



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. Demand light. Frozen offerings mixed. Fresh offerings mostly light to moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 71.00-106.00 FOB and 16-24 lb. toms 78.00-106.00 cents FOB for current shipments. Trading slow. Frozen basted equivalent Grade A 2024 production 78-104 FOB and 16-24 lb. toms 104-105 cents FOB.

The market on frozen tom breast meat is steady with a steady to firm undertone, fresh steady to barely steady. Destrapped tenderloins steady with steady to firm undertones. Frozen tom breast meat demand moderate, fresh slow to instances moderate. Destrapped tenderloin demand moderate to good. Frozen tom breast meat offerings light, fresh moderate to moderately heavy. Destrapped tenderloin offerings light. The white trim markets are steady with steady to firm undertones with scapula strongest. Demand moderate to good. Offerings light. Further processed demand light to moderate. The market on 4-8 lb. breasts is steady with to weak undertones while institutional sizes are steady with steady to fully steady undertones. The tom drum market is steady to firm, tom 2-joint wings steady to weak and tom full-cut wings steady to barely steady. The tom neck market is steady to firm however spot unsettledness is noted and tails at least steady. Demand on tom drums moderate to good, tom necks light to good mostly moderate, balance light to moderate. Offerings of tom 2-joint wings moderate to moderately heavy and tom full-cut wings at least moderate, tom drums and tails light, and tom necks light moderate. The hen parts market is steady to barely steady. Demand light to moderate. The thigh meat market is steady with spot strength noted. Demand light to moderate, instances good. Offerings light. The mechanically separated turkey market is mostly steady. Demand light to moderate. Offerings mixed, mostly moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The thigh meat market is steady. Tom drums and necks market is steady to firm, balance generally steady. Demand light to moderate. Offerings mixed, mostly light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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