



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Jan 22, 2024

Reported for Jan 22, 2024

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to instances weak on 2024 production for current shipments and weak on 2023 production. Demand light to moderate, best for fall holiday needs. Offerings light to moderate with 2023 production held with the least confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 87.00-103.00 FOB and 16-24 lb. toms 87.00-105.00 cents FOB for current shipments. Trading heavy on 2024 production frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms 102 cents FOB for current shipments.

The market on frozen tom breast meat is steady to firm, fresh steady at best. Destrapped tenderloins generally steady with mixed undertones noted on frozen. The market on white trims is generally steady. Demand light to moderate, best on frozen breast meat. Offerings of fresh white meat and white trims light to moderate. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins and white trims light to moderate. The market on 4-8 lb. is mixed, mostly steady and institutional sized breasts are steady to barely steady. Demand light. Offerings light to moderate. The domestic market on tom drums is mixed, mostly steady; tom necks steady at best, and wings steady to firm. Wing demand moderate to good, balance of tom bulk parts light to moderate. Offerings of tom drums and tom necks light to moderate, and tom wings very light to light. The thigh meat and bone-in thigh markets are steady to firm. Demand moderate to good. Offerings very light to light. The mechanically separated turkey market is steady to firm, mostly steady. Demand light to moderate. Fresh offerings light, frozen very light to light. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on parts and meat items is steady to firm. Demand moderate to instances good. Offerings very light to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
Des Moines, Iowa | 515-284-4460 | dsm.lpgmn@usda.gov
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