



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to fully steady undertone for deferred shipments. Demand light to instances moderate. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 85.00-103.00 FOB and 16-24 lb. toms 88.00-103.00 cents FOB for current shipments. No truck-lot trading reported.

The market on fresh tom breast meat is steady at best, frozen steady to weak. Demand light. Fresh offerings moderate and frozen moderate to moderately heavy. The fresh destrapped tenderloin market is steady to firm and frozen steady with steady to weak undertones. Fresh destrapped tenderloin demand moderate to instances good, frozen light. Offerings of fresh destrapped tenderloins light and frozen at least moderate. The fresh breast trim, scapula and wing meat with skin markets are steady. The frozen scapula market is steady to firm. Fresh breast trim, scapula and wing meat demand light to moderate. Frozen white trims demand light to moderate with scapula moderate to good. Fresh scapula offerings light with frozen instances short of needs. Fresh wing meat with skin offerings light. Fresh breast trim offerings light to moderate and frozen moderate. The consumer sized breast market is steady to weak. institutional sized breasts mostly steady with 14 lb. and heavier sizes sometimes weak. Demand light to instances moderate on consumer sizes, balance light. Offerings mixed, mostly moderate. The market on frozen tom drums at least steady, tom 2-joint wings is steady to firm, frozen tom full-cut wings steady with a steady to firm undertone, and tom necks steady to barely steady. Fresh tom drums and tom full-cut wings mixed. Frozen tom drum demand mostly moderate while fresh is light to moderate. Tom and hen 2-joint wing demand moderate to good. Frozen tom necks demand light to moderate. Frozen tom wing offerings light while fresh are light to moderate, tom necks moderate to moderately heavy, fresh tom drums light to at least moderate, frozen tom drums light and 2-joint wings light at best. The thigh meat and bone-in thigh markets are steady to firm. Demand at least moderate. Offerings light. The mechanically separated turkey market is steady to weak. Demand and offerings light to moderate with some focusing on competing proteins. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market on tom necks is steady to barely steady, thigh meat and frozen tom drums steady to firm, fresh tom drums mixed and tails steady to firm. Demand light to moderate. Offerings very light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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