Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Nov 26, 2024

DOMESTIC MARKET HIGHLIGHTS

The market on fresh 8-16 lb. hens and 16-24 lb. toms is steady. The market on frozen 8-16 lb. hens is steady with a steady to firm undertone and 16-24 lb. toms at least steady. Demand light, best on hens. Fresh offerings light. Frozen Grade A 8-16 lb. hens and 16-24 lb. tom offerings light with 8-16 lb. hens held with the most confidence. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 91.00-121.00 FOB and 16-24 lb. toms 91.00-105.00 cents FOB for current shipments. Trading slow on frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms 97 cents FOB.

The market on frozen tom breast meat is steady to firm. The fresh tom breast meat market is barely steady to firm, mostly fully steady. Tom breast meat demand light to moderate, best on frozen. Frozen tom breast meat offerings very light to light, fresh light to moderate. The fresh and frozen destrapped tenderloin market is generally steady. Demand light to moderate. Frozen offerings short to very light, fresh light to moderate. The white trim markets are steady to firm. Demand on white trims mostly moderate. Offerings very light to light. The market on 4-8 lb. breasts is steady to weak and institutional sized breasts mostly steady. Demand light to moderate. Offerings of 4-8 lb. breasts adequate to instances burdensome and institutional sizes light to moderate. The tom 2-joint wing market is steady, balance of tom bulk parts and tails steady to firm. Demand light to moderate on tom 2-joint wings, balance of tom bulk parts moderate. Offerings of tom 2-joint wings light to moderate, balance of tom bulk parts very light to light. The thigh meat and bone-in thigh markets are steady to firm. Demand moderate. Offerings very light. The mechanically separated turkey market is steady to firm, strongest for plant start up after the long holiday weekend. Demand moderate. Offerings very light to light. Trading slowing in response to the upcoming Thanksgiving Holiday. Most processors working shortened holiday processing schedules.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom bulk parts and meat markets is steady to firm and tom 2-joint wings steady. Demand light to mostly moderate. Offerings mixed, mostly very light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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