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Citrus Fruits 2025 Summary

August 2026

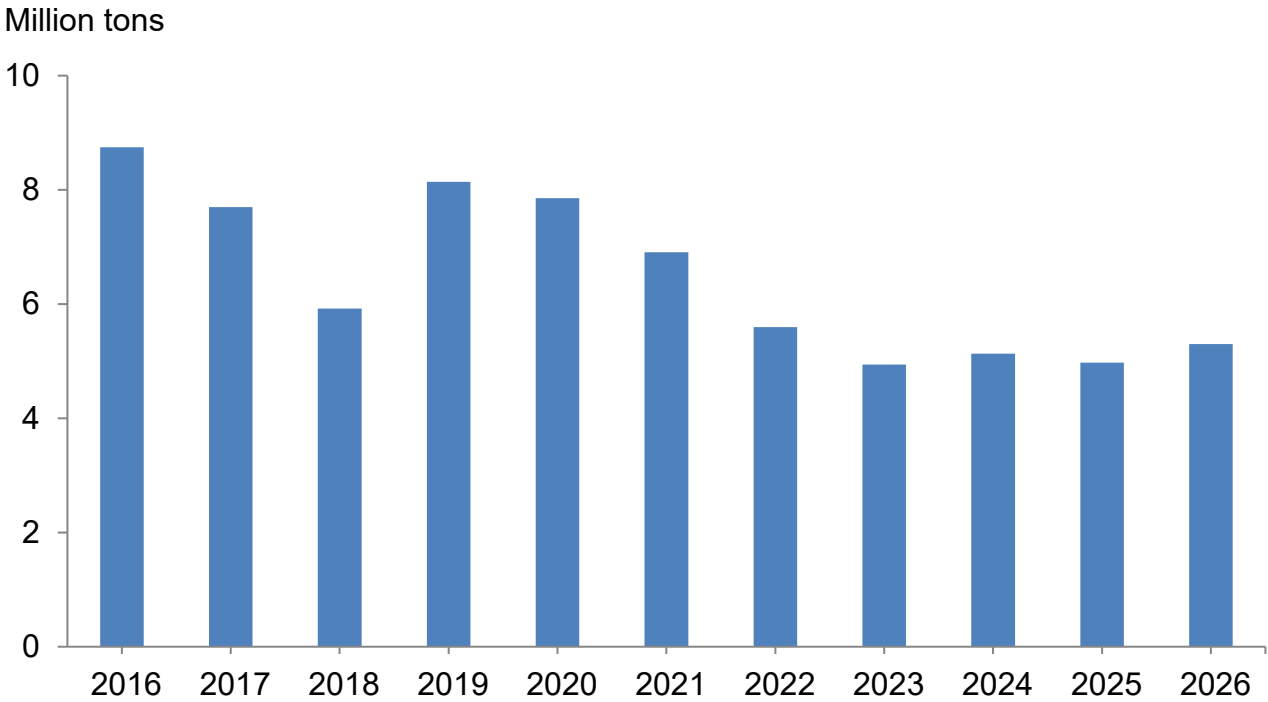
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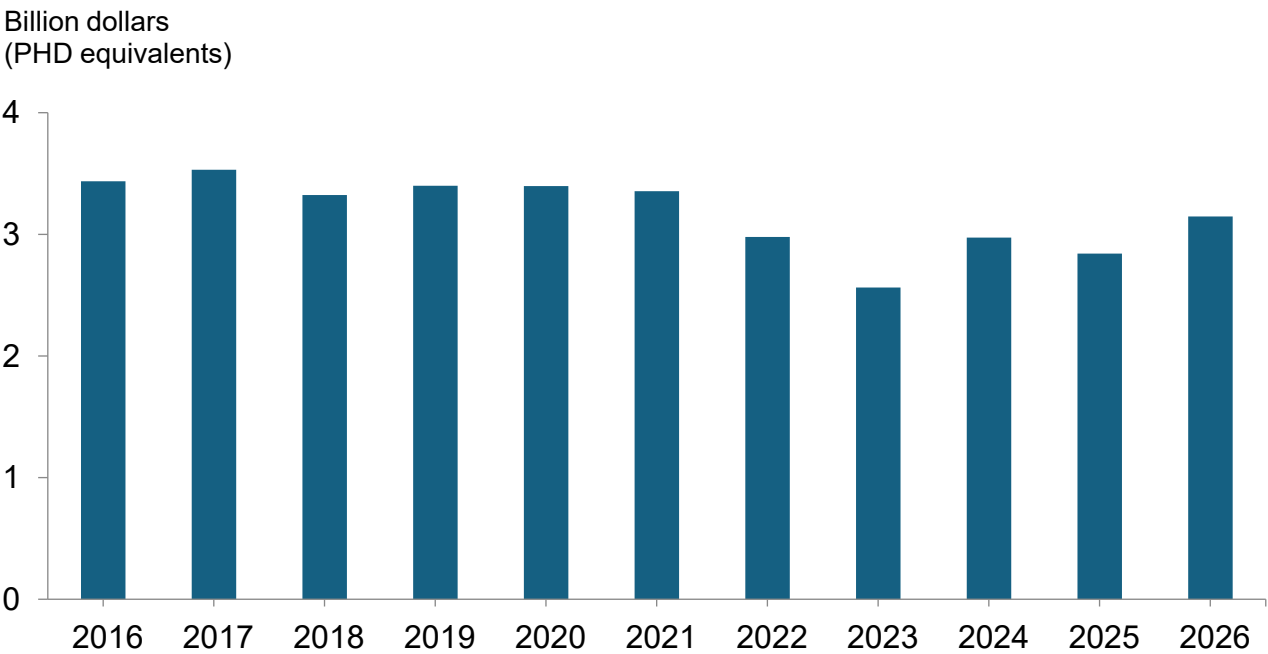
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Utilized Citrus Production – United States



Citrus Value of Production – United States



Citrus Utilized Production Up 6 Percent, Value Up 11 Percent

Citrus utilized production for the 2025-26 season totaled 5.30 million tons, up 6 percent from the 2024-25 season. California accounted for 84 percent of total United States citrus production; Florida totaled 13 percent, and Texas and Arizona produced the remaining 3 percent.

California's utilized citrus production, increased 7 percent from the 2024-25 season. California's all orange production, at 49.5 million boxes, is 16 percent higher than the previous season. Tangerine and mandarin production in California is up 2 percent from last season. California's lemon production was decreased 2 percent from the previous season. Grapefruit production is up 2 percent from the 2024-25 season.

Florida's orange production, at 13.0 million boxes, is up 5 percent from the previous season. Grapefruit utilization in Florida, at 1.35 million boxes, is up 4 percent from last season's utilization. Florida's total citrus utilization increased 7 percent from the previous season. Bearing citrus acreage, at 144,900 acres, is 43,500 acres below the 2024-25 season.

Utilized production of citrus in Texas is up 12 percent from the 2024-25 season. Orange production is up 28 percent from the previous season and grapefruit production increased 5 percent. Arizona's lemon production is down 36 percent.

The value of the 2025-26 United States citrus crop increased 11 percent from last season, to \$3.15 billion (packinghouse-door equivalent). Orange value of production decreased 8 percent from last season and grapefruit value is up 6 percent. Tangerine and mandarin value of production is 44 percent higher than last season and lemon value of production is down slightly.

Overall comparisons discussed above are based on similar fruit types. The revised production and utilization estimates are based on all data available at the end of the marketing season, including information from marketing orders, shipments, and processor records. Allowances are made for recorded local utilization and home use. Estimates for the 2025-26 California Valencia oranges and grapefruit are preliminary, since the marketing season is not complete at publication time. Revisions to the utilized production estimates for all citrus for the 2025-26 season will be published in the April 2027 Crop Production.

Citrus Acreage, Production, Utilization, and Value – States and United States: 2023-2024, 2024-2025, and 2025-2026

and 2023-2025

State and season	Bearing acreage	Production ¹			Value of production ²
		Total	Utilization		
			Fresh	Processed	
	(acres)	(1,000 tons)	(1,000 tons)	(1,000 tons)	(1,000 dollars)
Arizona					
2023-2024	3,200	38	31	7	28,977
2024-2025	3,400	45	37	7	24,230
2025-2026	3,400	29	24	4	17,842
California					
2023-2024	266,200	4,040	2,706	1,334	2,529,137
2024-2025	266,800	4,156	3,014	1,142	2,451,671
2025-2026	267,400	4,436	3,092	1,344	2,734,170
Florida ³					
2023-2024	249,800	910	148	763	329,717
2024-2025	188,400	657	99	558	284,365
2025-2026	144,900	703	109	594	294,777
Texas					
2023-2024	12,900	146	83	63	84,586
2024-2025	13,000	117	76	41	82,264
2025-2026	12,700	131	95	36	101,497
United States					
2023-2024	532,100	5,134	2,968	2,167	2,972,417
2024-2025	471,600	4,975	3,226	1,748	2,842,530
2025-2026	428,400	5,299	3,320	1,978	3,148,286

¹ Some totals may not add due to rounding.

² Packinghouse-door equivalents.

³ Includes lemons beginning with 2024-2025 marketing year.

Citrus Acreage, Production, Utilization, and Value by Crop – United States: 2023-2024, 2024-2025, and 2025-2026

Crop and season	Bearing acreage	Production ¹			Value of production ²
		Total	Utilization		
			Fresh	Processed	
	(acres)	(1,000 tons)	(1,000 tons)	(1,000 tons)	(1,000 dollars)
Oranges					
Early, midseason, and Navel					
2023-2024	197,600	1,865	1,023	842	718,690
2024-2025	172,900	1,678	1,142	536	747,963
2025-2026	153,000	1,879	1,103	776	646,095
Valencia					
2023-2024	174,400	814	255	559	348,584
2024-2025	134,900	624	230	394	320,363
2025-2026	112,400	731	281	450	332,906
All oranges					
2023-2024	372,000	2,679	1,278	1,401	1,067,274
2024-2025	307,800	2,302	1,372	930	1,068,326
2025-2026	265,400	2,610	1,384	1,226	979,001
Grapefruit ³					
2023-2024	29,200	328	199	129	172,193
2024-2025	28,000	307	177	130	149,687
2025-2026	26,200	317	190	127	159,037
Lemons ⁴					
2023-2024	56,200	1,018	751	267	708,737
2024-2025	61,400	1,131	873	257	750,342
2025-2026	62,500	1,110	852	257	748,929
Tangerines and mandarins ⁵					
2023-2024	74,700	1,109	740	370	1,024,213
2024-2025	74,400	1,235	804	431	874,175
2025-2026	74,300	1,262	894	368	1,261,319

¹ Some totals may not add due to rounding.

² Packinghouse-door equivalents.

³ Includes pummelos in California.

⁴ Florida estimates are included beginning with 2024-2025 marketing year.

⁵ Includes tangelos.

Orange Acreage, Yield, Utilization, Price, and Value by Type – States and United States: 2023-2024, 2024-2025, and 2025-2026

[See Statistical Methodology for net weight per box and price per box calculations]

State, type, and season	Bearing acreage	Yield per acre	Utilization of production			Price per box ¹			Value of production		
			Total	Fresh	Processed	All	Fresh	Processed	Total	Fresh	Processed
	(acres)	(boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(dollars)	(dollars)	(dollars)	(1,000 dollars)	(1,000 dollars)	(1,000 dollars)
California											
Navel and miscellaneous											
2023-2024	110,000	348	38,300	24,094	14,206	16.11	(D)	(D)	617,054	(D)	(D)
2024-2025	110,000	329	36,200	27,555	8,645	18.15	(D)	(D)	657,162	(D)	(D)
2025-2026	109,000	372	41,000	26,500	14,500	13.47	(D)	(D)	552,445	(D)	(D)
Valencia											
2023-2024	25,500	279	7,100	5,051	2,049	23.53	(D)	(D)	167,073	(D)	(D)
2024-2025	25,000	264	6,600	4,800	1,800	24.02	(D)	(D)	158,520	(D)	(D)
2025-2026	24,500	347	8,500	5,700	2,800	19.91	(D)	(D)	169,214	(D)	(D)
All											
2023-2024	135,500	335	45,400	29,145	16,255	17.27	(D)	(D)	784,127	(D)	(D)
2024-2025	135,000	317	42,800	32,355	10,445	19.06	(D)	(D)	815,682	(D)	(D)
2025-2026	133,500	371	49,500	32,200	17,300	14.58	(D)	(D)	721,659	(D)	(D)
Florida											
Non-Valencia											
2023-2024	85,000	80	6,760	798	5,962	13.28	21.53	12.18	89,798	17,181	72,617
2024-2025	60,100	77	4,600	483	4,117	17.30	22.53	16.69	79,595	10,882	68,713
2025-2026	41,400	115	4,770	555	4,215	16.51	19.85	16.07	78,752	11,017	67,735
Valencia											
2023-2024	146,300	77	11,300	993	10,307	15.32	17.95	15.07	173,150	17,824	155,326
2024-2025	107,300	72	7,680	596	7,084	19.56	22.20	19.34	150,236	13,231	137,005
2025-2026	85,400	96	8,180	808	7,372	18.31	21.49	17.96	149,765	17,364	132,401
All											
2023-2024	231,300	78	18,060	1,791	16,269	14.56	19.54	14.01	262,948	35,005	227,943
2024-2025	167,400	73	12,280	1,079	11,201	18.72	22.35	18.37	229,831	24,113	205,718
2025-2026	126,800	102	12,950	1,363	11,587	17.65	20.82	17.27	228,517	28,381	200,136

See footnote(s) at end of table.

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Orange Acreage, Yield, Utilization, Price, and Value by Type – States and United States: 2023-2024, 2024-2025, and 2025-2026 (continued)

[See Statistical Methodology for net weight per box and price per box calculations]

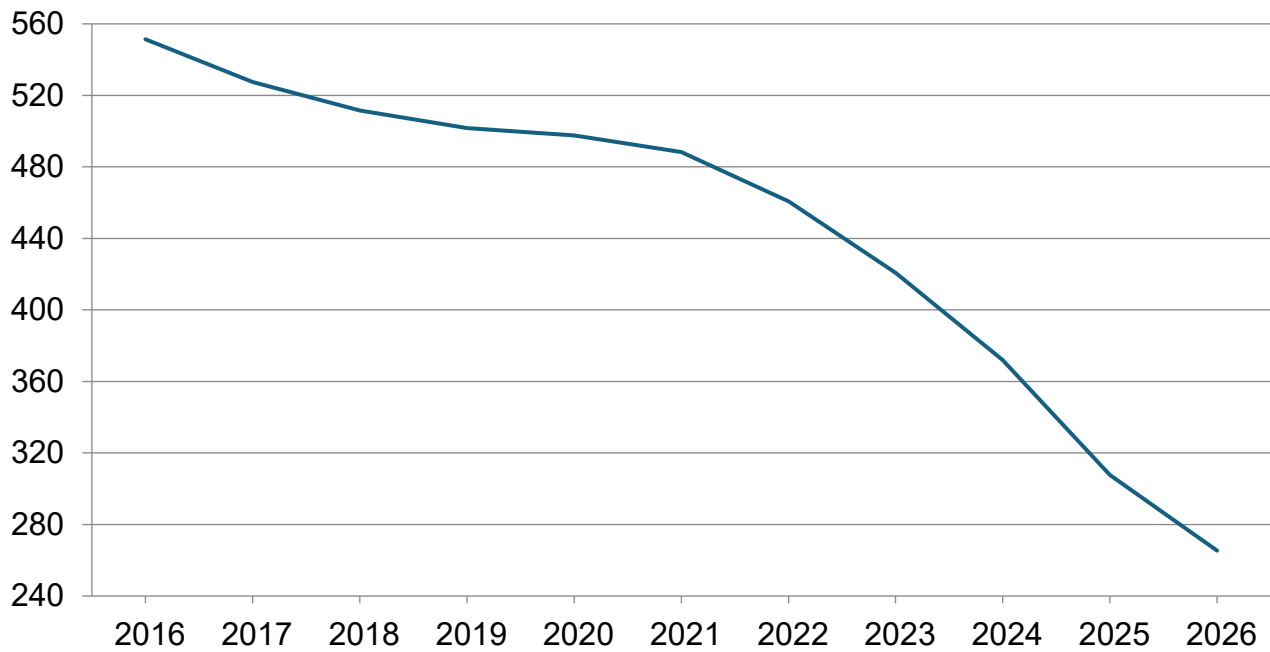
State, type, and season	Bearing acreage	Yield per acre	Utilization of production			Price per box ¹			Value of production		
			Total	Fresh	Processed	All	Fresh	Processed	Total	Fresh	Processed
	(acres)	(boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(dollars)	(dollars)	(dollars)	(1,000 dollars)	(1,000 dollars)	(1,000 dollars)
Texas											
Early and midseason											
2023-2024	2,600	265	690	545	145	17.16	(D)	(D)	11,838	(D)	(D)
2024-2025	2,800	189	530	420	110	21.14	(D)	(D)	11,206	(D)	(D)
2025-2026	2,600	214	560	430	130	26.60	(D)	(D)	14,898	(D)	(D)
Valencia											
2023-2024	2,600	188	490	194	296	17.06	(D)	(D)	8,361	(D)	(D)
2024-2025	2,600	123	320	250	70	36.27	(D)	(D)	11,607	(D)	(D)
2025-2026	2,500	212	530	400	130	26.28	(D)	(D)	13,927	(D)	(D)
All											
2023-2024	5,200	227	1,180	739	441	17.12	(D)	(D)	20,199	(D)	(D)
2024-2025	5,400	157	850	670	180	26.84	(D)	(D)	22,813	(D)	(D)
2025-2026	5,100	214	1,090	830	260	26.44	(D)	(D)	28,825	(D)	(D)
United States											
Early, midseason, and Navel											
2023-2024	197,600	232	45,750	25,437	20,313	15.71	22.39	7.34	718,690	569,585	149,105
2024-2025	172,900	239	41,330	28,458	12,872	18.10	21.62	10.30	747,963	615,362	132,601
2025-2026	153,000	303	46,330	27,485	18,845	13.95	20.28	4.70	646,095	557,466	88,629
Valencia											
2023-2024	174,400	108	18,890	6,238	12,652	18.45	28.13	13.68	348,584	175,445	173,139
2024-2025	134,900	108	14,600	5,646	8,954	21.94	29.58	17.13	320,363	166,991	153,372
2025-2026	112,400	153	17,210	6,908	10,302	19.34	25.38	15.30	332,906	175,294	157,612
All											
2023-2024	372,000	174	64,640	31,675	32,965	16.51	23.52	9.78	1,067,274	745,030	322,244
2024-2025	307,800	182	55,930	34,104	21,826	19.10	22.94	13.10	1,068,326	782,353	285,973
2025-2026	265,400	239	63,540	34,393	29,147	15.41	21.31	8.45	979,001	732,760	246,241

(D) Withheld to avoid disclosing data for individual operations.

¹ Equivalent packinghouse-door returns.

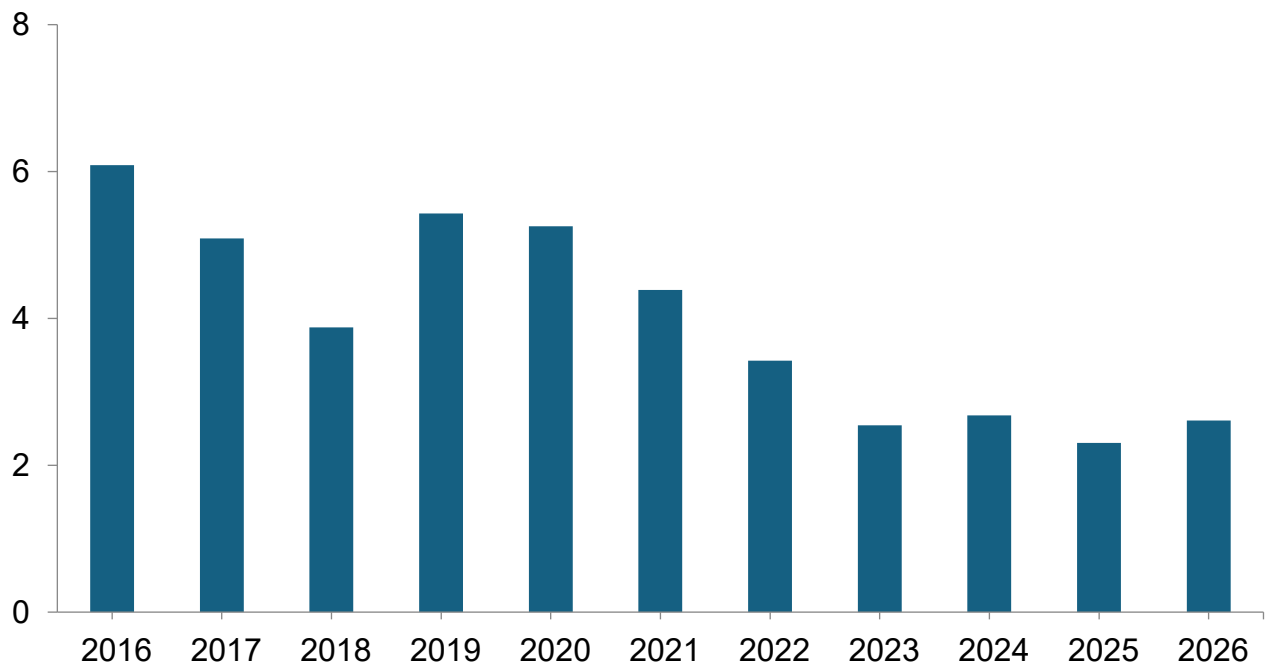
Bearing Acres of Oranges – United States

Thousand acres



Utilized Orange Production – United States

Million tons



Grapefruit Acreage, Yield, Utilization, Price, and Value by Type – States and United States: 2023-2024, 2024-2025, and 2025-2026

[See Statistical Methodology for net weight per box and price per box calculations]

State, type, and season	Bearing acreage	Yield per acre	Utilization of production			Price per box ¹			Value of production		
			Total	Fresh	Processed	All	Fresh	Processed	Total	Fresh	Processed
	(acres)	(boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(dollars)	(dollars)	(dollars)	(1,000 dollars)	(1,000 dollars)	(1,000 dollars)
California ²											
2023-2024	9,700	402	3,900	2,400	1,500	16.17	(D)	(D)	63,081	(D)	(D)
2024-2025	9,800	439	4,300	2,300	2,000	13.16	(D)	(D)	56,567	(D)	(D)
2025-2026	9,900	444	4,400	2,400	2,000	12.14	(D)	(D)	53,424	(D)	(D)
Florida											
2023-2024	11,800	152	1,790	1,201	589	24.99	29.78	15.21	44,725	35,766	8,959
2024-2025	10,600	123	1,300	889	411	25.90	31.53	13.72	33,669	28,030	5,639
2025-2026	8,700	155	1,350	811	539	24.40	30.96	14.53	32,941	25,109	7,832
Texas											
2023-2024	7,700	312	2,400	1,300	1,100	26.83	(D)	(D)	64,387	(D)	(D)
2024-2025	7,600	263	2,000	1,180	820	29.73	(D)	(D)	59,451	(D)	(D)
2025-2026	7,600	276	2,100	1,500	600	34.61	(D)	(D)	72,672	(D)	(D)
United States ²											
2023-2024	29,200	277	8,090	4,901	3,189	21.28	31.69	5.30	172,193	155,305	16,888
2024-2025	28,000	271	7,600	4,369	3,231	19.70	30.51	5.07	149,687	133,296	16,391
2025-2026	26,200	300	7,850	4,711	3,139	20.26	29.79	5.95	159,037	140,363	18,674

(D) Withheld to avoid disclosing data for individual operations.

¹ Equivalent packinghouse-door returns.

² Includes pummelos in California.

Lemon, Tangerine and Mandarin Acreage, Yield, Utilization, Price, and Value – States and United States: 2023-2024, 2024-2025, and 2025-2026

[See Statistical Methodology for net weight per box and price per box calculations]

Crop, State, and season	Bearing acreage	Yield per acre	Utilization of production			Price per box ¹			Value of production		
			Total	Fresh	Processed	All	Fresh	Processed	Total	Fresh	Processed
	(acres)	(boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(dollars)	(dollars)	(dollars)	(1,000 dollars)	(1,000 dollars)	(1,000 dollars)
Lemons											
Arizona											
2023-2024	3,200	297	950	770	180	30.50	(D)	(D)	28,977	(D)	(D)
2024-2025	3,400	329	1,120	935	185	21.63	(D)	(D)	24,230	(D)	(D)
2025-2026	3,400	212	720	610	110	24.78	(D)	(D)	17,842	(D)	(D)
California											
2023-2024	53,000	462	24,500	18,000	6,500	27.75	(D)	(D)	679,760	(D)	(D)
2024-2025	53,000	498	26,400	20,900	5,500	27.11	(D)	(D)	715,660	(D)	(D)
2025-2026	54,000	475	26,000	20,700	5,300	27.52	(D)	(D)	715,517	(D)	(D)
Florida ³											
2023-2024	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
2024-2025	5,000	134	670	-	670	15.60	(X)	15.60	10,452	-	10,452
2025-2026	5,100	175	900	-	900	17.30	(X)	17.30	15,570	-	15,570
United States											
2023-2024	56,200	453	25,450	18,770	6,680	27.85	(D)	(D)	708,737	(D)	(D)
2024-2025	61,400	459	28,190	21,835	6,355	26.62	(D)	1.28	750,342	(D)	8,117
2025-2026	62,500	442	27,620	21,310	6,310	27.12	(D)	3.32	748,929	(D)	20,943
Tangerines and mandarins ²											
California											
2023-2024	68,000	400	27,200	18,100	9,100	36.84	(D)	(D)	1,002,169	(D)	(D)
2024-2025	69,000	441	30,400	19,800	10,600	28.41	(D)	(D)	863,762	(D)	(D)
2025-2026	70,000	438	31,000	22,000	9,000	40.12	(D)	(D)	1,243,570	(D)	(D)
Florida											
2023-2024	6,700	67	450	329	121	48.99	64.30	7.35	22,044	21,155	889
2024-2025	5,400	74	400	243	157	26.03	38.20	7.20	10,413	9,283	1,130
2025-2026	4,300	107	460	301	159	38.58	54.50	8.45	17,749	16,405	1,344
United States											
2023-2024	74,700	370	27,650	18,429	9,221	37.04	52.23	6.69	1,024,213	962,536	61,677
2024-2025	74,400	414	30,800	20,043	10,757	28.38	39.98	6.78	874,175	801,283	72,892
2025-2026	74,300	423	31,460	22,301	9,159	40.09	54.99	3.81	1,261,319	1,226,405	34,914

- Represents zero.

(D) Withheld to avoid disclosing data for individual operations.

(NA) Not available.

(X) Not applicable.

¹ Equivalent packinghouse-door returns.

² Includes tangelos.

³ Estimates began with the 2024-2025 crop year.

Citrus Prices

Revised State and United States monthly average prices and equivalent returns, and marketing year average prices for the 2024-25 and 2025-26 citrus crops are shown on the following pages. Revised monthly prices refer to all fruit sold in a given month regardless of the crop year in which the fruit was harvested.

Marketing year average prices refer to the prices received by growers for the entire marketing season for any one crop year. The crop year 2025-26 as shown on all citrus tables in this publication refers to the crop which bloomed in 2025 and was marketed during the 2025-26 season. For example, the 2025-26 marketing year average price received by Florida growers for grapefruit refers to marketings from September 15, 2025 through June 30, 2026. In some years the season may vary a month or two, but a price was estimated only for those months with sufficient movement.

Monthly and marketing year average prices are weighted by box size at the United States level for oranges, grapefruit, and tangerines and mandarins. See page 21 for approximate net contents per box at the State level.

Citrus prices are based on weighted average F.O.B. packed prices received for fresh fruit and weighted average prices received at the processing plant door for processing fruit. Equivalent returns for fresh and processed fruits are calculated at the packinghouse-door level and on-tree level by deducting hauling, picking, sorting, grading, packing, cooling, marketing, and other costs from the two base prices. In some cases, this results in negative returns.

Orange Average Prices and Equivalent Returns by Season – United States: 2024-2025 and 2025-2026

[Includes California, Florida, and Texas]

Season and month	FOB packed fresh	Equivalent returns					
		Packinghouse door			On-tree		
		All	Fresh	Process	All	Fresh	Process
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
2024-2025							
September	44.30	26.89	32.91	(D)	23.73	29.73	(D)
October	38.00	24.39	28.22	(D)	21.93	25.83	(D)
November	41.20	25.56	30.21	(D)	22.93	27.50	(D)
December	34.90	17.58	24.15	15.52	16.80	21.48	15.33
January	33.70	18.30	22.85	15.56	16.94	20.05	15.07
February	36.80	20.78	26.57	14.28	18.85	23.96	13.11
March	32.00	18.32	22.41	17.36	17.64	19.81	17.13
April	33.80	18.65	23.95	17.35	17.94	21.28	17.11
May	36.50	20.45	26.20	11.68	18.07	23.36	10.00
June	39.00	23.45	28.12	(D)	20.38	25.08	(D)
July	38.20	22.40	27.25	(D)	19.30	24.21	(D)
August	39.60	22.59	28.26	(D)	19.47	25.09	(D)
2025-2026							
September	43.50	25.45	31.67	(D)	22.08	28.38	(D)
October	45.60	25.70	33.68	(D)	22.63	30.60	(D)
November	40.40	23.86	28.06	7.22	20.94	25.30	3.67
December	42.20	19.41	30.00	12.30	15.92	27.35	8.26
January	38.20	17.97	25.76	13.85	14.15	22.85	9.54
February	34.10	16.60	21.25	14.54	12.55	17.91	10.17
March	33.30	16.15	20.24	14.81	12.00	16.84	10.42
April	34.00	16.73	22.34	15.03	12.54	18.81	10.64
May	31.40	14.44	19.66	11.33	10.57	16.23	7.19
June	35.40	15.01	23.50	(D)	11.61	20.20	(D)
July	36.10	16.50	24.50	(D)	13.16	21.26	(D)

(D) Withheld to avoid disclosing data for individual operations.

Grapefruit Average Prices and Equivalent Returns by Season – United States: 2024-2025 and 2025-2026

[Includes pummelos in California. Includes California, Florida, and Texas]

Season and month	FOB packed fresh	Equivalent returns					
		Packinghouse door			On-tree		
		All	Fresh	Process	All	Fresh	Process
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
2024-2025							
September	(D)	12.22	(D)	(D)	8.50	(D)	(D)
October	52.90	35.41	40.29	(D)	33.01	37.78	(D)
November	59.90	35.16	47.12	(D)	32.89	44.66	(D)
December	52.80	28.67	39.83	(D)	26.04	37.27	(D)
January	51.70	26.97	38.62	(D)	24.21	35.98	(D)
February	51.30	23.24	38.50	(D)	20.62	35.94	(D)
March	41.90	17.42	30.16	(D)	14.66	27.32	(D)
April	30.20	15.75	21.47	(D)	12.43	18.74	(D)
May	(D)	14.83	(D)	(D)	11.53	(D)	(D)
June	(D)	13.97	(D)	(D)	10.66	(D)	(D)
July	(D)	13.63	(D)	(D)	10.25	(D)	(D)
August	(D)	13.03	(D)	(D)	9.58	(D)	(D)
2025-2026							
September	(D)	12.18	(D)	(D)	8.57	(D)	(D)
October	(D)	30.83	(D)	(D)	28.49	(D)	(D)
November	(D)	(D)	(D)	(D)	(D)	(D)	(D)
December	(D)	(D)	(D)	(D)	(D)	(D)	(D)
January	(D)	(D)	(D)	(D)	(D)	(D)	(D)
February	(D)	(D)	(D)	(D)	(D)	(D)	(D)
March	(D)	(D)	(D)	(D)	(D)	(D)	(D)
April	(D)	(D)	(D)	(D)	(D)	(D)	(D)
May	(D)	18.67	(D)	(D)	15.56	(D)	(D)
June	(D)	13.02	(D)	(D)	9.55	(D)	(D)
July	(D)	11.42	(D)	(D)	7.89	(D)	(D)

(D) Withheld to avoid disclosing data for individual operations.

Lemon Average Prices and Equivalent Returns by Season – United States: 2024-2025 and 2025-2026

[Includes Arizona and California for both years. Includes Florida for the 2024-2025 marketing year.]

Season and month	FOB packed fresh	Equivalent returns					
		Packinghouse door			On-tree		
		All	Fresh	Process	All	Fresh	Process
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
2024-2025							
August	55.60	35.04	43.40	(D)	27.85	35.91	(D)
September	52.10	35.81	39.89	(D)	28.48	32.40	(D)
October	48.70	28.84	36.56	13.72	22.40	29.07	9.32
November	47.70	24.28	35.62	11.83	18.16	28.13	7.22
December	54.00	32.31	41.91	(D)	25.59	34.43	(D)
January	42.20	22.25	30.12	(D)	15.15	22.63	(D)
February	39.60	18.40	27.49	(D)	11.41	20.00	(D)
March	39.40	20.22	27.20	(D)	13.12	19.71	(D)
April	41.90	19.95	29.70	(D)	12.95	22.21	(D)
May	41.20	20.59	29.00	(D)	13.53	21.51	(D)
June	44.90	26.63	32.70	(D)	19.42	25.21	(D)
July	50.10	33.10	37.90	(D)	25.80	30.41	(D)
2025-2026							
August	53.10	33.04	40.51	(D)	25.68	32.87	(D)
September	62.20	43.94	49.63	(D)	36.49	41.99	(D)
October	56.60	40.16	44.40	9.49	32.80	36.76	4.18
November	47.90	26.23	35.42	15.53	19.94	27.78	10.82
December	42.60	24.56	30.16	(D)	17.36	22.52	(D)
January	37.20	19.28	24.75	(D)	11.99	17.11	(D)
February	40.20	20.96	27.67	(D)	13.71	20.03	(D)
March	31.90	13.26	19.31	(D)	6.09	11.67	(D)
April	38.50	20.20	25.91	(D)	12.91	18.27	(D)
May	47.00	27.61	34.41	(D)	20.30	26.77	(D)
June	56.60	35.69	44.01	(D)	28.36	36.37	(D)
July	56.70	31.80	44.11	(D)	24.62	36.47	(D)

(D) Withheld to avoid disclosing data for individual operations.

**Marketing Year Average Prices Received for Oranges – States and United States: 2024-2025
and 2025-2026**

State, type, and utilization	2024-2025			2025-2026		
	FOB packed	Equiv. PHD	Equiv. on-tree	FOB packed	Equiv. PHD	Equiv. on-tree
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
California						
Navel and miscellaneous	(NA)	18.15	14.92	(NA)	13.47	10.15
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Valencia	(NA)	24.02	20.78	(NA)	19.91	16.59
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
All	(NA)	19.06	15.82	(NA)	14.58	11.26
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Florida						
Non-Valencia	(NA)	17.30	11.88	(NA)	16.51	11.09
Fresh	39.30	22.53	17.34	36.60	19.85	14.65
Processing	(NA)	16.69	11.24	(NA)	16.07	10.62
Valencia	(NA)	19.56	14.01	(NA)	18.31	12.75
Fresh	38.90	22.20	16.60	38.20	21.49	15.89
Processing	(NA)	19.34	13.79	(NA)	17.96	12.41
All	(NA)	18.72	13.21	(NA)	17.65	12.14
Fresh	45.70	22.35	16.93	37.50	20.82	15.39
Processing	(NA)	18.37	12.85	(NA)	17.27	11.76
Texas						
Early and midseason	(NA)	21.14	19.35	(NA)	26.60	24.82
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Valencia	(NA)	36.27	34.47	(NA)	26.28	24.95
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
All	(NA)	26.84	25.04	(NA)	26.44	24.89
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
United States						
Early, midseason, and Navel	(NA)	18.10	14.64	(NA)	13.95	10.43
Fresh	33.80	21.62	18.43	33.10	20.28	17.03
Processing	(NA)	10.30	6.26	(NA)	4.70	0.80
Valencia	(NA)	21.94	17.52	(NA)	19.34	15.03
Fresh	42.20	29.58	26.20	40.40	25.38	21.97
Processing	(NA)	17.13	12.04	(NA)	15.30	10.37
All	(NA)	19.10	15.39	(NA)	15.41	11.68
Fresh	36.50	22.94	19.71	37.60	21.31	18.02
Processing	(NA)	13.10	8.63	(NA)	8.45	4.19

(D) Withheld to avoid disclosing data for individual operations.

(NA) Not available.

**Marketing Year Average Prices Received for Grapefruit – States and United States: 2024-2025
and 2025-2026**

State, type, and utilization	2024-2025			2025-2026		
	FOB packed	Equiv. PHD	Equiv. on-tree	FOB packed	Equiv. PHD	Equiv. on-tree
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
California ¹	(NA)	13.16	9.65	(NA)	12.14	8.58
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Florida	(NA)	25.90	21.91	(NA)	24.40	20.51
Fresh	47.30	31.53	27.73	46.70	30.96	27.17
Processing	(NA)	13.72	9.32	(NA)	14.53	10.48
Texas	(NA)	29.73	28.18	(NA)	34.61	33.04
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
United States ¹	(NA)	19.70	16.62	(NA)	20.26	17.17
Fresh	47.10	30.51	27.85	52.00	29.79	27.19
Processing	6.02	5.07	1.44	5.93	5.95	2.14

(D) Withheld to avoid disclosing data for individual operations.

(NA) Not available.

¹ Includes pummelos.

Marketing Year Average Prices Received for Lemons, Tangerines and Mandarins – States and United States: 2024-2025 and 2025-2026

Crop, State, and utilization	2024-2025			2025-2026		
	FOB packed	Equiv. PHD	Equiv. on-tree	FOB packed	Equiv. PHD	Equiv. on-tree
	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)	(dollars per box)
Lemons						
Arizona	(NA)	21.63	14.40	(NA)	24.78	17.38
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
California	(NA)	27.11	19.94	(NA)	27.52	20.20
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Florida	(X)	15.60	11.40	(X)	17.30	12.75
Fresh	(X)	(X)	(X)	(X)	(X)	(X)
Processing	(NA)	15.60	11.40	(NA)	17.30	12.75
United States	(NA)	26.62	19.52	(NA)	27.12	19.88
Fresh	(D)	(D)	26.50	(D)	(D)	26.52
Processing	(NA)	1.28	-4.49	(NA)	3.32	-2.54
Tangerines and mandarins ¹						
California	(NA)	28.41	24.29	(NA)	40.12	36.02
Fresh	(D)	(D)	(D)	(D)	(D)	(D)
Processing	(NA)	(D)	(D)	(NA)	(D)	(D)
Florida	(NA)	26.03	20.45	(NA)	38.58	32.91
Fresh	57.00	38.20	32.30	73.30	54.50	48.60
Processing	(NA)	7.20	2.10	(NA)	8.45	3.20
United States	(NA)	28.38	24.24	(NA)	40.09	35.98
Fresh	50.78	39.98	36.51	55.25	54.99	51.45
Processing	(NA)	6.78	1.37	(NA)	3.81	-1.70

(D) Withheld to avoid disclosing data for individual operations.

(NA) Not available.

(X) Not applicable.

¹ Includes tangelos.

Terms and Definitions

Citrus crop year: Begins with the bloom of the first year listed and ends with the year harvest is completed.

Equivalent on-tree (EOT) price: Represents the PHD price minus picking and hauling costs.

Freight on board (FOB) price: A commercial price term that signifies a contractual agreement between a buyer and a seller to have the subject of a sale delivered to a designated place, usually either the "place of shipment" or the "place of destination," without expense to the buyer. This term indicates delivery will be made on board or into a carrier by the shipper without charge. The abbreviation FOB is usually followed by a shipping point or destination. Reports from fresh fruit sales organizations and from citrus packers provide data for an average FOB price.

Packinghouse door (PHD) price: The packinghouse door is generally referred to as the point of first sale. PHD prices are calculated by subtracting costs incurred through the packinghouse from the FOB price. These costs may include sorting, grading, packing, cooling, etc.

Marketing Year Average Prices and Value of Production

State level marketing year average (MYA), or price per box, for fresh and processed sales are the weighted average of monthly sales that occur during a crop's marketing season, adjusted to the packinghouse-door level. The "all" sales MYA price is derived by dividing the "all" sales value by the "all" sales boxes. MYA prices at the United States level for commodities with different State box weights are computed as follows:

$$\text{Fresh Market MYAP} = \frac{\Sigma(\text{State Fresh Value} * \text{State Box Weight})}{\Sigma(\text{State Fresh Boxes} * \text{State Box Weight})}$$

$$\text{Process Market MYAP} = \frac{\Sigma(\text{State Process Value} * \text{State Box Weight})}{\Sigma(\text{State Process Boxes} * \text{State Box Weight})}$$

$$\text{"All" Sales MYAP} = \frac{\Sigma(\text{State All Value} * \text{State Box Weight})}{\Sigma(\text{State All Boxes} * \text{State Box Weight})}$$

For commodities with the same box weights across all States, the United States MYA prices are derived by dividing the sum of States' values by the sum of States' boxes.

United States value of production for a given commodity is the sum of the States' values for that commodity. The State level value of production for each commodity is computed as follows:

$$\text{Fresh Market Value} = \text{Fresh Market MYAP} * \text{Fresh Market Boxes}$$

$$\text{Process Market Value} = \text{Process Market MYAP} * \text{Process Market Boxes}$$

$$\text{"All" Sales Value} = \text{Fresh Market Value} + \text{Process Market Value}$$

Citrus prices are based on weighted average FOB packed prices received for fresh fruit and weighted average prices received at the processing plant door for processing fruit. Equivalent returns for fresh and processed fruit are calculated at the packinghouse-door level by deducting sorting, grading, packing, cooling, marketing, and other costs from the two base prices. In some cases, this results in negative returns.

Box Weights by Crop - States: 2023-2024, 2024-2025, and 2025-2026

State	Crop year		
	2023-2024	2024-2025	2025-2026
	(pounds)	(pounds)	(pounds)
Oranges			
California	80	80	80
Florida	90	90	90
Texas	85	85	85
Grapefruit			
California ¹	80	80	80
Florida	85	85	85
Texas	80	80	80
Lemons			
Arizona	80	80	80
California	80	80	80
Florida ²	(NA)	90	90
Tangerines and mandarins ³			
California	80	80	80
Florida	95	95	95

(NA) Not available.
¹ Includes pummelos.
² Estimates began during 2024-2025 marketing season.
³ Includes tangelos.

Marketing Seasons

Oranges, Early, midseason, and Navel:

California	October 1 to June 15
Florida.....	October 1 to March 31
Texas.....	October 1 to April 30

Oranges, Valencia:

California	March 15 to October 31
Florida.....	January 1 to July 31
Texas.....	January 15 to May 31

Grapefruit:

California (including pummelos).....	November 1 to October 31
Florida.....	September 15 to June 30
Texas.....	October 1 to May 31

Lemons:

Arizona	September 1 to February 28
California	August 1 to July 31

Tangerines and mandarins (including tangelos):

California	October 1 to May 15
Florida.....	September 15 to April 30

Statistical Methodology

Survey Procedures: Grower and objective measurement surveys are used to collect acreage, production, yield, price, and value data. Grower surveys are conducted by mail, telephone, and personal interview. Objective measurement data is collected in citrus groves.

Estimating Procedures: Information obtained from the citrus grower and objective measurement surveys along with administrative data is used to establish estimates of bearing acres, production, yield, price, and value. These estimates are reviewed for errors, reasonableness, and consistency with historical estimates.

Revision Policy: Current season estimates are open for revision in April and August.

Reliability: The citrus grower surveys are subject to non-sampling errors such as omission, duplication, and mistakes in reporting, recording, and processing the data. These errors cannot be measured directly, but are minimized through rigid quality controls in the data collection process and a careful review of all reported data for consistency and reasonableness.

USDA National Agricultural Statistics Service - Estimation Branch Contacts

For more information about specific data items, please contact the Estimation Branch staff members below. You can also email inquiries to nass@usda.gov.

Anthony Prillaman, Associate Deputy Administrator..... (202) 720-2127

Darin Jantzi, Section Chief (701) 412-5953

Crops: Apricots, Bell Peppers, Broccoli, Canola, Cauliflower, Chile Peppers, Cucumbers, Hemp, Macadamias, Mustard Seed, Nectarines, Peaches, Plums, Pumpkins, Prunes, Rapeseed, Rye, Safflower, Soybeans, Squash, Sunflower

Jeff Lemmons, Section Chief..... (202) 973-3272

Crops: Artichokes, Avocados, Cabbage, Crop Progress, Dates, Dry Edible Beans, Grapes, Green Peas, Hops, Olives, Pistachios, Potatoes, Rice, Snap Beans, Sugarbeets, Sugarcane, Sweet Potatoes, Tomatoes, Walnuts, Wheat

Fleming Gibson, Section Chief (Acting)..... (202) 236-2428

Crops: Almonds, Asparagus, Barley, Beets, Blueberries, Carrots, Chickpeas, Coffee, Corn, Cranberries, Dry Edible Peas, Garlic, Grapefruit, Lemons, Lentils, Mandarins/Tangerines, Maple, Mushrooms, Onions, Oranges, Papayas, Pears, Pecans, Raspberries, Sweet Corn, Tobacco

Julie Weber, Section Chief (202) 317-0165

Crops: Apples, Cantaloupe, Cotton, Cotton Ginnings, Cotton System Consumption and Stocks, Fats and Oils, Flaxseed, Flour Milling Products, Grain Crushings, Hay, Hazelnuts, Honeydew, Kale, Kiwifruit, Lettuce, Mint, Oats, Peanuts, Proso Millet, Sorghum, Spinach, Strawberries, Sweet Cherries, Tart Cherries, Watermelon

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- Economics, Statistics, and Market Information (ESMIS) – National Agricultural Library (NAL) website houses NASS’s and other agency archived reports at <https://esmis.nal.usda.gov>. All email subscriptions containing reports will be sent from <https://esmis.nal.usda.gov>. To receive the reports via e-mail, you will have to go to the website, create a new account and subscribe to the reports. You should whitelist notifications@esmis.nal.usda.gov in your email client to avoid the emails going into spam/junk folders.

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