

U.S. Sugar Monthly Import and Re-Exports

Fiscal Year (FY) 2025

December 2024

The December WASDE report shows FY 2025 WTO raw sugar tariff-rate quota (TRQ) shortfall is projected at 94,059 short tons raw value (STRV), unchanged from last month. No information is available about specific countries.

The third tranche of the FY 2025 specialty sugar TRQ will open for 45,000 metric tons raw value on January 21, 2025. A valid specialty sugar certificate must accompany the imported sugar.

This report was compiled and reconciled by Souleymane Diaby and Bill Janis. Questions, comments, and/or suggestions about this report should be directed to Souleymane.Diaby@usda.gov or 202-720-2916.

Table 1 -- U.S. Monthly Sugar Imports, Fiscal Year (FY) 2025

Reference	2024			2025									Entries	WASDE Projection 1/ 10-Dec-24	Percent of WASDE Projection
	October	November	December	January	February	March	April	May	June	July	August	September			
	<i>Metric Tons, Raw Value</i>												<i>MTRV</i>	<i>Percent</i>	
Total Quota (Sum of tables 3-5)													270,518	1,477,042	18%
Table 3 WTO raw sugar TRQ	39,775	117,856											157,631	1,031,866	15%
Table 4 WTO refined sugar TRQ	83,746	0											83,746	229,046	37%
Table 5 FTA sugar TRQs	21,199	7,942											29,141	216,130	13%
Table 7A Re-export program imports	32,446	13,298											45,744	181,437	25%
Table 2 Mexico	10,091	20											10,111	563,294	2%
Table 10 High-duty sugar 2/	74,244	53,365											127,609	382,694	33%
Total	261,501	192,481											453,983	2,604,466	17%
	<i>Short Tons, Raw Value</i>												<i>STRV</i>	<i>Percent</i>	
Total Quota (Sum of tables 3-5)													298,195	1,628,159	18%
Table 3 WTO raw sugar TRQ	43,844	129,914											173,758	1,137,438	15%
Table 4 WTO refined sugar TRQ	92,314	0											92,314	252,480	37%
Table 5 FTA sugar TRQs	23,368	8,755											32,122	238,242	13%
Table 7A Re-export program imports	35,766	14,659											50,424	200,000	25%
Table 2 Mexico	11,124	22											11,146	620,925	2%
Table 10 High-duty sugar 2/	81,840	58,825											140,665	421,848	33%
Total	288,256	212,174											500,430	2,870,932	17%

Source: See individual reference tables for sources.

1/ USDA World Agricultural Supply and Demand Estimates (WASDE) report for month indicated.

2/ The current and previous months are forecasts. Sources: U.S. Census and FAS.

Factor for Metric tons to Short Tons: 1.10231125

Table 2 -- U.S. Imports of Sugar from Mexico, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24 Prelim	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025 Entries-to-date
	<i>Metric Tons</i>												
District Port Name													
Baltimore, MD	0												0
El Paso, TX	20												20
Laredo, TX	0												0
Mobile, AL	0												0
New Orleans, LA	0												0
Nogales, AZ	0												0
Philadelphia, PA	0												0
San Diego, CA	0												0
San Francisco, CA	0												0
Savannah, GA	9,500												9,500
Tampa, FL	0												0
Total	9,520	19											9,539
<i>Total raw value 2/</i>	<i>10,091</i>	<i>20</i>											<i>10,111</i>

Source: U.S. Census Bureau Trade Data, except preliminary estimate

1/ Includes all entries under U.S. Harmonized Tariff Schedule (HTS) lines 1701.12.10, 1701.12.50, 1701.13.10, 1701.13.50, 1701.14.10, 1701.14.50, 1701.91.10, 1701.91.30, 1701.99.10, and 1701.99.50 (and all associated 10-digit HTS lines). Does not include sugar imported under the U.S. sugar re-export program.

2/ Raw value is commercial weight multiplied by a factor of 1.06.

Totals may not add due to rounding.

Table 3 -- U.S. Raw Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	----- FY 2025 TRQ -----				
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ 1/	Fill Rate	TRQ not Entered	Projected Shortfalls
	<i>Metric Tons, Raw Value</i>																
Argentina	166	45,875											46,041	46,260	100%	219	
Australia	3,786	0											3,786	89,293	4%	85,507	
Barbados	0	0											0	7,531	0%	7,531	
Belize	0	0											0	11,834	0%	11,834	
Bolivia	0	0											0	8,606	0%	8,606	
Brazil	0	41,549											41,549	155,993	27%	114,444	
Colombia	1,926	784											2,710	25,819	10%	23,109	
Congo	0	0											0	7,258	0%	7,258	
Costa Rica	0	16,137											16,137	16,137	100%	0	
Cote d'Ivoire	0	0											0	7,258	0%	7,258	
Dominican Republic	0	0											0	189,343	0%	189,343	
Ecuador	3	0											3	11,834	0%	11,831	
El Salvador	0	0											0	27,971	0%	27,971	
Eswatini (Swaziland)	17,203	0											17,203	17,213	100%	10	
Fiji	9,682	0											9,682	9,682	100%	0	
Gabon	0	0											0	7,258	0%	7,258	
Guatemala	21	0											21	51,639	0%	51,618	
Guyana	0	12,910											12,910	12,910	100%	0	
Haiti	0	0											0	7,258	0%	7,258	
Honduras	0	0											0	10,758	0%	10,758	
India	189	0											189	8,606	2%	8,417	
Jamaica	0	0											0	11,834	0%	11,834	
Madagascar	0	0											0	7,258	0%	7,258	
Malawi	481	249											730	10,758	7%	10,028	
Mauritius	227	162											389	12,910	3%	12,521	
Mexico 2/	0	0											0	7,258	0%	7,258	
Mozambique	2,742	0											2,742	13,986	20%	11,244	
Nicaragua	0	0											0	0	0%	0	
Panama	0	0											0	31,199	0%	31,199	
Papua New Guinea	0	0											0	7,258	0%	7,258	
Paraguay	142	190											332	7,258	5%	6,926	
Peru	0	0											0	44,108	0%	44,108	
Philippines	0	0											0	145,235	0%	145,235	
South Africa	0	0											0	24,744	0%	24,744	
St. Kitts and Nevis	0	0											0	7,258	0%	7,258	
Taiwan	0	0											0	12,910	0%	12,910	
Thailand	0	0											0	15,061	0%	15,061	
Trinidad-Tobago	0	0											0	7,531	0%	7,531	
Uruguay	0	0											0	7,258	0%	7,258	
Zimbabwe	3,207	0											3,207	12,910	25%	9,703	
Total	39,775	117,856											157,631	1,117,195	14%	959,564	85,329

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ On June 14, 2024, USDA announced the FY2025 raw cane sugar TRQ quantity (89 FR 50547). On July 16, 2024, USTR allocated the quantity among supplying countries (89 FR 60673).

2/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico.

Totals may not add due to rounding.

Table 4 -- U.S. Refined Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	-----Fiscal Year 2025-----		
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ	Fill rate
	<i>Metric Tons, Raw Value</i>														
Global Minimum	7,090	0											7,090	7,090	100%
Canada	0	0											0	10,300	0%
Mexico 1/													n/a	2,954	n/a
Specialty, WTO minimum 1/	1,656	0											1,656	1,656	100%
Specialty, Additional 2/	75,000	0											75,000	210,000	36%
Total	83,746	0											83,746	232,000	36%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

Totals may not add due to rounding.

1/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico.

2/ The tranches of the FY 2025 specialty sugar TRQ open as follows in MTRV (89 FR 50547).

Tranche 1	1,656	10/1/2024
Tranche 2	75,000	10/8/2024
Tranche 3	45,000	1/21/2025
Tranche 4	45,000	4/14/2025
Tranche 5	45,000	7/14/2025

	Q-Level	Ent-Qty	Date	Pro-rata %	Submitted	Unentered
Tranche 1	1,656	1,656	10/1/2024	8.33727%	19,863	18,207
Tranche 2	75,000	75,000	10/8/2024	37.36417%	200,727	125,727
Tranche 3	45,000	45,000	1/21/2025			
Tranche 4	45,000	45,000	4/14/2025			
Tranche 5	45,000	45,000	7/14/2025			
	210,000	210,000				

Table 5 -- Sugar Imports During Fiscal Year (FY) 2024 Under Free Trade Agreement Tariff-Rate Quotas 1/

	Jan-Sep 2024	Oct-24	Nov-24	Dec-24	CY 2024		Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	CY 2025		FY 2025	
	Final	11/4/2024	12/2/2024	12/31/2024	YTD Entries	TRQ	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Jan-Sep Entries-to-date	TRQ	Entries-to-date	
<i>Metric Tons, Raw Value</i>																			
CAFTA-DR	142,098	5,141	2,098		149,337	150,100												152,540	7,239
Costa Rica	14,272	141	547		14,960	14,960												15,180	688
Costa Rica special	845	116	840		1,801	2,000												2,000	956
Dominican Republic 2/	0	0	0		0	0												0	0
El Salvador	38,409	102	22		38,533	38,760												39,440	124
Guatemala	49,385	3,241	617		53,243	53,580												54,520	3,858
Honduras	10,616	264	0		10,880	10,880												11,040	264
Nicaragua	28,571	1,277	72		29,920	29,920												30,360	1,349
Colombia	36,387	10,640	2,406		49,433	59,000												59,750	13,046
Panama, Total	4,628	1,225	350		6,203	7,100												7,100	1,575
Panama, General 2/	0	0	0		0	0												0	0
Panama, Raw Sugar	4,628	725	350		5,703	6,600												6,600	1,075
Panama, Specialty	0	500	0		500	500												500	500
Peru, Total	425	825	25		1,275	2,000												2,000	850
Peru 2/	0	0	0		0	0												0	0
Peru special	425	825	25		1,275	2,000												2,000	850
Canada USMCA Refined	1,375	3,368	3,063		7,806	9,600												9,600	6,431
Beet	1,375	3,368	3,063		7,806	9,600												9,600	6,431
Cane																			
Total	184,913	21,199	7,942		214,054	227,800												230,990	29,141

Source: US Customs and Border Protection, Weekly Quota Status Report

1/ These TRQs are established on a calendar year basis.

2/ Determined not to have a trade surplus as defined under the Free Trade Agreements, and thus the CY 2024 TRQs are zero (88 FR 88697).

Totals may not add due to rounding.

Additional countries with which the United States has Free Trade Agreements covering sugar:

Singapore has unlimited access for originating sugar, but does not produce sugar

Bahrain has unlimited access for originating sugar, but does not produce sugar

Oman has unlimited access for originating sugar, but does not produce sugar

Chile was determined to have no trade surplus as defined under the Free Trade Agreement, and thus the CY 2024 TRQ is zero (88 FR 88697)

Morocco was determined to have no trade surplus as defined under the Free Trade Agreement, and thus the CY 2024 TRQ is zero (88 FR 88697)

Table 6 -- U.S. Refined Sugar Reported for Export Credit Under the U.S. Refined Sugar Re-Export Program, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Exports-to-date
	<i>Metric Tons, Raw Value</i>												
Mexico	582	286											868
Canada	0	0											0
All other countries	0	0											0
Total	582	286											868

Source: USDA Foreign Agricultural Service.

1/ Reporting deadline is the end of the calendar quarter following the quarter in which the transaction occurs. Monthly totals are preliminary until after reporting deadline.

Table 7A -- U.S. Raw Sugar Imports Under the U.S. Sugar Re-Export Program, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Imports-to-date
	<i>Metric Tons, Raw Value</i>												
Mexico	479	5,966											6,445
All other countries	31,967	7,332											39,299
Total	32,446	13,298											45,744
	<i>Short Tons, Raw Value</i>												
Mexico	528	6,576											7,104
All other countries	35,238	8,082											43,320
Total	35,766	14,659											50,424

Source: USDA Foreign Agricultural Service.

Table 7B -- U.S. Raw Sugar Imports Under the U.S. Sugar Re-Export Program, by Fiscal Year

	2020	2021	2022	2023	2024
	<i>MTRV</i>				
Argentina	0	0	1,776	0	0
Belize	0	0	0	0	30,424
Brazil	62,975	78,641	10,377	53,398	69,561
Colombia	0	0	0	0	0
Costa Rica	42,711	997	63,886	18,368	30,286
El Salvador	60,634	36,601	31,057	22,735	44,653
Guatemala	134,812	56,736	27,074	18,960	42,223
Honduras	24,172	0	0	0	23,547
Malawi	0	195			
Mexico	20,403	61,103	95,836	16,127	424
Mozambique	0	1,563	0	0	0
Nicaragua	15,794	20,407	25,638	0	0
Panama	0	77	0	0	0
South Africa	12,669	7,000	0	0	5,203
Zimbabwe	0	1,181	0	0	0
Total	374,170	263,319	255,644	129,587	246,320

Source: USDA Foreign Agricultural Service.

Table 8 -- Fiscal Year 2025 U.S. Sugar Imports Forecast 1/

	TRQ Limit	Nov	Dec	Change in Forecast, Dec vs Nov	Nov	Dec	Change in Forecast, Dec vs Nov
	<i>MTRV</i>		<i>MTRV</i>			<i>STRV</i>	
FY 2025 WTO Raw sugar TRQ:							
WTO Minimum Quantity	1,117,195	1,117,195	1,117,195	0	1,231,497	1,231,497	0
Shortfall		-85,329	-85,329	0	-94,059	-94,059	0
Sub-Total WTO Raw Sugar TRQ	1,117,195	1,031,866	1,031,866	0	1,137,438	1,137,438	0
FY 2025 WTO Refined sugar TRQ:							
Canada Quantity	10,300	10,300	10,300	0	11,354	11,354	0
Mexico Quantity	2,954	0	0	0	0	0	0
Global Quantity	7,090	7,090	7,090	0	7,815	7,815	0
Specialty Sugar							
WTO Minimum Quantity	1,656	1,656	1,656	0	1,825	1,825	0
Additional Quantity	210,000	210,000	210,000	0	231,485	231,485	0
Sub-Total WTO Refined Sugar TRQ	232,000	229,046	229,046	0	252,480	252,480	0
Free Trade Agreements (Calendar Year TRQs):							
CAFTA/DR CY 2025 Allocation	152,540						
Oct-Dec 2024 Projected Entries		8,002	8,002	0	8,821	8,821	0
Jan-Sep 2025 Projected Entries		114,405	114,405	0	126,110	126,110	0
Peru CY 2025 Allocation	2,000						
Oct-Dec 2024 Projected Entries		1,575	1,575	0	1,736	1,736	0
Jan-Sep 2025 Projected Entries		1,500	1,500	0	1,653	1,653	0
Colombia CY 2026 Allocation	59,750						
Oct-Dec 2024 Projected Entries		22,613	22,613	0	24,927	24,927	0
Jan-Sep 2025 Projected Entries		44,813	44,813	0	49,397	49,397	0
Panama CY 2025 Allocation	7,100						
Oct-Dec 2024 Projected Entries		2,472	2,472	0	2,725	2,725	0
Jan-Sep 2025 Projected Entries		5,325	5,325	0	5,870	5,870	0
Canada CY 2025 Allocation	9,600						
Oct-Dec 2024 Projected Entries		8,225	8,225	0	9,067	9,067	0
Jan-Sep 2025 Projected Entries		7,200	7,200	0	7,937	7,937	0
Sub-Total Free Trade Agreements 5/	230,990	216,130	216,130	0	238,242	238,242	0
Total TRQ	1,580,185	1,477,042	1,477,042	0	1,628,159	1,628,159	0
Mexico 2/		358,304	563,294	204,989	394,963	620,925	225,962
Re-export Program Imports 3/		181,437	181,437	0	200,000	200,000	0
High-Tier (over-quota)		275,000	382,694	107,694	303,136	421,848	118,712
Total Projected Imports 4/		2,291,783	2,604,466	312,683	2,526,258	2,870,932	344,674

Source:

1/ October 1, 2024 - September 30, 2025.

2/ All sugar covered by the scope of the U.S.-Mexico suspension agreement.

3/ Includes sugar from Mexico imported for the U.S. sugar re-export program (HTS 1701.14.20), which is not covered by the scope of the suspension agreements.

4/ Totals may not add due to rounding.

5/ Entries in a fiscal year can exceed a calendar year TRQ limit.

Table 9 -- U.S. Sugar Re-Export Program License Balances and Transactions, Fiscal Years (October 1 - September 30)

	Refiner			Sugar-Containing Product		Polyhydric Alcohol	
	<i>Metric tons raw value</i>			<i>Short tons, refined sugar</i>		<i>Short tons, refined sugar</i>	
Fiscal Year by Quarter 1/	Imports	Export Credits	Transfers to SCP and Poly Licenses	Transfers from Licensed Refiners	Export Credits	Transfers from Licensed Refiners	Used to make Polyhydric Alcohols
FY 2024:							
October-December	22,462	15,295	63,597	55,792	55,507	2,574	5,368
January-March	24,851	15,819	46,679	43,245	56,872	5,305	4,892
April-June	121,624	5,416	55,152	45,714	61,647	7,085	4,872
July-September	77,383	7,778	85,500	76,100	38,423	7,879	4,455
Total	246,320	44,308	250,928	220,851	212,449	22,844	19,586
FY 2025:							
October-December 2/	38,259	235	23,105	23,127	2,676	675	1,243

1/ Balances may vary slightly from previously published figures due to corrections or adjustments to reported transactions.

2/ Reporting deadline is the end of the calendar quarter following the quarter in which the transaction occurs. Monthly totals are preliminary until after reporting deadline.

Table 10 -- U.S. High Duty Sugar Imports, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24 Prelim	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025 Entries-to-date
	<i>Metric Tons</i>												
By Product:													
Refined	32,401												32,401
Raw	35,993												35,993
Specialty	859												859
SCP	134												134
By Country:													
Brazil	51,197												51,197
Guatemala	9,605												9,605
El Salvador	2,327												2,327
Honduras	1,937												1,937
Colombia	1,856												1,856
Paraguay	1,160												1,160
Argentina	432												432
Nicaragua	272												272
China	152												152
Belgium	101												101
All other countries	349												349
By Port:													
Savannah, GA	23,874												23,874
Philadelphia, PA	12,396												12,396
Cleveland, OH	9,268												9,268
Chicago, IL	3,841												3,841
Seattle, WA	3,498												3,498
Laredo, TX	2,893												2,893
New York, NY	2,763												2,763
Buffalo, NY	2,736												2,736
Houston-Galveston, TX	2,564												2,564
Los Angeles, CA	1,544												1,544
All other ports	4,011												4,011
<i>Total</i>	69,387	49,874											119,261
<i>Total Raw value 2/</i>	74,244	53,365											127,609

Source: U.S. Census Bureau Trade data, except preliminary estimate is FAS.

1/ Includes all entries, other than under a preferential trade program, under U.S. Harmonized Tariff Schedule (HTS) lines 1701.12.5000, 1701.13.5000, 1701.14.5000, 1701.91.3000, 1701.99.5015, 1701.99.5017, 1701.99.5025, 1701.99.5050, 1702.90.2000, and 2106.90.4600.

2/ Raw value is commercial weight multiplied by a factor of 1.07.

Totals may not add due to rounding.

Table 11A -- U.S. Sugar-Containing Products Tariff-Rate Quota (TRQ) Allocations and Entries By Month, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	-----Fiscal Year 2025-----		
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ	Fill rate
	<i>Metric Tons, Raw Value</i>														
Canada	2,701	3,066											5,767	59,250	10%
All other Countries	5,162	297											5,459	5,459	100%
Total	7,863	3,363											11,226	64,709	17%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ Authorized under Additional U.S. Note 8 of Chapter 17 of the U.S. Harmonized Tariff Schedule: 59,250 MT to Canada, and 5,459 MT to other countries on a first-come, first-served basis.

Table 11B -- U.S. Sugar-Containing Products Tariff-Rate Quota (TRQ) Allocation and Entries for Canada under USMCA, Calendar Year (CY) 2024 1/

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	CY 2024 TRQ		
	1/29/2024	3/4/2024	4/1/2024	4/29/2024	6/3/2024	7/1/2024	7/29/2024	9/3/2024	9/30/2024	11/4/2024	12/2/2024	12/31/2024	Entries-to-date	TRQ	Fill rate
	<i>Metric Tons, Raw Value</i>														
Canada	391	997	364	239	707	751	270	708	796	1,046	839		7,108	9,600	74%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ Canada's SCP TRQ allocation under the USMCA (85 FR 39660).

FY 2019/20	5,459	5,459	59,250	57,499	1,751	97%
FY 2020/21	5,459	5,236	59,250	55,926	3,324	94%
FY 2021/22	5,459	5,459	59,250	47,359	11,891	80%
FY 2022/23	5,459	5,459	59,250	57,687	1,563	97%
FY 2022/24	5,459	5,459	59,250	54,163	5,087	91%
FY 2024/25	5,459	5,459	59,250	5,767	53,483	10%