



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Oct 23, 2023

Reported for Oct 23, 2023

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. The November fresh market on hens and consumer sized toms is steady with steady to barely steady undertones. Demand light to moderate. Frozen offerings mixed ranging light to moderately heavy with availability varying by size and seller. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 99.00-122.00 FOB and 16-24 lb. toms 99.00-122.00 cents FOB for current shipments. No trading reported.

The fresh tom breast meat market is steady with spot unsettledness noted. Fresh destrapped tenderloin market steady. Frozen tom breast meat market is steady to fully steady with unsettledness noted. Frozen destrapped tenderloin market is mostly steady. The wing meat with skin market is steady with a steady to weak undertones. The balance of fresh white trims mostly steady while frozen white trim markets are steady with steady to weak undertones. Fresh white meat demand moderate to instances good, best on tom breast meat. Fresh white trim demand light to moderate. Frozen white meat demand light to moderate. Demand on frozen white trims light at best. Fresh tom breast meat offerings mixed, mostly light. The fresh destrapped tenderloin and white trim offerings light to moderate. Frozen tom breast meat offerings meat offerings very light to instances light, frozen destrapped tenderloins light to moderate and frozen white trims mostly moderate. The market on Grade A 4-8 lb. breasts is mostly steady with plant grades steady to weak. Institutional sized breasts market mostly steady. Demand light to instances moderate. Offerings light to moderate. The market on tom 2-joint wings is steady with mixed undertones, balance of tom bulk parts steady to firm. Demand light to moderate on tom 2-joint wings, balance moderate to good. Offerings of tom 2-joint wings moderate, balance of tom bulk parts very light to light. The thigh meat market is steady to firm with fresh strongest. Fresh demand moderate to good, frozen light. Fresh offerings light, frozen to moderate. The fresh mechanically separated turkey market is steady to fully steady. Demand light to moderate. Fresh offerings light to moderate, frozen light at best. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market is steady to firm. Demand moderate to good on bone-in thighs, balance light to moderate. Bone-in thigh offerings light at best, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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