

## Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service Livestock, Poultry, and Grain Market News

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## DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady. Demand light to at times moderate with improved interest noted for deferred shipments. Offerings are moderate. Frozen domestic 2024 production Grade A basted equivalent processor offering prices on a national basis for Grade A 8-16 lb. hens are 84.00-103.00 FOB and 16-24 lb. toms 86.00-105.00 cents FOB for current shipments. No trading reported.

The tom breast meat market is steady at best. Demand light to moderate. Offerings are generally moderate. The destrapped tenderloin market is steady. Demand light to moderate. Offerings of fresh destrapped tenderloins are light to moderate and frozen moderate. The breast trims market is steady to at times weak with discounting noted on breast trim with age for both edible and pet food. The scapula market is steady to firm and wing meat with skin steady at best. Scapula demand at least moderate, balance of white trims light. Scapula offerings light, balance of white trims mostly moderate. Further processed demand is moderate to fairly good, mostly moderate. The 4-8 lb. breasts market is steady with mixed undertones and institutional sizes steady. Demand light to moderate. Offerings mostly moderate. The market on tom drums and 2-joint wings is steady to firm, necks steady and tom full-cut wings steady to barely steady. Tom drum and 2-joint wing demand moderate to good. Tom necks and full-cut wing light to moderate with necks becoming more active. Offerings of tom wings and necks light to moderate, tom drums and 2-joint wings light at best. The thigh meat and bone-in thigh markets are steady to firm. Demand moderate to good. Offerings very light. The mechanically separated turkey (MST) market is steady with excess product going to pet foods at discounted levels. Demand light to moderate. Fresh offerings moderate to instances moderately heavy, frozen light. Trading slow to moderate.

## **EXPORT MARKET HIGHLIGHTS**

No trading reported. The market on tom necks is mostly steady, balance of parts and meat items steady to firm with thigh meat strongest. Demand moderate to instances good. Offerings very light to light.

Source: USDA AMS Livestock, Poultry, and Grain Market News

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