



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

Email us with accessibility issues with this report.

Aug 28, 2023

Reported for Aug 28, 2023

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with steady to weak undertones. The November fresh market on hens and consumer sized toms is steady with steady to weak undertones. Frozen inquiry light to moderate with buyers cautious. Offerings light to moderate with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 118.00-137.00 FOB and 16-24 lb. toms 118.00-137.00 cents FOB for current shipments. No domestic trading reported.

The fresh tom breast meat market is steady with steady to weak undertones. Fresh destrapped tenderloin and fresh white trim markets are steady, frozen white meat and trims steady to weak. Fresh white meat and white trim demand generally moderate. Offerings mixed, mostly moderate. Frozen demand light at best. Fresh offerings mixed, mostly moderate. Frozen offerings moderate to moderately heavy. Further processed demand moderate to good. The market on consumer and institutional sized breasts is steady with steady to weak undertones. Demand mostly light. Offerings mixed, mostly moderate. The market on frozen tom drums and tom necks is steady, tom full-cut wings steady to firm. The tom 2-joint wing market is steady to weak. Demand Light to moderate. Offerings of tom full-cut wings short to light, tom drums and necks light to moderate, tom 2joint wings moderate moderately heavy. The thigh meat market is steady to weak. Demand light to moderate. Fresh offerings light to moderate while frozen are moderate to heavy. The fresh mechanically separated turkey market is steady to weak for pre-holiday needs, frozen steady to instances firm. Demand light with demand slow as the Labor Day Holiday rapidly approaches. Fresh offerings moderate to heavy for pre-holiday needs. Frozen offerings light. Trading slow. Some industry members turning their attention to the approaching storm in the Gulf.

EXPORT MARKET HIGHLIGHTS

Export trading moderate on frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms at traded at 131 cents FOB for current shipments. The market is steady to weak, mostly steady. Demand light to moderate with some noting breast meat inquiry. Offerings mixed, mostly moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
Des Moines, Iowa | 515-284-4460 | dsm.lpgmn@usda.gov

<https://www.ams.usda.gov/lpgmn>

<https://mymarketnews.ams.usda.gov> | <https://mymarketnews.ams.usda.gov/viewreport/2856>