



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Nov 27, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with steady to weak undertones. The fresh 8-16 lb. hen and 16-24 lb. tom market is mostly steady. Demand light. Frozen processor and resale offerings light to moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 88.00-123.00 FOB and 16-24 lb. toms 88.00-123.00 cents FOB for current shipments. No trading reported.

The tom breast meat market is steady with frozen having a steady to firm undertone. The destrapped tenderloin market is steady. The market on fresh wing meat with skin market is steady to firm, balance of fresh white trims generally steady. Frozen wing meat with skin at least steady, balance of frozen white trims are steady to weak. Fresh white meat and white trim demand light to moderate. Frozen white trim demand light. Offerings of fresh white meat and fresh white trims light to moderate with wing meat with skin tightest. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins and wing meat with skin light to moderate, balance of frozen white trims moderate to heavy. The market on 4-8 lb. breasts is steady to weak. Institutional sized breasts market steady. Demand light. Offerings light to moderate. The market on tom bulk parts is steady to firm. Demand light to moderate. Offerings light. Hen parts market steady. Demand and offerings light to moderate. The thigh meat market is steady to firm. Demand light to moderate. Offerings light. The fresh mechanically separated turkey (MST) market is steady at best. The frozen MST market is steady to firm. Demand light to moderate. Fresh offerings mixed. Frozen offerings light at best. Trading slow. Most plants working holiday processing schedules.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market on parts and meat items is steady with steady to firm undertones. Demand light to moderate. Bone-in thigh offerings very light to light, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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