



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Sep 21, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to instances firm. The November fresh market on hens and consumer sized toms is generally steady. Frozen demand is light to moderate. Offerings are light to moderate. Supplies continue to be held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 123.00-136.00 FOB and 16-24 lb. toms 123.00-136.00 cents FOB for current shipments. Trading slow on frozen 8-16 lb. hen and 16-24 lb. tom basted equivalent at 125 FOB for current delivery.

The market on fresh tom breast meat is steady to at times weak. The undertone for fresh destrapped tenderloins is steady to fully steady. The market on fresh white trims is steady to barely steady. Demand on fresh tom breast meat ranges light to good, generally moderate. Fresh destrapped tenderloin demand is moderate to good. White trim demand is light to moderate. Fresh destrapped tenderloins offerings are very light to light, while the balance of fresh white meat and white trim offerings are generally moderate. The undertone is mixed for frozen tom breast meat, steady for frozen destrapped tenderloins, and steady to weak for frozen white trims. Frozen demand is light to moderate. Frozen white meat offerings are light to moderate. Frozen white trim offerings are at least moderate. The market on tom 2-joint wings is steady to weak with the balance of tom bulk parts reported as steady to firm. Demand is light on tom 2-joint wings, moderate for the remainder of bulk parts. Offerings of tom 2-joint wings moderate to moderately heavy. The balance of tom bulk parts is light to moderate. The market on thigh meat is steady at best for fresh, frozen steady to weak. Demand is light to moderate. The fresh mechanically separated turkey market is steady, while steady to firm for frozen. Demand is light to moderate, at times good for frozen. Fresh offerings are light to moderate and frozen light. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow and centered on fresh tom necks. The market is mostly steady, at times weak for frozen thigh meat and scapula. Demand is light to moderate. Offerings are mixed, usually moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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