



South American Dairy Market Overview

Agricultural Marketing Service
Dairy Market News

Report 19

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Milk production varies from steady to strong, heading into the winter season for key dairy producing countries. Uruguay stakeholders note milder weather than anticipated is contributing positively to milk production. However, some contacts convey milk yields from dairy farmers are down from last year. Handlers describe feed costs for dairy farmers as very affordable.

Demand from buyers is steady in the region. South American traders indicate many buyers already secured many of their Q2 needs. Stakeholders indicate prices continued to steadily increase and buyers are somewhat actively seeking to make purchases from Argentinian and Uruguayan sellers. Demand is strong from Brazilian buyers.

Information for the period April 28 - May 9, 2025, issued biweekly

Secondary Sourced Information:

At GDT Event 379, on May 6, SMP prices across all contracts averaged \$2,828 per metric ton, up 0.5 percent from the previous GDT event.

At GDT Event 379, on May 6, WMP prices across all contracts averaged \$4,374 per metric ton, up 6.2 percent from the previous GDT event.

SMP exports from Uruguay during January - March 2025, 4,400 MT, increased 10.8 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP exports from Uruguay during January - March 2025, 45,000 MT, increased 22.3 percent from the same duration in 2024, according to CLAL data made available to USDA.

SMP imports to Brazil during January - March 2025, 10,800 MT, decreased 2.3 percent from the same duration in 2024, according to CLAL data made available to USDA.

WMP imports to Brazil during January - March 2025, 40,000 MT, increased 7.0 percent from the same duration in 2024, according to CLAL data made available to USDA.

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