



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

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Reported for Aug 25, 2025

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Fresh and frozen Grade A 8-16 lb. hens and 16-24 lb. toms demand is light to moderate. Offerings short to light on frozen commodity 8-16 lb. hens and 16-24 lb. toms at 149-172 cents fob for current shipments. Fresh hen and tom November offerings light. Trading slow on frozen basted equivalent 8-16 lb. hens at 163 cents FOB for current 164 cents FOB October deliveries. Frozen basted equivalent 8-16 lb. hens were imported at 165 cent FOB current.

The market on tom breast meat and destrapped tenderloins is firm. Demand good. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand moderate to good. The consumer sized breast market is steady with a firm undertone. Demand and offerings light. Institutional sized breast markets are steady with a firm undertone. Demand light to moderate. Offerings light. The frozen tom neck market is steady with a steady to firm undertone while fresh are steady with mixed undertones. The balance of tom bulk parts markets are steady to firm with frozen strongest. Demand light to good, mostly moderate to good with drums and wings the most active. Offerings short to light. The hen bulk parts market is steady to firm. Demand moderate to good for the short to light offers. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts, livers and defatted gizzards generally steady. Demand light. Offerings light to moderate. Mechanically separated turkey market is steady with mixed undertones. Demand light to mostly moderate. Offerings mixed. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. Market steady to firm. Demand moderate to good. Offerings short to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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