

	United States Department of Agriculture	Tobacco: World Markets and Trade
	Foreign Agricultural Service	
	Circular Series FT-07-03	
	July 2003	

July 2003 ([.pdf](#))

Recent Reports

- Brazil leaf production down 6 percent in 2003 [BR3010](#)
- Japanese domestic cigarette sales forecast down in 2003. [JA3039](#)
- Philippines enact Tobacco Regulation Act of 2003. [RP3039](#)

List of Tables

Table 1	World's Top Unmanufactured Tobacco Producing, Trading and Consuming Countries	(.xls)	(.pdf)
Table 2	U.S. Tobacco Trade: 2002-2003	(.xls)	(.pdf)
Table 3	Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 2001, 2002, 2003, Metric Tons	(.xls)	(.pdf)
Table 4	Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 2001, 2002, 2003, Thousand Dollars	(.xls)	(.pdf)
Table 5	Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 2001, 2002, 2003, Metric Tons	(.xls)	(.pdf)
Table 6	Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 2001, 2002, 2003, Thousand Dollars	(.xls)	(.pdf)
Table 7	U.S. Exports of Unmanufactured Tobacco by Type	(.xls)	(.pdf)

Tobacco World Markets and Trade

Table 8	U.S. Exports of Unmanufactured Tobacco by Destination	(.xls)	(.pdf)
Table 9	U.S. Exports of Flue-Cured Tobacco by Destination	(.xls)	(.pdf)
Table 10	U.S. Exports of Burley Tobacco by Destination	(.xls)	(.pdf)
Table 11	U.S. Exports of Manufactured Tobacco by Type	(.xls)	(.pdf)
Table 12	U.S. Exports of Cigarettes by Destination	(.xls)	(.pdf)
Table 13	U.S. Imports for Consumption of Unmanufactured Tobacco by Type	(.xls)	(.pdf)
Table 14	U.S. General Imports of Unmanufactured Tobacco by Type	(.xls)	(.pdf)
Table 15	U.S. Imports for Consumption of Manufactured Tobacco by Type	(.xls)	(.pdf)
Table 16	U.S. Tobacco Trade Balance: Unmanufactured and Manufactured Tobacco	(.xls)	(.pdf)
Table 17	U.S. Tariff-Rate-Quota Update	(.wk4)	(.pdf)

Last modified: Thursday, July 31, 2003

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1999	2000	2001	2002	2003
Production					
World Total	5,974,272	6,097,244	5,581,872	6,047,926	5,785,000
China; Peoples Republic of	2,098,905	2,295,000	1,997,183	2,365,988	2,224,481
India	587,600	599,400	530,000	592,000	595,000
Brazil	498,400	493,100	442,345	551,250	515,720
United States	527,720	408,200	400,273	362,700	363,166
Indonesia	133,350	37,408	146,100	144,700	144,700
Turkey	207,830	207,911	172,027	133,812	142,190
Exports					
World Total	2,070,601	1,961,742	2,061,709	2,098,065	2,088,600
Brazil	343,000	341,500	435,500	476,000	457,550
United States	191,975	179,892	186,302	153,316	160,000
India	119,643	123,185	85,500	120,000	125,000
Malawi	107,600	101,250	110,168	124,301	122,580
Italy	93,900	100,608	109,524	119,165	120,000
China; Peoples Republic of	113,259	113,259	139,918	140,809	119,688
Imports					
World Total	2,025,813	2,010,505	2,084,863	2,471,543	2,424,474
China; Peoples Republic of	10,481	56,686	56,686	388,052	463,434
Russian Federation	264,670	285,000	307,500	307,500	303,400
United States 2/	241,065	196,601	254,259	263,807	265,000
Germany 1/	266,978	263,077	247,066	257,000	188,000
United Kingdom	137,183	108,427	102,666	119,000	119,000
Netherlands	84,860	112,358	108,150	101,929	101,929
Consumption					
World Total	6,435,029	5,134,733	6,433,790	6,594,090	6,631,054
China; Peoples Republic of	2,410,545	1,235,471	2,601,350	2,772,904	2,897,554
India	478,350	474,275	471,947	481,130	488,130
United States	572,700	498,909	483,909	463,190	463,190
Russian Federation	265,700	301,480	308,510	309,300	293,100
Germany 1/	170,035	175,304	177,791	180,000	162,000
Indonesia	153,585	170,540	166,125	155,140	155,140
Ending Stocks					
World Total	7,179,751	8,191,025	7,362,262	7,188,960	6,673,095
China; Peoples Republic of	3,340,032	4,342,988	3,655,589	3,495,916	3,166,589
United States	1,610,000	1,536,000	1,520,321	1,530,322	1,535,298
Turkey	329,499	380,820	392,427	354,576	331,266
Japan	247,500	231,105	225,256	220,456	215,656
Zimbabwe	50,819	76,433	132,163	142,530	129,088
Korea; Republic of	127,909	126,473	127,250	128,905	122,750
Italy	151,464	150,795	140,156	133,884	117,134

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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Jul - 2003

Table 2
U.S. TOBACCO TRADE
2002-03

	January		January - May		January - December	
	2002	2003	2002	2003	2002	2003 1/
Exports:						
Unmanufactured Tobacco						
MT	14,870	9,937	80,772	71,305	153,427	160,000
\$1,000	116,894	69,241	561,330	477,872	1,049,709	1,056,000
\$/MT	7,861	6,968	6,950	6,702	6,842	6,600
Bulk Smoking Tobacco						
MT	5,801	5,715	27,831	23,249	65,315	65,317
\$1,000	28,432	27,062	140,414	120,534	329,293	329,328
\$/MT	4,901	4,735	5,045	5,184	5,042	5,042
Cigarettes						
Pieces (mil.)	11,701	10,631	58,341	53,152	127,383	127,187
\$1,000	131,894	122,948	674,475	626,373	1,465,643	1,463,488
Unmanufactured Tobacco Imports:						
For Consumption						
MT	19,367	23,405	117,853	111,669	260,231	260,000
\$1,000	66,065	59,783	346,795	278,920	716,836	716,040
\$/MT	3,411	2,554	2,943	2,498	2,755	2,754
General Imports						
MT	17,390	29,088	92,048	96,763	263,895	270,000
\$1,000	59,948	89,433	286,285	270,702	700,595	716,580
\$/MT	3,447	3,075	3,110	2,798	2,655	2,654
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	949	924	2,665	3,313	11,545	12,000
General	1,399	976	3,670	3,365	10,897	11,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	10,776	14,272	11,567	370	744	2,517	18,045	18,398	18,689
February	11,987	8,259	8,632	3,473	7,363	5,695	23,612	24,176	19,939
March	3,802	3,759	3,490	5,122	5,979	4,878	15,307	12,827	11,320
April	3,761	3,854	2,557	9,379	4,184	6,004	18,562	10,501	11,420
May	3,430	2,683	2,769	5,951	9,320	4,601	14,494	14,870	9,937
June	4,675	2,795	0	2,320	3,343	0	10,551	8,924	0
July	5,288	2,357	0	1,534	2,746	0	9,740	6,798	0
August	6,535	2,620	0	7,832	1,173	0	17,787	6,338	0
September	2,713	4,632	0	901	603	0	5,909	7,776	0
October	11,187	5,780	0	1,728	809	0	16,963	11,831	0
November	12,403	10,307	0	680	2,502	0	15,934	16,774	0
December	12,685	11,520	0	1,964	317	0	19,396	14,214	0
SUB-TOTAL	33,756	32,827	29,015	24,295	27,590	23,695	90,020	80,772	71,305
YEAR TOTAL	89,242	72,838	29,015	41,254	39,083	23,695	186,300	153,427	71,305

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February	11,987	8,259	8,632	3,473	7,363	5,695	23,612	24,176	19,939
March	3,802	3,759	3,490	5,122	5,979	4,878	15,307	12,827	11,320
April	3,761	3,854	2,557	9,379	4,184	6,004	18,562	10,501	11,420
May	3,430	2,683	2,769	5,951	9,320	4,601	14,494	14,870	9,937
June	4,675	2,795	0	2,320	3,343	0	10,551	8,924	0
July	5,288	2,357	0	1,534	2,746	0	9,740	6,798	0
August	6,535	2,620	0	7,832	1,173	0	17,787	6,338	0
September	2,713	4,632	0	901	603	0	5,909	7,776	0
October	11,187	5,780	0	1,728	809	0	16,963	11,831	0
November	12,403	10,307	0	680	2,502	0	15,934	16,774	0
December	12,685	11,520	0	1,964	317	0	19,396	14,214	0
SUB-TOTAL	33,756	32,827	29,015	24,295	27,590	23,695	90,020	80,772	71,305
YEAR TOTAL	89,242	72,838	29,015	41,254	39,083	23,695	186,300	153,427	71,305

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
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TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	80,775	109,127	86,120	3,143	6,346	19,367	114,094	131,943	124,240
February	90,126	62,081	61,991	28,013	57,375	45,491	140,341	137,213	125,909
March	20,606	27,690	24,795	42,711	49,807	36,653	92,443	97,021	75,000
April	29,136	26,948	16,790	80,682	35,664	51,898	132,467	78,259	83,482
May	25,146	18,157	19,012	51,528	79,183	39,711	104,781	116,894	69,241
June	33,820	20,113	0	20,372	29,286	0	72,032	66,850	0
July	37,332	12,711	0	13,205	23,594	0	63,058	45,857	0
August	46,181	19,668	0	67,480	9,977	0	124,407	37,882	0
September	18,129	34,294	0	7,356	5,282	0	40,813	52,121	0
October	85,819	39,803	0	15,363	6,782	0	127,657	64,723	0
November	94,554	77,106	0	5,911	20,635	0	126,722	123,060	0
December	92,171	82,884	0	16,491	2,650	0	130,023	97,887	0
SUB-TOTAL	245,789	244,002	208,707	206,077	228,374	193,120	584,126	561,330	477,872
YEAR TOTAL	653,795	530,580	208,707	352,256	326,580	193,120	1,268,839	1,049,709	477,872

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Jul - 2003

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(METRIC TONS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	20,606	27,822	23,111	24,651	23,332	21,519
February	21,048	25,985	19,294	15,610	18,581	13,464
March	18,625	25,405	20,242	14,179	17,233	14,836
April	13,632	19,274	25,617	15,609	15,512	17,856
May	20,568	19,367	23,405	15,417	17,390	29,088
June	20,412	21,693	0	22,052	25,794	0
July	17,251	25,266	0	21,470	28,115	0
August	18,243	23,247	0	33,240	32,972	0
September	17,447	18,084	0	22,135	20,734	0
October	24,360	21,300	0	27,440	26,271	0
November	20,706	19,142	0	23,044	19,465	0
December	20,074	13,646	0	19,412	18,496	0
SUB-TOTAL	94,479	117,853	111,669	85,466	92,048	96,763
YEAR TOTAL	232,972	260,231	111,669	254,259	263,895	96,763

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Jul - 2003

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(THOUSAND DOLLARS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	72,529	79,333	53,508	77,820	64,626	43,522
February	70,725	69,420	50,622	59,618	58,229	41,464
March	61,745	77,746	54,758	49,112	52,381	46,763
April	41,599	54,231	60,249	55,465	51,101	49,520
May	62,807	66,065	59,783	44,683	59,948	89,433
June	69,227	61,773	0	62,711	75,014	0
July	45,868	78,719	0	55,046	71,258	0
August	45,681	52,782	0	91,672	71,885	0
September	54,494	45,080	0	64,250	47,258	0
October	54,872	50,782	0	50,188	52,383	0
November	41,905	48,363	0	55,018	51,228	0
December	54,457	32,542	0	44,163	45,284	0
SUB-TOTAL	309,405	346,795	278,920	286,698	286,285	270,702
YEAR TOTAL	675,909	716,836	278,920	709,746	700,595	270,702

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
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Jul - 2003

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	120	505	707	2,942	38	256	227	1,660
Stemmed	32,708	28,510	243,295	205,765	2,645	2,513	17,930	17,353
Total Flue-cured	32,828	29,015	244,002	208,707	2,683	2,769	18,157	19,012
Burley								
Unstemmed	0	327	0	2,443	0	232	0	1,971
Stemmed	27,591	23,369	228,374	190,676	9,320	4,370	79,183	37,739
Total Burley	27,591	23,696	228,374	193,120	9,320	4,601	79,183	39,711
Other Tobacco								
Dark Fire KY & TN	2,821	1,694	11,825	6,997	526	249	2,273	1,005
VA Fire and Sun	3	0	18	0	3	0	18	0
Maryland	453	142	3,413	898	69	0	548	0
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	383	294	16,792	13,465	63	82	2,531	3,253
Cigar Binder	39	39	242	252	1	14	3	107
Stems	10,399	8,708	6,254	7,124	784	1,331	654	1,108
Other Leaf Tobacco	6,255	7,715	50,409	47,309	1,420	890	13,528	5,046
Total Unmanufactured	80,772	71,303	561,329	477,872	14,869	9,936	116,895	69,242

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Jul - 2003

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	14,728	9,896	107,747	61,506	1,820	974	13,457	6,206
Belgium-Luxembourg	8,083	5,367	68,068	30,717	825	40	7,010	199
Denmark	2,916	3,406	18,446	21,635	725	604	4,441	3,845
Italy	3,263	3,023	22,281	21,127	242	0	2,075	0
Spain	2,170	2,011	15,992	15,460	1,319	733	9,772	6,424
France	2,206	1,996	12,493	12,457	640	771	5,119	4,092
United Kingdom	1,283	1,337	6,355	6,106	78	533	150	1,746
Netherlands	3,074	516	21,558	2,540	361	112	1,880	603
Sweden	542	282	3,611	1,513	140	38	1,059	293
Austria	8	275	41	1,886	0	0	0	0
Portugal	2,383	258	14,715	1,057	0	0	0	0
Greece	109	169	784	1,143	19	19	173	166
Finland	25	17	215	147	25	0	215	0
Ireland	34	0	209	0	0	0	0	0
Total EU	40,824	28,553	292,515	177,294	6,194	3,824	45,351	23,574
Other Markets								
Japan	15,955	14,414	103,948	96,903	5,439	2,599	49,022	20,466
Switzerland	3,668	9,370	23,200	72,793	226	109	1,612	24
Taiwan	1,202	2,099	5,700	16,219	337	395	946	3,740
Korea; Republic of	1,693	1,940	13,461	13,586	0	2	0	18
Dominican Republic	1,877	1,814	33,586	29,190	188	171	4,123	3,896
Australia	824	1,575	6,472	8,635	0	547	0	3,514
Nigeria	761	1,553	3,028	4,802	43	43	280	238
Malaysia	2,144	1,270	17,000	10,056	628	471	5,088	3,801
Thailand	2,914	1,248	18,124	8,992	0	0	0	6
Indonesia	1,008	972	4,856	6,017	187	329	1,060	2,012
Russian Federation	2,670	795	8,909	2,478	0	165	0	610
Philippines	1,382	751	7,813	5,222	439	60	1,631	385
Norway	297	575	1,872	3,537	38	268	227	1,763
Jordan	6	547	35	2,918	0	205	0	1,100
Egypt	267	459	974	1,844	0	17	0	128
Georgia; Republic of	1	401	6	2,091	1	0	6	0
Honduras	277	354	3,177	1,853	146	48	1,669	164
Other	3,006	2,614	16,654	13,443	1,002	682	5,881	3,801
Total Other Markets	39,952	42,751	268,815	300,579	8,674	6,111	71,545	45,666
World Total	80,776	71,304	561,330	477,873	14,868	9,935	116,896	69,240

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Jul - 2003

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	7,843	6,451	56,959	48,716	670	514	4,815	3,482
Belgium-Luxembourg	2,955	2,489	24,305	15,931	0	0	0	0
Denmark	1,441	1,656	10,844	12,582	329	277	2,490	2,128
Italy	1,725	1,134	13,129	8,298	86	0	623	0
France	788	779	5,993	5,771	6	0	36	0
Spain	573	751	4,319	5,557	179	3	1,246	18
United Kingdom	771	632	6,004	5,045	15	153	96	1,232
Portugal	899	153	6,942	1,006	0	0	0	0
Greece	77	126	562	859	19	19	173	166
Sweden	58	96	445	734	0	38	0	293
Finland	16	8	134	66	16	0	134	0
Austria	0	0	0	0	0	0	0	0
Ireland	34	0	209	0	0	0	0	0
Netherlands	31	0	241	0	0	0	0	0
Total EU	17,211	14,275	130,086	104,565	1,320	1,004	9,613	7,319
Other Markets								
Japan	6,909	5,352	52,687	39,581	0	0	0	0
Korea; Republic of	1,381	1,784	11,217	13,463	0	0	0	0
Switzerland	975	1,650	7,536	12,114	0	0	0	0
Australia	806	1,124	6,404	6,995	0	374	0	2,052
Taiwan	422	1,075	2,819	7,257	0	134	0	962
Malaysia	1,260	868	9,747	6,889	399	234	3,125	1,841
Norway	208	498	1,398	3,402	38	268	227	1,763
Indonesia	440	467	3,454	2,848	84	268	616	1,749
Thailand	732	390	4,918	2,474	0	0	0	0
Russian Federation	188	307	1,194	1,946	0	96	0	559
Philippines	1,002	290	4,308	1,108	428	59	1,554	378
Lebanon	235	276	1,281	1,471	0	0	0	0
Hong Kong	151	247	1,071	1,499	0	128	0	754
Romania	0	96	0	779	0	96	0	779
New Zealand	96	58	768	471	0	58	0	471
Singapore	62	58	464	465	0	0	0	0
Other Pacific Islands; NEC	19	48	152	384	0	48	0	384
Other	732	154	4,497	996	413	1	3,021	3
Total Other Markets	15,618	14,742	113,915	104,142	1,362	1,764	8,543	11,695
World Total	32,829	29,017	244,001	208,707	2,682	2,768	18,156	19,014

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Belgium-Luxembourg	4,942	2,445	43,190	13,071	817	0	6,968	0
Italy	954	1,629	8,068	12,584	156	0	1,452	0
Spain	0	1,097	0	9,413	0	701	0	6,304
Germany	5,453	1,068	46,643	9,262	910	305	7,936	2,676
Denmark	696	820	5,890	7,052	164	124	1,390	1,071
France	569	746	4,831	6,260	569	455	4,831	3,850
United Kingdom	20	18	159	160	0	18	0	160
Finland	9	9	80	80	9	0	80	0
Austria	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Netherlands	1,973	0	16,126	0	92	0	591	0
Portugal	837	0	7,349	0	0	0	0	0
Sweden	169	0	1,321	0	133	0	1,003	0
Total EU	15,622	7,832	133,657	57,882	2,850	1,603	24,251	14,061
Other Markets								
Switzerland	1,568	7,354	13,778	60,540	121	0	1,070	0
Japan	5,571	5,910	50,136	50,694	5,439	2,369	49,022	19,479
Thailand	2,181	859	13,206	6,512	0	0	0	0
Taiwan	768	601	2,832	7,616	337	222	946	2,766
Philippines	380	460	3,501	4,107	11	0	73	0
Malaysia	831	355	7,129	3,019	229	234	1,964	1,944
Australia	0	173	0	1,462	0	173	0	1,462
Hungary	46	83	428	719	0	0	0	0
China; Peoples Republic of	0	20	0	159	0	0	0	0
Indonesia	53	19	377	169	13	0	97	0
Russian Federation	0	18	0	165	0	0	0	0
Canada	19	11	80	74	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Other	553	1	3,251	0	321	0	1,760	0
Total Other Markets	11,970	15,864	94,718	135,236	6,471	2,998	54,932	25,651
World Total	27,592	23,696	228,375	193,118	9,321	4,601	79,183	39,712

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (million pcs.)	58,341	53,152	674,475	626,373	11,701	10,631	131,894	122,948
Small Cigars (1000 pcs.)	5	9,627	378	479	500	226	39	18
Other Cigars (1000 pcs.)	59,736	64,137	10,309	5,151	10,921	6,634	1,818	892
Chewing and Snuff (MT)	261	306	3,423	3,986	52	59	675	770
Smoking in Packages (MT)	1,650	141	9,496	1,526	508	36	2,565	377
Smoking in Bulk (MT)	27,832	23,248	140,414	120,534	5,801	5,715	28,432	27,062
Other Mfg. Products (MT)	16,636,385	19,212,311	43,088	47,915	3,527,517	1,997,685	9,698	5,263
Total Manufactured	NA	NA	881,583	805,964	NA	NA	175,121	157,330

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Belgium-Luxembourg	1,945,305	397,752	19,968	3,401	148,140	64,176	1,339	532
Netherlands	609,979	394,980	7,642	6,158	76,690	51,710	938	1,095
Germany	30,864	161,640	410	3,132	1,533	0	29	0
Greece	0	8,500	0	84	0	0	0	0
Spain	120	8,340	9	213	0	240	0	15
Italy	72	24	10	3	0	0	0	0
Austria	18,992	0	186	0	0	0	0	0
Denmark	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Ireland	26,993	0	198	0	0	0	0	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	2,632,325	971,236	28,423	12,991	226,363	116,126	2,306	1,642
Other Markets								
Japan	34,438,549	35,741,806	400,121	425,716	7,049,082	6,364,989	82,570	73,891
Saudi Arabia	4,988,646	4,203,156	53,251	46,472	1,330,410	1,050,383	14,147	11,840
Israel	1,907,431	2,063,914	20,487	25,130	433,805	456,947	4,610	5,266
Lebanon	1,969,195	1,687,286	19,546	16,611	275,065	334,859	2,418	3,384
Iran	0	1,098,520	0	13,042	0	328,600	0	3,648
Kuwait	714,807	944,281	7,669	10,305	37,550	166,270	405	1,765
Taiwan	858,860	843,650	10,354	9,967	137,729	240,469	1,621	2,820
Singapore	1,029,748	823,317	14,314	9,072	182,736	235,003	2,588	2,639
Hong Kong	955,253	821,260	11,181	9,150	191,840	191,570	2,231	2,070
United Arab Emirates	1,578,601	763,790	17,930	8,667	507,195	195,995	5,021	2,293
Korea; Republic of	2,542,737	559,207	28,049	6,133	314,700	281,379	3,379	3,261
Syria	617,270	531,270	10,860	4,547	0	254,780	0	2,099
Australia	340,722	266,392	3,673	3,043	164,800	88,785	1,723	1,038
Cyprus	516,040	241,720	5,296	1,969	1,000	0	12	0
Canada	192,932	205,225	4,893	5,613	23,244	82,101	517	2,426
Azerbaijan; Republic of	25,199	193,665	300	2,136	25,199	60,600	300	613
Bahrain	207,933	187,653	2,212	2,534	64,820	22,470	684	241
Other	2,823,180	1,004,979	35,892	13,275	734,387	159,318	7,343	2,013
Total Other Markets	55,707,103	52,181,091	646,028	613,382	11,473,562	10,514,518	129,569	121,307
World Total	58,339,428	53,152,327	674,451	626,373	11,699,925	10,630,644	131,875	122,949

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

Jul - 2003

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,728	2,952	5,776	5,775	0	0	0	0
Stemmed	20,100	26,532	75,909	75,697	3,217	6,456	12,182	18,685
Total Flue-cured	22,828	29,484	81,685	81,472	3,217	6,456	12,182	18,685
Burley								
Unstemmed	716	185	1,511	302	658	17	1,357	30
Stemmed	25,355	18,806	79,855	56,571	3,820	5,048	12,504	15,440
Total Burley	26,071	18,991	81,366	56,873	4,478	5,065	13,861	15,470
Turkish, Unst	31,625	26,045	140,786	99,535	7,054	3,831	32,688	15,938
Other Tobacco								
Unstemmed	6,394	8,727	9,897	13,378	564	2,610	864	3,669
Stemmed	4,733	6,262	7,306	8,627	1,092	1,464	2,203	2,430
Total Cigarette Leaf	91,651	89,509	321,040	259,885	16,405	19,426	61,798	56,192
Cigar Wrapper								
Unstemmed	490	235	12,567	5,522	123	57	2,671	952
Stemmed	108	195	3,344	4,453	16	51	440	795
Total Wrapper	597	430	15,911	9,975	140	108	3,110	1,747
Stems	21,473	16,821	6,146	4,633	2,245	3,011	518	1,046
Scraps	4,671	5,255	4,111	4,711	630	960	703	898
Total Unmanufactured	117,854	111,669	346,795	278,920	19,367	23,405	66,065	59,783

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,782	2,952	5,993	5,775	54	0	217	0
Stemmed	20,473	20,693	73,723	68,862	4,129	9,573	14,089	33,482
Total Flue-cured	23,255	23,645	79,716	74,637	4,183	9,573	14,306	33,482
Burley								
Unstemmed	1,220	219	2,624	386	1,092	53	2,319	117
Stemmed	14,433	14,889	43,178	43,433	2,487	5,975	7,993	18,174
Total Burley	15,653	15,108	45,802	43,819	3,579	6,028	10,312	18,291
Turkish, Unst	27,392	28,507	122,034	113,691	6,251	6,304	28,376	28,282
Other Tobacco								
Unstemmed	5,513	8,253	9,016	12,896	499	2,532	784	3,609
Stemmed	5,341	6,517	7,073	8,298	1,198	1,881	2,104	2,455
Total Cigarette Leaf	77,154	82,030	263,641	253,341	15,710	26,318	55,882	86,119
Cigar Wrapper								
Unstemmed	490	235	12,567	5,522	123	57	2,671	952
Stemmed	108	195	3,344	4,453	16	51	440	795
Total Wrapper	597	430	15,911	9,975	140	108	3,110	1,747
Stems	10,197	9,485	3,078	3,013	965	1,802	318	768
Scraps	4,641	5,161	4,066	4,658	630	960	703	898
Total Unmanufactured	92,049	96,763	286,285	270,703	17,390	29,088	59,948	89,433

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - May				May			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (1000 pcs.)	7,007,563	9,567,717	81,602	101,879	1,804,710	2,073,228	21,595	21,963
Cigars & Cheroots (MT)	1,873	1,851	97,923	97,683	405	418	22,288	21,533
Other Mfg. Products (MT)	1,711	919	7,638	6,374	161	184	1,221	1,346
Total Manufactured	NA	NA	187,164	205,937	NA	NA	45,104	44,843

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jul - 2003

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - May					
	2002			2003		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	81,685	244,001	162,316	81,472	208,707	127,235
Burley	0	228,375	228,375	56,873	193,118	136,245
Oriental	140,786	0	(140,786)	99,535	0	(99,535)
Other	124,324	88,954	(35,370)	41,040	76,048	35,008
Total Unman.	346,795	561,330	214,535	278,920	477,873	198,953
Manufactured Tobacco						
Cigarettes	81,602	674,475	592,873	101,879	626,373	524,494
Other	105,561	207,108	101,547	104,057	179,591	75,534
Total Manuf.	187,163	881,583	694,420	205,936	805,964	600,028
Total	533,958	1,442,913	908,955	484,856	1,283,837	798,981

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

Jul - 2003

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,2002 through July 28, 2003
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2002/2003 Quota, Metric Tons</i>	<i>2002/2003 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	6,106	56.8%
Brazil	80,200	59,426	74.1%
Chile	2,750	0	0.0%
European Union	10,000	3,087	30.9%
Guatemala	10,000	3,169	31.7%
Malawi	12,000	5,604	46.7%
Philippines	3,000	124	4.1%
Thailand	7,000	3,731	53.3%
Zimbabwe	12,000	2,664	22.2%
Residual 2/	3,000	3,000	100.0%
Total	150,700	86,911	57.7%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

July 2003