



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Aug 13, 2025

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Fresh and frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings short to light on frozen commodity 8-16 lb. hens and 16-24 lb. toms at 149-172 cents fob for current shipments. Fresh hen and tom November offerings light. Trading slow. Fresh 8-16 lb. hens and 16-14 lb. toms 195 cents fob November. Frozen basted equivalent 8-16 lb. hens 164, 16-24 lb. toms 153-165 cents fob for current shipments.

The market on tom breast meat and destrapped tenderloin market is firm. Demand good. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand good. The consumer sized breast market is steady with a firm undertone. Demand and offerings light. Institutional sized breast markets are steady with a firm undertone. Demand light to moderate. Offerings light. The frozen tom and hen bulk parts markets are steady to firm and fresh generally steady with spot weakness noted on fresh tom necks. Demand moderate to good. Offerings short to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts and livers steady, defatted gizzards steady to weak. Demand light. Offerings light to moderate. Mechanically separated turkey market is steady with spot weakness noted on fresh. Demand moderate to instances good. Offerings light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. Market steady to firm. Demand moderate to good. Offerings short to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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