



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Oct 23, 2024

DOMESTIC MARKET HIGHLIGHTS

The market on fresh 8-16 lb. hens and 16-24 lb. toms is steady. The market on frozen 8-16 lb. hens is steady with a steady to firm undertone and 16-24 lb. toms is steady with a steady to weak undertone. Demand light to moderate, best on hens. Fresh offerings light to moderate. Frozen Grade A 8-16 lb. hen offerings very light to light and 16-24 lb. toms mixed ranging light to moderately heavy. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 94.00-105.00 FOB and 16-24 lb. toms 81.00-105.00 cents FOB for current shipments. Trading slow on frozen basted equivalent 8-16 lb. hens 105.00 and on 16-24 lb. toms 105.00-106.00 cents fob.

The market on frozen tom breast meat is steady, fresh steady to weak. Fresh destrapped tenderloins steady with a steady to weak undertone, frozen steady. Frozen tom breast meat demand light to moderate, fresh slow. Destrapped tenderloin demand light to moderate. Frozen tom breast meat offerings light, fresh mixed ranging light to moderately heavy. Frozen destrapped tenderloins offerings very light to light, fresh light to moderate with some seeing more processor offerings due to the price premium over fresh tom breast meat. The wing meat with skin market is steady, balance of white trims are steady to firm. Demand light on wing meat with skin, balance light to moderate. Offerings light. The market on 4-8 lb. breasts is steady with a steady to weak undertone, institutional sized breasts steady. The tom 2-joint wing market is steady with a steady to weak undertone, balance of tom bulk parts and tail markets steady to firm. Demand light on tom 2-joint wings, balance of bulk parts moderate to good. Offerings of tom 2-joint wings moderate to moderately heavy, balance of tom bulk parts very light to light. The thigh meat and bone-in thigh markets are steady with firm undertones. Demand moderate to good. Offerings very light. The mechanically separated turkey market is generally steady. Demand moderate. Offerings light to moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom bulk parts, frozen tenderloins and thigh meat markets is steady to firm with tom 2-joint wings unsettled. Demand light to moderate. Offerings mixed, mostly light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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