



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Nov 09, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hen and 16-24 lb. tom is steady to sometimes weak. The fresh 8-16 lb. hen and 16-24 lb. tom market is mostly steady. Demand light to moderate. Frozen offerings mixed ranging light to moderate. Frozen import and resale offerings light to moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 91.00-124.00 FOB and 16-24 lb. toms 86.00-122.00 cents FOB for current shipments. No domestic trading reported.

The fresh tom breast meat market is steady with spot weakness noted in response to the up-coming holiday processing schedules. The frozen tom breast market is steady to firm. The destrapped tenderloin market is mostly steady. The fresh wing meat with skin market is steady to fully steady, balance of white trims mostly steady. Frozen white trims are steady to weak. White meat demand light to moderate. Fresh white trim demand light to moderate, frozen light at best. Offerings of fresh white meat and fresh white trims light to moderate. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins light to moderate, and frozen white trims moderate to moderately heavy. The market on 4-8 lb. breasts is steady with steady to weak undertones. Institutional sized breasts market mostly steady. Demand generally light. Offerings light to moderate. The market on tom bulk parts is steady to firm. Demand moderate to good. Offerings light to instances moderate. Hen parts market steady. Demand and offerings light to moderate. The thigh meat market is steady with steady to firm undertones. Demand light to moderate. Offerings very light to light. The fresh mechanically separated turkey market is mixed with some not seeing the strength others are, frozen steady to firm. Fresh demand light to moderate, frozen moderate to good. Fresh offerings mixed, mostly moderate. Frozen offerings light at best. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow. Frozen basted equivalent 8-16 lb. hens traded at 115 FOB and 16-24 lb. toms traded at 100 cents FOB for current deliveries. The market on parts and meat items are steady to firm from approved sellers. Demand light to good, mostly moderate. Bone-in thigh offerings very light to light, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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