



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Aug 21, 2024

DOMESTIC MARKET HIGHLIGHTS

The market on fresh 8-16 lb. hens and 16-24 lb. toms is steady. Frozen steady with unsettled undertones due to some not seeing the strength others are. Demand light to moderate with some focusing on moving excess frozen inventories for November. Frozen offerings mixed, mostly moderate. Fresh offerings mostly light to moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 83.00-106.00 FOB and 16-24 lb. toms 83.00-105.00 cents FOB for current shipments. No trading reported.

The market on tom breast meat and destrapped tenderloins is steady to firm with frozen tom breast meat strongest. Tom breast meat and destrapped tenderloin demand moderate to good. Fresh and frozen breast meat offerings light with frozen tightest. Destrapped tenderloin offerings light. The white trim markets are steady with steady to firm undertones. Demand moderate to good. Offerings light to moderate, mostly light. Further processed demand mixed, generally moderate. The frozen tom drum and tails markets are steady to firm. Tom 2-joint wing market is steady to weak and full-cut wings steady at best. The neck market is steady at best. Demand on tails and drums moderate to good, balance light to moderate. Offerings of tom full-cut wings moderate, tom 2-joint wings moderate to moderately heavy, tom drums and tails light, and necks mostly moderate. The thigh meat market is steady with a steady to firm undertone. Demand moderate to instances good. Offerings light. The mechanically separated turkey market is steady to firm. Demand moderate to good. Offerings light. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The thigh meat market is steady. Tom drums and tails market is steady to firm. Demand light to moderate with some seeing price resistance. Offerings mixed, mostly light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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