

U.S. Sugar Monthly Import and Re-Exports

Fiscal Year (FY) 2025

November 2024

The November WASDE report shows FY 2025 WTO raw sugar tariff-rate quota (TRQ) shortfall is projected at 94,059 short tons raw value (STRV), unchanged from last month. No information is available about specific countries.

The third tranche of the FY 2025 specialty sugar TRQ will open for 45,000 metric tons raw value on January 21, 2025. A valid specialty sugar certificate must accompany the imported sugar.

This report was compiled and reconciled by Souleymane Diaby and Bill Janis. Questions, comments, and/or suggestions about this report should be directed to Souleymane.Diaby@usda.gov or 202-720-2916.

Table 1 -- U.S. Monthly Sugar Imports, Fiscal Year (FY) 2025

Reference	2024			2025									Entries	WASDE Projection 1/ 8-Nov-24	Percent of WASDE Projection
	October	November	December	January	February	March	April	May	June	July	August	September			
	<i>Metric Tons, Raw Value</i>												<i>MTRV</i>		<i>Percent</i>
Total Quota (Sum of tables 3-5)													144,720	1,477,042	10%
Table 3 WTO raw sugar TRQ	39,775												39,775	1,031,866	4%
Table 4 WTO refined sugar TRQ	83,746												83,746	229,046	37%
Table 5 FTA sugar TRQs	21,199												21,199	216,130	10%
Table 7A Re-export program imports	31,878												31,878	181,437	18%
Table 2 Mexico	10,091												10,091	358,304	3%
Table 10 High-duty sugar 2/	74,155												74,155	275,000	27%
Total	260,844												260,844	2,291,783	11%
	<i>Short Tons, Raw Value</i>												<i>STRV</i>		<i>Percent</i>
Total Quota (Sum of tables 3-5)													159,526	1,628,159	10%
Table 3 WTO raw sugar TRQ	43,844												43,844	1,137,438	4%
Table 4 WTO refined sugar TRQ	92,314												92,314	252,480	37%
Table 5 FTA sugar TRQs	23,368												23,368	238,242	10%
Table 7A Re-export program imports	35,139												35,139	200,000	18%
Table 2 Mexico	11,124												11,124	394,963	3%
Table 10 High-duty sugar 2/	81,742												81,742	303,136	27%
Total	287,532												287,532	2,526,258	11%

Source: See individual reference tables for sources.

1/ USDA World Agricultural Supply and Demand Estimates (WASDE) report for month indicated.

2/ The current and previous months are forecasts. Sources: U.S. Census and FAS.

Factor for Metric tons to Short Tons: 1.10231125

Table 2 -- U.S. Imports of Sugar from Mexico, Fiscal Year (FY) 2025 1/

	Oct-24 Prelim	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025 Entries-to-date
	<i>Metric Tons</i>												
District Port Name													
Baltimore, MD													
El Paso, TX													
Laredo, TX													
Mobile, AL													
New Orleans, LA													
Nogales, AZ													
Philadelphia, PA													
San Diego, CA													
San Francisco, CA													
Savannah, GA													
Tampa, FL													
Total	9,520											9,520	
<i>Total raw value 2/</i>	<i>10,091</i>											<i>10,091</i>	

Source: U.S. Census Bureau Trade Data, except preliminary estimate is FAS.

1/ Includes all entries under U.S. Harmonized Tariff Schedule (HTS) lines 1701.12.10, 1701.12.50, 1701.13.10, 1701.13.50, 1701.14.10, 1701.14.50, 1701.91.10, 1701.91.30, 1701.99.10, and 1701.99.50 (and all associated 10-digit HTS lines). Does not include sugar imported under the U.S. sugar re-export program.

2/ Raw value is commercial weight multiplied by a factor of 1.06.

Totals may not add due to rounding.

Table 3 -- U.S. Raw Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	----- FY 2025 TRQ -----				
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ 1/	Fill Rate	TRQ not Entered	Projected Shortfalls
	<i>Metric Tons, Raw Value</i>																
Argentina	166												166	46,260	0%	46,094	
Australia	3,786												3,786	89,293	4%	85,507	
Barbados	0												0	7,531	0%	7,531	
Belize	0												0	11,834	0%	11,834	
Bolivia	0												0	8,606	0%	8,606	
Brazil	0												0	155,993	0%	155,993	
Colombia	1,926												1,926	25,819	7%	23,893	
Congo	0												0	7,258	0%	7,258	
Costa Rica	0												0	16,137	0%	16,137	
Cote d'Ivoire	0												0	7,258	0%	7,258	
Dominican Republic	0												0	189,343	0%	189,343	
Ecuador	3												3	11,834	0%	11,831	
El Salvador	0												0	27,971	0%	27,971	
Eswatini (Swaziland)	17,203												17,203	17,213	100%	10	
Fiji	9,682												9,682	9,682	100%	0	
Gabon	0												0	7,258	0%	7,258	
Guatemala	21												21	51,639	0%	51,618	
Guyana	0												0	12,910	0%	12,910	
Haiti	0												0	7,258	0%	7,258	
Honduras	0												0	10,758	0%	10,758	
India	189												189	8,606	2%	8,417	
Jamaica	0												0	11,834	0%	11,834	
Madagascar	0												0	7,258	0%	7,258	
Malawi	481												481	10,758	4%	10,277	
Mauritius	227												227	12,910	2%	12,683	
Mexico 2/	0												0	7,258	0%	7,258	
Mozambique	2,742												2,742	13,986	20%	11,244	
Nicaragua	0												0	0	0%	0	
Panama	0												0	31,199	0%	31,199	
Papua New Guinea	0												0	7,258	0%	7,258	
Paraguay	142												142	7,258	2%	7,116	
Peru	0												0	44,108	0%	44,108	
Philippines	0												0	145,235	0%	145,235	
South Africa	0												0	24,744	0%	24,744	
St. Kitts and Nevis	0												0	7,258		7,258	
Taiwan	0												0	12,910		12,910	
Thailand	0												0	15,061	0%	15,061	
Trinidad-Tobago	0												0	7,531		7,531	
Uruguay	0												0	7,258		7,258	
Zimbabwe	3,207												3,207	12,910	25%	9,703	
Total	39,775												39,775	1,117,195	4%	1,077,420	85,329

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ On June 14, 2024, USDA announced the FY2025 raw cane sugar TRQ quantity (89 FR 50547). On July 16, 2024, USTR allocated the quantity among supplying countries (89 FR 60673).

2/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico.

Totals may not add due to rounding.

Table 4 -- U.S. Refined Sugar Tariff-Rate Quota (TRQ) WTO Allocations and Entries By Month, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	-----Fiscal Year 2025-----		
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ	Percent Filled
	<i>Metric Tons, Raw Value</i>														
Global Minimum	7,090												7,090	7,090	100%
Canada	0												0	10,300	0%
Mexico 1/													n/a	2,954	n/a
Specialty, WTO minimum 2/	1,656												1,656	1,656	100%
Specialty, Additional 2/	75,000												75,000	210,000	36%
Total	83,746												83,746	232,000	36%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

Totals may not add due to rounding.

1/ For all sugar imports from Mexico, see Table 2, U.S. Imports of Sugar from Mexico.

2/ The tranches of the FY 2025 specialty sugar TRQ open as follows in MTRV (89 FR 50547).

Tranche 1	1,656	10/1/2024
Tranche 2	75,000	10/8/2024
Tranche 3	45,000	1/21/2025
Tranche 4	45,000	4/14/2025
Tranche 5	45,000	7/14/2025

			Q-Level	Ent-Qty	Date	Pro-rata %	Submitted	Unentered
Tranche 1	1,656	10/1/2024	1,656	1,656	10/1/2024	8.33727%	19,863	18,207
Tranche 2	75,000	10/8/2024	75,000	75,000	10/8/2024	37.36417%	200,727	125,727
Tranche 3	45,000	1/21/2025	45,000		1/21/2025			
Tranche 4	45,000	4/14/2025	45,000		4/14/2025			
Tranche 5	45,000	7/14/2025	45,000		7/14/2025			
	210,000		210,000					

Table 5 -- Sugar Imports During Fiscal Year (FY) 2024 Under Free Trade Agreement Tariff-Rate Quotas 1/

	Jan-Sep 2024	Oct-24	Nov-24	Dec-24	CY 2024		Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	CY 2025		FY 2025	
	Final	11/4/2024	12/2/2024	12/31/2024	YTD Entries	TRQ	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Jan-Sep Entries	TRQ	Entries-to-date	
<i>Metric Tons, Raw Value</i>																			
CAFTA-DR	142,098	5,141			147,239	150,100												152,540	5,141
Costa Rica	14,272	141			14,413	14,960												15,180	141
Costa Rica special	845	116			961	2,000												2,000	116
Dominican Republic 2/	0	0			0	0												0	0
El Salvador	38,409	102			38,511	38,760												39,440	102
Guatemala	49,385	3,241			52,626	53,580												54,520	3,241
Honduras	10,616	264			10,880	10,880												11,040	264
Nicaragua	28,571	1,277			29,848	29,920												30,360	1,277
Colombia	36,387	10,640			47,027	59,000												59,750	10,640
Panama, Total	4,628	1,225			5,853	7,100												7,100	1,225
Panama, General 2/	0	0			0	0												0	0
Panama, Raw Sugar	4,628	725			5,353	6,600												6,600	725
Panama, Specialty	0	500			500	500												500	500
Peru, Total	425	825			1,250	2,000												2,000	825
Peru 2/	0	0			0	0												0	0
Peru special	425	825			1,250	2,000												2,000	825
Canada USMCA Refined	1,375	3,368			4,743	9,600												9,600	3,368
Beet	1,375	3,368			4,743	9,600												9,600	3,368
Cane																			
Total	184,913	21,199			206,112	227,800												230,990	21,199

Source: US Customs and Border Protection, Weekly Quota Status Report

1/ These TRQs are established on a calendar year basis.

2/ Determined not to have a trade surplus as defined under the Free Trade Agreements, and thus the CY 2024 TRQs are zero (88 FR 88697).

Totals may not add due to rounding.

Additional countries with which the United States has Free Trade Agreements covering sugar:

Singapore has unlimited access for originating sugar, but does not produce sugar

Bahrain has unlimited access for originating sugar, but does not produce sugar

Oman has unlimited access for originating sugar, but does not produce sugar

Chile was determined to have no trade surplus as defined under the Free Trade Agreement, and thus the CY 2024 TRQ is zero (88 FR 88697)

Morocco was determined to have no trade surplus as defined under the Free Trade Agreement, and thus the CY 2024 TRQ is zero (88 FR 88697)

Table 6 -- U.S. Refined Sugar Reported for Export Credit Under the U.S. Refined Sugar Re-Export Program, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Exports-to-date
	<i>Metric Tons, Raw Value</i>												
Mexico	235												235
Canada	0												0
All Other Countries	0												0
Total	235												235

Source: USDA Foreign Agricultural Service.

1/ Reporting deadline is the end of the calendar quarter following the quarter in which the transaction occurs. Monthly totals are preliminary until after reporting deadline.

Table 7A -- U.S. Raw Sugar Imports Under the U.S. Sugar Re-Export Program, Fiscal Year (FY) 2025

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Imports-to-date
	<i>Metric Tons, Raw Value</i>												
Mexico	112												112
Others	31,766												31,766
Total	31,878												31,878
	<i>Short Tons, Raw Value</i>												
Mexico													0
Others	123												123
	35,016												
Total	35,139												35,139

Source: USDA Foreign Agricultural Service.

Table 7B -- U.S. Raw Sugar Imports Under the U.S. Sugar Re-Export Program, by Fiscal Year

	2020	2021	2022	2023	2024
	<i>MTRV</i>				
Argentina	0	0	1,776	0	0
Belize	0	0	0	0	11,540
Brazil	62,975	78,641	10,377	53,398	69,561
Colombia	0	0	0	0	0
Costa Rica	42,711	997	63,886	18,368	9,352
El Salvador	60,634	36,601	31,057	63,637	44,653
Guatemala	134,812	56,736	27,074	18,960	42,223
Honduras	24,172	0	0	0	12,093
Mexico	20,403	61,103	95,836	16,127	424
Mozambique	0	1,563	0	0	0
Nicaragua	15,794	20,407	25,638	0	0
Panama	0	77	0	0	0
South Africa	12,669	7,000	0	0	14,716
Zimbabwe	0	1,181	0	0	0
Total	374,170	264,305	255,644	170,490	204,561

Source: USDA Foreign Agricultural Service.

Table 8 -- Fiscal Year 2025 U.S. Sugar Imports Forecast 1/

	TRQ Limit	Oct	Nov	Change in Forecast, Nov vs Oct	Oct	Nov	Change in Forecast, Nov vs Oct
	<i>MTRV</i>	<i>----- MTRV -----</i>			<i>----- STRV -----</i>		
FY 2025 WTO Raw sugar TRQ:							
WTO Minimum Quantity	1,117,195	1,117,195	1,117,195	0	1,231,497	1,231,497	0
Shortfall		-85,329	-85,329	0	-94,059	-94,059	0
Sub-Total WTO Raw Sugar TRQ	1,117,195	1,031,866	1,031,866	0	1,137,438	1,137,438	0
FY 2025 WTO Refined sugar TRQ:							
Canada Quantity	10,300	10,300	10,300	0	11,354	11,354	0
Mexico Quantity	2,954	0	0	0	0	0	0
Global Quantity	7,090	7,090	7,090	0	7,815	7,815	0
Specialty Sugar							
WTO Minimum Quantity	1,656	1,656	1,656	0	1,825	1,825	0
Additional Quantity	210,000	210,000	210,000	0	231,485	231,485	0
Sub-Total WTO Refined Sugar TRQ	232,000	229,046	229,046	0	252,480	252,480	0
Free Trade Agreements (Calendar Year TRQs):							
CAFTA/DR CY 2025 Allocation	152,540						
Oct-Dec 2024 Projected Entries		8,002	8,002	0	8,821	8,821	0
Jan-Sep 2025 Projected Entries		114,405	114,405	0	126,110	126,110	0
Peru CY 2025 Allocation	2,000						
Oct-Dec 2024 Projected Entries		1,575	1,575	0	1,736	1,736	0
Jan-Sep 2025 Projected Entries		1,500	1,500	0	1,653	1,653	0
Colombia CY 2026 Allocation	59,750						
Oct-Dec 2024 Projected Entries		22,613	22,613	0	24,927	24,927	0
Jan-Sep 2025 Projected Entries		44,813	44,813	0	49,397	49,397	0
Panama CY 2025 Allocation	7,100						
Oct-Dec 2024 Projected Entries		2,472	2,472	0	2,725	2,725	0
Jan-Sep 2025 Projected Entries		5,325	5,325	0	5,870	5,870	0
Canada CY 2025 Allocation	9,600						
Oct-Dec 2024 Projected Entries		8,225	8,225	0	9,067	9,067	0
Jan-Sep 2025 Projected Entries		7,200	7,200	0	7,937	7,937	0
Sub-Total Free Trade Agreements 5/	230,990	216,130	216,130	0	238,242	238,242	0
Total TRQ	1,580,185	1,477,042	1,477,042	0	1,628,159	1,628,159	0
Mexico 2/		358,304	358,304	0	394,963	394,963	0
Re-export Program Imports 3/		181,437	181,437	0	200,000	200,000	0
High-Tier (over-quota)		261,861	275,000	13,140	288,652	303,136	14,484
Total Projected Imports 4/		2,278,644	2,291,783	13,140	2,511,774	2,526,258	14,484

Source:

1/ October 1, 2024 - September 30, 2025.

2/ All sugar covered by the scope of the U.S.-Mexico suspension agreement.

3/ Includes sugar from Mexico imported for the U.S. sugar re-export program (HTS 1701.14.20), which is not covered by the scope of the suspension agreements.

4/ Totals may not add due to rounding.

5/ Entries in a fiscal year can exceed a calendar year TRQ limit.

Table 9 -- U.S. Sugar Re-Export Program License Balances and Transactions, Fiscal Years (October 1 - September 30)

	Refiner			Sugar-Containing Product		Polyhydric Alcohol	
	<i>Metric tons raw value</i>			<i>Short tons, refined sugar</i>		<i>Short tons, refined sugar</i>	
Fiscal Year by Quarter 1/	Imports	Export Credits	Transfers to SCP and Poly Licenses	Transfers from Licensed Refiners	Export Credits	Transfers from Licensed Refiners	Used to make Polyhydric Alcohols
FY 2024:							
October-December	22,462	15,295	63,597	55,792	55,507	2,574	5,368
January-March	24,851	15,819	46,679	43,245	56,872	5,305	4,892
April-June	121,624	5,416	55,152	45,714	61,647	7,085	4,872
July-September	77,383	7,778	85,500	76,100	38,423	7,879	4,455
Total	246,320	44,308	250,928	220,851	212,449	22,844	19,586
FY 2025:							
October-December 2/	38,259	235	23,105	23,127	2,676	675	1,243

1/ Balances may vary slightly from previously published figures due to corrections or adjustments to reported transactions.

2/ Reporting deadline is the end of the calendar quarter following the quarter in which the transaction occurs. Monthly totals are preliminary until after reporting deadline.

Table 10 -- U.S. High Duty Sugar Imports, Fiscal Year (FY) 2025 1/

	Oct-24 Prelim	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	FY 2025 Entries-to-date
	<i>Metric Tons</i>												
By Product: Refined Raw Specialty SCP													
By Country: Brazil Guatemala Colombia Nicaragua Honduras India Argentina El Salvador Belgium Bolivia All other countries													
By Port: Savannah, GA Philadelphia, PA San Diego, CA San Francisco, CA New Orleans, LA Baltimore, MD Los Angeles, CA New York, NY Laredo, TX Chicago, IL All other ports													
<i>Total</i>	69,304												69,304
<i>Total Raw value 2/</i>	74,155												74,155

Source: U.S. Census Bureau Trade data, except preliminary estimate is FAS.

1/ Includes all entries, other than under a preferential trade program, under U.S. Harmonized Tariff Schedule (HTS) lines 1701.12.5000, 1701.13.5000, 1701.14.5000, 1701.91.3000, 1701.99.5015, 1701.99.5017, 1701.99.5025, 1701.99.5050, 1702.90.2000, and 2106.90.4600.

2/ Raw value is commercial weight multiplied by a factor of 1.07.

Totals may not add due to rounding.

Table 11A -- U.S. Sugar-Containing Products Tariff-Rate Quota (TRQ) Allocations and Entries By Month, Fiscal Year (FY) 2025 1/

	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Fiscal Year 2025		
	11/4/2024	12/2/2024	12/31/2024	2/3/2025	3/3/2025	3/31/2025	4/28/2025	6/2/2025	6/30/2025	8/4/2025	9/1/2025	9/30/2025	Entries-to-date	TRQ	Percent Filled
	<i>Metric Tons, Raw Value</i>														
Canada	2,701												2,701	59,250	5%
All other Countries	5,162												5,162	5,459	95%
Total	7,863												7,863	64,709	12%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ Authorized under Additional U.S. Note 8 of Chapter 17 of the U.S. Harmonized Tariff Schedule: 59,250 MT to Canada, and 5,459 MT to other countries on a first-come, first-served basis.

Table 11B -- U.S. Sugar-Containing Products Tariff-Rate Quota (TRQ) Allocation and Entries for Canada under USMCA, Calendar Year (CY) 2024 1/

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	CY 2024 TRQ		
	1/29/2024	3/4/2024	4/1/2024	4/29/2024	6/3/2024	7/1/2024	7/29/2024	9/3/2024	9/30/2024	11/4/2024	12/2/2024	12/31/2024	Entries-to-date	TRQ	Percent Filled
	<i>Metric Tons, Raw Value</i>														
Canada	391	997	364	239	707	751	270	708	796	1,046			6,269	9,600	65%

Source: U.S. Customs and Border Protection, Weekly Quota Status Report.

1/ Canada's SCP TRQ allocation under the USMCA (85 FR 39660).

FY 2019/20	5,459	5,459	59,250	57,499	1,751	97%
FY 2020/21	5,459	5,236	59,250	55,926	3,324	94%
FY 2021/22	5,459	5,459	59,250	47,359	11,891	80%
FY 2022/23	5,459	5,162	59,250	57,687	1,563	97%
FY 2022/24	5,459	5,459	59,250	54,163	5,087	91%
FY 2024/25	5,459	5,162	59,250	2,701	56,549	5%