



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings short to light. Frozen basted equivalent 8-16 lb. hens offered at 106.00-118 and 16-24 lb. toms 106.00-119 cents FOB for current deliveries. No trading reported for current shipments. Some frozen basted equivalent 8-16 lb. hens traded at 130 cents FOB October.

The market on tom breast meat on tom breast is steady to firm with frozen strongest. The destrapped tenderloin market is steady to firm. Demand moderate to good. Offerings light at best. The market on white trims is steady to firm, mostly steady. Demand moderate. Offerings short to light. Further processed demand moderate to good. The consumer sized breast market is steady with a firm undertone. Demand and offerings light. Institutional sized breast markets are steady to firm. Demand light to moderate. Offerings light. The hen and tom bulk parts markets are steady to firm. Demand moderate to good. Offerings short to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts, livers and defatted gizzards at least steady. Demand light to moderate. Offerings light. Mechanically separated turkey (MST) is steady to firm. Demand moderate to good. Offerings short to light. Trading heavy on tom 2-joint wings 144 delivered June, moderately heavy on tom breast meat and MST, balance slow.

EXPORT MARKET HIGHLIGHTS

Trading moderate on fresh tom breast meat, balance slow. Market steady to firm with some starting to note price resistance on the higher trending tom breast meat offering prices. Demand moderate to good. Offerings short to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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