

NATIONAL WATERMELON REPORT



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September 5, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 8/29/2025 to 9/4/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp-Exp	Aug 29	Aug 30	Aug 31	Sep 01	Sep 02	Sep 03	Sep 04	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>											
CANADA											
IMPORTS THROUGH PORT HURON MICHIGAN	TI	1	-	-	-	-	-	-	1	-	-
MEXICO											
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	TI	1	-	-	-	-	2	3	5	4	306
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	TI	2	-	-	-	2	-	6	8	15	4,868
<u>WATERMELONS - RED FLESH SEEDED TYPE</u>											
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	2	-	-	-	4	10	10	182	-	-
DELAWARE											
DELAWARE	T	1	-	-	1	-	1	-	33	57	60
INDIANA											
INDIANA	T	4	3	3	2	2	3	4	364	766	816
MICHIGAN											
MICHIGAN	T	2	1	1	1	1	1	1	136	83	122
MISSOURI											
SOUTHEAST MISSOURI	T	1	1	1	1	1	1	-	143	408	408
NORTH CAROLINA											
NORTH CAROLINA	T	1	1	1	-	-	1	-	191	277	280
SOUTH CAROLINA											
SOUTH CAROLINA	T	-	-	-	-	-	-	1	77	66	66
TEXAS											
TEXAS	T	5	3	3	8	3	2	3	345	-	-
VIRGINIA											
VIRGINIA	T	1	-	1	1	-	1	1	25	55	57
<u>WATERMELONS - RED FLESH SEEDED TYPE - ORGANIC</u>											
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	2	1	-	-	-	-	-	11	-	-
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>											
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	17	14	-	6	-	14	14	1,946	1,008	1,542
INDIANA											
INDIANA	T	3	2	1	1	1	4	4	59	318	505
MEXICO											
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	TI	3	-	-	-	5	2	3	10	2	223
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>											
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	10	-	-	2	10	6	12	511	4	203
<u>WATERMELONS - RED FLESH SEEDLESS TYPE</u>											
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	63	49	-	30	69	79	74	4,910	-	-
DELAWARE											
DELAWARE	T	17	18	7	16	31	32	26	1,313	3,318	4,439
INDIANA											
INDIANA	T	64	48	24	18	33	44	29	3,484	9,338	10,061

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Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp									Total This Season	To Date Last Season	Final Last Season
		Aug 29	Aug 30	Aug 31	Sep 01	Sep 02	Sep 03	Sep 04				
MARYLAND												
MARYLAND	T	12	7	6	13	11	11	11	664	1,532	1,997	
MICHIGAN												
MICHIGAN	T	24	27	16	20	19	17	16	1,032	1,997	3,076	
MISSOURI												
SOUTHEAST MISSOURI	T	10	7	5	4	8	5	6	2,029	2,725	2,740	
NORTH CAROLINA												
NORTH CAROLINA	T	7	6	2	10	4	6	4	2,365	3,839	3,939	
SOUTH CAROLINA												
SOUTH CAROLINA	T	1	1	-	-	1	2	3	1,219	2,318	2,318	
TEXAS												
TEXAS	T	32	23	12	18	20	22	22	1,923	-	-	
VIRGINIA												
VIRGINIA	T	7	4	4	6	6	3	4	141	248	308	
<u>WATERMELONS - RED FLESH SEEDLESS</u>												
<u>TYPE - ORGANIC</u>												
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	T	4	1	-	-	-	-	1	256	-	-	
<u>WATERMELONS - SEEDLESS</u>												
CANADA												
IMPORTS THROUGH BUFFALO NEW YORK	TI	1	-	-	-	1	-	1	3	1	36	
IMPORTS THROUGH PORT HURON MICHIGAN	TI	-	-	-	-	-	-	1	1	7	14	
MEXICO												
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	TI	4	-	-	-	-	6	-	6	11	476	
MEXICO CROSSINGS THROUGH PRESIDIO TEXAS	TI	-	-	-	-	7	-	6	13	50	412	
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	TI	-	-	-	-	-	2	-	2	25	2,866	
GRAND TOTALS		302	217	87	158	239	277	266	23,422	28,639	42,383	

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

<u>CANTALOUPE</u>												
ARIZONA												
CENTRAL ARIZONA	T	18	9	-	8	15	12	12	4,464	2,937	4,470	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	T	167	123	-	120	121	161	168	8,765	7,438	12,356	
CANADA												
IMPORTS THROUGH LAKE CHAMPLAIN NEW YORK	TI	-	-	-	-	-	-	-	1	2	2	
IMPORTS THROUGH PORT HURON MICHIGAN	TI	2	-	-	-	-	-	-	4	4	9	
<u>CANTALOUPE - ORGANIC</u>												
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	T	3	2	-	1	3	1	-	222	4	184	
<u>CANTALOUPE - ATHENA TYPE</u>												
N CAROLINA-S CAROLINA												
NORTH CAROLINA AND SOUTH CAROLINA	T	1	1	1	-	-	-	-	461	615	615	
GRAND TOTALS		191	135	1	129	139	174	180	14,093	11,802	18,438	

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Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Aug 29	Aug 30	Aug 31	Sep 01	Sep 02	Sep 03	Sep 04	Total This Season	To Date Last Season	Final Last Season
<u>HONEYDEWS</u>	-										
ARIZONA											
CENTRAL ARIZONA	T	5	3	-	4	5	5	5	1,323	407	695
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	81	56	-	58	41	67	67	3,207	3,125	5,484
<u>HONEYDEWS - ORGANIC</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	1	1	-	-	-	-	-	117	3	112
<u>HONEYDEWS - GOLDEN</u>	-										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	1	-	-	-	2	2	-	229	-	-
GRAND TOTALS		88	60	-	62	48	74	72	4,876	3,535	6,291

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SHIPPING POINT INFORMATION

Sales F.O.B. Shipping Point and Delivered Sales Shipping Point Basis for September 5, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

SAN JOAQUIN VALLEY CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: DEMAND MODERATE. MARKET ABOUT STEADY. 1/2 cartons 9s

8.00-10.00 mostly 8.00-9.00 12s 6.00-9.00 mostly 7.95-8.00 occasional higher

HONEYDEWS: DEMAND FAIRLY LIGHT. MARKET SLIGHTLY LOWER. 2/3 cartons 5s 6.00-8.00 few including previous commitments high as 10.00 6s 6.00-8.00 few including previous commitments high as 10.00

MELON, HAMI : Many present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s supplies in too few hands to establish a market 6s supplies in too few hands to establish a market

WATERMELONS: SUPPLY APPROXIMATELY 35 COUNT LIGHT. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Many present shipments from prior bookings and/or previous commitments Red Flesh Seedless Type 24 inch bins approx 35 count 126.00-147.00 few including previous commitments 154.00 approx 45 count 126.00-147.00 mostly 126.00-133.00 occasional higher approx 60 count 105.00-126.00 mostly 112.00-126.00 occasional higher

TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 35 count 126.00-147.00 mostly 133.00-140.00 occasional higher approx 45 count 133.00-166.00 mostly 133.00-145.00 occasional higher approx 60 count 126.00-147.00 mostly 133.00-140.00 occasional higher

SOUTHWEST INDIANA AND SOUTHEAST ILLINOIS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seeded Type 24 inch bins 35s 119.00-133.00 occasional higher and lower, few including previous commitments 140.00. Red Flesh Seedless Type 24 inch bins 36s 112.00-133.00 occasional lower, few including previous commitments 140.00. 45s 119.00-133.00 occasional higher and lower, few including previous commitments 140.00-147.00. 60s 112.00-133.00 occasional lower, few including previous commitments 140.00.

MICHIGAN

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 119.00-141.00 occasional lower, few previous commitments 161.00-175.00. 45s 119.00-141.00 occasional lower, few previous commitments 161.00-175.00. 60s 119.00-141.00 occasional lower, few previous commitments 161.00-175.00.

DELAWARE, MARYLAND AND EASTERN SHORE VIRGINIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET ABOUT STEADY. Many sales from prior bookings and/or previous commitments at higher prices, with some new sales. Wide range in prices. Red Flesh Seedless Type 24 inch bins 36s 98.00-126.00 mostly 105.00-126.00 few 130.00-133.00. Includes previous commitments. 45s 105.00-135.00 mostly 115.00-126.00 few 98.00, few as high as 155.00. Includes previous commitments. 60s 98.00-126.00 mostly 105.00-126.00 few 133.00. Includes previous commitments.

WHOLESALE TERMINAL MARKET PRICES AS OF September 5, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

BOSTON

CANTALOUPE: MARKET ABOUT STEADY. flat cartons CALIFORNIA TUSCAN TYPE 9s (6 size) 18.00 1/2 cartons CALIFORNIA 9s 14.00- 18.00 mostly 15.00-16.00 occasional lower ordinary condition 6.00-7.00 occasional lower poor condition 4.00-5.00 occasional lower 12s 16.00-18.00 ordinary condition 6.00-7.00 occasional lower poor condition 4.00-5.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 17.00 occasional lower fair condition 10.00-12.00 occasional lower ordinary condition 6.00-8.00 occasional lower 6s 16.00-17.00 occasional lower

MELON, GALIA: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 4s 20.00 5s 24.00 6s 24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 26.00 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 6s 26.00

WATERMELONS: MARKET STEADY. 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE 36s 6.00-7.00 45s 4.00 60s 3.50 INDIANA RED FLESH SEEDLESS TYPE 36s 6.00-6.50 45s 4.50-5.00 OKLAHOMA RED FLESH SEEDLESS TYPE 28s 10.00-12.00 36s 7.00-9.00 45s 5.00-6.00 60s 4.00-5.00 TEXAS RED FLESH SEEDLESS TYPE 36s 8.00-10.00 45s 5.00-7.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS MODERATE. 1/2 cartons CALIFORNIA 9s 20.00-23.00 occasional lower 12s 20.00- 23.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS MODERATE. 2/3 cartons CALIFORNIA 5s 18.00-21.00 occasional lower 6s 18.00- 21.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. NORTH CAROLINA RED FLESH SEEDLESS TYPE 36s per melon 7.00-8.00 occasional higher 24 inch bins NORTH CAROLINA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 mostly 6.00 occasional higher 60s per melon 4.00-5.00 occasional higher

CHICAGO

CANTALOUPE: MARKET STEADY. 1/2 cartons CALIFORNIA 9s 18.00-19.00 12s 14.00-16.00 fair appearance 13.00 fine appearance 20.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 18.00-19.00 fair appearance 15.50 fine appearance 21.00
HONEYDEWS: MARKET STEADY. 2/3 cartons CALIFORNIA 6s 14.00-15.00 holdovers 12.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 16.00 holdovers 12.50-13.00 fine appearance 17.50
MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00
WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 22.50-23.00 5s 22.00-22.50 24 inch bins ILLINOIS RED FLESH SEEDED TYPE 35s 200.00 INDIANA RED FLESH SEEDED TYPE 28s 180.00 fair condition 150.00 RED FLESH SEEDLESS TYPE 45s 160.00-175.00 60s 150.00-170.00 fine appearance 180.00 MICHIGAN RED FLESH SEEDLESS TYPE 45s 200.00 fine appearance 220.00 60s fine appearance 220.00 MISSOURI BLACK DIAMOND 60s 175.00 NEBRASKA RED FLESH SEEDLESS TYPE 45s fine appearance 200.00 TEXAS RED FLESH SEEDLESS TYPE 45s 190.00
ORGANIC CANTALOUPE: MARKET STEADY. 1/2 cartons CALIFORNIA 9s 29.00 12s 29.00
HONEYDEWS: MARKET STEADY. 2/3 cartons CALIFORNIA 5s 28.00 6s 28.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. OFFERINGS ARIZONA VERY LIGHT. flat cartons ARIZONA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower TUSCAN TYPE 9s 11.00-14.00 mostly 12.00-13.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower 12s 8.00-11.00 mostly 9.00-10.00 occasional higher/lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 12.00-13.00 occasional higher/lower
HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 7.00-10.00 mostly 8.00-9.00 occasional higher/lower 6s 7.00-10.00 mostly 8.00-9.00 occasional higher/lower 8s 6.00-9.00 mostly 7.00-8.00 occasional higher/lower Orange Flesh 6s 22.00-25.00 mostly 23.00-24.00 occasional higher/lower
MELON, GALIA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 24.00-27.00 mostly 25.00- 26.00 occasional higher fair condition 12.00-14.00 poorer quality and condition lower

LOS ANGELES

MELON, GAYA: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 8s insufficient to quote
MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA IMPERIAL, COACHELLA AND PALO VERDE VALLEYS CALIFORNIA 5s fair condition 10.00-11.00 SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower
MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s fair condition 13.00- 14.00 6s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower
MELON, KOREAN: OFFERINGS VERY LIGHT. flat cartons MEXICO 10s (10-lbs) insufficient to quote 30 lb cartons MEXICO 30.00-32.00 occasional higher/lower
MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s 27.00- 30.00 mostly 28.00-29.00 occasional higher/lower
WATERMELONS: MARKET STEADY. OFFERINGS CALIFORNIA COACHELLA VALLEY INSUFFICIENT TO QUOTE. cartons CALIFORNIA COACHELLA VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s insufficient to quote 5s insufficient to quote SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 5s 22.00-23.00 mostly 23.00 some sales 27.00-28.00 6s 22.00-23.00 some sales 27.00-28.00 YELLOW FLESH SEEDLESS TYPE 5s 39.00-42.00 mostly 40.00-41.00 occasional higher/lower 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 150.00-160.00 few 170.00 occasional higher/lower 60s 130.00-140.00 few 150.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 9s 14.00-16.00 fine appearance 18.00-20.00 12s 14.00-16.00 fine appearance 18.00-20.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 18.00-20.00 fine appearance 22.00-24.00
HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons CALIFORNIA 5s 14.00-16.00 fine appearance 17.00-18.00 6s 14.00-16.00 few 12.00 fine appearance 17.00-18.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 14.00-16.00 fine appearance 18.00-20.00
MELON, HAMI : OFFERINGS VERY LIGHT. flat cartons CALIFORNIA 5s 18.00-20.00 2/3 cartons CALIFORNIA 4s 18.00-20.00
WATERMELONS: MARKET ABOUT STEADY. cartons 4s NORTH CAROLINA RED FLESH SEEDLESS TYPE 60-64 lb 30.00-32.00 occasional higher TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 34.00-36.00 24 inch bins GEORGIA RED FLESH SEEDLESS TYPE 36s 160.00-175.00 45s 160.00-175.00 60s 160.00-175.00 mostly 160.00-170.00 INDIANA RED FLESH SEEDLESS TYPE 36s 160.00-175.00 45s 160.00-175.00 60s 160.00-175.00 MARYLAND RED FLESH SEEDLESS TYPE 36s 160.00-175.00 45s 160.00-175.00 60s 160.00-175.00 NORTH CAROLINA RED FLESH SEEDLESS TYPE 36s 160.00-175.00 45s 160.00-175.00 60s 160.00-175.00 TEXAS RED FLESH SEEDED TYPE 28s one lot 220.00- 240.00
PHILADELPHIA
CANTALOUPE: MARKET STEADY. 1/2 cartons CALIFORNIA 9s 15.00-19.00 mostly 15.00-17.00 occasional 20.00 12s 15.00-19.00 mostly 15.00-17.00 occasional 20.00 oversized 1/2 cartons ARIZONA 9s (6 size) 16.00-18.00 mostly 17.00-18.00 CALIFORNIA 9s (6 size) 17.00- 20.00 mostly 17.00-19.00
HONEYDEWS: MARKET STEADY. 2/3 cartons CALIFORNIA 5s 15.00 6s 15.00-17.00 mostly 15.00-16.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 17.00-18.00
MELON, GALIA: OFFERINGS VERY LIGHT. flat cartons CALIFORNIA 8s 16.00
WATERMELONS: MARKET ABOUT STEADY. 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE Round Types 36s 190.00-200.00 mostly 190.00 45s 180.00-200.00 mostly 180.00-190.00 60s 180.00 SANGRIA TYPE 28s 120.00-165.00 mostly 140.00-150.00 35s 120.00-165.00 mostly 140.00-150.00 MICHIGAN RED FLESH SEEDLESS TYPE Round Types 36s 220.00-230.00 mostly 220.00 45s 210.00-220.00 mostly 210.00