

Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. Domestic demand light to moderate, best for deferred shipments. Offerings mostly moderate with supplies held with varying degrees of confidence. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 133.00-158.00 FOB and 16-24 lb. toms 133.00-158.00 cents FOB for current shipments. Trading slow. Frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms traded at 139-156 cents FOB current and 158 cents FOB July deliveries.

The tom breast meat market is steady with steady to weak undertones, balance of white meat and white trim markets steady to weak. Demand on tom breast meat is light to moderate, balance of white meat and white trims mostly light. Offerings of fresh tom breast meat mostly moderate with the balance of white meat and white trims moderate to moderately heavy. Further processed demand moderate to instances good. The market on consumer and institutional sized breasts is steady to weak. Demand light. Offerings moderate to moderately heavy. The tom 2-joint wing market is mostly steady, tom drums steady to weak, balance of tom bulk parts steady with mixed undertones. Demand light to moderate. Offerings of tom 2-joint wings light to moderate; balance of tom bulk parts moderate to moderately heavy. The market on hen 2-joint wings is mostly steady, balance of hen parts steady with steady to weak undertones. The thigh meat market is steady to weak and bone-in thighs steady at best. Demand light to moderate. Offerings mixed, mostly moderate. The mechanically separated turkey market is steady with steady to weak undertones. Demand light. Fresh offerings mixed, mostly moderate to heavy and frozen light to moderate at current price levels. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate centering on tom drums at lower trending prices. The market is steady to weak, mostly steady. Demand light to moderate. Offerings mixed, mostly moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News

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