

## Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service Livestock, Poultry, and Grain Market News

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## DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones noted for deferred shipments. Demand light with inquiry noted for deferred shipments. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 88.00-110.00 FOB and 16-24 lb. toms 88.00-110.00 cents FOB for current shipments. No trading reported.

The market on tom breast meat is steady with steady to weak undertones. Demand light. Offerings moderate to moderately heavy. The fresh destrapped tenderloin market is steady to sometimes firm and frozen steady with a steady to instances weak undertone. Fresh destrapped tenderloin demand light to moderate, frozen light. Offerings of fresh destrapped tenderloins light and frozen at least moderate. The breast trim market is market is generally steady. The fresh scapula and wing meat with skin markets are steady. The frozen wing meat with skin market is steady while frozen scapula is mixed. Fresh scapula and wing meat demand light to moderate, balance of white trims light. Fresh scapula offerings light and frozen mixed. Fresh wing meat with skin offerings light. Fresh breast trim offerings light to moderate and frozen moderate. The consumer and institutional sized breast markets are mostly steady. Demand light. Offerings mostly moderate. The market on frozen tom drums and 2-joint wings is steady to firm. Fresh tom drums and fresh tom full-cut wings market is steady to weak, tom necks steady to barely steady and frozen tom full-cut wings steady to instances firm. Frozen tom drum demand mostly moderate while fresh is light to moderate. Tom and hen 2-joint wing demand moderate to good. Frozen tom necks demand light to moderate. Frozen tom wing offerings light while fresh are moderate to moderately heavy, tom necks moderate, fresh tom drums at least moderate, frozen tom drums light and 2-joint wings light at best. The thigh meat and bone-in thigh markets are steady. Demand and offerings light to moderate. The fresh mechanically separated turkey market is steady with spot unsettledness noted and frozen steady. Demand light to moderate. Fresh offerings light to moderate, frozen light. Trading slow.

## **EXPORT MARKET HIGHLIGHTS**

No trading reported. The market on tom necks is steady to barely steady, thigh meat mixed, frozen tom drums steady, fresh steady to instances weak and tails steady to firm. Demand light to moderate. Offerings very light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News

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