



Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service

Livestock, Poultry, and Grain Market News

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Oct 30, 2023

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DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones. The November fresh market on hens and consumer sized toms is steady with steady to barely steady undertones. Demand light to moderate. Frozen offerings mixed ranging light to moderately heavy with availability varying by size and seller. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 94.00-124.00 FOB and 16-24 lb. toms 94.00-122.00 cents FOB for current shipments. No domestic trading reported.

The fresh tom breast meat market is mostly steady while frozen is steady to firm. Fresh and frozen destrapped tenderloin markets generally steady. The fresh white trim markets are steady. Frozen white trim markets are steady to weak with breast trim and scapula weakest. Fresh tom breast meat demand moderate, frozen moderate to good. Fresh tenderloin and white trim demand light to moderate. Frozen tom breast meat demand moderate to good and frozen destrapped tenderloin demand light to moderate. Demand on frozen white trims light at best. Fresh white meat and white trim offerings light to moderate. Frozen tom breast meat offerings very light to light, frozen destrapped tenderloins light to moderate and frozen white trims mixed, mostly moderate to moderately heavy. The market on Grade A and plant grade 4-8 lb. breasts is steady with steady to instances weak undertones. Institutional sized breasts market mostly steady. Demand and offerings light to moderate. The market on tom bulk parts steady to firm. Demand moderate to good. Offerings of tom 2-joint wings light to moderate, balance of tom bulk parts very light to light. Hen parts steady. Demand and offerings light to moderate. The thigh meat market is steady to firm with fresh strongest. Fresh demand moderate to good, frozen light to moderate. Fresh offerings very light to light, frozen light. The mechanically separated turkey market is steady to firm last minute offerings sometimes discounted. Demand light to moderate, instances good. Fresh offerings light to moderate, frozen light at best. Trading slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow on frozen Grade A basted equivalent 8-16 lb. hens and 16-24 lb. toms 94 cents FOB. The market on frozen 8-16 lb. and 16-24 lb. toms is steady to instances weak parts and meat items are steady to firm. Demand light to good, mostly moderate to good with whole turkeys slowest. Bone-in thigh offerings very light to light, balance light to moderate with hens and consumer sized toms held with the least confidence.

Source: USDA AMS Livestock, Poultry, and Grain Market News
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