VEGETABLES

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Economics, Statistics, & Cooperatives Service

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SPRING QUARTER FRESH MARKET VEGETABLES AREA UP 6 PERCENT

The prospective area for harvest of 14 fresh market vegetables in major producing States during the spring quarter (April, May and June of 1979) is estimated at 260 thousand acres (105 thousand hectares), 6 percent more than the area harvested during the spring quarter of 1978. Potential production of these 14 crops based on the average yield for the last three years is projected at 46.1 million cwt. (2.09 million metric tons), also up 6 percent from a year ago. The 14 crops included in this group are snap beans, broccoli, cabbage, carrots, cauliflower, celery, sweet corn, cucumbers, eggplant, escarole-endive, lettuce, green peppers, spinach and tomatoes.

Melon area for harvest, which includes cantaloups, honeydew melons and watermelons, in the spring quarter of 1979 is estimated at 124 thousand acres (50.2 thousand hectares), 2 percent less than the area harvested during the spring of last year. Projected production for these 3 melon crops based on average yield per acre for the past three years is 16.6 million cwt. (751 thousand metric tons), also 2 percent less than the spring quarter production of 1978.

The prospective area of asparagus for harvest in major producing States during 1979 is 71.1 thousand acres (28.8 thousand hectares), virtually the same as a year ago. Area of strawberries for harvest in major producing States during the spring quarter of 1979 is placed at 22.3 thousand acres (9020 hectares), 10 percent smaller than the 1978 spring area.

The second production forecast for the spring onion crop in Texas is placed at 3.88 million cwt. (176 thousand metric tons), 16 percent larger than the 1978 spring crop and 12 percent above the March 1 forecast. Production forecasts for all spring States will be published on May 4, 1979.

For Information Call: (202) 447-7720

Vg 2-1 (4-79)

PROSPECTIVE AREA AND PRODUCTION, SPRING QUARTER 1/, UNITED STATES (DOMESTIC UNITS)

	:		AREA	:		PROL		
CROP	1977		VESTED	: FOR HARVEST:	1977	:	1978	: MAJOR
	TOTAL		978 MAJOR STATES	:MAJOR STATES: 5: 1979 :	TOTAL	TOTAL	MAJOR STATE	S:STATES S:1979 2/
	:	ACR	ES			1,00	OO CWT	
WINTER	152,810	182,150	178,550	186,000	29,222	33,511	33,273	34,284
SPRING	:							
SNAP BEANS	: 22,600	21,150	21,150	23,150	820	730	730	833
BROCCOLI 3/	: 23,000	15,900	15,900	17,500	1,955	1,383	1,383	1,523
CABBAGE <u>3</u> 7	: 18,710	18,730	17,200	16,900	4,116	4,265	3,968	3,718
CARROTS —	: 15,000	15,900	15,900	19,000	3,423	3,352	3,352	4,218
CAULIFLOWER 3/	: 5,900	5,200	5,200	6,100	590	421	421	549
CELERY 3/	9,400	9,480	9,480	10,750	4,304	4,154	4,154	4,902
SWEET CORN	43,200	39,300	37,500	35,800	4,464	4,230	4,068	3,831
CUCUMBERS	: 18,850	19,200	19,200	19,400	2,254	2,258	2,258	2,309
EGGPLANT	: 900	800	800	1,300	221	176	176	312
ESCAROLE-ENDIVE	: 2,030	2,100	2,100	2,100	276	324	324	302
LETTUCE	54,450	54,400	54,400	61,700	14,286	15,700	15,700	16,597
GREEN PEPPERS 3/	: 11,500	11,800	10,800	12,000	1,266	1,118	1,068	1,320
SPINACH	: 3,140	3,070	1,340	1,350	226	220	159	157
TOMATOES	: 36,470	34,620	34,100	33,300	5,622	5,989	5,942	5,561
TOTAL 14 VEGETABLES	265,150	251,650	245,070	260,350	43,823	44,320	43,703	46,132
CANTALOUPS	26,700	31,800	31,800	30,100	3,631	4,557	4,557	4,003
HONEYDEW MELONS	: 5,100	4,000	4,000	5,800	500	600	600	638
WATERMELONS	: 101,400	90,600	90,600	88,200	14,012	11,810	11,810	11,907
TOTAL MELONS	: 133,200	126,400	126,400	124,100	18,143	16,967	16,967	16,548
TOTAL SPRING CROP	: : 398,350	378,050	371,470	384,450	61,966	61,287	60,670	62,680

PROSPECTIVE AREA AND PRODUCTION, SPRING QUARTER, UNITED STATES (METRIC UNITS)

	: AREA					:	: PRODUCTION														
CROP	19:	77					ARVE.				:_						: MAJOR				
CAOF		ΓAL		197		5 AT AT		UR	STAT	.\$:	TOT		: .	TOTAI	:		MAJO			TATES	>
	:	1712	101			<u>r stat</u>	£2:	15	79	_ <u>:</u>			Ξ.		RIC		TATE:	<u> </u>		1979	
	:			HECTA	IKE2									ME	KIC	11	ON2				
WINTER	61	840	73	720	7:	2 260		75	280	1	325	490	1	520	000	1	509	210	1	555	090
SPRING	:																				
SNAP BEANS	: ′9	150	8	560	8	560		9	370		37	190		33	110		33	110		37	780
BROCCOL I	: 9	310	6	430		430		7	080		88	680		62	730		62	730		69	080
CABBAGE	: 7	570	7	580	6	960		6	840		186	700		193	460			980		168	640
CARROTS	: 6	070	6	430	6	430		7	690		155	260			040			040		191	
CAULIFLOWER	: 2		2	100	2			2	470		26	760		19	100		19	100			
CELERY	: 3	800	3	840	3	840		4	350		195	230		188			188	420			350
SWEET CORN	: 17		15	900	15	180		14	490			480		191	870		184	520			770
CUCUMBERS	: 7		7	770	7	770		7	850			240		102	420			420			730
EGGPLANT	:	360		320		320			530			020		/	980			980			150
ESCAROLE-ENDIVE	: 20	820		850		850		^.	850		12	520		14				700		13	
LETTUCE		040		020					970		648			712	140		712	140			820
GREEN PEPPERS SPINACH		650 270	4	780 240	4	370 540		4	860 550		57 10	420 250			710 980		40	440 210			870 120
TOMATOES		760		010	13	800		13				010		271	660		269				240
101411020	:	,	• •	• . •	. •	-		,.	,00			• . •									
TOTAL 14 VEGETABLES	: 107	300	101	830	99	170	1	05	380	1	987	760	2	010	320	1	982	310	2	092	470
CANTALOUPS	10	810	12	870	12	870		12	180		164	700		206	700		206	700		181	570
HONEYDEW MELONS	: 2	060	1	620	1	620		2	350		22	680		27	220		27	220		28	940
WATERMELONS		040		660	36	660			690		635			535			535				090
TOTAL MELONS	: 53	910	51	150	51	150		50	220		822	950		769	610		769	610		750	600
TOTAL SPRING CROP	: 161	210	152	980	150	320	1	55	600	2	810	710	2	779	930	2	751	920	2	843	070

1/ APR, MAY, AND JUN. 2/ BASED ON AVERAGE YIELD PER ACRE, 1976-78. 3/ FRESH MARKET AND PROCESSING INCLUDED IN THIS REPORT.

PLANTING INTENTIONS AND PROSPECTIVE AREA FOR HARVEST, SPECIFIED CROPS, FALL QUARTER

CROP	AR	EA PLANTED	AND TO BE PL	ANTED	:	SPRING AR	EA
AND STATE	PLANTING PERIOD	: YEAR : 1977	OF PLANTING : 1978	: INTENDED : 1979	HAR 1977	VESTED : 1978	:FOR HARVEST : 1979
CABBAGE: CALIF FLA]/ GA	: NOV-FEB : SEP-MAR : DEC-JUL	2,300 17,100 3,900	2,000 17,700 3,700	2,200 18,200 3,500	2,300 5,600 2,600	2,000 6,000 2,000	2,200 5,500 1,700
N J N C OHIO TEX 1/ SUBTOTAL	MAR-AUG JAN-MAR FEB-APR JUL-JAN	4,800 2,700 500 15,800 47,100	4,300 2,400 500 20,100 50,700	4,300 2,500 350 22,500 53,550	900 2,200 450 3,200 17,250	500 1,900 400 4,400 17,200	900 2,300 300 4,000 16,900
MINOR STATES 2/		1,570	1,670		1,460	1,530	
GRAND TOTAL		48,670	52,370		18,710	18,730	
CANTALOUPS: ARIZ CALIF TEX GROUP TOTAL	JAN-APR DEC-MAR JAN-MAR	9,600 10,700 11,100 31,400	9,100 12,600 14,100 35,800	9,500 11,400 12,500 33,400	5,300 10,700 10,700 26,700	6,000 12,600 13,200 31,800	7,000 11,400 11,700 30,100
CELERY: CALIF - S COAST 1/ C COAST FLA 1/ GROUP TOTAL	JUL-APR JAN-SEP AUG-APR	11,000 9,600 10,700 31,300	11,100 8,380 11,300 30,780	12,000 9,200 12,300 33,500	4,800 600 4,000 9,400	4,300 480 4,700 9,480	5,400 550 4,800 10,750
ESCAROLE-ENDIVE: FLA <u>1</u> / N J OHIO GROUP TOTAL	AUG-MAR MAR-AUG APR-SEP	6,900 1,200 850 8,950	6,600 1,000 950 8,550	7,200 1,000 650 8,850	1,600 330 100 2,030	1,800 250 50 2,100	1,700 350 50 2,100
HONEYDEW MELONS: TEX	JAN-MAR	5,300	4,100	6,000	5,100	4,000	5,800
TOMATOES: ALA ARK CALIF - DESERT OTHER FLA 1/ S C TEX SUBTOTAL	APR-JUL APR-MAY NOV-JAN FEB-JUL JUL-APR MAR-APR JAN-APR	8,400 4,000 2,300 27,300 43,200 9,200 6,100 100,500	7,700 3,300 2,000 28,800 42,100 7,700 6,600 98,200	7,700 3,200 2,000 27,300 41,300 7,600 6,800 95,900	2,200 3,400 2,300 1,900 16,400 7,000 2,600 35,800	2,100 2,700 2,000 1,900 16,700 6,000 2,700 34,100	2,100 2,800 2,000 1,900 15,600 6,000 2,900 33,300
MINOR STATES 2/		700	700		670	520	
GRAND TOTAL		101,200	98,900		36,470	34,620	
WATERMELONS: ALA ARIZ CALIF ~ DESERT FLA GA TEX GROUP TOTAL	MAR-JUN JAN-MAR NOV-MAR DEC-MAR FEB-MAY JAN-APR	15,000 3,800 4,200 65,000 34,000 62,000 184,000	15,000 3,800 4,200 59,000 32,000 55,000 169,000	15,000 4,400 4,400 53,000 29,400 54,000 160,200	3,500 1,200 3,500 51,000 14,200 28,000 101,400	3,500 1,900 3,700 50,000 7,500 24,000 90,600	4,500 2,000 3,900 46,000 8,800 23,000 88,200

^{1/} PLANTED AND INTENDED PLANTINGS ARE FOR PREVIOUS YEAR'S FALL CROP AND CURRENT YEAR'S WINTER AND SPRING CROPS. 2/ INCLUDES THE FOLLOWING STATES WHICH ARE LIMITED TO END-OF-SEASON ESTIMATES ONLY; CABBAGE - S C, TENN; TOMATOES - LA.

PROSPECTIVE AREA FOR HARVEST, SPRING QUARTER

CROP :-	пур	SPRING AREA VESTED	: FOR	: 1979 AREA : FOR HARVEST
AND STATE	1977	1978	: HARVEST : 1979	: AS PERCENT : OF 1978
SNAP BEANS 1/: :		A	CRES	<u></u>
CALIF :	900	650	850	131
FLA :	13,500	12,600	13,200	105
GA :	2,300	2,600	2,800	108
N J :	1,200	600	1,600	267
N C :	2,700	2,600	2,700	104
S C :	2,000	2,100	2,000	95
GROUP TOTAL :	22,600	21,150	23,150	109
ROCCOLI 1/:	22.000	15 000		
CALIF :	23,000	15,900	17,500	110
CARROTS 1/: :	1,200	1,300	1,200	02
CALIF - DESERT :	5,700	5,200	6,600	92 127
OTHER :	4,900	4,700	5,500	117
TEX :	3,200	4,700	5,700	121
GROUP TOTAL	15,000	15,900	19,000	119
AULIFLOWER 1/:	E 000	E 200	4 445	_
CALIF	5,900	5,200	6,100	117
WEET CORN 1/: :	1 000	000	202	100
ALA :	1,000	900	900	100 84
CALIF :	6,600	6,100	5,100	84 98
FLA :	32,500	30,500 37,500	29,800	95 95
SUBTOTAL :	40,100		35,800	33
MINOR STATES 2/ :	3,100	1,800		
GRAND TOTAL :	43,200	39,300		
UCUMBERS 1/:				
CALIF -:	850	800	1,000	125
FLA :	8,000	8,000	7,900	99
N C :	3,000	3,400	3,700	109
S C :	4,100	3,600	4,100	· 1 <u>14</u>
TEX :	2,900	3,400	2,700	79
GROUP TOTAL :	18,850	19,200	19,400	101
GGPLANT 1/:	900	800	1,300	163
FLA :	300	800	1,300	103
ETTUCE 1/: :	7,400	7,700	13,600	177
CALIF :	41,800	40,400	41,000	101
FLA :	2,800	3,600	4,200	117
N J :	1,700	1,400	1,400	100
N MEX	7 50	1,300	1,500	115
GROUP TOTAL	54,450	54,400	61,700	113
REEN PEPPERS 1/:		***		***
CALIF :	400	400	400	100
FLA :	7,800	8,100	8,900	110
TEX : SUBTOTAL :	2,000 10,200	2,300 10,800	2,700 12,000	117 111
MINOR STATES 2/ :	1,300	1,000	-	
_ :	11,500	11,800		
GRAND TOTAL :	11,500	11,000		
PINACH 1/: :	700	800	700	88
CALIF :	700 560	540	650	120
SUBTOTAL :	1,260	1,340	1,350	101
:			••••	
MINOR STATES 2/ :	1,880	1,730		
GRAND TOTAL :	3,140	3,070		

SEE FOOTNOTES ON PAGE 5.

AREA AND ESTIMATED PRODUCTION REPORTED TO DATE

	ARE A	<u> </u>	11E	LD PER ACR	<u>t</u>	PRODUCTION			
1977	STED 1978	: HARVEST :	1977	: 1978 :	1979	: : 1977	1978	1979	
	ACRES			CWT		· .	1,000 CWT		
30,300 4,500 17,300 2,300 20,200 74,600	28,000 4,200 17,300 1,900 20,000 71,400	26,400 3,000 17,600 1,700 22,400 71,100	37 11 11 14 33 28	28 9 13 14 32 24		1,121 50 190 32 667 2,060	784 38 225 27 640 1,714		
11,220	9,030		11	9		121	81		
85,820	80,430		25	22		2,181	1,795		
1,400 5,700 16,900 24,000	1,800 5,300 22,300 29,400	1,500 5,600 22,800 29,900	440 345 165 224	410 300 150 193	170	616 1,967 2,789 5,372	738 1,590 3,345 5,673	3,876	
1,500	2,000	2,300	145	145	130	218	290	299	
11,600 2,800 5,300 3,300 23,000	13,700 2,700 5,000 3,300 24,700	11,500 2,600 5,200 3,000 22,300	450 54 66 61 257	375 57 68 53 235	400	5,220 151 350 201 5,922	5,138 154 340 175 5,807	4,600	
9,800	9,600		38	39		369	379		
32,800	34,300		192	180		6,291	6,186		
34,300	36,300		190	178		6,509	6,476		
	1977 30,300 4,500 17,300 2,300 20,200 74,600 11,220 85,820 1,400 5,700 16,900 24,000 1,500 11,600 2,800 5,300 3,300 23,000 9,800 32,800	ACRES 30,300 28,000 4,500 4,200 17,300 17,300 2,300 1,900 20,200 20,000 74,600 71,400 11,220 9,030 85,820 80,430 1,400 1,800 5,700 5,300 16,900 22,300 24,000 29,400 1,500 2,000 11,600 13,700 2,800 2,700 5,300 5,000 3,300 3,300 23,000 24,700 9,800 9,600 32,800 34,300	1977 : 1978 : HARVEST : 1979 : ACRES 30,300	1977 : 1978 : HARVEST : 1977 ACRES 30,300	1977 : 1978 : 1979 : 1977 : 1978 : 1978 : 1979 : : : : : : : : : : : : : : : : : :	1977 : 1978 : 1979 : 1977 : 1978 : 1979 ACRES	1977 1978 1979 1977 1978 1979 1977	1977 1978 1978 1979 1977 1978 1979 1977 1978 1979 1977 1978 1979 1977 1978 1979 1977 1978 1979 1977 1978 1978 1979 1977 1978 1978 1979 1977 1978 1979 1977 1978 1979 1979 1970	

^{1/} ACREAGE INTENTIONS FOR SPECIFIED PERIODS ARE NOT ESTIMATED NATIONALLY.
2/ SWEET CORN - TEX; GREEN PEPPERS - LA; SPINACH - MD AND VA; ASPARAGUS - DEL, IND, IOWA, MD, MINN, OREG, AND VA; STRAWBERRIES - ARK, LA, N Y, N C, OHIO, PA, AND WIS.
3/ INCLUDES FRESH MARKET AND PROCESSING.
4/ PRIMARILY FRESH MARKET.
5/ FIRST FORECAST WILL BE PUBLISHED ON MAY 4.

ASPARAGUS: Preliminary area for harvest in 1979 in major producing States is estimated at 71.1 thousand acres (28.8 thousand hectares), virtually the same as the area harvested last year.

In New Jersey, spring weather has been fairly favorable. Growth on asparagus has measured 1 to 1 1/2 inches to date. Michigan's asparagus came through the extremely cold winter in good condition. Unseasonably warm and variable temperatures in March did not break the crop's dormancy.

In Washington, growers expect a normal season for the 1979 asparagus crop. There were few reports of winter damage. Soil moisture improved dramatically in February and no water supply problems are anticipated. Warm spring weather is bringing the crop along on schedule.

SNAP BEANS: Prospective area for harvest during the spring quarter of 1979 is 23.2 thousand acres (9370 hectares), 9 percent more then the area harvested during the spring of 1978. Based on average yield of recent years, production is projected at 833 thousand cwt. (37.8 thousand metric tons), 14 percent more than last year.

In New Jersey, a few early fields of snap beans have been planted. However, planting is not expected to become general until the first or second week of April. Weather conditions were wet in North Carolina during March but April crop prospects are good at this time.

In Florida, the Pompano area is supplying a steady volume of very good quality beans. The overall crop condition is very good to excellent. Yields are generally above normal. In the Dade County area, the crop condition is good. Yield prospects have been reduced in a few fields by dry soil conditions. Quality is good. In the central, north and west areas, planting is active. Stands are good and plants are making good growth.

California's season to date has been nearly normal. Supplies will be available from the South Coast, San Joaquin Valley and Central Coast areas throughout the quarter.

BROCCOLI: Prospective area for harvest during the 1979 spring quarter is estimated at 17.5 thousand acres (7080 hectares), an increase of 10 percent from last year's spring quarter. Production projected at 1.52 million cwt. (69.1 thousand metric tons) is also up 10 percent from the 1978 spring crop.

In California, spring broccoli is making good progress after being slowed by cool, damp weather. Strike activities will have some effect on the crop.

<u>CABBAGE</u>: Prospective area for harvest in major spring producing States is placed at 16.9 thousand acres (6840 hectares), down 2 percent from the spring quarter of 1978. Production is projected at 3.72 million cwt. (169 thousand metric tons), a decrease of 6 percent from last year's spring crop.

In New Jersey, recent weather has been fairly warm with the soil dry enough to work satisfactorily. Transplanting of cabbage is underway with a number of plants coming in from Georgia. Seeding of cabbage has been limited so far. Transplanting of Ohio's 1979 crop started on a limited basis early in March and by mid-month was on schedule. Setting is expected to be complete by April 10. The early set appears to be off to a good start, although temperatures have remained cool.

In Florida, harvest is active in all areas with good supplies moving from the southeast and Ever-glades. Supplies from the Hastings and north central areas has been lighter than average but is expected to increase by mid-April. Quality has been variable from the northern growing areas, with heads running smaller than normal. Yields have been fair. Both yield and quality are expected to improve on those fields planted after January. Light transplanting continues but is nearing completion.

In North Carolina, weather conditions were wet in March and some plantings were delayed. April prospects are good.

Weather was generally satisfactory for crop growth in California. Supplies will be available from south and central coastal areas through June.

CANTALOUPS: The 1979 prospective area for harvest during the spring quarter is placed at 30.1 thousand acres (12.2 thousand hectares). This is 5 percent less than the areas harvested during the spring quarter of 1978. Production from this area is projected at 4.00 million cwt. (182 thousand metric tons), 12 percent below the comparable period in 1978.

Some replanting was necessary in the Lower Rio Grande Valley of Texas as a result of cool soil temperatures during January and February which affected seed germination. Initial harvest is expected to begin in late May.

Cantaloup planting is running late again this year in Arizona and is expected to be finished about mid-April. Harvest in the western areas is expected to begin in May and continued until late June or July. Harvest in the central area should run from June through July. Early planted fields are up to good stands.

In California, weather caused some planting problems in January as rains fell in the Desert areas each week. The farm worker strike also caused delays in planting. Harvest should begin in mid to late May and peak in the last half of June.

CARROTS: Prospective area for harvest during the 1979 spring quarter is estimated at 19.0 thousand acres (7690 hectares), 19 percent above the area harvested during the same period last year. Projected spring production based on the most recent three-year average yield is placed at 4.22 million cwt. (191 thousand metric tons), 26 percent more than the 1978 spring crop.

In Arizona, carrot harvest has been steady but has not reached full volume. Harvest is expected to peak in May and extend well into June.

Wet weather again delayed carrot planting in California and caused some delays in harvesting. Major harvest of the spring crop, excluding the Desert, will begin in late May. California's Desert carrots are in good supply and harvest is active. Supplies should remain heavy through May.

 $\frac{\text{CAULIFLOWER:}}{\text{6100 acres (2470 hectares), 17 percent above the 1978 spring quarter.}} \\ \text{In California, the prospective area for harvest during the 1979 spring quarter is placed at 6100 acres (2470 hectares), 17 percent above the 1978 spring quarter.} \\ \text{The spring crop production is expected to total 549 thousand cwt. (24.9 thousand metric tons) based on a three-year average yield, which would be nearly a third more than the 1978 spring crop.}$

Spring cauliflower is making good progress after being slowed by cool weather. Strike activity will have some effect on the crop.

CELERY: Prospective area for harvest during the 1979 spring quarter is estimated at 10.8 thousand acres (4350 hectares), 13 percent more than the area harvested during the comparable period a year ago. Production of 4.90 million cwt. (222 thousand metric tons) is projected, 18 percent more than 1978 spring production.

Florida's crop is making good progress. Harvest is active in the Everglades and Zellwood areas. Quality is good to very good. Mild nights and warm days have been favorable. Yields have been good. Transplanting is winding down for the season.

Harvest of celery in California's central coast will start in June. New plantings are making good growth after being delayed slightly by cool weather. The majority of celery during the spring quarter will be from the south coast areas of California. The Oxnard area will supply most of the volume with some production coming from Orange County.

SWEET CORN: The 1979 prospective area for harvest in the major producing spring States is 35.8 thousand acres (14.5 thousand hectares), 5 percent below the area harvested during the 1978 spring quarter. Production from this area is expected to total 3.83 million cwt. (174 thousand metric tons) based on a three-year average yield. This would be 6 percent less than production for the same period in 1978.

In Florida, production is concentrated around the Pompano-Dade County areas. Yields are improving and quality is good. The spring crops in the Everglades and Zellwood areas are making excellent progress. Planting is virtually complete in the Everglades but continues active in the Zellwood area. First spring harvest is expected in the Everglades around April 10. Wet weather delayed planting about 2 weeks in Alabama.

The crop is progressing normally in California. Most supplies will be available from the Desert. A smaller amount will come later from the San Joaquin Valley and south coast areas.

CUCUMBERS: Area for harvest during the spring quarter of 1979 is placed at 19.4 thousand acres (7850 hectares), an increase of 1 percent from the same quarter last year. Production is projected at 2.31 million cwt. (105 thousand metric tons), 2 percent above the 1978 spring crop.

In Florida, the spring crop is in fair to very good condition and improving. Growth is good as the weather has been near ideal. Harvest is light in the southeast and southwest areas. Quality, color, fruit set, and size are good and volume is increasing gradually. Planting is active in the north central area.

In North Carolina, weather conditions were wet in March; however, April crop prospects are good at

California's growing season has been wet at times but near normal. Supplies will come from the south coast followed by San Joaquin Valley and central coast areas.

EGGPLANT: In Florida, spring area for harvest is estimated at 1300 acres (530 hectares), nearly two-thirds more than a year ago. Based on average yield for the previous three years, production is projected at 312 thousand cwt. (14.2 thousand metric tons), above the 1978 spring output by 77 percent. Plant condition is very good. Warmer weather has improved growth and fruit set. Quality is fair to good. Strong winds have caused some fruit scarring. Volume is steady to a slight increase. In the southwest area, a limited supply of good quality fruit is available from a small acreage. Volume is expected to increase in April.

ESCAROLE-ENDIVE: Area for harvest during the 1979 spring quarter is placed at 2100 acres (850 hectares), the same as a year ago. Based on the three-year average yield, production is projected at 302 thousand cwt. (13.7 thousand metric tons), 7 percent less than the 1978 spring crop.

Planting started about the normal time in New Jersey. Weather is favorable for seeding and germination of the crop. In Ohio, weather conditions have been unfavorable for field preparation. Seeding of the crop had not started by April 1.

In the Florida Everglades, planting continues active. The crop is progressing well. Harvest is quite active with good size and quality. In the central areas, plantings continue on schedule. Harvest of good quality crops continue steady.

 $\frac{\text{HONEYDEW MELONS:}}{(2350 \text{ hectares})}, \ 45 \text{ percent more than the area harvested during the 1978 spring} \\ \text{quarter. Production for the spring crop is projected at 638 thousand cwt. (28.9 thousand metric tons),} \\ \text{6 percent above production from the 1978 spring crop.} \\ \text{Below average temperatures since January have} \\ \text{slowed growth and plant development.} \\ \text{Initial harvest is expected to begin in late May.} \\$

In New Jersey, planting began about March 20. Recent weather has been favorable for germination and early growth. The season has been fairly early.

In Florida, planting of lettuce is quite active in the Everglades and Zellwood areas. Harvest is steady with size and quality good. Iceberg and Romaine are in good volume while speciality types are in light to moderate supply. Good supplies are expected through April.

Lettuce harvest in the western area of Arizona has continued at a steady rate since November. Wet weather halted harvest operations several times during the quarter and delayed planting in the central areas. Harvest of the spring crop began in late March and is expected to continue into late May or early June depending on weather and price conditions. The crop is in fairly good condition in New Mexico. Cutting should start about the first of May.

In California, rain and cool weather during the winter months slowed growth and maturity of the spring crop. A few acres were harvested before April 1 in the Oxnard area of the south coast, Santa Maria area of the central coast and the Firebaugh area in the San Joaquin Valley. Volume from these areas will be quite light until about mid-month as the Desert deal winds up.



ONIONS: The spring onion crop in Texas is estimated at 3.88 million cwt. (176 thousand metric tons), 16 percent larger than the 1978 spring crop and 12 percent above the March 1 forecast.

Most fields in the Lower Rio Grande Valley made favorable progress during March although seed stems became evident in many early fields. Initial harvest began in late March and supplies will be light until mid-April. Yields from the early fields are expected to be below normal as a result of the seed stems as well as the presence of doubles and splits. Bulb sizing has lagged behind schedule and producers expect a shortage of jumbos, particularly in the early fields. Improved yields are anticipated from later fields. Harvest is expected to begin in early April at Laredo and around the first of May in the Winter Garden area.

GREEN PEPPERS: The 1979 spring quarter area for harvest in major producing States is placed at 12.0 thousand acres (4860 hectares), up 11 percent from the spring quarter of 1978. Production is projected at 1.32 million cwt. (59.9 thousand metric tons), 24 percent above last year's spring output.

In Florida, the crop condition is good to excellent. In the southwest areas, harvest is increasing gradually. Growth is good and fruit is sizing well. Quality, size and yields are mostly good to very good. In central areas, transplanting continues active. Some older plantings are beginning to show open blooms.

Planting of California's green pepper crop has been delayed by rain in the San Joaquin Valley. Early fields are growing well and harvest is expected to begin in May.

SPINACH: Prospective area for harvest during the 1979 spring quarter is estimated at 1350 acres (550 hectares), up 1 percent from the 1978 spring quarter. The 1979 spring production based on a three-year average yield is projected at 157 thousand cwt. (7120 metric tons), below last year by 1 percent.

In New Jersey, "Wintered-over" spinach is in good condition with early harvest of this portion of the crop expected to begin during the third week of April. Seeding of the crop is expected to begin shortly. California's planting period was near normal. Cool weather has slowed growth somewhat. Supplies will be available from the Oxnard area through June.

STRAWBERRIES: The 1979 area for harvest in major spring producing States is 22.3 thousand acres (9020 hectares), 10 percent smaller than the 1978 spring area. Michigan's strawberries were protected by deep snow cover from the extremely low winter temperatures. Variable temperatures during March did very little injury. Soil moisture is good.

Severe freezing weather occurred in Washington during January but the extent of damage will not be known until plants start blooming. Spring weather has been good so far.

Although Oregon had a hard winter, there was very little winter damage reported and disease and insect problems are expected to be minimal. The first pick in California's south coastal counties was mostly lost because of freezing temperatures and severe storms. Heavy rains in February and again in March reduced the next pick and shipments in late March were severely limited. Very light picking has started in the Santa Maria area and volume should increase by mid-April.

TOMATOES: The 1979 spring quarter area for harvest in major producing States is estimated at 33.3 thousand acres (13.5 thousand hectares). This is 2 percent below the 1978 spring area harvested. Production is projected at 5.56 million cwt. (252 thousand metric tons) based on average yield for the past three years. This is 6 percent less than the 1978 spring crop.

In Florida, tomato harvest is steady to increasing slightly. The volume leader is Dade County followed by the Ft. Pierce-Pompano and the southwest areas. Fruit quality, size and yield are generally good to very good, some excellent. Growth and fruit set have improved as the weather is near ideal. The crop is making excellent progress in the Palmetto-Ruskin area. Older acreage is setting fruit and bloom is abundant. Transplanting of the spring crop in the Gadsden County area is gaining momentum.

In Alabama, crop planting has been ahead of schedule this year with generally favorable conditions.

Planting of California's spring tomato crop was delayed by wet weather during February. Planting in San Diego County was disrupted by striking farm workers. Harvest should begin in May with volume light until late June. The Desert tomato crop is progressing well. Very light harvest is expected in April with little volume until June.

WATERMELONS: Prospective area for harvest during the 1979 spring quarter is placed at 88.2 thousand acres (35.7 thousand hectares), 3 percent less than the area harvested during the spring of 1978. Production during the 1979 spring crop is projected at 11.9 million cwt. (540 thousand metric tons), an increase of 1 percent over the 1978 spring output.

In Florida, the spring watermelon crop is later than usual but will be a little earlier than last year. In the southwest a few early planted fields have set fruit and light harvest is expected by mid-April. In the west central areas, growth has been slow because of cool weather. Planting is practically complete in the north central but continues active in the northern and western growing areas.

In Alabama, weather has been favorable for planting, which has proceeded on schedule. Heavy early rains did not adversely affect the crop.

Although plant development throughout South Texas has been slowed by cool evening temperatures, initial harvest is expected to begin in the Lower Rio Grande Valley around mid-May and in the Coastal Bend areas near the end of May. Most areas in the Coastal Bend region have adequate subsurface moisture as a result of winter rainfall.

In Arizona, planting of watermelons is normally complete by the end of March but adverse weather conditions have caused planting to run 2-3 weeks late in some areas. Early plant growth and germination was relatively slow because of the abnormally cool winter nights. A warming trend near mid-March and and again toward the end of March is expected to stimulate rapid crop development. Harvest is expected to begin in May and continue well into late July or early August depending on conditions.

California's spring watermelon plantings are complete in the Imperial and Palo Verde Valleys. Rain and the farm workers strike slowed planting. Peak harvest is expected in June.

