



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Aug 21, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to weak. The November fresh market on hens and consumer sized toms is steady with steady to weak undertones. Frozen demand light to moderate with increased interest noted. Offerings mixed with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 118.00-143.00 FOB and 16-24 lb. toms 118.00-143.00 cents FOB for current shipments. No trading reported.

The fresh white meat markets are steady while frozen are steady with mixed undertones. White trim markets are steady with mixed undertones. Fresh white meat demand moderate to good. Demand on fresh white trims mostly moderate. Offerings mixed, mostly moderate. Frozen demand light to instances moderate. Offerings mostly moderate. Further processed demand moderate to good. The market on consumer and institutional sized breasts is steady to weak. Demand light to moderate, mostly light. Offerings mixed, mostly moderate. The market on tom drums is mostly steady and tom full-cut wings steady with spot strength noted. The tom 2-joint wing market is steady to weak and necks mostly steady. Demand light to moderate. Offerings mixed. The thigh meat market is steady to weak. Demand light to moderate. Offerings mixed, mostly moderate to moderately heavy. The fresh mechanically separated turkey market is steady, frozen steady to instances firm. Demand light to moderate. Fresh offerings moderate. Frozen offerings light. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow and centered of frozen tom drumsticks and mechanically separated turkey. The market is steady to weak. Demand light to moderate. Offerings mixed, mostly moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News

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