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Market Summary and Utilization Report, April 2025

United States Department of Agriculture

Agricultural Marketing Service

Dairy Programs

Market Information Branch

MSUR-0425

May 28, 2025

Highlights. During April, 14.5 billion pounds of milk were received from Federally pooled producers. This volume of milk is 14.6 percent higher than the 2024 volume. Regulated handlers pooled 3.3 billion pounds of producer milk as Class I products, down 3.9 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 23%, Class II = 10%, Class III = 49%, Class IV = 18%. The weighted average statistical uniform price was \$18.86 per cwt, 0.86 lowerthan last month and \$0.62 higher than last year.

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		Receipts Of I	Producer Milk	Utilization of Producer Milk in Class I		
Federal Milk Order Marketing Area ¹	Order Number	Total Change from Prev. Year ²		Total	Change from Prev. Year ²	
		(million lbs)	(percent)	(million lbs)	(percent)	
Northeast (Boston)	001	2,326.5	3.1	641.8	-2.6	
Appalachian (Charlotte)	005	452.7	0.4	301.1	-3.6	
Florida (Tampa)	006	214.2	-2.0	168.8	-5.8	
Southeast (Atlanta)	007	310.2	2.1	220.0	2.2	
Upper Midwest (Chicago)	030	2,583.7	-4.3	159.1	-1.1	
Central (Kansas City)	032	1,366.2	9.6	341.2	-5.7	
Mideast (Cleveland)	033	1,529.0	14.4	511.5	-3.8	
California (Los Angeles)	051	3,271.4	61.0	385.9	-2.4	
Pacific Northwest (Seattle)	124	683.3	11.8	118.7	-7.9	
Southwest (Dallas)	126	1,396.9	24.1	323.7	-4.5	
Arizona (Phoenix)	131	388.2	0.4	112.4	-15.6	
All Market Total or Average ²		14,522.3	14.6	3,284.4	-3.9	

¹ Each name in parentheses is the major city in the principal pricing point of the market. ² Market Totals may not add due to rounding. Averages are the weighted average percent change.

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		Utilizatio	n of Produce	r Milk in Al	l Classes 2	
Federal Milk Order Marketing Area ¹	Order Number	Class I	Class II	Class III	Class IV	Uniform Price ³
			(perc	cent)³		(\$ per cwt)
Northeast (Boston)	001	28	27	30	15	19.72
Appalachian (Charlotte)	005	67	20	7	7	21.72
Florida (Tampa)	006	79	17	3	1	23.71
Southeast (Atlanta)	007	71	16	6	8	22.29
Upper Midwest (Chicago)	030	6	1	90	2	17.75
Central (Kansas City)	032	25	8	47	19	18.27
Mideast (Cleveland)	033	33	9	44	14	18.80
California (Los Angeles)	051	12	4	47	38	18.37
Pacific Northwest (Seattle)	124	17	6	46	31	18.20
Southwest (Dallas)	126	23	7	57	12	19.05
Arizona (Phoenix)	131	29	19	26	27	19.25
All Market Total or Average ³		23	10	49	18	18.86

¹ Each name in parentheses is the major city in the principal pricing point of the market. ² Totals may not add to 100 percent due to rounding. Averages are weighted averages. ³ Statistical uniform prices for component pricing orders (Class III price plus producer price differential). For other orders, uniform skim milk price times 0.965 plus uniform butterfat price times 3.5.

Receipts of Producer Milk, by Month, Jan - Jun 2025

			, ,							
Federal Milk Order Marketing Area ¹	Order Number	Jan	Feb	Mar	Apr	May	Jun			
			(millions of pounds)							
Northeast (Boston)	001	2,315.6	2,122.1	2,398.1	2,326.5					
Appalachian (Charlotte)	005	449.9	392.9	450.5	452.7					
Florida (Tampa)	006	227.0	201.9	221.5	214.2					
Southeast (Atlanta)	007	303.3	294.5	303.5	310.2					
Upper Midwest (Chicago)	030	2,226.4	2,173.9	2,627.4	2,583.7					
Central (Kansas City)	032	1,167.0	1,157.4	1,400.5	1,366.2					
Mideast (Cleveland)	033	1,620.4	1,676.9	1,775.2	1,529.0					
California (Los Angeles)	051	2,188.8	2,457.0	3,081.4	3,271.4					
Pacific Northwest (Seattle)	124	596.4	618.0	692.5	683.3					
Southwest (Dallas)	126	1,176.7	1,152.7	1,429.6	1,396.9					
Arizona (Phoenix)	131	389.5	402.4	427.1	388.2					
All Markets Combined ²	,									

Receipts of Producer Milk, by Month, Jul - Dec 2025

Federal Milk Order Marketing Area ¹	Order Number	Jul	Aug	Sep	Oct	Nov	Dec	2025 YTD ²	
			(millions of pounds)						
Northeast (Boston)	001							9,162.2	
Appalachian (Charlotte)	005							1,746.0	
Florida (Tampa)	006							864.7	
Southeast (Atlanta)	007							1,211.5	
Upper Midwest (Chicago)	030							9,611.4	
Central (Kansas City)	032							5,091.0	
Mideast (Cleveland)	033							6,601.5	
California (Los Angeles)	051							10,998.5	
Pacific Northwest (Seattle)	124							2,590.2	
Southwest (Dallas)	126							5,155.9	
Arizona (Phoenix)	131							1,607.3	
All Markets Combined ²	•							54,640.2	

¹ Each name in parentheses is the major city in the principal pricing point of the market. ² All Markets Combined may not add due to rounding.

Utilization of Producer Milk in Class I, by Month, Jan - Jun 2025

Federal Milk Order Marketing Area ¹	Order Number	Jan	Feb	Mar	Apr	May	Jun		
			(millions of pounds)						
Northeast (Boston)	001	695.8	608.1	656.3	641.8				
Appalachian (Charlotte)	005	342.6	286.4	299.2	301.1				
Florida (Tampa)	006	188.8	163.4	171.4	168.8				
Southeast (Atlanta)	007	241.8	205.1	208.6	220.0				
Upper Midwest (Chicago)	030	172.7	151.5	152.6	159.1				
Central (Kansas City)	032	374.1	333.0	344.0	341.2				
Mideast (Cleveland)	033	638.1	559.2	588.1	511.5				
California (Los Angeles)	051	417.2	369.1	393.1	385.9				
Pacific Northwest (Seattle)	124	129.9	116.4	116.9	118.7				
Southwest (Dallas)	126	358.9	309.5	320.9	323.7				
Arizona (Phoenix)	131	120.9	114.4	106.6	112.4				
All Markets Combined 3,680.9 3,216.0 3,357.7 3,284.4									

Utilization of Producer Milk in Class I, by Month, Jul - Dec 2025

Federal Milk Order Marketing Area ¹	Order Number	Jul	Aug	Sep	Oct	Nov	Dec	2025 YTD
			(millions of pounds)					
Northeast (Boston)	001							2,601.9
Appalachian (Charlotte)	005							1,229.3
Florida (Tampa)	006							692.4
Southeast (Atlanta)	007							875.6
Upper Midwest (Chicago)	030							635.9
Central (Kansas City)	032							1,392.4
Mideast (Cleveland)	033							2,297.0
California (Los Angeles)	051							1,565.3
Pacific Northwest (Seattle)	124							482.0
Southwest (Dallas)	126							1,312.9
Arizona (Phoenix)	131							454.2
All Markets Combined	•							13,539.0

¹ Each name in parentheses is the major city in the principal pricing point of the market.

Percentage of Producer Milk Used in Class I, by Month, Jan - Jun 2025

Federal Milk Order Marketing Area ¹	Order Number	Jan	Feb	Mar	Apr	May	Jun
				(millions o	of pounds)		
Northeast (Boston)	001	30	29	27	28		
Appalachian (Charlotte)	005	76	73	66	67		
Florida (Tampa)	006	83	81	77	79		
Southeast (Atlanta)	007	80	70	69	71		
Upper Midwest (Chicago)	030	8	7	6	6		
Central (Kansas City)	032	32	29	25	25		
Mideast (Cleveland)	033	39	33	33	33		
California (Los Angeles)	051	19	15	13	12		
Pacific Northwest (Seattle)	124	22	19	17	17		
Southwest (Dallas)	126	31	27	22	23		
Arizona (Phoenix)	131	31	28	25	29		
All Markets Combined		29	25	23	23		

Percentage of Producer Milk Used in Class I, by Month, Jul - Dec 2025

Federal Milk Order Marketing Area ¹	Order Number	Jul	Aug	Sep	Oct	Nov	Dec	2025 YTD
				(mili	lions of pou	unds)		_
Northeast (Boston)	001							28
Appalachian (Charlotte)	005							70
Florida (Tampa)	006							80
Southeast (Atlanta)	007							72
Upper Midwest (Chicago)	030							7
Central (Kansas City)	032							27
Mideast (Cleveland)	033							35
California (Los Angeles)	051							14
Pacific Northwest (Seattle)	124							19
Southwest (Dallas)	126							25
Arizona (Phoenix)	131							28
All Markets Combined	•							25

¹ Each name in parentheses is the major city in the principal pricing point of the market.

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Uniform Milk Prices for Federal Milk Orders, by Month, Jan - Jun 2025

Federal Milk Order Marketing Area ¹	Order Number	Jan	Feb	Mar	Apr	May	Jun	
		(millions of pounds)						
Northeast (Boston)	001	21.81	21.64	20.56	19.72			
Appalachian (Charlotte)	005	23.26	23.55	22.60	21.72			
Florida (Tampa)	006	25.04	25.42	24.66	23.71			
Southeast (Atlanta)	007	23.79	23.90	23.18	22.29			
Upper Midwest (Chicago)	030	20.47	20.31	18.82	17.75			
Central (Kansas City)	032	20.50	20.34	19.07	18.27			
Mideast (Cleveland)	033	20.85	20.82	19.72	18.80			
California (Los Angeles)	051	20.95	20.54	19.08	18.37			
Pacific Northwest (Seattle)	124	20.63	20.32	18.96	18.20			
Southwest (Dallas)	126	21.36	21.10	19.82	19.05			
Arizona (Phoenix)	131	21.42	21.18	19.96	19.25			
All Markets Combined ²	•	21.23	21.01	19.72	18.86			

Uniform Milk Prices for Federal Milk Orders, by Month, Jul - Dec 2025

Federal Milk Order Marketing Area ¹	Order Number	Jul	Aug	Sep	Oct	Nov	Dec	2025 YTD	
			(millions of pounds)						
Northeast (Boston)	001							20.91	
Appalachian (Charlotte)	005							22.76	
Florida (Tampa)	006							24.70	
Southeast (Atlanta)	007							23.28	
Upper Midwest (Chicago)	030							19.25	
Central (Kansas City)	032							19.47	
Mideast (Cleveland)	033							20.06	
California (Los Angeles)	051							19.57	
Pacific Northwest (Seattle)	124							19.47	
Southwest (Dallas)	126							20.25	
Arizona (Phoenix)	131							20.45	
All Markets Combined	•							20.14	

¹ Each name in parentheses is the major city in the principal pricing point of the market.

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Methodology: Marketing Summary and Utilization Report

Data: The monthly Marketing and Utilization Summary Report is created by aggregating monthly information on the handling of milk obtained from Federal Milk Marketing Order personnel.

Federal Milk Marketing Order Areas are defined in the Code of Federal Regulations (7 CFR Section 1XXX.2, where xxx represents the individual order number). Regulated handlers are required to submit to the Market Administrator the pounds of producer milk received in the previous month.

Definitions:

Receipts of Producer Milk is the amount of Grade A milk produced by farmers and received at pool plants by qualified handlers (7 CFR Section 1000.9). This milk is included in the market wide pool for price computation. Each order has its own criteria for producers (7 CFR Section 1XXX.12) and producer milk (7 CFR Section 1XXX.13).

Utilization of Producer Milk in Class I is the amount of producer milk pooled and disposed of as Class I fluid milk products; packaged fluid milk products in inventory at the end of the month; and Class I shrinkage.

Utilization of Producer Milk in All Classes is the percentage of the amount of producer milk pooled and disposed of in each of the four classes of milk (Class I, Class II, Class III, and Class IV). The classes of milk are defined in the Code of Federal Regulations (Section 1000.40). These percentages may not add to 100 percent due to rounding.

Uniform Price, also known as the Statistical Uniform Price or Blend Price, represents the price per hundredweight (cwt) for milk at 3.5 perfect butterfat, 3.1 percent protein, and 5.9 percent other solids. In orders with component pricing, it is calculated by combining the Class III price and the producer price differential (PPD) per cwt (7 CFR Section 1XXX.61). The monthly PPD is the remaining market value of producer milk after subtracting the value of components and making adjustments for the location of the plant of first receipt and adjustments to the producer settlement fund. In orders with skim and butterfat pricing, the uniform price represents the price per cwt for milk at 3.5 percent butterfat and 96.5 percent skim after accounting for the value of milk utilized in each class of milk, adjustments for the location of the plant of first receipt, and adjustments to the producer settlement fund.

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Information Contacts

Listed below are the specialists in the Agricultural Marketing Service, Dairy Program, Market Information Branch to contact for additional information. E-mail inquiries may be sent to dpp@usda.gov.

Lorie Cashman

Economic Division Director

(202) 313-2702

Dairy Product Mandatory Reporting Program

Hripsime Tamrazyan Joshua McNeff

Dairy Products Marketing Specialist, Coordinator Dairy Products Marketing Specialist

(202) 260-8953 (202) 937-4934

Bradley Vierra

Dairy Products Marketing Specialist

(817) 313-2131

Federal Milk Order Information Program

Joshua McNeff Hripsime Tamrazyan

Dairy Products Marketing Specialist, Coordinator Dairy Products Marketing Specialist

(202) 937-4934 (202) 260-8953

For the most current release, visit AMS Dairy Program's <u>Dairy Product Mandatory Reporting Program's page</u> or <u>Milk Marketing Order Statistics page</u>.

To receive e-mail notification for Dairy Product Mandatory Reporting Program (DPMRP) reports, please subscribe at this webpage (https://content.govdelivery.com/accounts/USDAAMS/bulletins/3da2b33).

To receive e-mail notification for Dairy Product Mandatory Reporting Program (DPMRP) or Federal Milk Marketing Order Statistics (FMMOS) reports, visit My Market News (https://mymarketnews.ams.usda.gov/).

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