



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Aug 15, 2025

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Fresh and frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings short to light on frozen commodity 8-16 lb. hens and 16-24 lb. toms at 149-172 cents fob for current shipments. Fresh hen and tom November offerings light. Trading moderate. Frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms 159 cents fob for current shipments.

The market on tom breast meat and destrapped tenderloin market is firm. Demand good. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand good. The consumer sized breast market is steady with a firm undertone. Demand and offerings light. Institutional sized breast markets are steady with a firm undertone. Demand light to moderate. Offerings light. The hen necks are steady to barely steady, frozen tom necks steady to firm while fresh are steady to weak. The balance of frozen tom and hen bulk parts markets are steady to firm with imported tom wings noted at higher prices. The fresh bulk parts market is generally steady. Demand light to good, mostly moderate to good with drums and wings the most active. Offerings short to moderate, mostly light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts, livers and defatted gizzards steady. Demand light. Offerings light to moderate. Mechanically separated turkey market is generally steady. Demand moderate to instances good. Offerings light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. Market steady to firm. Demand moderate to good. Offerings short to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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