



WEEKLY VEAL MARKET SUMMARY

~ Livestock, Meat, Feed Ingredients & Skin Markets ~

Thursday, August 06, 2020

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Carlott Veal Carcass Report

Northeast and North Central Basis - 07/26/2020 - 08/01/2020

Compared to last week: The special fed veal carcass market was higher on comparable sales of veal calves. Demand was light to moderate on light to moderate offerings. Harvest numbers were 1.8 percent lower compared to last week's total. Dressed weights were up 5.2 pounds.

Represents calves harvested Sunday through Saturday of last week. VEAL CARCASS, SPECIAL FED, HOT BASIS-PAID TO PRODUCER - FOB BASIS Includes previously committed contract and open market calves.

	Head	Range	Wtd Avg
Hide-Off, 255-315 Lbs. Hot Basis	3,695	260.00-300.00	283.20

CONTRACT INFORMATION: Hot Basis, Hide-Off

Current future contracts offered: Firm Bottom Northeast and North Central, 300.00 for August.

Special Fed Veal Slaughter for:	Year Ago	YTD	YTD
Week ending: 08/01/20 07/25/20	08/03/19	2020	2019
Total NE & NC	3,695	3,762	3,219 111,253 110,649

Special Fed Veal Dressed Weights	Year Ago
Week ending: 08/01/20 07/25/20	08/03/19
Total NE & NC	303.6 298.4 276.2

* North Central = OH, IN, IL, MI, & WI
* Northeast = MA, MD, PA, NY, NJ, DE, CT, & VT
** The calves represented in this report include both Packer Owned and Non-Packer Owned calves. Packer Owned calves are defined as having ownership, harvesting, and processing controlled by the same party.

Special Fed Percentage of Total Calf Kill W/E 07/25/2020 . 24.18
Actual Calf Slaughter Reported by NASS W/E 07/25/2020 ... 9,098
Estimated Calves Slaughter W/E 08/01/2020 8,000

Week Ending Saturday, 07/25/2020

Meat Production and Actual Live Weight and Dressed Weight

Species and		Dressed	
Production	Class	Live Wt	Wt
Million lbs.		lbs.	lbs.
Beef	533.7	Cattle	1,368 836
Calves and veal	1.3	Calves	244 142
Pork	543.4	Hogs	283 211
Lamb and mutton	2.4	Sheep	130 65
Total meat production	1080.7		

Total Pounds of Calf and Veal Meat Available

Domestic Production	1,300,000	% of Total	73.65%
Imported	465,044	% of Total	26.35%
Total	1,765,044		100.00%

Federally Inspected Slaughter Head & Percentages by Species, U.S.

Species	Class & Total	# of Head	% of Total
Cattle	Total	639,971	
	Dairy cows	52,778	8.2
Calves	Total	9,098	
Hogs	Total	2,575,764	
Sheep	Total	37,160	

Monthly Boxed & Distributive/LCL Veal Cuts Trade

Northeast and North Central Basis
FOB Major Production Points

For the month of July: Special fed veal cut prices were generally steady on very limited movement. In the Veal complex, Loin Chops, Leg Cutlets, and Ground Veal were the most commonly advertised items as retail prices trended mostly steady on a light test throughout the month as some stores suspended retail ads.

Item:	Wt.	Range	Range
Carcass, hide off	200-275	lbs	405.00- 405.00
Foresaddles	86-147	lbs	335.00- 375.00
Forequarters	43-74	lbs	345.00- 420.00
Necks, bone-in	24-28	lbs	295.00- 300.00
Breast	10-18	lbs	170.00- 225.00
Foreshank	3-5	lbs	450.00- 695.00
Osso Bucco, foreshank	2-8	lbs	695.00- 995.00
Shoulder, full	49-85	lbs	395.00- 400.00
Chuck, square cut	39-68	lbs	250.00- 325.00
Chuck rolls, skinned	5-10	lbs	525.00- 675.00
Chuck, Shoulder Clod	4-9	lbs	525.00- 675.00
Hotel Racks, 8 rib	15-26	lbs	845.00- 950.00
Hotel Racks, 7 rib	14-25	lbs	850.00- 995.00
Hotel Racks, Chop Ready, 7 rib	5-9	lbs	1325.00-1525.00
Hotel Racks, Chop Ready, 6 rib	4-8	lbs	1425.00-1575.00
Rack, Ribeye	3-9	lbs	1950.00-1950.00
Hindsaddles	89-153	lbs	515.00- 625.00
Hindquarters	45-76	lbs	525.00- 625.00
Loins, regular	18-36	lbs	395.00- 445.00
Loins, 4x4, trimmed	18-30	lbs	525.00- 695.00
Strip Loins, bnls, 0x0	1-up	lbs	1350.00-1475.00
Loin, Short Tenderloin	0.5-up	lbs	1125.00-1425.00
Legs, double	68-117	lbs	505.00- 565.00
Legs, single	34-59	lbs	515.00- 600.00
Legs, slices, retail			825.00- 975.00
Legs, TBS 4-piece	27-47	lbs	950.00-1025.00
Legs, TBS 3-piece	24-39	lbs	950.00-1025.00
Legs, BHS heel-out	27-42	lbs	590.00- 705.00
Legs, Sknd, butt tenderloin	0.5-up	lbs	1175.00-1395.00
Top Rnd, Sknd, cap-off	10-15	lbs	1350.00-1495.00
Hindshank	5-8	lbs	725.00- 775.00
Osso Bucco, Hindshank	2-8	lbs	925.00-1050.00
Stew Meat, regular			425.00- 600.00
Bnls Veal Trimmings 75-80% Lean			250.00- 325.00
Bnls Veal Trimmings 80-90% Lean			250.00- 395.00
Hvy Nature Green Hides(per piece)			39.00- 39.00

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For additional information contact:
USDA Livestock, Poultry and Grain Market News at 816-676-7000

Link to current report: [Pennsylvania Weekly Cattle Auction Summary](#)

Canadian Federally Inspected Slaughter

	Current	Week Ago	Year Ago	YTD	YTD	% Change
	07/25/20	07/18/20	07/27/19	2020	2019	
Calves:	2,633	2,854	3,025	92,687	102,649	-9.7%
Males:	2,506	2,714	2,890	88,073	96,856	
Females:	127	140	135	4,614	5,793	

Canadian Monthly Grain Fed Veal Report

(Quebec Sales in Canadian Dollar and Average Price)					
2020			2019		
W/E	No of Head	Avg Price	No of Head	Avg Price	Hd count
08/01/2	1,246	202.40	1,269	189.29	% Change
YTD	45,112	206.92	44,663	189.65	-1.81% 1.01%

AUSTRALIAN VEAL SLAUGHTER STATISTICS

W/E 07/24/2020					
	This Week	2020 YTD	Last Week	Last Year	2019 YTD
Queensland	117	3,586	98	253	6,394
New South Wales	1,921	49,780	1,436	1,949	59,835
Victoria	2,896	103,727	6,095	3,786	102,376
South Australia	10	163	9	1	196
Tasmania	176	4,230	118	315	10,318
Total	5,120	161,486	7,756	6,304	179,119

U.S. Department of Agriculture Food Safety and Inspection Service Imported Meat Passed for Entry into the United States by Country in Metric Tons

For Reporting Period:	07/19/2020 to 07/25/2020
Metric Tons	Week Number 30

Country	BNLS		Edible		Other	Primals &	Wkly	2020
Totals	Trim	Carc	Cuts	Offal	Intact	Subprimals	TTL	YTD
Australia					24		24	213
Canada		46		6	11	13	75	3,023
France			2				2	35
Mexico							-	0
Netherlands				7	1	24	34	1,048
New Zealand			75				75	235
Uruguay							-	0
Total		46	77	12	36	37	211	4,553

Fat Products Des Moines, IA W/E 08/01/2020 *Preliminary

CAF CHICAGO EDIBLE TALLOW - Railcar	N/A	Simple Average
CAF CHICAGO LOOSE LARD, PS AND/OR CP	N/A	Simple Average

Coconut Oil Crude (Source: USDA/FAS) *Jun 915 (US\$/MT) Rotterdam CIF

Dry Products Price Summary

NONFAT DRY MILK					
CENTRAL & EAST LOW/MED HEAT	.9500- 1.0200	MOSTLY	.9800 - 1.0000		
	(-.0200)		(-.0100) (-.0250)		
CENTRAL & EAST HIGH HEAT	1.0500- 1.2100				
	(-.0200) (-.0400)				
WEST LOW/MED HEAT	.9200- 1.0200	MOSTLY	.9500 - 1.0000		
	(-.0150) (-.0450)		(-.0300) (-.0300)		
WEST HIGH HEAT	1.0500- 1.1800				
	(-.0300) (-.0150)				
BUTTERMILK POWDER					
CENTRAL & EAST	.9200- 1.0400				
	(-.0300) (-.0100)				
WEST	.8500- 1.0200	MOSTLY	.9000 - .9500		
	(.0350)		(.0200)		
WHEY POWDER					
CENTRAL	.2700 - .3400	MOSTLY	.2950 - .3300		
	(.0200) (-.0200)		(-.0050)		
WEST	.2850 - .3800	MOSTLY	.3200 - .3700		
	(-.0200)		(-.0200)		
NORTHEAST	.3200 - .3800				
	(-.0075)				
ANIMAL FEED WHEY					
CENTRAL	.2400 - .2700				
	(-.0100)				
LACTOSE					
CENTRAL & WEST	.4000 - .6300	MOSTLY	.4500 - .5800		
			(-.0100)		
WHEY PROTEIN CONCENTRATE 34%					
CENTRAL & WEST	.7100- 1.0550	MOSTLY	.7350 - 1.0050		
	(-.0150)		(-.0050) (-.0150)		
WHOLE MILK					
NATIONAL	1.5200- 1.8000				
	(-.0800) (-.0500)				
CASEIN					
RENNET	3.4975- 3.7900				
ACID					
	3.8000- 3.9000				

