0	22.1	10.7	10.7	*	160.0
1998	3.2	1,850	5.9	11.4	17.3	5.9	5.9	*	130.0
1999	3.2	1,850	5.9	11.4	17.3	7.8	7.8	*	130.0
2000	2.4	2,100	5.0	9.5	14.6	2.5	2.5	*	7/
2001	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2002	2.1	2,100	4.4	12.3	16.7	6.0	6.0	*	145.0
2003 2/	2.4	2,200	5.3	10.7	15.9	6.2	6.2	*	140.0
2004 3/	1.8	2,300	4.1	9.7	13.9				
Connecticut Valley binder (types 51-52)									
1994	1.0	1,893	1.8	1.6	3.4	2.0	2.0	*	306.0
1995	1.2	1,969	2.4	1.4	3.8	2.2	1.8	*	389.0
1996	1.6	1,780	2.9	1.6	4.5	3.3	2.9	0.4	628.0
1997	2.0	1,783	3.6	1.2	4.8	2.8	2.2	0.6	741.4
1998	2.4	1,539	3.6	2.1	5.7	2.2	1.4	0.8	549.9
1999	2.5	1,668	4.2	3.5	7.7	4.9	4.6	0.3	741.4
2000	0.9	1,189	1.1	2.8	3.8	1.5	1.2	0.3	549.9
2001	2.1	1,786	3.8	2.3	6.1	4.3	4.1	0.2	558.9
2002	2.2	1,828	4.0	1.8	5.8	3.8	2.4	1.4	536.9
2003 2/	2.4	1,429	3.4	2.1	5.5	3.9	2.7	1.2	545.0
2004 3/	2.4	1,811	4.3	1.6	5.9				
Southern Wisconsin binder (type 54)									
1994	1.9	2,200	4.2	4/	--	--	--	--	145.0
1995	1.9	2,375	4.5	4/	--	--	--	--	145.0
1996	1.9	1,900	3.6	4/	--	--	--	--	148.0
1997	1.8	2,330	4.2	4/	--	--	--	--	150.0
1998	1.5	2,180	3.3	4/	--	--	--	--	149.0
1999	0.9	2,530	2.3	4/	--	--	--	--	148.0
2000	0.7	2,500	1.8	4/	--	--	--	--	150.0
2001	1.2	2,535	3.0	4/	--	--	--	--	155.0
2002	1.2	2,740	3.2	4/	--	--	--	--	165.0
2003 2/	1.4	2,480	3.5	4/	--	--	--	--	175.0
2004 3/	1.1	2,550	2.8						

See footnotes at end of table.

Continued--

Table 28--Cigar tobacco, (types 41-61): Domestic supplies, disappearance, and season-average prices, 1994-2004 (farm-sales weight)--Continued

Crop year 1/	Acreage	Yield	Supply			Disappearance			Avg. price per pound to growers
	harvested	per acre	Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	1,000 acres	Pounds	Million pounds						
Northern Wisconsin binder (type 55)									
1994	1.0	1,775	1.7	4/	--	--	--	--	145.0
1995	0.9	1,985	1.7	4/	--	--	--	--	145.0
1996	1.0	1,600	1.6	4/	--	--	--	--	150.0
1997	0.8	1,995	1.5	4/	--	--	--	--	152.0
1998	0.6	1,745	1.0	4/	--	--	--	--	149.0
1999	0.3	1,952	0.6	4/	--	--	--	--	145.0
2000	0.2	1,865	0.4	4/	--	--	--	--	150.0
2001	0.3	1,860	0.6	4/	--	--	--	--	165.0
2002	0.3	2,220	0.7	4/	--	--	--	--	175.0
2003 2/	0.4	1,865	0.8	4/	--	--	--	--	173.0
2004 3/	0.4	1,950	0.8						
Total Wisconsin binder (types 54-55)									
1994	2.9	1,444	5.9	27.9	33.8	9.3	9.3	0.0	145.0
1995	2.8	2,254	6.2	24.6	30.8	9.0	9.0	0.0	145.0
1996	2.9	1,799	5.2	21.7	26.9	9.1	8.9	0.2	148.6
1997	2.6	2,231	5.7	17.8	23.5	7.3	6.9	0.4	150.5
1998	2.1	2,063	4.3	16.2	20.4	6.1	5.0	1.1	149.0
1999	1.2	2,388	2.8	27.9	33.8	4.4	3.4	1.0	149.0
2000	0.9	2,348	2.3	24.6	30.8	5.2	4.2	1.0	155.0
2001	1.5	2,397	3.6	9.7	13.3	4.6	4.4	0.2	165.0
2002	1.5	2,632	3.8	8.7	12.5	4.4	4.3	0.1	175.0
2003 2/	1.8	2,338	4.3	8.1	12.4	3.8	3.7	0.1	173.0
2004 3/	1.5	2,390	3.6	8.6	12.2				
Total Cigar binder (types 51-55)									
1994	3.8	1,952	7.7	29.6	37.3	11.4	11.3	*	181.1
1995	4.0	2,165	8.7	29.3	34.6	11.3	11.3	*	213.7
1996	4.4	1,792	8.1	26.1	35.2	12.3	12.0	*	321.4
1997	4.9	2,032	8.8	22.9	28.2	11.9	11.1	0.6	375.4
1998	4.4	1,783	7.9	19.9	29.2	8.3	6.4	1.0	321.4
1999	3.7	1,876	7.0	31.4	41.5	9.3	8.1	1.3	375.5
2000	1.8	1,787	3.3	27.3	34.6	6.7	5.4	1.3	334.7
2001	3.7	2,039	7.4	12.0	19.5	9.0	8.6	0.2	367.3
2002	3.7	2,147	7.8	10.5	18.4	8.1	6.8	1.4	360.8
2003 2/	4.2	1,824	7.6	10.2	17.9	7.6	5.1	2.5	256.1
2004 3/	3.9	2,034	7.9	10.2	18.1				
Connecticut Valley shade-grown (type 61)									
1994	1.2	1,400	1.7	1.9	3.6	1.6	0.2	1.3	1,780.0
1995	1.3	1,582	2.0	2.1	4.1	1.8	0.4	1.4	4/
1996	1.4	1,473	2.1	2.3	4.4	2.4	0.2	2.0	4/
1997	1.7	1,431	2.4	2.0	4.4	2.3	0.2	2.1	4/
1998	1.7	1,413	2.4	2.0	4.5	3.2	0.5	2.7	4/
1999	1.9	1,951	3.6	1.3	4.9	4.1	1.1	3.0	4/
2000	1.3	1,472	1.8	0.8	2.6	1.5	0.2	1.3	2,530.0
2001	1.3	1,605	1.8	1.1	2.9	1.1	0.3	0.8	2,300.0
2002	1.0	1,201	1.2	1.8	2.9	2.2	1.5	0.8	2,250.0
2003 2/	1.1	1,253	1.3	0.7	2.0	1.7	0.8	0.9	4/
2004 3/	1.2	1,563	1.8	0.4	2.2				
Grand total cigar tobacco (types 41-61)									
1994	10.4	1,989	20.7	55.6	76.3	28.0	26.4	1.6	265.7
1995	9.8	2,085	19.9	48.5	68.3	24.9	23.1	1.8	178.3 5/
1996	10.7	1,905	21.0	41.6	63.6	28.9	24.7	4.2	231.7 5/
1997	11.1	2,015	20.7	37.8	54.7	23.4	20.3	3.1	266.9 5/
1998	9.3	1,744	16.3	33.3	51.0	22.3	17.6	4.6	222.9 5/
1999	8.7	1,892	16.5	44.1	63.7	21.2	16.9	4.3	245.1 5/
2000	5.5	1,852	10.2	37.6	51.8	10.7	8.1	2.6	1070.8 6/
2001	6.9	1,964	13.3	25.3	38.6	14.0	12.9	1.2	559.7
2002	6.7	1,997	13.4	24.6	38.0	16.4	14.3	2.1	452.4
2003 2/	7.7	1,863	14.2	21.6	35.8	15.5	12.1	3.4	208.6 5/
2004 3/	6.9	2,025	13.9	20.3	34.2				

\* = Less than 50,000 pounds. \*\* = Not applicable. -- = Not available. 1/ October 1 for types 41-55; July 1 for type 61. 2/ Subject to revision. 3/ October 1 harvest intentions. 4/ Growers of type 61 no longer provide price information. 6/ Does not include type 61. 7/ Subsequent years negligible. 6/ Ohio filler type 41 price not available as there is no production and stocks are negligible.

Source: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 29--Tobacco: Acreage, yield, production, stocks, supply, disappearance, price, and crop value, United States, 1955-2004 (farm-sales weight)

Table 2. Soybean acreage, yield, production, stocks, supply, disappearance, price, and crop value, United States, 1955-2004 (Acreage and yield in thousands of acres; production, stocks, supply, disappearance, price, and crop value, United States, 1955-2004 (Acreage and yield in thousands of acres; production, stocks, supply, disappearance, price, and crop value, United States, 1955-2004)										
Crop year 1/	Acreage	Yield	Production or marketings 2/	Beginning stocks 1/	Supply	Disappearance 1/			Average	Crop value
		per acre				Total	Domestic	Exports	price per pound to growers	
	1,000 acres	Pounds			Million pounds				Cents	Million dollars
Average:										
1955-59	1,242	1,541	1,914	4,095	6,009	1,951	1,397	554	56	1,072
1960-64	1,159	1,879	2,178	3,911	6,089	2,037	1,468	569	60	1,307
1965-69	941	1,959	1,844	4,180	6,024	2,008	1,377	631	68	1,252
1970	898	2,122	1,906	3,678	5,584	1,919	1,278	639	73	1,389
1971	839	2,034	1,705	3,667 3/	5,372	1,883	1,312	571	79	1,340
1972	842	2,076		3,488 3/	5,237	1,951	1,312	639	83	1,451
1973	889	1,963	1,746	3,289 3/	5,035	2,081	1,348	732	90	1,572
1974	963	2,067	1,994	2,948 3/	4,942	1,937	1,284	653	109	2,160
1975	1,083	2,015	2,182	3,003 3/	5,185	1,941	1,286	655	103	2,239
1976	1,045	2,045	2,136	3,297 3/	5,433	1,907	1,229	678	113	2,404
1977	958	1,997	1,913	3,540 3/	5,452	1,895	1,202	693	119	2,268
1978	948	2,135	2,054	3,560 3/	5,584	1,955	1,190	765	132	2,679
1979	827	1,845	1,527	3,601 3/	5,128	1,869	1,175	694	141	2,154
1980	921	1,940	1,786	3,259	5,045	1,759	1,109	649	152	2,720
1981	976	2,114	2,064	3,286	5,350	1,762	1,065	697	171	3,520
1982	913	2,185	1,994	3,588 3/	5,582	1,662	1,034	628	176	3,517
1983	789	1,811	1,429	3,920 3/	5,349	1,532	936	596	175	2,495
1984	792	2,183	1,728	3,817 3/	5,545	1,621	955	666	181	3,121
1985	688	2,196	1,511	3,924 3/	5,435	1,620	1,000	620	165	2,486
1986	582	1,998	1,163	3,815 3/	4,978	1,572	981	591	152	1,771
1987	587	2,028	1,191	3,406 3/	4,597	1,688	1,115	573	157	1,871
1988	634	2,160	1,370	2,909 3/	4,279	1,565	1,010	555	165	2,254
1989	678	2,016	1,367	2,714 3/	4,081	1,677	1,096	582	171	2,335
1990	733	2,218	1,625	2,401 3/	4,026	1,794	1,163	631	174	2,827
1991	764	2,179	1,664	2,232 3/	3,896	1,616	976	640	177	2,951
1992	784	2,195	1,722	2,280 3/	4,002	1,590	960	630	178	3,059
1993	748	2,159	1,614	2,412 3/	4,026	1,436	898	538	175	2,830
1994	671	2,358	1,583	2,588 3/	4,171	1,604	1,080	523	177	2,808
1995	663	1,913	1,268	2,541 3/	3,666	1,491	958	533	182	2,305
1996	733	2,050	1,503	2,225	3,728	1,698	1,068	630	188	2,852
1997	836	2,049	1,714	2,031	3,744	1,494	962	532	180	3,217
1998	718	2,158	1,611	2,250	3,861	1,436	898	538	175	2,830
1999	647	1,986	1,286	2,301	3,586	1,630	1,132	524	177	2,779
2000	481	2,019	971	2,388	3,359	1,466	1,052	414	188	1,955
2001	436	2,218	966	1,893	2,859	1,121	685	436	180	1,955
2002	427	2,171	928	1,738	2,666	1,082	699	383	183	1,741
2003	411	2,052	844	1,584	2,428	899	490	409	188	1,583
2004 3/	410	1,952	883	1,283	2,412					

1/ For flue-cured and cigar wrapper, year beginning July 1; for all other types, October 1. 2/ Marketing for flue-cured and burley, otherwise production.

3/ Includes tobacco carried over on farms. 4/ October 1 estimate except estimated marketings for flue-cured and burley.

Source: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Table 30--U.S. exports of unmanufactured tobacco by types, to principal importing countries, crop years 2001/02-2003/04 (declared weight) 1/

Importing country	2001/02	2002/03	2003/04 2/	Importing country	2001/02	2002/03	2003/04 2/
Million pounds				Thousand pounds			
Flue-cured, types 11-14				Va. fire & sun-cured, types 21 & 37			
Belgium-Luxembourg	21.3	14.2	30.5	Dominican Republic	*	*	31
Germany	49.7	27.2	28.7	Germany	*	*	6
Japan	33.5	24.8	19.7	Haiti	32	*	5
Republic of Korea	7.0	8.0	8.6	Norway	4	*	*
Switzerland	9.5	17.8	6.2	Other countries	20	*	*
Denmark	6.5	7.1	5.7	Total	52	*	42
Malaysia	6.7	7.9	5.5				
Spain	4.5	2.0	5.3	Binder, types 51-55			
Indonesia	2.8	2.0	5.1	Dominican Republic	3	799	1,391
Netherlands	3.2	1.4	4.1	Spain	*	7	53
Portugal	3.3	0.9	3.7	Panama	14	23	46
Italy	6.1	3.1	2.9	Other countries	124	75	131
United Kingdom	2.8	3.8	2.8	Total	127	881	1,575
Russia	1.7	1.7	2.1				
Thailand	4.4	1.6	1.9	Cigar wrapper, types 61-62			
France	3.1	2.9	1.8	Dominican Republic	2,574	1,783	2,513
Norway	1.6	2.3	1.4	Honduras	18	20	232
Taiwan	6.7	7.3	1.3	Nicaragua	*	40	9
Australia	2.1	5.3	1.3	Japan	14	*	*
Hong Kong	0.3	1.3	0.3	Netherlands	66	*	*
Greece	0.4	0.8	0.2	Other countries	94	65	36
Philippines	3.0	2.4	*	Total	2,766	1,908	2,790
Other countries	10.4	6.1	7.8				
Total	190.6	151.9	146.9	Million pounds			
Burley, type 31				Other leaf			
Russia	*	0	20.3	Dominican Republic	6.1	6.6	4.1
Belgium-Luxembourg	12.4	18.1	18.2	Nigeria	4.1	5.7	3.3
Japan	12.3	13.0	11.2	Japan	0.8	3.3	3.5
Germany	21.3	11.6	11.2	Jordan	*	2.3	3.5
Thailand	4.8	1.9	5.8	Georgia	*	1.6	0.7
Switzerland	3.5	25.8	3.3	Egypt	*	1.3	0.5
Spain	*	2.4	3.0	Indonesia	0.1	1.3	4.1
Italy	2.4	3.8	2.8	Austria	0.3	1.1	0.3
Denmark	3.1	3.2	2.3	Canada	0.9	1.0	0.4
Taiwan	3.1	2.0	1.7	Honduras	1.5	0.9	0.8
France	2.4	1.6	1.7	Other countries	20.3	6.7	12.6
Malaysia	8.1	1.6	0.3	Total	34.1	31.8	33.8
Philippines	4.4	2.6	0.2				
Other countries	10.0	5.6	26.5	Stems, trimmings, and scrap			
Total	87.8	93.4	108.5	France	4.1	5.0	10.7
Maryland, type 32				Belgium	0.9	1.1	8.3
Germany	1.3	0.4	0.4	Germany	5.7	11.6	5.8
Switzerland	*	0.3	0.5	Japan	7.6	5.1	3.0
Israel	*	0.3	0.2	Denmark	3.2	3.5	2.9
Other countries	0.6	0.3	0.2	Switzerland	2.0	2.5	1.2
Total	1.9	1.3	1.3	Thailand	*	5.5	0.5
Ky.-Tenn. fire-cured, types 22-23				Israel	*	0.7	0.5
Sri Lanka	1.4	1.6	1.8	Italy	0.9	0.6	0.5
Netherlands	4.1	2.7	2.4	Russia	6.3	3.1	0.4
Egypt	0.6	0.9	0.2	United Kingdom	1.7	1.4	0.3
Belgium-Luxembourg	0.1	0.5	0.8	Spain	0.9	0.5	0.3
Switzerland	0.5	0.4	*	Peru	0.4	0.9	0.1
Indonesia	1.6	0.4	0.8	Taiwan	1.0	1.1	*
S. Korea	0.8	0.3	*	Australia	*	0.6	*
Other countries	3.4	1.7	4.6	Other countries	5.6	2.2	6.1
Total	12.5	8.5	10.6	Total	40.3	45.4	40.6

\* = Negligible. Data may not add to total because of rounding. 1/ July-June crop year for flue-cured and cigar wrapper; October-September crop year for all other types. 2/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 31--U.S. and world production and exports of flue-cured, burley, and all unmanufactured tobacco, 1955-2004

Period	Flue-cured			Burley			All tobacco		
	United States	World total	United States as % of total	United States	World total	United States as % of total	United States 1/	World total	United States as % of total
	Million pounds		Percent	Million pounds		Percent	Million pounds		Percent
Production (farm-sales weight)									
Average:									
1955-59	1,208	2,914	41	486	595	82	1,941	8,519	23
1960-64	1,336	3,302	40	624	778	80	2,211	8,898	25
1965-69	1,093	3,666	30	574	824	70	1,856	9,856	19
1970	1,193	3,937	30	561	906	62	1,912	10,021	19
1971	1,078	3,918	28	473	868	55	1,714	9,865	17
1972	1,012	4,076	25	601	1,094	55	1,759	10,155	17
1973	1,157	4,404	27	450	944	48	1,752	10,670	16
1974	1,241	4,788	26	613	1,113	55	1,998	11,385	18
1975	1,415	5,100	28	639	1,240	52	2,186	11,837	18
1976	1,316	5,021	26	679	1,294	52	2,140	12,284	17
1977	1,130	5,816	19	617	1,276	48	1,915	12,499	15
1978	1,232	6,239	20	626	1,311	48	2,207	13,006	16
1979	946	5,448	17	446	1,239	36	1,529	11,876	13
1980	1,086	5,306	20	561	1,265	44	1,788	11,439	16
1981	1,169	6,557	18	730	1,430	51	2,064	13,093	16
1982	1,006	7,872	13	822	1,671	49	1,995	15,149	13
1983	821	6,283	13	481	1,502	32	1,429	13,339	11
1984	865	7,155	12	712	1,704	42	1,728	14,313	12
1985	800	8,233	10	573	1,520	38	1,512	15,419	10
1986	645	6,587	10	408	1,340	30	1,163	13,223	9
1987	691	7,209	10	419	1,288	33	1,191	13,514	9
1988	813	8,691	9	477	1,468	32	1,370	15,096	9
1989	808	9,037	9	483	1,525	32	1,367	15,683	9
1990	939	8,823	11	598	1,610	37	1,626	15,558	10
1991	912	9,884	9	658	1,815	36	1,663	16,771	10
1992	906	11,447	8	720	2,173	33	1,722	18,352	9
1993	887	11,257	8	634	2,296	28	1,613	18,312	9
1994	870	8,282	11	612	1,913	32	1,582	14,364	11
1995	747	3,814	20	436	1,676	26	1,269	12,216	10
1996	908	4,784	19	520	1,973	26	1,519	14,471	10
1997	1,047	5,995	17	649	2,567	25	1,787	17,022	10
1998	813	4,534	18	582	2,486	23	1,480	14,967	10
1999	657	na	na	555	na	na	1,293	16,013	8
2000	599	na	na	363	na	na	1,053	13,442	8
2001	579	na	na	334	na	na	991	12,239	8
2002	514	na	na	294	na	na	871	12,617	7
2003 2/	557	na	na	282	na	na	803	12,636	6
2004 3/	513	na	na	302	na	na	883	12,643	7

See footnotes at end of table.

Continued--

Table 31--U.S. and world production and exports of flue-cured, burley, and all unmanufactured tobacco, 1955-2004--Continued

Period	Flue-cured			Burley			All tobacco		
	United States	World total	United States as % of total	United States	World total	United States as % of total	United States 1/	World total	United States as % of total
	Million pounds		Percent	Million pounds		Percent	Million pounds		Percent
Exports (unmanufactured, export weight)									
Average:									
1955-59	413	683	60	28	47	60	500	1,434	35
1960-64	397	772	52	42	74	57	497	1,691	30
1965-69	415	790	53	46	106	44	553	1,787	31
1970	368	797	46	41	125	33	510	1,838	28
1971	342	831	41	36	128	28	473	1,890	25
1972	425	1,046	41	54	175	31	606	2,341	26
1973	418	1,088	38	59	210	28	613	2,288	27
1974	441	1,232	36	61	265	23	662	3,116	21
1975	391	1,176	33	62	231	27	571	2,854	20
1976	379	1,208	31	68	258	26	587	2,904	20
1977	412	1,238	33	79	291	27	640	2,801	23
1978	455	1,366	33	91	319	29	707	3,119	23
1979	371	1,236	30	82	313	26	567	3,034	19
1980	391	1,359	29	91	336	27	599	2,993	20
1981	386	1,398	28	74	311	24	587	3,271	18
1982	348	1,396	25	104	376	28	575	3,240	18
1983	311	1,362	23	91	425	21	524	3,034	17
1984	350	1,425	25	74	419	18	543	3,119	17
1985	334	1,420	24	102	392	26	549	3,086	18
1986	260	1,269	20	105	396	27	477	2,942	16
1987	225	1,228	18	99	432	23	430	2,968	14
1988	268	1,376	19	103	432	24	482	3,024	16
1989	265	1,374	19	105	439	24	486	3,108	16
1990	289	1,532	19	111	534	21	493	3,736	13
1991	255	1,741	15	136	624	22	499	4,036	12
1992	322	1,936	17	142	659	22	574	3,839	15
1993	246	1,822	14	114	653	17	458	3,928	12
1994	237	1,893	13	110	680	16	434	3,933	11
1995	271	1,876	14	104	592	18	462	3,878	12
1996	249	2,085	12	115	748	15	486	4,370	11
1997	257	2,123	12	125	761	16	487	4,420	11
1998	244	2,022	12	111	747	15	466	4,562	10
1999	189	na	na	107	na	na	418	4,565	9
2000	190	na	na	83	na	na	402	4,324	9
2001	197	na	na	91	na	na	411	4,645	9
2002	161	na	na	86	na	na	343	4,647	7
2003 2/	155	na	na	92	na	na	338	4,623	7
2004 3/	164	na	na	110	na	na	362	4,621	8

na = Not available. 1/ Includes Puerto Rico. 2/ Subject to revision. 3/ Preliminary.

Source: Foreign data supplied by the Tobacco, Cotton, and Seeds Division, Foreign Agricultural Service.

Table 32--Cash receipts from tobacco as a percentage of cash receipts from crops and from all farm commodities, by States, 2001-03

State	2001			2002			2003 1/		
	Tobacco 4/	Tobacco as:		Tobacco 4/	Tobacco as:		Tobacco 4/	Tobacco as:	
		Percentage of crops	Percentage of all farm commodities		Percentage of crops	Percentage of all farm commodities		Percentage of crops	Percentage of all farm commodities
	Mil. dollars	Percent		Mil. dollars	Percent		Mil. dollars	Percent	
North Carolina	719	24.5	9.5	719	19.6	10.9	557	20.2	8.1
Kentucky	505	39.9	14.3	720	60.4	20.4	456	36.7	13.1
South Carolina	132	18.5	8.3	721	104.8	45.2	115	15.3	7.0
Virginia	121	16.0	4.9	722	102.7	29.4	73	10.5	3.3
Tennessee	175	17.7	8.3	723	64.6	34.1	138	10.9	5.9
Georgia	119	6.9	2.3	719	45.4	13.6	110	5.4	2.1
Florida	22	0.4	0.3	719	13.2	10.7	20	0.4	0.3
Maryland	6	0.9	0.4	719	117.5	45.0	7	1.1	0.5
Connecticut 3/	13	4.2	0.8	719	231.9	45.0	7	2.2	1.4
Wisconsin	6	0.5	0.1	719	41.6	12.5	7	0.4	0.1
Ohio	23	0.9	0.5	719	26.2	15.9	17	0.6	0.4
Indiana	18	0.5	0.3	719	22.6	13.9	16	0.5	0.3
Massachusetts 3/	8	3.1	2.3	719	241.3	196.1	5	1.7	1.3
Pennsylvania 4/	10	0.7	0.2	719	51.8	15.9	11	0.8	0.3
Missouri	6	0.3	0.1	719	36.3	15.2	5	0.2	0.1
West Virginia	4	4.6	0.9	719	1,027.1	164.5	3	4.1	0.8
United States 2/	1,940	2.1	1.0	719	0.7	0.4	1,574	1.5	0.7

1/ Subject to revision. 2/ U.S. total receipts from tobacco include relatively small receipts from a few States not shown separately. 3/ Connecticut and Massachusetts type 61 not included. 4/ Tobacco cash receipts on crop year basis.

Details may not add to total because of rounding.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.



Table 33--U.S. stocks of foreign-grown flue-cured leaf, by quarter, 1971-2004 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	13.3	10.6	14.4	14.6
1972	12.1	11.6	24.4	19.5
1973	31.1	31.3	39.8	37.7
1974	37.8	43.8	46.8	54.4
1975	52.7	48.8	70.4	70.4
1976	73.6	73.3	71.6	100.9
1977	100.4	101.5	108.8	117.1
1978	117.3	119.8	129.9	134.4
1979	134.1	132.7	147.2	157.2
1980	153.5	148.4	165.7	166.5
1981	151.8	140.3	161.4	166.8
1982	151.6	140.9	200.5	222.3
1983	177.7	207.3	213.1	237.4
1984	236.1	226.9	244.0	279.6
1985	264.2	242.0	267.4	261.0
1986	231.2	216.9	257.8	251.1
1987	211.2	224.8	223.1	215.0
1988	192.6	198.9	196.0	212.1
1989	196.9	178.4	183.0	199.2
1990	180.9	170.1	188.1	201.5
1991	184.6	169.1	189.2	197.8
1992	193.7	191.4	231.1	269.4
1993	258.5	240.5	287.9	297.9
1994	277.1	275.9	295.6	286.7
1995	338.7	351.7	330.8	351.6
1996	364.4	390.8	391.2	406.2
1997	399.9	383.8	451.3	435.4
1998	434.0	406.0	416.3	395.3
1999	376.7	352.2	350.3	341.4
2000	351.7	302.4	300.2	303.4
2001	297.1	282.1	283.9	282.2
2002	280.6	261.2	265.4	281.5
2003	266.6	248.1	262.6	276.9
2004	262.5	250.9	270.1	270.8

1/ Farm-sales weight.

Source: Annual Report of Tobacco Statistics and Tobacco Stocks, Agricultural Marketing Service, USDA, various issues.

Table 34--U.S. stocks of foreign-grown burley leaf, by quarter, 1971-2004 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	5.3	4.8	3.8	6.0
1972	6.9	8.6	9.4	10.5
1973	17.1	23.7	27.5	35.9
1974	49.4	59.3	67.3	88.4
1975	118.2	106.7	144.7	136.4
1976	113.6	123.7	131.5	140.7
1977	139.4	132.0	120.3	142.1
1978	143.6	140.1	156.0	167.2
1979	172.8	163.0	171.0	188.9
1980	187.4	191.6	213.3	215.8
1981	207.7	211.4	243.9	265.2
1982	271.7	262.8	270.7	289.6
1983	282.1	286.4	271.2	270.6
1984	275.0	266.5	288.2	282.4
1985	291.8	268.0	276.4	282.0
1986	257.8	248.1	250.7	250.1
1987	240.0	231.8	224.8	198.6
1988	195.1	174.8	167.8	158.9
1989	170.9	156.7	170.2	150.8
1990	152.6	153.5	147.8	166.7
1991	166.3	159.3	180.3	227.8
1992	234.9	224.3	229.6	246.5
1993	258.5	285.0	295.9	319.3
1994	294.5	281.3	291.5	294.8
1995	322.8	325.5	297.9	305.3
1996	311.8	298.0	289.8	310.5
1997	309.8	220.8	324.9	374.3
1998	368.0	324.8	300.3	325.4
1999	314.5	297.1	279.9	286.3
2000	303.3	281.3	268.7	283.2
2001	283.8	269.5	238.2	268.5
2002	308.3	282.4	251.1	275.1
2003	268.0	284.6	269.4	279.1
2004	299.7	275.6	249.4	236.0

1/ Farm-sales weight.

Source: Annual Report of Tobacco Statistics and Tobacco Stocks, Agricultural Marketing Service, USDA, various issues.

Table 35--U.S. stocks of foreign-grown Oriental leaf, by quarter, 1971-2004 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	367.1	370.5	381.6	346.7
1972	320.1	356.6	389.4	360.0
1973	369.4	375.9	387.4	360.4
1974	355.1	373.6	383.4	350.3
1975	377.1	412.0	414.8	350.7
1976	361.3	431.3	415.8	404.8
1977	397.4	365.3	362.8	346.5
1978	337.3	343.8	342.0	309.3
1979	329.4	359.0	365.9	350.0
1980	433.6	342.5	360.1	336.2
1981	316.1	326.3	324.1	320.2
1982	336.9	395.1	402.7	367.4
1983	336.0	408.1	421.6	376.9
1984	363.7	400.7	419.0	382.3
1985	363.1	371.7	366.4	344.1
1986	346.0	390.8	375.0	339.8
1987	379.9	427.4	425.0	391.6
1988	399.6	376.1	348.7	296.0
1989	329.9	331.9	334.2	292.5
1990	325.3	348.1	339.1	296.0
1991	312.6	331.2	341.0	326.4
1992	396.3	404.7	401.1	356.4
1993	333.9	369.4	384.9	354.3
1994	350.3	330.1	349.3	352.0
1995	341.8	341.6	327.8	280.1
1996	308.2	428.0	332.3	306.0
1997	323.2	351.5	369.4	333.6
1998	335.0	356.0	352.1	339.5
1999	343.9	270.5	329.4	292.1
2000	294.8	271.2	261.4	241.5
2001	220.3	229.9	223.2	208.4
2002	204.1	216.0	213.9	199.1
2003	202.2	194.6	197.4	190.7
2004	193.5	205.1	208.4	200.3

1/ Farm-sales weight.

Source: Annual Report of Tobacco Statistics and Tobacco Stocks, Agricultural Marketing Service, USDA, various issues.

Table 36--U.S. stocks of foreign-grown cigarette leaf, by quarter, 1971-2004 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1971	385.7	385.9	399.8	367.3
1972	339.1	376.8	423.2	390.0
1973	417.6	430.9	454.7	434.0
1974	442.3	476.7	497.5	493.1
1975	548.0	567.5	629.9	557.5
1976	548.5	628.3	618.9	646.4
1977	637.2	598.8	591.9	605.7
1978	598.2	603.7	627.9	610.9
1979	636.3	654.7	684.1	696.1
1980	774.5	682.5	739.1	718.5
1981	675.6	678.0	729.4	752.2
1982	760.2	798.8	873.9	879.3
1983	795.8	901.8	905.9	884.9
1984	874.8	894.1	951.2	944.3
1985	919.1	881.7	910.2	887.1
1986	835.1	855.8	883.5	841.0
1987	831.1	884.0	872.9	805.2
1988	787.3	749.8	712.5	667.0
1989	697.7	667.0	687.4	642.5
1990	658.8	671.7	675.0	664.2
1991	663.6	659.5	710.4	752.0
1992	824.9	820.4	861.8	872.3
1993	866.4	894.9	968.7	971.5
1994	921.9	887.3	936.4	933.5
1995	1,003.3	1,018.8	956.5	937.0
1996	998.2	1,128.3	1,024.2	1,032.4
1997	1,043.2	965.7	1,156.2	1,153.5
1998	1,149.0	1,096.6	1,079.2	1,070.2
1999	1,046.0	988.2	970.0	930.3
2000	959.5	865.6	840.1	837.0
2001	790.9	789.9	753.1	766.4
2002	800.8	766.9	737.5	762.7
2003	744.6	734.9	737.3	755.7
2004	773.4	738.4	736.0	715.6

1/ Farm-sales weight.

Source: Annual Report of Tobacco Statistics and Tobacco Stocks, Agricultural Marketing Service, USDA, various issues.

Table 37--U.S. stocks of foreign-grown cigar leaf, by quarter, 1955-2004 1/

Year	Jan. 1	Apr. 1	July 1	Oct. 1
Million pounds				
1955	20.8	22.6	21.8	21.8
1956	23.2	25.3	24.8	26.4
1957	26.0	28.7	29.0	31.1
1958	30.1	33.1	31.3	33.0
1959	40.5	51.6	52.2	53.1
1960	52.9	65.2	75.9	77.4
1961	79.8	85.2	87.1	85.8
1962	88.9	93.2	89.8	83.5
1963	85.5	83.9	83.9	77.1
1964	73.7	77.3	90.5	96.5
1965	113.9	126.4	132.0	127.8
1966	126.5	122.7	113.7	106.5
1967	96.2	91.1	91.7	84.9
1968	77.9	83.1	97.9	90.9
1969	90.9	93.9	93.2	96.1
1970	94.8	102.1	104.8	99.1
1971	98.9	103.7	102.4	98.3
1972	82.9	86.5	93.8	95.2
1973	106.4	113.6	114.2	115.3
1974	112.2	120.5	124.1	126.1
1975	124.6	129.2	134.2	129.4
1976	131.1	125.6	121.6	109.4
1977	113.3	111.0	106.0	102.5
1978	100.3	101.0	97.2	91.5
1979	92.6	100.3	96.8	95.0
1980	91.0	91.1	95.4	93.1
1981	87.1	91.2	89.3	94.0
1982	94.3	92.8	81.2	89.1
1983	82.1	88.4	86.5	85.0
1984	83.3	89.5	86.7	87.6
1985	90.7	85.0	85.9	82.0
1986	89.0	86.2	86.1	80.7
1987	76.4	72.1	66.7	65.2
1988	62.2	61.7	61.3	67.2
1989	59.7	59.0	61.7	64.7
1990	61.1	59.9	69.4	71.5
1991	67.8	70.4	72.8	73.2
1992	71.1	70.4	76.5	79.2
1993	75.9	76.1	81.3	78.6
1994	79.0	76.8	74.4	78.0
1995	70.5	76.0	78.6	76.5
1996	80.9	82.9	91.2	80.1
1997	87.9	93.8	104.9	115.6
1998	108.4	120.0	96.8	119.5
1999	114.6	115.7	111.8	127.4
2000	111.2	107.3	106.8	103.8
2001	102.3	101.0	103.1	97.8
2002	100.4	96.2	92.3	95.3
2003	98.5	94.5	95.3	96.2
2004	101.1	94.4	93.1	98.3

1/ Farm-sales weight.

Source: Annual Report of Tobacco Statistics and Tobacco Stocks, Agricultural Marketing Service, USDA, various issues.

Table 38--Wholesale premium brand cigarette price revisions, 1990-2004 1/

Approximate date of change 2/	Net price per 1,000				Net price per 1,000 excluding Federal excise tax			
	Standard	King size	Filter tips	100 millimeter	Standard	King size	Filter tips	100 millimeter
Dollars								
June-1990	51.15	52.65	51.15	52.65	43.15	44.65	43.15	44.65
Dec.-1990	53.65	55.15	53.65	55.15	45.65	47.15	45.65	47.15
Jan.-Feb. 1991 3/	55.75	57.25	55.75	57.25	45.75	47.25	45.75	47.25
Mar.-1991	56.50	58.00	56.50	58.00	46.50	48.00	46.50	48.00
June-1991	58.25	59.75	58.25	59.75	48.25	49.75	48.25	49.75
Nov.-1991	61.00	62.50	61.00	62.50	51.00	52.50	51.00	52.50
Apr.-1992	63.75	65.25	63.75	65.25	53.75	55.25	53.75	55.25
July-1992	66.25	67.75	66.25	67.75	56.25	57.75	56.25	57.75
Nov.-1992	69.00	70.50	69.00	70.50	59.00	60.50	59.00	60.50
Jan.-1993 4/	71.10	72.60	71.10	72.60	59.10	60.60	59.10	60.60
Mar. 1993	72.10	73.60	72.10	73.60	60.10	61.60	60.10	61.60
Aug. 1993	53.95	53.95	53.95	53.95	41.95	41.95	41.95	41.95
Nov.-1993	55.95	55.95	55.95	55.95	43.95	43.95	43.95	43.95
May 1995 5/	57.45	57.45	57.45	57.45	45.45	45.45	45.45	45.45
May 1996	59.45	59.45	59.45	59.45	47.45	47.45	47.45	47.45
Mar.-1997	61.95	61.95	61.95	61.95	49.95	49.95	49.95	49.95
Sep.-1997	65.45	65.45	65.45	65.45	53.45	53.45	53.45	53.45
Jan.-1998	66.70	66.70	66.70	66.70	54.70	54.70	54.70	54.70
Apr.-1998	69.20	69.20	69.20	69.20	57.20	57.20	57.20	57.20
May 1998	71.70	71.70	71.70	71.70	59.70	59.70	59.70	59.70
Aug.-1998	74.70	74.70	74.70	74.70	62.70	62.70	62.70	62.70
Nov.-1998	97.20	97.20	97.20	97.20	85.20	85.20	85.20	85.20
Aug. 1999	106.20	106.20	106.20	106.20	94.20	94.20	94.20	94.20
Jan.- 2000 6/	112.70	112.70	112.70	112.70	95.70	95.70	95.70	95.70
July-2000	115.70	115.70	115.70	115.70	98.70	98.70	98.70	98.70
Dec.-2000	122.70	122.70	122.70	122.70	105.70	105.70	105.70	105.70
Apr.-2001	129.70	129.70	129.70	129.70	112.70	112.70	112.70	112.70
Oct.-2001	132.20	132.20	132.20	132.20	115.20	115.20	115.20	115.20
Jan.-2002 7/	132.20	132.20	132.20	132.20	112.70	112.70	112.70	112.70
Apr.-2002 8/	138.20	138.20	138.20	138.20	118.70	118.70	118.70	118.70

1/ Includes leading brands. A 3-percent discount is made for payment within 10 days or 2 percent within 14 days. 2/ For 1980-89 see TBS-243, April 1999. 3/ Effective January 1, 1991, the Federal excise tax increased to \$10.00 per 1,000 cigarettes. 4/ Effective January 1, 1993, the Federal excise tax increased to \$12.00 per 1,000 cigarettes. 5/ No changes in 1994. 6/ Effective Jan. 1, 2000, Federal excise tax increased to \$17 per 1,000 cigarettes. 7/ Effective January 1, 2002, Federal excise tax increased to \$19.50 per 1,000 cigarettes. 8/ Last price change, no price changes in 2003 and 2004.

Note: The prices in this table apply to cigarettes manufactured for domestic sales by U.S. manufacturers only. Cigarettes manufactured for export are not included. These prices do not include rebates, discounts, and other adjustments to the wholesale list price.

Sources: News reports and miscellaneous sources.

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