

	United States Department of Agriculture	Tobacco: World Markets and Trade
	Foreign Agricultural Service	
	Circular Series FT-04-03	
	April 2003	

April 2003 ([.pdf](#))

Recent Reports

- Italian leaf production falls marginally in 2003. [IT3012](#)
- Mexican leaf production forecast to increase in 2003. [MX3035](#)

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Last modified: Wednesday, April 30, 2003

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1998	1999	2000	2001	2002
Production					
World Total	5,927,783	5,974,272	5,987,483	5,583,084	5,688,497
China; Peoples Republic of	2,010,250	2,098,905	2,169,200	1,997,183	1,979,632
India	572,200	587,600	599,400	530,000	575,000
Brazil	373,150	498,400	493,100	457,315	570,150
United States	604,131	527,720	408,200	400,273	372,410
Zimbabwe	192,384	37,408	210,690	172,111	172,111
Indonesia	123,653	133,350	157,052	146,100	144,700
Exports					
World Total	1,929,190	2,070,601	1,968,237	2,107,479	2,096,375
Brazil	300,500	343,000	341,500	435,500	447,700
United States	211,917	191,975	179,892	185,827	163,000
Zimbabwe	168,804	199,243	182,072	185,000	148,000
China; Peoples Republic of	92,713	113,259	113,005	139,917	118,930
India	81,790	119,643	123,185	85,500	105,000
Malawi	98,179	93,900	100,608	109,524	105,000
Imports					
World Total	1,913,011	2,025,813	1,978,230	2,082,786	2,073,256
Russian Federation	200,900	264,670	285,000	307,500	307,500
United States 2/	246,762	241,065	196,601	254,375	300,000
Germany 1/	222,591	266,978	263,077	247,066	257,000
United Kingdom	149,756	137,183	108,427	102,666	119,000
Japan	101,442	98,920	93,928	92,425	91,000
Netherlands	84,813	84,860	88,545	91,577	65,000
Consumption					
World Total	6,358,523	6,435,708	6,437,437	6,444,469	6,472,999
China; Peoples Republic of	2,341,759	2,410,545	2,542,062	2,601,349	2,633,314
United States	616,835	572,700	498,909	483,909	500,000
India	483,360	478,350	474,275	471,947	476,130
Russian Federation	180,460	265,700	301,480	308,510	309,300
Germany 1/	142,651	170,035	175,304	177,791	180,000
Indonesia	133,300	153,585	170,540	166,125	155,140
Ending Stocks					
World Total	7,686,975	7,179,751	6,737,233	5,851,155	5,042,918
China; Peoples Republic of	3,754,450	3,340,032	2,891,996	2,204,599	1,491,627
United States	1,605,890	1,610,000	1,536,000	1,520,912	1,473,322
Turkey	311,010	329,499	380,820	392,427	371,022
Japan	272,700	247,500	231,105	225,256	220,456
Brazil	162,950	212,130	266,980	191,715	217,915
Italy	140,922	151,464	150,795	139,073	133,913
Korea; Republic of	132,329	127,909	126,473	127,250	128,905

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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Table 2
U.S. TOBACCO TRADE
2002-03

	January		January - February		January - December	
	2002	2003	2002	2003	2002	2003 1/
Exports:						
Unmanufactured Tobacco						
MT	24,132	19,939	42,520	38,628	153,318	160,000
\$1,000	137,129	125,909	269,025	250,149	1,049,637	1,056,000
\$/MT	5,682	6,315	6,327	6,476	6,846	6,600
Bulk Smoking Tobacco						
MT	5,441	4,750	10,095	7,519	65,315	65,317
\$1,000	28,325	25,745	52,826	40,593	329,293	329,328
\$/MT	5,206	5,420	5,233	5,399	5,042	5,042
Cigarettes						
Pieces (mil.)	12,275	11,854	23,152	20,783	127,187	127,187
\$1,000	146,915	136,409	270,800	248,840	1,463,488	1,463,488
Unmanufactured Tobacco Imports:						
For Consumption						
MT	25,962	19,294	53,413	42,405	259,858	260,000
\$1,000	69,370	50,622	147,428	104,130	715,560	716,040
\$/MT	2,672	2,624	2,760	2,456	2,754	2,754
General Imports						
MT	18,579	13,464	41,912	34,983	263,810	270,000
\$1,000	58,229	41,464	122,858	84,986	700,204	716,580
\$/MT	3,134	3,080	2,931	2,429	2,654	2,654
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	580	557	765	780	11,545	12,000
General	183	557	368	780	10,897	11,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	10,776	14,272	11,567	370	744	2,517	18,045	18,388	18,689
February	11,987	8,259	8,632	3,473	7,363	5,695	23,612	24,132	19,939
March	3,802	3,759	0	5,122	5,979	0	15,307	12,832	0
April	3,761	3,796	0	9,379	4,184	0	18,562	10,450	0
May	3,430	2,589	0	5,951	9,320	0	14,494	14,858	0
June	4,675	2,795	0	2,320	3,343	0	10,551	8,922	0
July	5,288	2,357	0	1,534	2,746	0	9,740	6,800	0
August	6,535	2,620	0	7,832	1,173	0	17,787	6,338	0
September	2,713	4,508	0	901	603	0	5,909	7,652	0
October	11,187	5,904	0	1,728	809	0	16,963	11,954	0
November	12,403	10,307	0	680	2,502	0	15,934	16,763	0
December	12,685	11,520	0	1,964	317	0	19,396	14,229	0
SUB-TOTAL	22,763	22,531	20,199	3,843	8,107	8,212	41,657	42,520	38,628
YEAR TOTAL	89,242	72,686	20,199	41,254	39,083	8,212	186,300	153,318	38,628

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
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TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	80,775	109,127	86,120	3,143	6,346	19,367	114,094	131,895	124,240
February	90,126	62,081	61,991	28,013	57,375	45,491	140,341	137,129	125,909
March	20,606	27,690	0	42,711	49,807	0	92,443	96,999	0
April	29,136	26,798	0	80,682	35,664	0	132,467	78,291	0
May	25,146	17,409	0	51,528	79,183	0	104,781	116,866	0
June	33,820	20,113	0	20,372	29,286	0	72,032	66,867	0
July	37,332	12,711	0	13,205	23,594	0	63,058	45,863	0
August	46,181	19,668	0	67,480	9,977	0	124,407	37,882	0
September	18,129	33,383	0	7,356	5,282	0	40,813	51,210	0
October	85,819	40,713	0	15,363	6,782	0	127,657	65,628	0
November	94,554	77,106	0	5,911	20,635	0	126,722	123,024	0
December	92,171	82,884	0	16,491	2,650	0	130,023	97,984	0
SUB-TOTAL	170,901	171,208	148,110	31,156	63,721	64,858	254,435	269,025	250,149
YEAR TOTAL	653,795	529,684	148,110	352,256	326,580	64,858	1,268,839	1,049,637	250,149

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(METRIC TONS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	20,606	27,451	23,111	24,651	23,333	21,519
February	21,048	25,962	19,294	15,610	18,579	13,464
March	18,625	25,354	0	14,179	17,229	0
April	13,632	13,723	0	15,609	15,496	0
May	20,568	24,889	0	15,417	17,399	0
June	20,412	21,668	0	22,052	25,705	0
July	17,251	25,392	0	21,470	27,805	0
August	18,243	23,197	0	33,240	33,058	0
September	17,447	18,093	0	22,135	20,693	0
October	24,360	17,235	0	27,440	26,184	0
November	20,706	23,168	0	23,044	19,577	0
December	20,074	13,726	0	19,412	18,752	0
SUB-TOTAL	41,654	53,413	42,405	40,261	41,912	34,983
YEAR TOTAL	232,972	259,858	42,405	254,259	263,810	34,983

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(THOUSAND DOLLARS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	72,529	78,058	53,508	77,820	64,629	43,522
February	70,725	69,370	50,622	59,618	58,229	41,464
March	61,745	77,681	0	49,112	52,378	0
April	41,599	45,727	0	55,465	50,950	0
May	62,807	73,616	0	44,683	59,319	0
June	69,227	62,081	0	62,711	75,239	0
July	45,868	79,478	0	55,046	71,449	0
August	45,681	52,623	0	91,672	72,123	0
September	54,494	44,310	0	64,250	46,329	0
October	54,872	42,498	0	50,188	53,056	0
November	41,905	57,050	0	55,018	51,125	0
December	54,457	33,068	0	44,163	45,378	0
SUB-TOTAL	143,254	147,428	104,130	137,438	122,858	84,986
YEAR TOTAL	675,909	715,560	104,130	709,746	700,204	84,986

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
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TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	0	1	0	5	0	1	0	5
Stemmed	14,272	11,566	109,127	86,114	14,272	11,566	109,127	86,114
Total Flue-cured	14,272	11,567	109,127	86,120	14,272	11,567	109,127	86,120
Burley								
Unstemmed	0	0	0	0	0	0	0	0
Stemmed	744	2,517	6,346	19,367	744	2,517	6,346	19,367
Total Burley	744	2,517	6,346	19,367	744	2,517	6,346	19,367
Other Tobacco								
Dark Fire KY & TN	313	691	1,687	2,867	313	691	1,687	2,867
VA Fire and Sun	0	0	0	0	0	0	0	0
Maryland	48	0	373	0	48	0	373	0
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	78	31	3,752	1,655	78	31	3,752	1,655
Cigar Binder	17	2	161	11	17	2	161	11
Stems	2,310	2,111	1,750	1,729	2,310	2,111	1,750	1,729
Other Leaf Tobacco	606	1,770	8,700	12,492	606	1,770	8,700	12,492
Total Unmanufactured	18,388	18,689	131,896	124,241	18,388	18,689	131,896	124,241

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	6,905	8,180	48,761	51,724	2,681	4,227	19,872	24,745
Belgium-Luxembourg	4,899	4,512	41,354	26,775	3,477	1,954	30,152	10,475
Denmark	1,437	1,771	9,241	11,333	807	705	5,550	4,518
Italy	2,068	1,710	14,502	11,139	1,442	1,431	10,680	8,826
France	1,190	933	6,880	5,954	282	334	170	1,485
Spain	48	719	142	5,409	9	29	78	101
United Kingdom	966	275	4,359	1,570	922	217	4,319	1,111
Portugal	1,593	258	8,444	1,057	388	250	1,505	992
Netherlands	514	243	3,482	1,105	343	74	2,525	415
Austria	0	130	0	881	0	65	0	433
Greece	20	91	160	695	20	48	160	410
Sweden	132	58	820	344	113	58	669	344
Finland	0	0	0	0	0	0	0	0
Ireland	34	0	209	0	34	0	209	0
Total EU	19,806	18,880	138,354	117,986	10,518	9,392	75,889	53,855
Other Markets								
Japan	10,195	7,845	52,193	43,172	4,834	3,934	12,365	17,868
Switzerland	2,010	5,574	10,515	43,757	1,222	3,788	7,332	32,104
Dominican Republic	1,088	880	15,430	14,424	631	434	4,802	7,259
Thailand	2,276	871	14,086	6,193	1,543	499	9,167	3,845
Nigeria	224	859	657	2,419	198	392	590	1,058
Australia	824	712	6,469	3,399	824	173	6,469	1,350
Indonesia	479	548	1,209	3,420	450	119	944	570
Egypt	0	411	0	1,459	0	0	0	0
Taiwan	335	363	943	4,067	335	224	943	2,293
Lebanon	399	276	2,238	1,471	340	276	1,914	1,471
Jordan	0	188	0	994	0	188	0	994
Russian Federation	2,137	126	5,947	405	1,781	106	5,662	356
Honduras	41	126	323	1,163	41	111	323	1,113
Norway	58	115	205	756	0	0	0	0
Peru	0	115	0	161	0	38	0	54
Philippines	358	114	3,237	1,038	345	0	3,150	0
Singapore	62	100	464	778	0	4	0	36
Other	2,227	526	16,754	3,088	1,071	261	7,579	1,681
Total Other Markets	22,713	19,749	130,670	132,164	13,615	10,547	61,240	72,052
World Total	42,519	38,629	269,024	250,150	24,133	19,939	137,129	125,907

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	4,620	5,723	33,797	44,055	1,206	3,059	8,475	23,564
Belgium-Luxembourg	2,287	2,258	19,144	14,754	948	715	8,657	4,065
Italy	1,142	1,134	8,509	8,298	845	1,057	6,252	7,747
Denmark	726	975	5,445	7,352	450	418	3,353	3,118
France	782	779	5,958	5,771	0	180	0	1,302
Spain	6	678	35	5,281	0	0	0	0
United Kingdom	538	173	4,224	1,379	538	115	4,224	921
Portugal	898	153	6,934	1,006	27	144	211	941
Greece	20	48	160	410	20	48	160	410
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	34	0	209	0	34	0	209	0
Netherlands	31	0	241	0	12	0	93	0
Sweden	58	0	445	0	38	0	294	0
Total EU	11,142	11,921	85,101	88,306	4,118	5,736	31,928	42,068
Other Markets								
Japan	6,725	5,352	51,095	39,581	1,660	2,205	11,358	15,437
Switzerland	975	1,362	7,536	9,789	616	38	4,762	316
Australia	806	443	6,404	3,268	806	173	6,404	1,350
Thailand	732	390	4,918	2,474	0	17	0	125
Lebanon	235	276	1,281	1,471	176	276	957	1,471
Indonesia	72	161	622	990	43	82	356	378
Norway	19	96	146	726	0	0	0	0
Russian Federation	83	58	427	355	83	38	427	306
Korea; Republic of	997	38	8,172	306	229	38	1,822	306
Malaysia	340	38	2,644	312	250	19	1,967	158
Singapore	62	38	464	307	0	0	0	0
Ukraine	0	19	0	149	0	0	0	0
Turkey	0	9	0	74	0	9	0	74
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Other	345	0	2,399	0	278	2	2,099	1
Total Other Markets	11,391	8,280	86,108	59,802	4,141	2,897	30,152	19,922
World Total	22,533	20,201	171,209	148,108	8,259	8,633	62,080	61,990

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Belgium-Luxembourg	2,506	1,990	21,978	11,177	2,436	1,009	21,372	5,652
Germany	1,499	636	12,987	5,458	1,158	52	10,077	461
Denmark	347	383	2,942	3,285	201	128	1,700	1,088
Italy	668	318	5,482	2,611	501	116	4,059	849
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Netherlands	197	0	1,725	0	197	0	1,725	0
Portugal	130	0	1,141	0	130	0	1,141	0
Spain	0	0	0	0	0	0	0	0
Sweden	36	0	318	0	36	0	318	0
Trieste	0	0	0	0	0	0	0	0
Total EU	5,383	3,327	46,573	22,531	4,659	1,305	40,392	8,050
Other Markets								
Switzerland	233	3,992	2,049	33,860	233	3,750	2,049	31,787
Thailand	1,543	482	9,167	3,720	1,543	482	9,167	3,720
Taiwan	335	278	943	3,549	335	139	943	1,774
Philippines	280	114	2,585	1,038	267	0	2,498	0
China; Peoples Republic of	0	20	0	159	0	20	0	159
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Arabian Peninsula States; NEC	0	0	0	0	0	0	0	0
Argentina	0	0	0	0	0	0	0	0
Armenia; Republic of	0	0	0	0	0	0	0	0
Australia	0	0	0	0	0	0	0	0
Azerbaijan; Republic of	0	0	0	0	0	0	0	0
Azores	0	0	0	0	0	0	0	0
Bahamas; The	0	0	0	0	0	0	0	0
Other	335	0	2,404	1	326	-1	2,326	1
Total Other Markets	2,726	4,886	17,148	42,327	2,704	4,390	16,983	37,441
World Total	8,109	8,213	63,721	64,858	7,363	5,695	57,375	45,491

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (million pcs.)	23,152	20,783	270,800	248,840	12,275	11,854	141,961	136,409
Small Cigars (1000 pcs.)	1	7,684	97	317	310	4,358	28	189
Other Cigars (1000 pcs.)	135,460	14,557	6,465	1,840	118,909	8,845	3,296	973
Chewing and Snuff (MT)	98	121	1,291	1,573	41	72	540	956
Smoking in Packages (MT)	133	35	2,127	349	77	13	1,140	144
Smoking in Bulk (MT)	10,095	7,518	52,826	40,593	5,441	4,750	28,325	25,745
Other Mfg. Products (MT)	7,241,682	8,946,471	17,863	22,710	4,260,653	4,983,822	10,772	12,118
Total Manufactured	NA	NA	351,469	316,222	NA	NA	186,062	176,534

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Belgium-Luxembourg	1,032,825	278,800	10,672	2,354	754,920	124,000	7,901	1,085
Netherlands	256,880	188,095	3,520	2,880	239,070	32,660	2,586	598
Germany	16,000	42,273	220	667	740	9,722	28	243
Spain	0	3,600	0	45	0	3,600	0	45
Austria	18,992	0	186	0	0	0	0	0
Denmark	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Italy	72	0	10	0	72	0	10	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	1,324,769	512,768	14,608	5,946	994,802	169,982	10,525	1,971
Other Markets								
Japan	13,331,995	14,049,965	156,101	171,114	6,899,907	7,954,794	82,205	92,083
Saudi Arabia	2,086,636	1,747,450	22,490	18,546	1,216,527	1,288,440	13,052	13,825
Israel	549,545	838,243	6,072	10,092	291,891	549,798	3,248	6,639
Lebanon	665,170	653,470	6,446	6,363	257,930	383,600	2,408	3,797
Kuwait	649,465	421,180	6,948	4,520	580,996	145,240	6,200	1,565
Singapore	479,668	366,195	6,838	3,992	122,905	81,110	1,992	706
United Arab Emirates	294,794	308,498	3,187	3,397	136,952	278,910	1,509	2,972
Taiwan	323,039	305,908	3,984	3,675	147,636	177,863	1,873	2,139
Hong Kong	418,041	290,161	4,832	3,329	70,394	98,490	990	1,183
Iran	0	288,320	0	4,422	0	201,400	0	2,213
Syria	501,120	161,300	9,475	1,290	0	38,000	0	296
Australia	144,192	116,844	1,559	1,238	96,256	87,630	1,004	935
Canada	75,982	101,769	1,953	2,677	35,290	93,135	933	2,489
Qatar	52,970	86,785	561	925	38,370	83,200	407	887
Oman	64,138	75,504	691	812	64,110	53,000	683	564
Bahamas; The	1,319	72,842	20	1,536	1,319	200	20	5
Panama	24,796	57,772	281	579	9,980	47,815	93	480
Other	2,164,010	327,916	24,749	4,388	1,309,452	121,554	14,819	1,659
Total Other Markets	21,826,880	20,270,122	256,187	242,895	11,279,915	11,684,179	131,436	134,437
World Total	23,151,649	20,782,890	270,795	248,841	12,274,717	11,854,161	141,961	136,408

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,304	2,308	4,878	4,413	1,195	1,172	2,680	2,158
Stemmed	6,788	10,692	25,392	27,040	2,349	4,227	8,671	11,953
Total Flue-cured	9,092	13,000	30,270	31,453	3,544	5,399	11,351	14,111
Burley								
Unstemmed	10	0	47	0	0	0	0	0
Stemmed	9,833	7,589	29,093	22,331	4,411	3,240	14,176	10,463
Total Burley	9,843	7,589	29,140	22,331	4,411	3,240	14,176	10,463
Turkish, Unst	15,805	9,385	70,392	35,994	7,984	4,674	36,202	20,000
Other Tobacco								
Unstemmed	3,931	3,043	5,847	5,425	2,205	1,077	2,772	1,942
Stemmed	1,597	1,802	1,859	1,884	502	692	453	876
Total Cigarette Leaf	40,268	34,819	137,508	97,087	18,646	15,082	64,954	47,392
Cigar Wrapper								
Unstemmed	147	90	4,134	2,414	73	28	1,617	609
Stemmed	34	76	1,675	1,906	16	42	807	933
Total Wrapper	181	166	5,809	4,320	89	70	2,423	1,542
Stems	11,859	5,749	3,267	1,468	6,743	2,917	1,660	731
Scraps	1,210	1,751	922	1,295	568	1,285	356	990
Total Unmanufactured	53,413	42,405	147,428	104,130	25,962	19,294	69,370	50,622

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,304	2,308	4,878	4,413	1,195	1,172	2,680	2,158
Stemmed	10,596	5,103	38,611	12,713	4,598	1,989	17,001	6,516
Total Flue-cured	12,900	7,411	43,489	17,126	5,793	3,161	19,681	8,674
Burley								
Unstemmed	10	0	47	0	0	0	0	0
Stemmed	8,345	7,414	22,370	21,234	1,740	1,685	5,545	5,886
Total Burley	8,355	7,414	22,417	21,234	1,740	1,685	5,545	5,886
Turkish, Unst	9,520	7,958	41,549	33,130	6,200	5,162	26,856	21,893
Other Tobacco								
Unstemmed	3,445	2,648	5,406	5,003	1,720	882	2,332	1,670
Stemmed	2,301	1,717	2,023	1,600	1,117	622	679	644
Total Cigarette Leaf	36,521	27,148	114,884	78,093	16,570	11,512	55,093	38,767
Cigar Wrapper								
Unstemmed	147	90	4,134	2,414	73	28	1,617	609
Stemmed	34	76	1,675	1,906	16	42	807	933
Total Wrapper	181	166	5,809	4,320	89	70	2,423	1,542
Stems	4,135	6,091	1,364	1,370	1,466	659	424	198
Scraps	1,179	1,658	878	1,242	537	1,285	312	990
Total Unmanufactured	41,911	34,983	122,858	84,986	18,579	13,464	58,229	41,464

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - February				February			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (1000 pcs.)	2,673,340	3,777,264	30,976	40,586	1,149,999	1,848,700	14,260	21,173
Cigars & Cheroots (MT)	658	622	31,785	32,492	429	377	22,997	20,366
Other Mfg. Products (MT)	922	271	3,512	2,196	759	116	2,737	964
Total Manufactured	NA	NA	66,273	75,274	NA	NA	39,994	42,503

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - February					
	2002			2003		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	30,270	171,209	140,939	31,453	148,108	116,655
Burley	0	63,721	63,721	22,331	64,858	42,527
Oriental	70,392	0	(70,392)	35,994	0	(35,994)
Other	46,766	34,094	(12,672)	14,352	37,184	22,832
Total Unman.	147,428	269,024	121,596	104,130	250,150	146,020
Manufactured Tobacco						
Cigarettes	30,976	270,800	239,824	40,586	248,840	208,254
Other	35,297	80,669	45,372	34,688	67,382	32,694
Total Manuf.	66,273	351,469	285,196	75,274	316,222	240,948
Total	213,701	620,493	406,792	179,404	566,372	386,968

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,2002 through April 22, 2003
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2002/2003 Quota, Metric Tons</i>	<i>2002/2003 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	3,023	28.1%
Brazil	80,200	36,192	45.1%
Chile	2,750	0	0.0%
European Union	10,000	2,006	20.1%
Guatemala	10,000	2,693	26.9%
Malawi	12,000	3,696	30.8%
Philippines	3,000	124	4.1%
Thailand	7,000	1,711	24.4%
Zimbabwe	12,000	1,546	12.9%
Residual 2/	3,000	2,765	92.2%
Total	150,700	53,756	35.7%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

April 2003