



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is mostly steady on 2024 production for current shipments. Demand is light to moderate. Offerings are light to moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 85.00-105.00 FOB and 16-24 lb. toms 85.00-105.00 cents FOB for current shipments. A light volume of Grade A basted equivalent frozen 8-16 lb. hens and 16-24 lb. toms traded at 105 cents FOB.

The market on tom breast meat is steady with a steady to firm undertone for frozen, while steady to at times weak for fresh. Fresh destrapped tenderloins are steady to firm; frozen is steady to weak. The market on white trims is generally steady. White meat and white trim demand is light to moderate. Offerings of fresh tom breast meat and frozen destrapped tenderloins vary, ranging from light to instances heavy. The balance of white meat and white trim offers are light to moderate. The market on tom drums is mostly steady, tom necks steady, and wings are steady to firm. Wing demand is moderate to good. The remainder of tom bulk parts demand ranges light to moderate. Offerings of wings very light to light, while light to moderate for the balance of bulk parts. The thigh meat and bone-in thigh markets are steady to firm with varying undertones. Demand is moderate to good for the light offerings. The mechanically separated turkey market is mostly steady. Demand is in a full range, generally moderate. Offerings are light. Trading is slow to occasionally moderate as several industry members are in attendance at the IPPE convention in Atlanta.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on bulk parts and meat items is steady to firm. Demand is moderate to at times good with some noting increased inquiry on frozen tom necks. Offerings are very light to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News

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