



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Nov 16, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to sometimes weak. The fresh 8-16 lb. hen and 16-24 lb. tom market is mostly steady. Demand light to moderate. Frozen offerings mixed ranging light to moderately heavy, mostly moderate resulting in a wide range of offering prices as buyers and sellers try to clear inventories. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 86.00-124.00 FOB and 16-24 lb. toms 86.00-122.00 cents FOB for current shipments. No trading reported.

The fresh tom breast meat market is steady with spot weakness noted due to Thanksgiving's shortened holiday week processing schedules. The frozen tom breast market is steady to firm. The destrapped tenderloin market is mostly steady. The fresh wing meat with skin market is steady to fully steady, balance of fresh white trims mostly steady. Frozen white trims are steady with steady to weak undertones. White meat demand light to moderate, best on frozen breast meat. Fresh white trim demand light to moderate, frozen light at best. Offerings of fresh white meat and fresh white trims light to moderate with wing meat with skin tightest. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins light to moderate, and frozen white trims mostly moderate to moderately heavy. The market on 4-8 lb. breasts is steady to weak. Institutional sized breasts market mostly steady. Demand generally light. Offerings light to moderate. The market on tom bulk parts is steady to firm. Demand moderate to good. Offerings light. Hen parts market steady. Demand and offerings light to moderate. The thigh meat market is steady with steady to firm undertones. Demand light to moderate. Offerings very light to light. The fresh mechanically separated turkey market is steady to instances weak. The frozen MST market is steady to firm. Fresh demand slow for pre-Thanksgiving needs and light to moderate for post-Thanksgiving, frozen moderate. Fresh offerings mixed. Frozen offerings light at best. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. Frozen basted equivalent 16-24 lb. toms traded at 104.25 cents FOB for current shipments. The market on parts and meat items are steady to firm from approved sellers. Demand light to good, mostly moderate. Bone-in thigh offerings very light to light, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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