Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is mostly steady. Demand light to moderate, best for deferred. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 88.00-103.00 FOB and 16-24 lb. toms 88.00-105.00 cents FOB for current shipments. No 2024 trading reported. Some 2023 frozen basted equivalent 8-16 lb. hens traded at 69 cents FOB for current deliveries.

The market on tom breast is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. The fresh destrapped tenderloin market is at least steady, frozen steady with mixed undertones. Fresh destrapped tenderloin demand moderate to good, frozen light. Fresh destrapped tenderloins offerings short to light and frozen moderate. The breast trim market is steady, scapula steady to firm, wing meat with skin steady to instances weak. Breast trim demand light to moderate. Scapula demand moderate to good with frozen the most active. Wing meat with skin demand light. Fresh scapula offerings light with frozen short to light for needs. Wing meat with skin offerings mostly moderate and breast trim light to moderate. The consumer sized breast market is steady to instances weak. Institutional sized breasts steady. Demand light. Offerings mixed, mostly moderate. The market on frozen tom drums is steady, fresh mixed ranging fully steady to weak mostly steady. Tom 2-joint wing market is steady to firm, tom full-cut wings steady to instances weak, and tom necks steady at best. Tom drum demand light to moderate, instances good centering on frozen. Tom 2-joint wing demand moderate to good, tom necks light to moderate. Tom full-cut wing offerings mixed ranging light to moderately heavy, tom necks moderate, fresh tom drums light to moderately heavy, frozen tom drums light to instances moderate and 2-joint wings light at best. The thigh meat market is steady to instances weak. Demand and offerings light to moderate. The mechanically separated turkey market is steady with a steady to weak undertone. Demand light to moderate. Offerings moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom necks is steady to barely steady, frozen tom drums steady and tails steady to firm, and fresh tom drums steady to instances weak. Thigh meat is steady to weak. Demand light to moderate, best on bone-in thighs. Offerings very light to moderate, instances moderately heavy on frozen thigh meat.

Source: USDA AMS Livestock, Poultry, and Grain Market News
Des Moines, Iowa | 515-284-4460 | dsm.lpgmn@usda.gov
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