Fluid Milk And Cream - East U.S.

Agricultural Marketing Service
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In the Northeast, milk production was higher year-over-year, but is beginning to decline week-over-week due to persistent heat/humidity affecting cow comfort and milk output. In the Southeast, milk production is also trending down. Manufacturers across both regions continue to secure additional spot volumes when available. During the July 4th holiday weekend, contacts reported several plants were down for multiple days, further tightening milk availability. As a result, condensed skim milk availability dried up amid heavy demand, with spot interest outpacing supply in many areas. Milk continues to stay within its originating region for the time being, but is expected to shift over the next couple of months. By August, more milk is anticipated to start moving south to meet regional needs. Demand for Class I milk continues to be seasonally light. Class II demand remains strong, fueling steady summer ice cream production. Class III production is lagging due to holiday-related downtime. Also, Class IV remains in strong demand in the Northeast, but softened slightly from peak levels. Cream multiples have also softened since late June. Spot cream volume remains in the mid-1.10s to low 1.30s.

Northeast U.S. Condensed Skim Spot Basis						
Freight	Commodity			Low Price	High Price	Trade Activity
F.O.B.	Condensed Skim	Class II	$/LB Solids	1.27	1.62	
F.O.B.	Condensed Skim	Class III	$/LB Solids	1.26	1.61	

Northeast U.S. Cream Spot Basis						
Freight	Commodity			Low Price	High Price	Trade Activity
F.O.B.	Cream	All Classes	Multiples Range	1.1500	1.3400	
F.O.B.	Cream	All Classes	$/LB Butterfat	2.9164	3.3475	
F.O.B.	Cream	Class II	Multiples Range	1.1700	1.3400	
F.O.B.	Cream	Class II	$/LB Butterfat	2.9671	3.3475	

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