



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on fresh 8-16 lb. hens and 16-24 lb. toms is steady. The market on frozen 8-16 lb. hens is steady with a steady to instances firm undertone noted and 16-24 lb. toms is steady at best. Demand light to instances moderate. Fresh offerings light to moderate. Frozen Grade A 8-16 lb. hen offerings very light to light and 16-24 lb. toms light to moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 91.00-105.00 FOB and 16-24 lb. toms 81.00-105.00 cents FOB for current shipments. Trading slow consisting of part loads of frozen basted equivalent 8-16 lb. hens at 103 and 16-24 lb. toms 103-104 cents FOB for current deliveries.

The market on frozen tom breast meat is steady with a steady to firm undertone, fresh steady with a steady to weak undertone. Fresh destrapped tenderloins steady, frozen steady to instances firm. Frozen tom breast meat demand mostly moderate, fresh slow. Destrapped tenderloin demand light to moderate, best on frozen. Frozen tom breast meat offerings very light to light, fresh at least moderate. Destrapped tenderloins offerings very light to light. The white trims markets are steady to firm. Demand light to moderate, instances good. Offerings light with frozen scapula tightest. The market on 4-8 lb. breasts is steady with a steady to weak undertone, institutional sized breasts steady. The tom bulk parts and tail markets are steady to firm. Demand moderate to good. Offerings of tom 2-joint and full-cut wings light. Tom drums, tails and tom necks offerings very light to light. The thigh meat and bone-in thigh markets are steady with steady to firm undertones. Demand moderate to good. Offerings very light to light. The mechanically separated turkey market is steady with steady to firm undertones. Demand moderate. Offerings light. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow with frozen basted equivalent 8-16 lb. hens trading at 103 cents fob. The tom drums, tom necks, tenderloins and thigh meat markets are steady to firm, balance generally steady. Demand light to moderate. Offerings mixed, mostly light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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