



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Aug 23, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to weak. The November fresh market on hens and consumer sized toms is steady with steady to weak undertones. Frozen inquiry light to moderate with buyers cautious and looking for the best value. Offerings light to moderate with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 118.00-139.00 FOB and 16-24 lb. toms 118.00-139.00 cents FOB for current shipments. Trading slow on frozen basted equivalent 8-16 lb. hens 132-139 and 16-24 lb. toms 139 cents FOB for current deliveries.

The fresh white meat markets are steady while frozen are steady to weak. White trim markets are steady to weak. Fresh white meat and white trim demand generally moderate. Offerings mixed, mostly moderate. Frozen demand light. Offerings moderate to moderately heavy. Further processed demand moderate to good. The market on consumer and institutional sized breasts is steady to weak. Demand mostly light. Offerings mixed, mostly moderate. The market on tom drums and tom full-cut wings is steady. The tom 2-joint wing market is steady at best and necks mostly steady. Demand light to moderate. Offerings mostly light to moderate. The thigh meat market is steady to weak. Demand light to moderate. Offerings mixed, mostly moderate to moderately heavy. The fresh mechanically separated turkey market is steady, frozen steady to instances firm. Demand light to moderate. Fresh offerings moderate. Frozen offerings light. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to weak, mostly steady. Demand light to moderate. Offerings mixed, mostly moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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