



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Oct 25, 2023

Reported for Oct 25, 2023

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. The November fresh market on hens and consumer sized toms is steady with steady to barely steady undertones. Demand light to moderate. Frozen offerings mixed ranging light to moderately heavy with availability varying by size and seller. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 99.00-124.00 FOB and 16-24 lb. toms 99.00-122.00 cents FOB for current shipments. Trading slow to moderate. Frozen basted equivalent 8-16 lb. hens 99-124 and 16-24 lb. toms 115-122 cents FOB current deliveries.

The fresh tom breast meat market is mostly steady while frozen is steady to fully steady. Fresh and frozen destrapped tenderloin market generally steady. The wing meat with skin market is steady with steady to weak undertones. The balance of fresh white trims markets mostly steady while frozen white trims are steady with steady to weak undertones. Fresh white meat demand moderate to instances good, best on tom breast meat. Fresh white trim demand light to moderate. Frozen white meat demand light to moderate. Demand on frozen white trims light. Fresh white meat and white trim offerings light to moderate. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins light to moderate and frozen white trims mostly moderate. The market on Grade A and plant grade 4-8 lb. breasts is steady with steady to sometimes weak undertones. Institutional sized breasts market mostly steady. Demand and offerings light to moderate. The market on tom 2-joint wings is steady with mixed undertones, balance of tom bulk parts steady to firm. Demand light to moderate on tom 2-joint wings, balance moderate to good. Offerings of tom 2-joint wings light to moderate, balance of tom bulk parts very light to light. Hen parts steady with a stronger undertone noted. The thigh meat market is steady to firm with fresh strongest. Fresh demand moderate to good, frozen light to moderate. Fresh offerings very light to light, frozen light to moderate. The mechanically separated turkey market is steady to firm. Demand light to moderate. Fresh offerings light to moderate, frozen light at best. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to firm. Demand moderate to good on bone-in thighs, balance light to moderate with whole turkey inquiry noted. Bone-in thigh offerings light at best, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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