



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Jul 21, 2023

Reported for Jul 21, 2023

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to weak, mostly steady. The November fresh market on hens and consumer sized toms is steady with steady to weak undertones. Frozen inquiry light to moderate. Offerings mostly moderate with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 121.00-149.00 FOB and 16-24 lb. toms 121.00-149.00 cents FOB for current shipments. No domestic trading reported.

The fresh tom breast meat market is steady to weak and trying to find a floor with increased activity reported at the lower prices. Demand moderate. Offerings at least moderate. Frozen tom breast meat is steady to weak. Frozen demand light to moderate. Offerings at least moderate. Destrapped tenderloin and white trim markets are steady to weak. Demand light. Offerings moderate to moderately heavy. Further processed demand moderate to good. The market on consumer and institutional sized breasts is steady to weak. Demand light. Offerings mixed, mostly moderate. The market on tom bulk parts is steady to instances weak. Demand light to moderate. Offerings mostly moderate. The market on hen 2-joint wings is mostly steady, balance of hen parts steady with steady to weak undertones. Demand light. Offerings moderate to moderately heavy. The thigh meat and bone-in thigh markets are steady to weak. Demand light to moderate. Offerings mixed, mostly moderate. The mechanically separated turkey market is steady. Demand light to moderate. Fresh offerings mostly moderate. Frozen offerings light at best. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. Frozen basted equivalent 8-16 lb. hens traded at 146 cents FOB. The market is steady with steady to weak undertones. Demand light to moderate. Offerings mixed, mostly moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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