



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Nov 08, 2023

Reported for Nov 08, 2023

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. Demand light to moderate. Frozen offerings mixed ranging light to moderate with availability varying by size and seller. Frozen import and resale offerings light to moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 91.00-124.00 FOB and 16-24 lb. toms 86.00-122.00 cents FOB for current shipments. Frozen trading slow. Frozen Grade A basted equivalent 16-24 lb. toms 2023 U.S. production 86 cents FOB.

The fresh tom breast meat market is mostly steady. The frozen tom breast market is steady to firm. The fresh destrapped tenderloin market is steady and frozen destrapped tenderloins mixed. The fresh white trim markets are mostly steady while frozen are steady to weak. White meat demand light to moderate, best on frozen. Fresh white trim demand light to moderate, frozen light at best. Offerings of fresh white meat and fresh white trim offerings light to moderate. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins light to moderate, and frozen white trims moderate to moderately heavy. The market on 4-8 lb. breasts is steady with steady to weak undertones. Institutional sized breasts market mostly steady. Demand generally light. Offerings light to moderate. The market on tom bulk parts is steady to firm. Demand moderate to good. Offerings light to instances moderate. Hen parts market steady. Demand and offerings light to moderate. The thigh meat market is steady with steady to firm undertones. Demand light to moderate. Offerings very light to light. The fresh mechanically separated turkey market is steady with mixed undertones in response to spot weakness noted, frozen steady to firm. Fresh demand light to moderate, frozen moderate to good. Fresh offerings mixed, mostly moderate. Frozen offerings light at best. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. Frozen basted equivalent 8-16 lb. hens and 16-24 lb. toms traded at 108 cents FOB for current deliveries. The market on parts and meat items are steady to firm from approved sellers. Demand light to good, mostly moderate. Bone-in thigh offerings very light to light, balance light to moderate.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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