



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Jun 11, 2024

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is mostly steady. Demand light to instances moderate, best for deferred. Offerings moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 85.00-103.00 FOB and 16-24 lb. toms 88.00-103.00 cents FOB for current shipments. No trading reported for current shipments, heavy for deferred. Frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms 94 cents FOB July-September deliveries.

The market on fresh tom breast meat is steady at best, frozen steady to weak. Demand light. Fresh offerings moderate. Frozen offerings mixed, mostly moderate to heavy. The fresh destrapped tenderloin market is steady to firm. Frozen steady to instance weak. Fresh destrapped tenderloin demand moderate to good, frozen light at best. Offerings of fresh destrapped tenderloins short to light and frozen at least moderate. The breast trim and fresh scapula market is steady, wing meat with skin steady to instances weak. The frozen scapula market is steady to firm. Fresh breast trim and scapula demand light to moderate, wing meat with skin light at best. Frozen scapula demand moderate to good, wing meat with skin light at best and breast trim light to moderate. Fresh scapula offerings light with frozen light to short of needs. Wing meat with skin offerings light to mostly moderate. Breast trim offerings light to moderate. The consumer sized breast market is steady to weak. Institutional sized breasts steady with 14 lb. and heavier sizes sometimes weak. Demand light. Offerings mixed, mostly moderate. The market on frozen tom drums at least steady while fresh are steady to weak. Tom 2-joint wing market is steady to firm, tom full-cut wings are mixed with some seeing weakness while others see strength, and tom necks steady to barely steady. Frozen tom drum demand mostly moderate while fresh is light to moderate. Tom and hen 2-joint wing demand moderate to good. Frozen tom necks demand light to moderate. Tom wing offerings light to instances moderately heavy, tom necks moderate, fresh tom drums light to moderately heavy, frozen tom drums light and 2-joint wings light at best. The thigh meat and bone-in thigh markets are at least steady with caution noted. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady to weak. Demand light to moderate at best. Offerings moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom necks is steady to barely steady, frozen tom drums and tails steady with a steady to firm undertone, and fresh tom drums mixed. Thigh meat is steady with a steady to instances firm undertone. Thigh meat demand light to moderate and bone-in thighs fair to good. Demand light to moderate on the balance of items. Offerings very light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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